

Automotive Selective Catalytic Reduction (SCR) Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global automotive selective catalytic reduction (SCR) market reached a value of US\$ 7.74 Billion in 2021. Looking forward, IMARC Group expects the market to reach a value of US\$ 10.93 Billion by 2027, exhibiting a CAGR of 5.60% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Automotive selective catalytic reduction (SCR) is an advanced active emissions control technology system that reduces nitrogen oxide (NOx) tailpipe emissions to near-zero levels in newer generation diesel-powered vehicles and equipment. It relies on diesel exhaust fluid (DEF) to convert nitrogen oxides into nitrogen, water, and tiny amounts of carbon dioxide (CO₂). It is highly cost-effective and fuel-efficient, which allows manufacturers to balance engine performance and maximize fuel economy. At present, there is a rise in the production of vehicles, which is catalyzing the demand for automotive selective catalytic reduction (SCR) globally.

Automotive Selective Catalytic Reduction (SCR) Market Trends:

The growing utilization of automotive catalysts systems in emission control devices of automobiles represents one of the key factors driving the market across the globe. Moreover, governments of several countries are implementing stringent regulations on the emission of pollutants from vehicles owing to the combustion of fuels, such as diesel fuel, fuel oil, petrol, gasoline, and biodiesel. As a result, manufacturers are installing automotive SCR systems in vehicles, which is propelling the growth of the market. In addition, there is a considerable increase in the prevalence of respiratory diseases due to the growing air pollution around the world. This, coupled with the rising awareness

about the benefits of automotive SCR to reduce emissions, is offering lucrative growth opportunities to industry investors. Besides this, the increasing development of transportation infrastructure worldwide is positively influencing the market. Apart from this, key market players are extensively investing in research and development (R&D) activities to develop three-way catalysts for vehicles that improve fuel efficiency and reduce carbon dioxide (CO₂) emission substantially at lower operating temperatures. In line with this, the expanding automobile industry is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global automotive selective catalytic reduction (SCR) market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on component, vehicle type and fuel type.

Breakup by Component:

- Urea Tank
- Urea Pump
- Engine Control Unit (ECU)
- Injector
- Others

Breakup by Vehicle Type:

- Passenger Vehicles
- Commercial Vehicles

Breakup by Fuel Type:

- Gasoline
- Diesel

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
- China

Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being BASF SE, BOSAL, Continental AG, CORMETECH Inc., Faurecia SE, Johnson Matthey, Kautex Textron GmbH & Co. KG (Textron Inc.), Magneti Marelli S.p.A., Plastic Omnium, Robert Bosch GmbH, Röchling SE & Co. KG and Tenneco Inc.

Key Questions Answered in This Report:

How has the global automotive selective catalytic reduction (SCR) market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global automotive selective catalytic reduction (SCR) market?

What are the key regional markets?

What is the breakup of the market based on the component?

What is the breakup of the market based on the vehicle type?

What is the breakup of the market based on the fuel type?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global automotive selective catalytic reduction (SCR) market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AUTOMOTIVE SELECTIVE CATALYTIC REDUCTION (SCR) MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY COMPONENT

- 6.1 Urea Tank
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Urea Pump
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Engine Control Unit (ECU)

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Injector
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY VEHICLE TYPE

- 7.1 Passenger Vehicles
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Commercial Vehicles
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY FUEL TYPE

- 8.1 Gasoline
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Diesel
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends

- 9.2.1.2 Market Forecast
- 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 BASF SE

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.1.4 SWOT Analysis

14.3.2 BOSAL

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Continental AG

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.3.4 SWOT Analysis

14.3.4 CORMETECH Inc.

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 Faurecia SE

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.5.3 Financials

14.3.5.4 SWOT Analysis

14.3.6 Johnson Matthey

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.6.3 Financials

14.3.6.4 SWOT Analysis

14.3.7 Kautex Textron GmbH & Co. KG (Textron Inc.)

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.8 Magneti Marelli S.p.A.

