

Automotive Slipper Clutch Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global automotive slipper clutch market size reached a value of US\$ 780.8 Million in 2021. Looking forward, IMARC Group expects the market to reach US\$ 1,100.2 Million by 2027, exhibiting a CAGR of 6% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

An automotive slipper clutch, also known as a torque limiter, allows the clutch to disengage while decelerating the speed of vehicles partially. It is integrated with a freewheel mechanism and an anti-lock braking system (ABS), which aids in reducing overall momentum, preventing sudden forces from damaging the transmission, minimizing engine braking and increasing transmission longevity. Additionally, it helps prevent rear-wheel lock-up, absorbs shock and vibration, and improves the performance of vehicles. As a result, the automotive slipper clutch is gaining immense traction across the globe to reduce the chances of accidents or collisions.

The growing global population, rapid urbanization, and inflating disposable income levels of individuals are leading to a significant rise in the sales of premium and performance-oriented motorcycles. In addition, the rising popularity of bike racing for recreational purposes is contributing to the market growth. In line with this, the increasing production of racing prototype bikes is catalyzing the demand for automotive slipper clutch to gain faster lap times, which, in turn, is positively influencing the market. Additionally, the automotive slipper clutch aids in reducing the work of the suspension, controlling the rear wheel under hard braking and downshifting, and assists in minimizing the experience of bumpy rides. Apart from this, the growing focus of leading

manufacturers on improving engine performance is positively influencing the market. Furthermore, the growing trend of the dual-clutch and high displacement motorcycles and the introduction of advanced anti-reverse torque (A-RT) slipper clutch technology are creating a positive outlook for the market. Moreover, increasing investments by leading industry players in extensive research and development (R&D) activities to launch more advanced product variants are anticipated to drive the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global automotive slipper clutch market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on, type, vehicle type, and application.

Breakup by Type:

Entry Level (below 400cc)

Mid-Size (400cc-699cc)

Full-Size (700cc-1000cc)

Performance (above 1000cc)

The entry level (below 400cc) automotive slipper clutch represents the largest market segment as it helps prevent rear-wheel lock-up, engine seizure, and transmission failure.

Breakup by Vehicle Type:

Passenger Cars

Commercial Vehicles

Others

Passenger cars dominate the market due to the shifting consumer preference for self-owned vehicles and increasing sales of passenger cars across the globe.

Breakup by Application:

OEM

Aftermarket

Aftermarket holds the majority of the global automotive slipper clutch market share as

aftermarket parts are less expensive.

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

North America exhibits a clear dominance in the market due to the rising trend of bike racing in the region.

Competitive Landscape:

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry. Some of these players are EXEDY Corporation, F.C.C. Co., Ltd., Hinson Racing, Hyper Racing Inc., Ricardo Plc, Schaeffler Technologies AG & Co. KG, Sigma Performance Limited, STM ITALY SRL, SURFLEX SRL, and Yoyodyne L.L.C.

Key Questions Answered in This Report:

How has the global automotive slipper clutch market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global automotive slipper clutch market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the vehicle type?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global automotive slipper clutch market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AUTOMOTIVE SLIPPER CLUTCH MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Entry Level (below 400cc)
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Mid-Size (400cc-699cc)
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Full-Size (700cc-1000cc)

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Performance (above 1000cc)
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY VEHICLE TYPE

- 7.1 Passenger Cars
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Commercial Vehicle
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 OEM
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Aftermarket
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends

- 9.2.1.2 Market Forecast
- 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 EXEDY Corporation
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.2 F.C.C. Co. Ltd
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.3 Hinson Racing
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Hyper Racing Inc
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 Ricardo plc
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.6 Schaeffler Technologies AG & Co. KG
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.7 Sigma Performance Limited
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.8 STM ITALY srl
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.9 SURFLEX srl
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.10 Yoyodyne L.L.C

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Automotive Slipper Clutch Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Automotive Slipper Clutch Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 3: Global: Automotive Slipper Clutch Market Forecast: Breakup by Vehicle Type (in Million US\$), 2022-2027

Table 4: Global: Automotive Slipper Clutch Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 5: Global: Automotive Slipper Clutch Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Automotive Slipper Clutch Market Structure

Table 7: Global: Automotive Slipper Clutch Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Automotive Slipper Clutch Market: Major Drivers and Challenges

Figure 2: Global: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016-2021

Figure 3: Global: Automotive Slipper Clutch Market: Breakup by Type (in %), 2021

Figure 4: Global: Automotive Slipper Clutch Market: Breakup by Vehicle Type (in %), 2021

Figure 5: Global: Automotive Slipper Clutch Market: Breakup by Application (in %), 2021

Figure 6: Global: Automotive Slipper Clutch Market: Breakup by Region (in %), 2021

Figure 7: Global: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 8: Global: Automotive Slipper Clutch (Entry Level- below 400cc) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 9: Global: Automotive Slipper Clutch (Entry Level- below 400cc) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 10: Global: Automotive Slipper Clutch (Mid-Size- 400cc-699cc) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Automotive Slipper Clutch (Mid-Size- 400cc-699cc) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Automotive Slipper Clutch (Full-Size- 700cc-1000cc) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Automotive Slipper Clutch (Full-Size- 700cc-1000cc) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Automotive Slipper Clutch (Performance- above 1000cc) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Automotive Slipper Clutch (Performance- above 1000cc) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Automotive Slipper Clutch (Passenger Cars) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Automotive Slipper Clutch (Passenger Cars) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Automotive Slipper Clutch (Commercial Vehicles) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Automotive Slipper Clutch (Commercial Vehicles) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Automotive Slipper Clutch (Other Vehicle types) Market: Sales Value

(in Million US\$), 2016 & 2021

Figure 21: Global: Automotive Slipper Clutch (Other Vehicle types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 22: Global: Automotive Slipper Clutch (OEM) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Automotive Slipper Clutch (OEM) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Automotive Slipper Clutch (Aftermarket) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Automotive Slipper Clutch (Aftermarket) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: North America: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: North America: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: United States: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: United States: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Canada: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Canada: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Asia Pacific: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Asia Pacific: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: China: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: China: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: Japan: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: Japan: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: India: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: India: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: South Korea: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: South Korea: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Australia: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Australia: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: Indonesia: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: Indonesia: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Others: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Others: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: Europe: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: Europe: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: Germany: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: Germany: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: France: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: France: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: United Kingdom: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: United Kingdom: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Italy: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Italy: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: Spain: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Spain: Automotive Slipper Clutch Market Forecast: Sales Value (in Million

US\$), 2022-2027

Figure 60: Russia: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: Russia: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: Others: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: Others: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: Latin America: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Latin America: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Brazil: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Brazil: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Mexico: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Mexico: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Others: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Others: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Middle East and Africa: Automotive Slipper Clutch Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Middle East and Africa: Automotive Slipper Clutch Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 74: Global: Automotive Slipper Clutch Industry: SWOT Analysis

Figure 75: Global: Automotive Slipper Clutch Industry: Value Chain Analysis

Figure 76: Global: Automotive Slipper Clutch Industry: Porter's Five Forces Analysis

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