

Automotive Glass Market Report by Glass Type (Laminated Glass, Tempered Glass, and Others), Material Type (IR PVB, Metal Coated Glass, Tinted Glass, and Others), Vehicle Type (Passenger Cars, Light Commercial Vehicles, Trucks, Buses, and Others), Application (Windshield, Sidelite, Backlite, Rear Quarter Glass, Sideview Mirror, Rearview Mirror, and Others), End-User (OEMs, Aftermarket Suppliers), Technology (Active Smart Glass, Passive Glass), and Region 2024-2032

<https://marketpublishers.com/r/AA3218DA7B48EN.html>

Date: January 2024

Pages: 141

Price: US\$ 3,899.00 (Single User License)

ID: AA3218DA7B48EN

Abstracts

The global automotive glass market size reached US\$ 18.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 27.6 Billion by 2032, exhibiting a growth rate (CAGR) of 5.4% during 2024-2032. The increased vehicle production, safety, and fuel efficiency demands, the growth of electric and autonomous vehicles, and a focus on passenger comfort and aesthetics are some of the major factors propelling the market.

Automotive glass refers to the specialized glass used in vehicles, such as cars, trucks, and motorcycles. It serves multiple essential functions within the automotive industry. Primarily, it provides a transparent barrier between the vehicle's occupants and the external environment, allowing for visibility while protecting against wind, rain, debris, and other elements. Automotive glass is typically laminated or tempered to enhance safety and prevent shattering upon impact. It also plays a critical role in supporting airbag deployment and structural integrity. Beyond functionality, modern automotive

glass often incorporates technologies such as sun-blocking tints, defrosting elements, and advanced driver assistance system sensors to enhance comfort and safety for vehicle occupants.

The global automotive glass market is experiencing significant growth driven by the rising demand for automobiles, particularly in emerging markets, which is propelling the product need in both new vehicle production and the aftermarket segment. In addition to this, the increasing emphasis on vehicle safety and fuel efficiency has led to the adoption of advanced automotive glass technologies such as laminated glass and solar control glass, creating a positive outlook for market expansion. Moreover, the growing trend towards electric and autonomous vehicles is fostering innovation in automotive glass, with a focus on lightweight, energy-efficient, and technologically advanced glass solutions, thereby contributing to the market's growth. In confluence with this, escalating environmental concerns and regulatory mandates are also encouraging the development of eco-friendly glass materials, which in turn, is strengthening the market growth. Furthermore, expanding urbanization and a desire for enhanced aesthetics among consumers are driving the demand for automotive glass customization options, providing impetus to the thriving industry.

Automotive Glass Market Trends/Drivers:

Increasing automobile production and sales

One of the primary drivers of the automotive glass market is the global rise in automobile production and sales. This trend is particularly pronounced in emerging markets such as China, India, and Southeast Asia. The growing middle-class population in these regions, coupled with urbanization, has led to a surge in demand for automobiles. As a result, automakers are ramping up their production capacities to meet this demand, which, in turn, fuels the need for automotive glass. Every vehicle requires glass components, including windshields, side windows, and rear windows, contributing significantly to the market's growth.

Emphasis on vehicle safety and fuel efficiency

Increasing concerns regarding road safety and environmental sustainability have led to a significant emphasis on vehicle safety and fuel efficiency. Automotive glass plays a crucial role in addressing these concerns. Advanced technologies such as laminated glass, which remains intact upon impact, and solar control glass, which reduces heat transmission and enhances energy efficiency, are gaining traction. These innovations not only enhance passenger safety but also contribute to improved fuel efficiency by

reducing the load on the vehicle's air conditioning system. As automotive manufacturers strive to meet stringent safety and emissions standards, the adoption of such advanced glass technologies becomes imperative, further driving market growth.

Rise of electric and autonomous vehicles

The automotive industry is undergoing a transformation with the rise of electric vehicles (EVs) and autonomous vehicles (AVs). EVs, in particular, are gaining popularity due to their eco-friendly nature and government incentives. AVs are also on the horizon, promising safer and more efficient transportation. Both these trends necessitate specialized automotive glass solutions. EVs require glass that is lighter to offset the weight of batteries, while AVs may incorporate augmented reality displays within the windshield for navigation and information. This evolving landscape spurs research and development in the automotive glass sector, leading to the creation of novel, specialized glass products tailored to the needs of these new vehicle types. As EV and AV adoption grows, the demand for such specialized glass is expected to rise, further propelling market growth.

