

Automotive Glass Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global automotive glass market size reached US\$ 17.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 23.8 Billion by 2028, exhibiting a growth rate (CAGR) of 5.7% during 2023-2028.

Automotive glass refers to tempered or laminated glass that is used for manufacturing of windscreens and windows of a vehicle. Laminated glass is fabricated using two glass sheets with a layer of polyvinyl butyral (PB) in between to endure extreme heat and impacts without shattering. On the other hand, tempered glass is manufactured as a one-ply product that turns into non-sharp pieces upon breaking, for enhanced safety of the passengers. Apart from this, automotive glass offers water-resistance, superior aerodynamic features and protection against ultraviolet (UV) radiation, rain, fog, dust, sun and external noises.

Significant growth in the automotive industry across the globe is one of the key factors driving the market. Increasing consumer inclination toward luxury and premium cars that are equipped with advanced utility and safety features, such as glass sunroofs, are significantly contributing to the market growth. Furthermore, various technological innovations, including the development of smart automotive glass and its integration with the in-vehicle entertainment systems, are also providing a boost to the market growth. Smart glass can modify light intensity, voltage fluctuations and heat variations of the vehicle, which aid in improving the overall driving efficiency, passenger comfort and safety. The glass is used as a digital interactive surface for advertising, entertainment and panoramic experiences. Other factors positively influencing the market growth include the increasing purchasing power of consumers, rapid urbanization in emerging nations and widespread adoption of electric and hybrid vehicles across the globe.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global automotive glass market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on glass type, material type, vehicle type, application, end-user and technology.

Breakup by Glass Type:

- Laminated Glass
- Tempered Glass
- Others

Breakup by Material Type:

- IR PVB
- Metal Coated Glass
- Tinted Glass
- Others

Breakup by Vehicle Type:

- Passenger Cars
- Light Commercial Vehicles
- Trucks
- Buses
- Others

Breakup by Application:

- Windshield
- Sidelite
- Backlite
- Rear Quarter Glass
- Sideview Mirror
- Rearview Mirror
- Others

Breakup by End-User:

OEMs

Aftermarket Suppliers

Breakup by Technology:

Active Smart Glass

Suspended Particle Glass

Electrochromic Glass

Liquid Crystal Glass

Passive Glass

Thermochromic

Photochromic

Breakup by Region:

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

North America

United States

Canada

Latin America

Brazil

Mexico

Argentina

Colombia
Chile
Peru
Others
Middle East and Africa
Turkey
Saudi Arabia
Iran
United Arab Emirates
Others

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Asahi Glass, Corning, Fuyao Glass, Gentex, Hitachi Chemical, Magna, Nippon Sheet Glass, PGW, Polytronix, Saint-Gobain, Samvardhana Motherson, Webasto, Xinyi Glass, Ltd. etc.

Key Questions Answered in This Report

1. What was the size of the global automotive glass market in 2022?
2. What is the expected growth rate of the global automotive glass market during 2023-2028?
3. What are the key factors driving the global automotive glass market?
4. What has been the impact of COVID-19 on the global automotive glass market?
5. What is the breakup of the global automotive glass market based on the glass type?
6. What is the breakup of the global automotive glass market based on the material type?
7. What is the breakup of the global automotive glass market based on the vehicle type?
8. What is the breakup of the global automotive glass market based on the application?
9. What is the breakup of the global automotive glass market based on the end-user?
10. What is the breakup of the global automotive glass market based on the technology?
11. What are the key regions in the global automotive glass market?
12. Who are the key players/companies in the global automotive glass market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AUTOMOTIVE GLASS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY GLASS TYPE

- 6.1 Laminated Glass
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Tempered Glass
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Others

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL TYPE

7.1 IR PVB

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Metal Coated Glass

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Tinted Glass

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Others

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY VEHICLE TYPE

8.1 Passenger Cars

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Light Commercial Vehicles

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Trucks

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Buses

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

9.1 Windshield

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Sidelite
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Backlite
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Rear Quarter Glass
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Sideview Mirror
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
- 9.6 Rearview Mirror
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast
- 9.7 Others
 - 9.7.1 Market Trends
 - 9.7.2 Market Forecast