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.9 Plastic Omnium

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

- 14.3.10 Robert Bosch GmbH
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 SWOT Analysis
- 14.3.11 Röchling SE & Co. KG
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Tenneco Inc.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Automotive Selective Catalytic Reduction Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Automotive Selective Catalytic Reduction Market Forecast: Breakup by Component (in Million US\$), 2022-2027

Table 3: Global: Automotive Selective Catalytic Reduction Market Forecast: Breakup by Vehicle Type (in Million US\$), 2022-2027

Table 4: Global: Automotive Selective Catalytic Reduction Market Forecast: Breakup by Fuel Type (in Million US\$), 2022-2027

Table 5: Global: Automotive Selective Catalytic Reduction Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Automotive Selective Catalytic Reduction Market: Competitive Structure

Table 7: Global: Automotive Selective Catalytic Reduction Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Automotive Selective Catalytic Reduction Market: Major Drivers and Challenges

Figure 2: Global: Automotive Selective Catalytic Reduction Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Automotive Selective Catalytic Reduction Market: Breakup by Component (in %), 2021

Figure 5: Global: Automotive Selective Catalytic Reduction Market: Breakup by Vehicle Type (in %), 2021

Figure 6: Global: Automotive Selective Catalytic Reduction Market: Breakup by Fuel Type (in %), 2021

Figure 7: Global: Automotive Selective Catalytic Reduction Market: Breakup by Region (in %), 2021

Figure 8: Global: Automotive Selective Catalytic Reduction (Urea Tank) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 9: Global: Automotive Selective Catalytic Reduction (Urea Tank) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 10: Global: Automotive Selective Catalytic Reduction (Urea Pump) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Automotive Selective Catalytic Reduction (Urea Pump) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Automotive Selective Catalytic Reduction (Engine Control Unit (ECU)) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Automotive Selective Catalytic Reduction (Engine Control Unit (ECU)) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Automotive Selective Catalytic Reduction (Injector) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Automotive Selective Catalytic Reduction (Injector) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Automotive Selective Catalytic Reduction (Other Components) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Automotive Selective Catalytic Reduction (Other Components) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Automotive Selective Catalytic Reduction (Passenger Vehicles)

Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Automotive Selective Catalytic Reduction (Passenger Vehicles)

Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Automotive Selective Catalytic Reduction (Commercial Vehicles)

Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Automotive Selective Catalytic Reduction (Commercial Vehicles)

Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 22: Global: Automotive Selective Catalytic Reduction (Gasoline) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Automotive Selective Catalytic Reduction (Gasoline) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Automotive Selective Catalytic Reduction (Diesel) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Automotive Selective Catalytic Reduction (Diesel) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: North America: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: North America: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: United States: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: United States: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Canada: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Canada: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Asia-Pacific: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Asia-Pacific: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: China: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: China: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: Japan: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: Japan: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: India: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: India: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: South Korea: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: South Korea: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Australia: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Australia: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: Indonesia: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: Indonesia: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Others: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Others: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: Europe: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: Europe: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: Germany: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: Germany: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: France: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: France: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: United Kingdom: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: United Kingdom: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Italy: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Italy: Automotive Selective Catalytic Reduction Market Forecast: Sales Value

(in Million US\$), 2022-2027

Figure 58: Spain: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Spain: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: Russia: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: Russia: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: Others: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: Others: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: Latin America: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Latin America: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Brazil: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Brazil: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Mexico: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Mexico: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Others: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Others: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Middle East and Africa: Automotive Selective Catalytic Reduction Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Middle East and Africa: Automotive Selective Catalytic Reduction Market: Breakup by Country (in %), 2021

Figure 74: Middle East and Africa: Automotive Selective Catalytic Reduction Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Global: Automotive Selective Catalytic Reduction Industry: SWOT Analysis

Figure 76: Global: Automotive Selective Catalytic Reduction Industry: Value Chain Analysis

Figure 77: Global: Automotive Selective Catalytic Reduction Industry: Porter's Five

Forces Analysis

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