Automotive Glass Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global automotive glass market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on glass type, material type, vehicle type, application, end-user and technology.

Breakup by Glass Type:

- Laminated Glass
- Tempered Glass
- Others

Laminated glass dominates the market

The report has provided a detailed breakup and analysis of the market based on the glass type. This includes laminated glass, tempered glass, and others. According to the report, laminated glass represented the largest segment.

Breakup by Material Type:

- IR PVB
- Metal Coated Glass

Tinted Glass
Others

IR PVB holds the largest share in the market

A detailed breakup and analysis of the market based on the material type has also been provided in the report. This includes IR PVB, metal coated glass, tinted glass, and others. According to the report, IR PVB accounted for the largest market share.

Breakup by Vehicle Type:

Passenger Cars
Light Commercial Vehicles
Trucks
Buses
Others

Passenger cars dominate the market

The report has provided a detailed breakup and analysis of the market based on the vehicle type. This includes passenger cars, light commercial vehicles, trucks, buses, and others. According to the report, passenger cars represented the largest segment.

Breakup by Application:

Windshield
Sidelite
Backlite
Rear Quarter Glass
Sideview Mirror
Rearview Mirror
Others

Windshield holds the largest share in the market

A detailed breakup and analysis of the market based on the application has also been provided in the report. This includes windshield, sidelite, backlite, rear quarter glass, sideview mirror, rearview mirror, and others. According to the report, windshield accounted for the largest market share.

Breakup by End-User:

OEMs

Aftermarket Suppliers

OEMs dominate the market

The report has provided a detailed breakup and analysis of the market based on the end-user. This includes OEMs and aftermarket suppliers. According to the report, OEMs represented the largest segment.

Breakup by Technology:

Active Smart Glass

Suspended Particle Glass

Electrochromic Glass

Liquid Crystal Glass

Passive Glass

Thermochromic

Photochromic

Passive glass holds the largest share in the market

A detailed breakup and analysis of the market based on the technology has also been provided in the report. This includes active smart glass (suspended particle glass, electrochromic glass, and liquid crystal glass) and passive glass (thermochromic and photochromic). According to the report, passive glass accounted for the largest market share.

Breakup by Region:

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
North America
United States
Canada
Latin America
Brazil
Mexico
Argentina
Colombia
Chile
Peru
Others
Middle East and Africa
Turkey
Saudi Arabia
Iran
United Arab Emirates
Others

Asia Pacific exhibits a clear dominance, accounting for the largest automotive glass market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); North America (the United States and Canada); Latin America (Brazil, Mexico, Argentina, Colombia, Chile, Peru and others); and the Middle East and Africa (Turkey, Saudi Arabia, Iran, United Arab Emirates, and others). According to the report, Asia Pacific accounted for the largest market share.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the

key players in the market include:

Asahi Glass
Corning
Fuyao Glass
Gentex
Hitachi Chemical
Magna
Nippon Sheet Glass
PGW
Polytronix
Saint-Gobain
Samvardhana Motherson
Webasto
Xinyi Glass Ltd.

Key Questions Answered in This Report

1. What was the size of the global automotive glass market in 2023?
2. What is the expected growth rate of the global automotive glass market during 2024-2032?
3. What are the key factors driving the global automotive glass market?
4. What has been the impact of COVID-19 on the global automotive glass market?
5. What is the breakup of the global automotive glass market based on the glass type?
6. What is the breakup of the global automotive glass market based on the material type?
7. What is the breakup of the global automotive glass market based on the vehicle type?
8. What is the breakup of the global automotive glass market based on the application?
9. What is the breakup of the global automotive glass market based on the end-user?
10. What is the breakup of the global automotive glass market based on the technology?
11. What are the key regions in the global automotive glass market?
12. Who are the key players/companies in the global automotive glass market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AUTOMOTIVE GLASS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY GLASS TYPE

- 6.1 Laminated Glass
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Tempered Glass
 - 6.2.1 Market Trends

- 6.2.2 Market Forecast
- 6.3 Others
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL TYPE

- 7.1 IR PVB
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Metal Coated Glass
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Tinted Glass
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY VEHICLE TYPE

- 8.1 Passenger Cars
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Light Commercial Vehicles
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Trucks
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Buses
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