10 MARKET BREAKUP BY END-USER

- 10.1 OEMs
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Aftermarket Suppliers
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast

11 MARKET BREAKUP BY TECHNOLOGY

- 11.1 Active Smart Glass
 - 11.1.1 Market Trends
 - 11.1.2 Major Types
 - 11.1.2.1 Suspended Particle Device Glass
 - 11.1.2.2 Electrochromic Glass
 - 11.1.2.3 Liquid Crystal Glass
 - 11.1.3 Market Forecast

11.2 Passive Glass

11.2.1 Market Trends

11.2.2 Major Types

11.2.2.1 Thermochromic Glass

11.2.2.2 Photochromic Glass

11.2.3 Market Forecast

12 MARKET BREAKUP BY REGION

12.1 Europe

12.1.1 Germany

12.1.1.1 Market Trends

12.1.1.2 Market Forecast

12.1.2 France

12.1.2.1 Market Trends

12.1.2.2 Market Forecast

12.1.3 United Kingdom

12.1.3.1 Market Trends

12.1.3.2 Market Forecast

12.1.4 Italy

12.1.4.1 Market Trends

12.1.4.2 Market Forecast

12.1.5 Spain

12.1.5.1 Market Trends

12.1.5.2 Market Forecast

12.1.6 Russia

12.1.6.1 Market Trends

12.1.6.2 Market Forecast

12.1.7 Others

12.1.7.1 Market Trends

12.1.7.2 Market Forecast

12.2 Asia Pacific

12.2.1 China

12.2.1.1 Market Trends

12.2.1.2 Market Forecast

12.2.2 Japan

12.2.2.1 Market Trends

12.2.2.2 Market Forecast

12.2.3 India

- 12.2.3.1 Market Trends
- 12.2.3.2 Market Forecast
- 12.2.4 South Korea
 - 12.2.4.1 Market Trends
 - 12.2.4.2 Market Forecast
- 12.2.5 Australia
 - 12.2.5.1 Market Trends
 - 12.2.5.2 Market Forecast
- 12.2.6 Indonesia
 - 12.2.6.1 Market Trends
 - 12.2.6.2 Market Forecast
- 12.2.7 Others
 - 12.2.7.1 Market Trends
 - 12.2.7.2 Market Forecast
- 12.3 North America
 - 12.3.1 United States
 - 12.3.1.1 Market Trends
 - 12.3.1.2 Market Forecast
 - 12.3.2 Canada
 - 12.3.2.1 Market Trends
 - 12.3.2.2 Market Forecast
- 12.4 Latin America
 - 12.4.1 Brazil
 - 12.4.1.1 Market Trends
 - 12.4.1.2 Market Forecast
 - 12.4.2 Mexico
 - 12.4.2.1 Market Trends
 - 12.4.2.2 Market Forecast
 - 12.4.3 Argentina
 - 12.4.3.1 Market Trends
 - 12.4.3.2 Market Forecast
 - 12.4.4 Colombia
 - 12.4.4.1 Market Trends
 - 12.4.4.2 Market Forecast
 - 12.4.5 Chile
 - 12.4.5.1 Market Trends
 - 12.4.5.2 Market Forecast
 - 12.4.6 Peru
 - 12.4.6.1 Market Trends

- 12.4.6.2 Market Forecast
- 12.4.7 Others
 - 12.4.7.1 Market Trends
 - 12.4.7.2 Market Forecast
- 12.5 Middle East and Africa
 - 12.5.1 Turkey
 - 12.5.1.1 Market Trends
 - 12.5.1.2 Market Forecast
 - 12.5.2 Saudi Arabia
 - 12.5.2.1 Market Trends
 - 12.5.2.2 Market Forecast
 - 12.5.3 Iran
 - 12.5.3.1 Market Trends
 - 12.5.3.2 Market Forecast
 - 12.5.4 United Arab Emirates
 - 12.5.4.1 Market Trends
 - 12.5.4.2 Market Forecast
 - 12.5.5 Others
 - 12.5.5.1 Market Trends
 - 12.5.5.2 Market Forecast

