

Automotive Plastics Market Report by Vehicle Type (Conventional and Traditional Vehicles, Electric Vehicles), Material (Polyethylene (PE), Polypropylene (PP), Polyvinyl Chloride (PVC), Acrylonitrile Butadiene Styrene (ABS), Polyurethane (PU), Polymethyl Methacrylate (PMMA), Polycarbonate (PC), Polyamide, and Others), Application (Powertrain, Electrical Components, Interior Furnishings, Exterior Furnishings, Under the Hood, Chassis), and Region 2025-2033

<https://marketpublishers.com/r/AF40D76C2DACEN.html>

Date: May 2025

Pages: 134

Price: US\$ 2,999.00 (Single User License)

ID: AF40D76C2DACEN

Abstracts

The global automotive plastics market size reached USD 44.1 Billion in 2024. Looking forward, IMARC Group expects the market to reach USD 62.6 Billion by 2033, exhibiting a growth rate (CAGR) of 3.77% during 2025-2033.

Automotive plastics include polypropylene (PP), polyurethane (PU), polyvinyl chloride (PVC), acrylonitrile butadiene styrene (ABS), nylon, polyethylene (PE), polyoxymethylene (POM) and polycarbonate (PC). These plastics assist in extending the life of automobiles, increasing design flexibility, reducing manufacturing costs and easing integration of components. Besides this, they also help reduce the weight of vehicles by replacing heavy materials, such as metal and glass, to save energy and improve fuel efficiency.

Automotive Plastics Market Trends:

There is currently a rise in the sales of electric and hybrid vehicles (EVs/HVs) around the world. This represents one of the key factors propelling the growth of the market. Moreover, automotive plastics find applications in the production of fuel tanks, carpet fibers, wheel covers, suspension bushings, dashboards, headlamp lenses, truck bed liners, mud flaps, bumpers, and gears. In addition, there is an increase in the use of synthetic coatings on metal surfaces to minimize the risk of corrosion caused by salt damage, high heat and water exposure. Besides this, nylon is utilized for manufacturing seat belts and airbags on account of its tear-resistant properties. This, along with the escalating demand for lightweight and affordable vehicles, is positively influencing the market. Apart from this, leading players are relying on bio-based plastics and polymers instead of fossil-based plastics to reduce their carbon footprint and promote sustainability. Furthermore, they are using recycled plastics for manufacturing seat cushions, replacement bumpers, splash guards, and wheel liners. This, coupled with the burgeoning plastics industry, is augmenting the overall sales and profitability. Other factors facilitating the growth of the market include technological advancements and extensive research and development (R&D) activities financed by automobile manufacturers.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global automotive plastics market report, along with forecasts at the global, regional and country level from 2025-2033. Our report has categorized the market based on vehicle type, material, and application.

Breakup by Vehicle Type:

Conventional and Traditional Vehicles

Electric Vehicles

Breakup by Material:

Polyethylene (PE)

Polypropylene (PP)

Polyvinyl Chloride (PVC)

Acrylonitrile Butadiene Styrene (ABS)

Polyurethane (PU)

Polymethyl Methacrylate (PMMA)

Polycarbonate (PC)

Polyamide

Others

Breakup by Application:

Powertrain

Electrical Components

Interior Furnishings

Exterior Furnishings

Under the Hood

Chassis

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Asahi Kasei Corporation, BASF SE, Borealis AG, Covestro AG, Dow Inc., Koninklijke DSM N.V., Lanxess AG, Lear Corporation, LyondellBasell Industries N.V., Saudi Basic Industries Corporation, Solvay S.A and Teijin Limited.

Key Questions Answered in This Report

- 1.What was the size of the global automotive plastics market in 2024?
- 2.What is the expected growth rate of the global automotive plastics market during 2025-2033?
- 3.What are the key factors driving the global automotive plastics market?
- 4.What has been the impact of COVID-19 on the global automotive plastics market?
- 5.What is the breakup of the global automotive plastics market based on the vehicle type?
- 6.What is the breakup of the global automotive plastics market based on the material?
- 7.What is the breakup of the global automotive plastics market based on the application?
- 8.What are the key regions in the global automotive plastics market?
- 9.Who are the key players/companies in the global automotive plastics market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AUTOMOTIVE PLASTICS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY VEHICLE TYPE