9.1 Windshield

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Sidelite

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Backlite

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Rear Quarter Glass

9.4.1 Market Trends

9.4.2 Market Forecast

9.5 Sideview Mirror

9.5.1 Market Trends

9.5.2 Market Forecast

9.6 Rearview Mirror

9.6.1 Market Trends

9.6.2 Market Forecast

9.7 Others

9.7.1 Market Trends

9.7.2 Market Forecast

10 MARKET BREAKUP BY END-USER

10.1 OEMs

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Aftermarket Suppliers

10.2.1 Market Trends

10.2.2 Market Forecast

11 MARKET BREAKUP BY TECHNOLOGY

11.1 Active Smart Glass

11.1.1 Market Trends

11.1.2 Major Types

11.1.2.1 Suspended Particle Device Glass

11.1.2.2 Electrochromic Glass

- 11.1.2.3 Liquid Crystal Glass
- 11.1.3 Market Forecast
- 11.2 Passive Glass
 - 11.2.1 Market Trends
 - 11.2.2 Major Types
 - 11.2.2.1 Thermochromic Glass
 - 11.2.2.2 Photochromic Glass
 - 11.2.3 Market Forecast

12 MARKET BREAKUP BY REGION

- 12.1 Europe
 - 12.1.1 Germany
 - 12.1.1.1 Market Trends
 - 12.1.1.2 Market Forecast
 - 12.1.2 France
 - 12.1.2.1 Market Trends
 - 12.1.2.2 Market Forecast
 - 12.1.3 United Kingdom
 - 12.1.3.1 Market Trends
 - 12.1.3.2 Market Forecast
 - 12.1.4 Italy
 - 12.1.4.1 Market Trends
 - 12.1.4.2 Market Forecast
 - 12.1.5 Spain
 - 12.1.5.1 Market Trends
 - 12.1.5.2 Market Forecast
 - 12.1.6 Russia
 - 12.1.6.1 Market Trends
 - 12.1.6.2 Market Forecast
 - 12.1.7 Others
 - 12.1.7.1 Market Trends
 - 12.1.7.2 Market Forecast
- 12.2 Asia Pacific
 - 12.2.1 China
 - 12.2.1.1 Market Trends
 - 12.2.1.2 Market Forecast
 - 12.2.2 Japan
 - 12.2.2.1 Market Trends

- 12.2.2.2 Market Forecast
- 12.2.3 India
 - 12.2.3.1 Market Trends
 - 12.2.3.2 Market Forecast
- 12.2.4 South Korea
 - 12.2.4.1 Market Trends
 - 12.2.4.2 Market Forecast
- 12.2.5 Australia
 - 12.2.5.1 Market Trends
 - 12.2.5.2 Market Forecast
- 12.2.6 Indonesia
 - 12.2.6.1 Market Trends
 - 12.2.6.2 Market Forecast
- 12.2.7 Others
 - 12.2.7.1 Market Trends
 - 12.2.7.2 Market Forecast
- 12.3 North America
 - 12.3.1 United States
 - 12.3.1.1 Market Trends
 - 12.3.1.2 Market Forecast
 - 12.3.2 Canada
 - 12.3.2.1 Market Trends
 - 12.3.2.2 Market Forecast
- 12.4 Latin America
 - 12.4.1 Brazil
 - 12.4.1.1 Market Trends
 - 12.4.1.2 Market Forecast
 - 12.4.2 Mexico
 - 12.4.2.1 Market Trends
 - 12.4.2.2 Market Forecast
 - 12.4.3 Argentina
 - 12.4.3.1 Market Trends
 - 12.4.3.2 Market Forecast
 - 12.4.4 Colombia
 - 12.4.4.1 Market Trends
 - 12.4.4.2 Market Forecast
 - 12.4.5 Chile
 - 12.4.5.1 Market Trends
 - 12.4.5.2 Market Forecast

- 12.4.6 Peru
 - 12.4.6.1 Market Trends
 - 12.4.6.2 Market Forecast
- 12.4.7 Others
 - 12.4.7.1 Market Trends
 - 12.4.7.2 Market Forecast
- 12.5 Middle East and Africa
 - 12.5.1 Turkey
 - 12.5.1.1 Market Trends
 - 12.5.1.2 Market Forecast
 - 12.5.2 Saudi Arabia
 - 12.5.2.1 Market Trends
 - 12.5.2.2 Market Forecast
 - 12.5.3 Iran
 - 12.5.3.1 Market Trends
 - 12.5.3.2 Market Forecast
 - 12.5.4 United Arab Emirates
 - 12.5.4.1 Market Trends
 - 12.5.4.2 Market Forecast
 - 12.5.5 Others
 - 12.5.5.1 Market Trends
 - 12.5.5.2 Market Forecast