13 SWOT ANALYSIS

- 13.1 Overview
- 13.2 Strengths
- 13.3 Weaknesses
- 13.4 Opportunities
- 13.5 Threats

14 VALUE CHAIN ANALYSIS

- 14.1 Overview
- 14.2 Inbound Logistics
- 14.3 Operations
- 14.4 Outbound Logistics
- 14.5 Marketing and Sales
- 14.6 After-Sales Service

15 PORTERS FIVE FORCES ANALYSIS

- 15.1 Overview
- 15.2 Bargaining Power of Buyers
- 15.3 Bargaining Power of Suppliers
- 15.4 Degree of Competition
- 15.5 Threat of New Entrants
- 15.6 Threat of Substitutes

16 PRICE INDICATORS

17 COMPETITIVE LANDSCAPE

- 17.1 Market Structure
- 17.2 Key Players
- 17.3 Profiles of Key Players
 - 17.3.1 Asahi Glass
 - 17.3.1.1 Company Overview
 - 17.3.1.2 Product Portfolio
 - 17.3.1.3 Financials
 - 17.3.1.4 SWOT Analysis
 - 17.3.2 Corning
 - 17.3.2.1 Company Overview
 - 17.3.2.2 Product Portfolio
 - 17.3.3 Fuyao Glass
 - 17.3.3.1 Company Overview
 - 17.3.3.2 Product Portfolio
 - 17.3.3.3 Financials
 - 17.3.4 Gentex
 - 17.3.4.1 Company Overview
 - 17.3.4.2 Product Portfolio
 - 17.3.4.3 Financials
 - 17.3.5 Hitachi Chemical
 - 17.3.5.1 Company Overview
 - 17.3.5.2 Product Portfolio
 - 17.3.6 Magna
 - 17.3.6.1 Company Overview
 - 17.3.6.2 Product Portfolio
 - 17.3.6.3 Financials
 - 17.3.6.4 SWOT Analysis

- 17.3.7 Nippon Sheet Glass
 - 17.3.7.1 Company Overview
 - 17.3.7.2 Product Portfolio
 - 17.3.7.3 Financials
 - 17.3.7.4 SWOT Analysis
- 17.3.8 PGW
 - 17.3.8.1 Company Overview
 - 17.3.8.2 Product Portfolio
- 17.3.9 Polytronix
 - 17.3.9.1 Company Overview
 - 17.3.9.2 Product Portfolio
- 17.3.10 Saint-Gobain
 - 17.3.10.1 Company Overview
 - 17.3.10.2 Product Portfolio
- 17.3.11 Samvardhana Motherson
 - 17.3.11.1 Company Overview
 - 17.3.11.2 Product Portfolio
- 17.3.12 Webasto
 - 17.3.12.1 Company Overview
 - 17.3.12.2 Product Portfolio
 - 17.3.12.3 Financials
- 17.3.13 Xinyi Glass
 - 17.3.13.1 Company Overview
 - 17.3.13.2 Product Portfolio
 - 17.3.13.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Automotive Glass Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Automotive Glass Market Forecast: Breakup by Glass Type (in Million US\$), 2023-2028

Table 3: Global: Automotive Glass Market Forecast: Breakup by Material Type (in Million US\$), 2023-2028

Table 4: Global: Automotive Glass Market Forecast: Breakup by Vehicle Type (in Million US\$), 2023-2028

Table 5: Global: Automotive Glass Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 6: Global: Automotive Glass Market Forecast: Breakup by End-User (in Million US\$), 2023-2028

Table 7: Global: Automotive Glass Market Forecast: Breakup by Technology (in Million US\$), 2023-2028

Table 8: Global: Automotive Glass Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 9: Global: Automotive Glass Market: Competitive Structure

Table 10: Global: Automotive Glass Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Automotive Glass Market: Major Drivers and Challenges