- 6.1 Conventional and Traditional Vehicles
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Electric Vehicles
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL

- 7.1 Polyethylene (PE)
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Polypropylene (PP)
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Polyvinyl Chloride (PVC)
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Acrylonitrile Butadiene Styrene (ABS)
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Polyurethane (PU)
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Polymethyl Methacrylate (PMMA)
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Polycarbonate (PC)
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast
- 7.8 Polyamide
 - 7.8.1 Market Trends
 - 7.8.2 Market Forecast
- 7.9 Others
 - 7.9.1 Market Trends
 - 7.9.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Powertrain
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Electrical Components
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Interior Furnishings

- 8.3.1 Market Trends
- 8.3.2 Market Forecast
- 8.4 Exterior Furnishings
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Under the Hood
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Chassis
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends

- 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Asahi Kasei Corporation
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 BASF SE
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Borealis AG

- 14.3.3.1 Company Overview
- 14.3.3.2 Product Portfolio
- 14.3.3.3 Financials
- 14.3.3.4 SWOT Analysis
- 14.3.4 Covestro AG
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
- 14.3.5 Dow Inc.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
- 14.3.6 Koninklijke DSM N.V.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 Lanxess AG
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Lear Corporation
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 LyondellBasell Industries N.V.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Saudi Basic Industries Corporation
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis

14.3.11 Solvay S.A

14.3.11.1 Company Overview

14.3.11.2 Product Portfolio

14.3.11.3 Financials

14.3.11.4 SWOT Analysis

14.3.12 Teijin Limited

14.3.12.1 Company Overview

14.3.12.2 Product Portfolio

14.3.12.3 Financials

14.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Automotive Plastics Market: Key Industry Highlights, 2024 and 2033

Table 2: Global: Automotive Plastics Market Forecast: Breakup by Vehicle Type (in Million USD), 2025-2033

Table 3: Global: Automotive Plastics Market Forecast: Breakup by Material (in Million USD), 2025-2033

Table 4: Global: Automotive Plastics Market Forecast: Breakup by Application (in Million USD), 2025-2033

Table 5: Global: Automotive Plastics Market Forecast: Breakup by Region (in Million USD), 2025-2033

Table 6: Global: Automotive Plastics Market: Competitive Structure

Table 7: Global: Automotive Plastics Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Automotive Plastics Market: Major Drivers and Challenges
- Figure 2: Global: Automotive Plastics Market: Sales Value (in Billion USD), 2019-2024
- Figure 3: Global: Automotive Plastics Market Forecast: Sales Value (in Billion USD), 2025-2033
- Figure 4: Global: Automotive Plastics Market: Breakup by Vehicle Type (in %), 2024
- Figure 5: Global: Automotive Plastics Market: Breakup by Material (in %), 2024
- Figure 6: Global: Automotive Plastics Market: Breakup by Application (in %), 2024
- Figure 7: Global: Automotive Plastics Market: Breakup by Region (in %), 2024
- Figure 8: Global: Automotive Plastics (Conventional and Traditional Vehicles) Market: Sales Value (in Million USD), 2019 & 2024
- Figure 9: Global: Automotive Plastics (Conventional and Traditional Vehicles) Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 10: Global: Automotive Plastics (Electric Vehicles) Market: Sales Value (in Million USD), 2019 & 2024
- Figure 11: Global: Automotive Plastics (Electric Vehicles) Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 12: Global: Automotive Plastics (Polyethylene (PE)) Market: Sales Value (in Million USD), 2019 & 2024
- Figure 13: Global: Automotive Plastics (Polyethylene (PE)) Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 14: Global: Automotive Plastics (Polypropylene (PP)) Market: Sales Value (in Million USD), 2019 & 2024
- Figure 15: Global: Automotive Plastics (Polypropylene (PP)) Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 16: Global: Automotive Plastics (Polyvinyl Chloride (PVC)) Market: Sales Value (in Million USD), 2019 & 2024
- Figure 17: Global: Automotive Plastics (Polyvinyl Chloride (PVC)) Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 18: Global: Automotive Plastics (Acrylonitrile Butadiene Styrene (ABS)) Market: Sales Value (in Million USD), 2019 & 2024
- Figure 19: Global: Automotive Plastics (Acrylonitrile Butadiene Styrene (ABS)) Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 20: Global: Automotive Plastics (Polyurethane (PU)) Market: Sales Value (in Million USD), 2019 & 2024
- Figure 21: Global: Automotive Plastics (Polyurethane (PU)) Market Forecast: Sales