13 SWOT ANALYSIS

- 13.1 Overview
- 13.2 Strengths
- 13.3 Weaknesses
- 13.4 Opportunities
- 13.5 Threats

14 VALUE CHAIN ANALYSIS

- 14.1 Overview
- 14.2 Inbound Logistics
- 14.3 Operations
- 14.4 Outbound Logistics
- 14.5 Marketing and Sales
- 14.6 After-Sales Service

15 PORTERS FIVE FORCES ANALYSIS

- 15.1 Overview
- 15.2 Bargaining Power of Buyers
- 15.3 Bargaining Power of Suppliers
- 15.4 Degree of Competition
- 15.5 Threat of New Entrants
- 15.6 Threat of Substitutes

16 PRICE INDICATORS

17 COMPETITIVE LANDSCAPE

- 17.1 Market Structure
- 17.2 Key Players
- 17.3 Profiles of Key Players
 - 17.3.1 Asahi Glass
 - 17.3.1.1 Company Overview
 - 17.3.1.2 Product Portfolio
 - 17.3.1.3 Financials
 - 17.3.1.4 SWOT Analysis
 - 17.3.2 Corning
 - 17.3.2.1 Company Overview
 - 17.3.2.2 Product Portfolio
 - 17.3.3 Fuyao Glass
 - 17.3.3.1 Company Overview
 - 17.3.3.2 Product Portfolio
 - 17.3.3.3 Financials
 - 17.3.4 Gentex
 - 17.3.4.1 Company Overview
 - 17.3.4.2 Product Portfolio
 - 17.3.4.3 Financials
 - 17.3.5 Hitachi Chemical
 - 17.3.5.1 Company Overview
 - 17.3.5.2 Product Portfolio
 - 17.3.6 Magna
 - 17.3.6.1 Company Overview

- 17.3.6.2 Product Portfolio
- 17.3.6.3 Financials
- 17.3.6.4 SWOT Analysis
- 17.3.7 Nippon Sheet Glass
 - 17.3.7.1 Company Overview
 - 17.3.7.2 Product Portfolio
 - 17.3.7.3 Financials
 - 17.3.7.4 SWOT Analysis
- 17.3.8 PGW
 - 17.3.8.1 Company Overview
 - 17.3.8.2 Product Portfolio
- 17.3.9 Polytronix
 - 17.3.9.1 Company Overview
 - 17.3.9.2 Product Portfolio
- 17.3.10 Saint-Gobain
 - 17.3.10.1 Company Overview
 - 17.3.10.2 Product Portfolio
- 17.3.11 Samvardhana Motherson
 - 17.3.11.1 Company Overview
 - 17.3.11.2 Product Portfolio
- 17.3.12 Webasto
 - 17.3.12.1 Company Overview
 - 17.3.12.2 Product Portfolio
 - 17.3.12.3 Financials
- 17.3.13 Xinyi Glass
 - 17.3.13.1 Company Overview
 - 17.3.13.2 Product Portfolio
 - 17.3.13.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Automotive Glass Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Automotive Glass Market Forecast: Breakup by Glass Type (in Million US\$), 2024-2032

Table 3: Global: Automotive Glass Market Forecast: Breakup by Material Type (in Million US\$), 2024-2032

Table 4: Global: Automotive Glass Market Forecast: Breakup by Vehicle Type (in Million US\$), 2024-2032

Table 5: Global: Automotive Glass Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 6: Global: Automotive Glass Market Forecast: Breakup by End-User (in Million US\$), 2024-2032

Table 7: Global: Automotive Glass Market Forecast: Breakup by Technology (in Million US\$), 2024-2032

Table 8: Global: Automotive Glass Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 9: Global: Automotive Glass Market: Competitive Structure

Table 10: Global: Automotive Glass Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Automotive Glass Market: Major Drivers and Challenges

Figure 2: Global: Automotive Glass Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Automotive Glass Market: Breakup by Glass Type (in %), 2023