Figure 2: Global: Automotive Glass Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Automotive Glass Market: Breakup by Glass Type (in %), 2022

Figure 4: Global: Automotive Glass Market: Breakup by Material Type (in %), 2022

Figure 5: Global: Automotive Glass Market: Breakup by Vehicle Type (in %), 2022

Figure 6: Global: Automotive Glass Market: Breakup by Application (in %), 2022

Figure 7: Global: Automotive Glass Market: Breakup by End-User (in %), 2022

Figure 8: Global: Automotive Glass Market: Breakup by Technology (in %), 2022

Figure 9: Global: Automotive Glass Market: Breakup by Region (in %), 2022

Figure 10: Global: Automotive Glass Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 11: Global: Automotive Glass (Laminated Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Automotive Glass (Laminated Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Automotive Glass (Tempered Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Automotive Glass (Tempered Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Automotive Glass (Other Glass Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Automotive Glass (Other Glass Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Automotive Glass (IR PVB) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Automotive Glass (IR PVB) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Automotive Glass (Metal Coated Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Automotive Glass (Metal Coated Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Automotive Glass (Tinted Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Automotive Glass (Tinted Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Automotive Glass (Other Material Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Automotive Glass (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Automotive Glass (Passenger Cars) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Automotive Glass (Passenger Cars) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Automotive Glass (Light Commercial Vehicles) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Automotive Glass (Light Commercial Vehicles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Automotive Glass (Trucks) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Automotive Glass (Trucks) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Automotive Glass (Buses) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Automotive Glass (Buses) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Automotive Glass (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Automotive Glass (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Automotive Glass (Windshield) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Automotive Glass (Windshield) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Automotive Glass (Sidelite) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Automotive Glass (Sidelite) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Global: Automotive Glass (Backlite) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: Automotive Glass (Backlite) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Global: Automotive Glass (Rear Quarter Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Global: Automotive Glass (Rear Quarter Glass) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 43: Global: Automotive Glass (Sideview Mirror) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Global: Automotive Glass (Sideview Mirror) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Global: Automotive Glass (Rearview Mirror) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Global: Automotive Glass (Rearview Mirror) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Global: Automotive Glass (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Global: Automotive Glass (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Global: Automotive Glass (OEMs) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Global: Automotive Glass (OEMs) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Global: Automotive Glass (Aftermarket Suppliers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Global: Automotive Glass (Aftermarket Suppliers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Global: Automotive Glass (Active Smart Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Global: Automotive Glass (Active Smart Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Global: Automotive Glass (Passive Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Global: Automotive Glass (Passive Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Europe: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Europe: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Germany: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Germany: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: France: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: France: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: United Kingdom: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: United Kingdom: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Italy: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Italy: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Spain: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Spain: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Russia: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Russia: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Asia Pacific: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Asia Pacific: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: China: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: China: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Japan: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Japan: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: India: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: India: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: South Korea: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: South Korea: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Australia: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Australia: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Indonesia: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Indonesia: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Others: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 88: Others: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: North America: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 90: North America: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 91: United States: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 92: United States: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 93: Canada: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 94: Canada: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 95: Latin America: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 96: Latin America: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 97: Brazil: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 98: Brazil: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 99: Mexico: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 100: Mexico: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 101: Argentina: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 102: Argentina: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 103: Colombia: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 104: Colombia: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 105: Chile: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 106: Chile: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 107: Peru: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 108: Peru: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 109: Others: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 110: Others: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 111: Middle East and Africa: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 112: Middle East and Africa: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 113: Turkey: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 114: Turkey: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 115: Saudi Arabia: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 116: Saudi Arabia: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 117: Iran: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 118: Iran: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 119: United Arab Emirates: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 120: United Arab Emirates: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 121: Others: Automotive Glass Market: Sales Value (in Million US\$), 2017 & 2022

Figure 122: Others: Automotive Glass Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 123: Global: Automotive Glass Industry: SWOT Analysis

Figure 124: Global: Automotive Glass Industry: Value Chain Analysis

Figure 125: Global: Automotive Glass Industry: Porter's Five Forces Analysis

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