Value (in Million USD), 2025-2033

Figure 22: Global: Automotive Plastics (Polymethyl Methacrylate (PMMA)) Market: Sales Value (in Million USD), 2019 & 2024

Figure 23: Global: Automotive Plastics (Polymethyl Methacrylate (PMMA)) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 24: Global: Automotive Plastics (Polycarbonate (PC)) Market: Sales Value (in Million USD), 2019 & 2024

Figure 25: Global: Automotive Plastics (Polycarbonate (PC)) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 26: Global: Automotive Plastics (Polyamide) Market: Sales Value (in Million USD), 2019 & 2024

Figure 27: Global: Automotive Plastics (Polyamide) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 28: Global: Automotive Plastics (Other Materials) Market: Sales Value (in Million USD), 2019 & 2024

Figure 29: Global: Automotive Plastics (Other Materials) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 30: Global: Automotive Plastics (Powertrain) Market: Sales Value (in Million USD), 2019 & 2024

Figure 31: Global: Automotive Plastics (Powertrain) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 32: Global: Automotive Plastics (Electrical Components) Market: Sales Value (in Million USD), 2019 & 2024

Figure 33: Global: Automotive Plastics (Electrical Components) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 34: Global: Automotive Plastics (Interior Furnishings) Market: Sales Value (in Million USD), 2019 & 2024

Figure 35: Global: Automotive Plastics (Interior Furnishings) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 36: Global: Automotive Plastics (Exterior Furnishings) Market: Sales Value (in Million USD), 2019 & 2024

Figure 37: Global: Automotive Plastics (Exterior Furnishings) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 38: Global: Automotive Plastics (Under the Hood) Market: Sales Value (in Million USD), 2019 & 2024

Figure 39: Global: Automotive Plastics (Under the Hood) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 40: Global: Automotive Plastics (Chassis) Market: Sales Value (in Million USD), 2019 & 2024

Figure 41: Global: Automotive Plastics (Chassis) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 42: North America: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 43: North America: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 44: United States: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 45: United States: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 46: Canada: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 47: Canada: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 48: Asia-Pacific: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 49: Asia-Pacific: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 50: China: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 51: China: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 52: Japan: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 53: Japan: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 54: India: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 55: India: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 56: South Korea: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 57: South Korea: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 58: Australia: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 59: Australia: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 60: Indonesia: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 61: Indonesia: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 62: Others: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 63: Others: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 64: Europe: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 65: Europe: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 66: Germany: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 67: Germany: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 68: France: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 69: France: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 70: United Kingdom: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 71: United Kingdom: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 72: Italy: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 73: Italy: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 74: Spain: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 75: Spain: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 76: Russia: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 77: Russia: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 78: Others: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 79: Others: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 80: Latin America: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 81: Latin America: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 82: Brazil: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 83: Brazil: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 84: Mexico: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 85: Mexico: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 86: Others: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 87: Others: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 88: Middle East and Africa: Automotive Plastics Market: Sales Value (in Million USD), 2019 & 2024

Figure 89: Middle East and Africa: Automotive Plastics Market: Breakup by Country (in %), 2024

Figure 90: Middle East and Africa: Automotive Plastics Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 91: Global: Automotive Plastics Industry: SWOT Analysis

Figure 92: Global: Automotive Plastics Industry: Value Chain Analysis

Figure 93: Global: Automotive Plastics Industry: Porter's Five Forces Analysis

I would like to order

Product name: Automotive Plastics Market Report by Vehicle Type (Conventional and Traditional Vehicles, Electric Vehicles), Material (Polyethylene (PE), Polypropylene (PP), Polyvinyl Chloride (PVC), Acrylonitrile Butadiene Styrene (ABS), Polyurethane (PU), Polymethyl Methacrylate (PMMA), Polycarbonate (PC), Polyamide, and Others), Application (Powertrain, Electrical Components, Interior Furnishings, Exterior Furnishings, Under the Hood, Chassis), and Region 2025-2033

Product link: <https://marketpublishers.com/r/AF40D76C2DACEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AF40D76C2DACEN.html>