Figure 4: Global: Automotive Glass Market: Breakup by Material Type (in %), 2023

Figure 5: Global: Automotive Glass Market: Breakup by Vehicle Type (in %), 2023

Figure 6: Global: Automotive Glass Market: Breakup by Application (in %), 2023

Figure 7: Global: Automotive Glass Market: Breakup by End-User (in %), 2023

Figure 8: Global: Automotive Glass Market: Breakup by Technology (in %), 2023

Figure 9: Global: Automotive Glass Market: Breakup by Region (in %), 2023

Figure 10: Global: Automotive Glass Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 11: Global: Automotive Glass (Laminated Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Automotive Glass (Laminated Glass) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Automotive Glass (Tempered Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Automotive Glass (Tempered Glass) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Automotive Glass (Other Glass Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Automotive Glass (Other Glass Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Automotive Glass (IR PVB) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Automotive Glass (IR PVB) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Automotive Glass (Metal Coated Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Automotive Glass (Metal Coated Glass) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Automotive Glass (Tinted Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Automotive Glass (Tinted Glass) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Automotive Glass (Other Material Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Automotive Glass (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Automotive Glass (Passenger Cars) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Automotive Glass (Passenger Cars) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Automotive Glass (Light Commercial Vehicles) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Automotive Glass (Light Commercial Vehicles) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Automotive Glass (Trucks) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Automotive Glass (Trucks) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Automotive Glass (Buses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Automotive Glass (Buses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Automotive Glass (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Automotive Glass (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Automotive Glass (Windshield) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Automotive Glass (Windshield) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Automotive Glass (Sidelite) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Automotive Glass (Sidelite) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Automotive Glass (Backlite) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: Automotive Glass (Backlite) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Global: Automotive Glass (Rear Quarter Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Global: Automotive Glass (Rear Quarter Glass) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 43: Global: Automotive Glass (Sideview Mirror) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Global: Automotive Glass (Sideview Mirror) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Global: Automotive Glass (Rearview Mirror) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Global: Automotive Glass (Rearview Mirror) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Global: Automotive Glass (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Global: Automotive Glass (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Global: Automotive Glass (OEMs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Global: Automotive Glass (OEMs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Global: Automotive Glass (Aftermarket Suppliers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Global: Automotive Glass (Aftermarket Suppliers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Global: Automotive Glass (Active Smart Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Global: Automotive Glass (Active Smart Glass) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Global: Automotive Glass (Passive Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Global: Automotive Glass (Passive Glass) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Europe: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Europe: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Germany: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Germany: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: France: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: France: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: United Kingdom: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: United Kingdom: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Italy: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Italy: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Spain: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Spain: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Russia: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Russia: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Others: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Others: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Asia Pacific: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Asia Pacific: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: China: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: China: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Japan: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Japan: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: India: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: India: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: South Korea: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: South Korea: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Australia: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Australia: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Indonesia: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Indonesia: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Others: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Others: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 89: North America: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 90: North America: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 91: United States: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 92: United States: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 93: Canada: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 94: Canada: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 95: Latin America: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 96: Latin America: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 97: Brazil: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 98: Brazil: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 99: Mexico: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 100: Mexico: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 101: Argentina: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 102: Argentina: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 103: Colombia: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 104: Colombia: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 105: Chile: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 106: Chile: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 107: Peru: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 108: Peru: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 109: Others: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 110: Others: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 111: Middle East and Africa: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 112: Middle East and Africa: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 113: Turkey: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 114: Turkey: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 115: Saudi Arabia: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 116: Saudi Arabia: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 117: Iran: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 118: Iran: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 119: United Arab Emirates: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 120: United Arab Emirates: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 121: Others: Automotive Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 122: Others: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 123: Global: Automotive Glass Industry: SWOT Analysis

Figure 124: Global: Automotive Glass Industry: Value Chain Analysis

Figure 125: Global: Automotive Glass Industry: Porter's Five Forces Analysis

I would like to order

Product name: Automotive Glass Market Report by Glass Type (Laminated Glass, Tempered Glass, and Others), Material Type (IR PVB, Metal Coated Glass, Tinted Glass, and Others), Vehicle Type (Passenger Cars, Light Commercial Vehicles, Trucks, Buses, and Others), Application (Windshield, Sidelite, Backlite, Rear Quarter Glass, Sideview Mirror, Rearview Mirror, and Others), End-User (OEMs, Aftermarket Suppliers), Technology (Active Smart Glass, Passive Glass), and Region 2024-2032

Product link: <https://marketpublishers.com/r/AA3218DA7B48EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AA3218DA7B48EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970