

# **Automotive Fuel Tank Market Report by Material Type (Plastic, Aluminum, Steel), Capacity (Less Than 45 Liter, 45 - 70 Liter, Above 70 Liter), Vehicle Type (Passenger Vehicles, LCVs, HCVs), Distribution Channel (OEM, Aftermarket), and Region 2024-2032**

<https://marketpublishers.com/r/A4E23D593C31EN.html>

Date: January 2024

Pages: 142

Price: US\$ 3,899.00 (Single User License)

ID: A4E23D593C31EN

## **Abstracts**

The global automotive fuel tank market size reached US\$ 19.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 27.2 Billion by 2032, exhibiting a growth rate (CAGR) of 3.48% during 2024-2032. The market is experiencing stable growth driven by the increasing adoption of vehicles among the masses, rising demand for enhanced fuel efficiency in vehicles, and stringent environmental regulations to mitigate carbon impact and maintain environmental sustainability.

**Automotive Fuel Tank Market Analysis:**

**Market Growth and Size:** The market is witnessing steady growth, driven by the thriving automotive sector, along with the increasing focus on fuel efficiency.

**Technological Advancements:** Advanced materials like composites and plastic alloys benefit weight reduction and corrosion resistance in vehicles. Moreover, the integration of technology, such as fuel level sensors and smart fuel management systems, enhances fuel efficiency and user experience.

**Geographical Trends:** Asia Pacific leads the market, driven by the rising production of vehicles. However, North America is emerging as a fast-growing market due to the increasing focus on developing specialized fuel storage solutions for hydrogen-powered cars.

**Competitive Landscape:** Key players are investing in research and development (R&D) activities to explore and adopt advanced materials like composite plastics and lightweight alloys.

**Challenges and Opportunities:** While the market faces challenges, such as complex

regulatory compliances, it also encounters opportunities in the rising development of alternative fuel vehicles.

**Future Outlook:** The future of the automotive fuel tank market looks promising, with technological advancements in materials and designs. In addition, increasing environmental concerns are projected to propel the market growth.

#### Automotive Fuel Tank Market Trends:

##### Rising adoption of vehicles

The escalating demand for automotive fuel tanks due to the rising sales of vehicles among the masses across the globe is offering a positive market outlook. In line with this, the increasing need for personal transportation solutions among individuals is propelling the market growth. Moreover, people are seeking convenient and efficient transportation options to travel from one place to another for business, leisure, and entertainment purposes. Besides this, the escalating demand for advanced automotive fuel tanks on account of rising preferences for cleaner and more fuel-efficient vehicles. In addition, manufacturers are investing in technologies that enhance fuel efficiency and reduce emissions. They are also developing innovative fuel tank designs and materials, which is bolstering the market growth. Furthermore, there is an increase in the usage of composite materials and advanced plastics, which assist in the development of fuel tanks that are resistant to corrosion and impact. Additionally, people are increasingly becoming environment-conscious. Apart from this, the emergence of alternative fuel technologies is contributing to the growth of the market.

##### Stringent emission regulations

Governing agencies of numerous countries are imposing stringent rules and regulations on vehicle emissions to mitigate environmental impact, which is contributing to the growth of the market. In line with this, these regulations often include limits on fuel vapor emissions, which is leading to the development of advanced fuel tanks. Moreover, key players are introducing modern fuel tanks that incorporate features like improved sealing, vapor recovery systems, and materials with lower permeability to reduce fuel vapor emissions. Apart from this, they are constantly adapting to these evolving regulations to ensure their products comply with environmental standards. Furthermore, the integration of emission control technologies, such as carbon canisters and leak detection systems, to ensure that any potential leaks or emissions are quickly detected and addressed is propelling the market growth. In addition, manufacturers are implementing rigorous quality control measures to ensure the integrity of fuel tank components and systems, reducing the chances of leaks.

## Increasing demand for enhanced fuel efficiency

The escalating demand for enhanced fuel efficiency in vehicles is supporting the growth of the market. Besides this, automakers are increasingly developing vehicles that consume less fuel and emit less greenhouse gas (GHG) emissions. In addition, they are utilizing lightweight materials and aerodynamic designs, which directly impact fuel tank specifications. Apart from this, manufacturers are exploring innovative materials and shapes for fuel tanks to reduce vehicle weight and improve aerodynamics. Moreover, plastic and composite materials are becoming more prevalent due to their lower weight and design flexibility. Furthermore, reshaping fuel tanks to fit within the frame of the vehicle is crucial to minimize air resistance. In line with this, people are increasingly adopting vehicles with improved fuel efficiency to reduce carbon footprint and maintain environmental sustainability. Additionally, the growing demand for smaller and more fuel-efficient vehicles that are easier to maneuver in city environments is offering a positive market outlook.

### Automotive Fuel Tank Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global and regional levels for 2024-2032. Our report has categorized the market based on material type, capacity, vehicle type, and distribution channel.

### Breakup by Material Type:

Plastic

Aluminum

Steel

Plastic accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the material type. This includes plastic, aluminum, and steel. According to the report, plastic represented the largest segment.

The rising employment of plastic fuel tanks, as they are lightweight and improve overall vehicle fuel efficiency, is propelling the market growth. In line with this, they are corrosion-resistant and offer design flexibility, allowing for various shapes and sizes to fit within the frame of the vehicle. They are commonly used in passenger cars and

smaller vehicles, where weight savings are crucial for improved fuel economy.

Aluminum fuel tanks are known for their durability and resistance to corrosion. They are often used in larger vehicles, such as trucks and sports utility vehicles (SUVs).

Aluminum tanks are also utilized in high-performance and luxury vehicles, as they can withstand the demands of these applications. Furthermore, the increasing demand for larger vehicles among the masses worldwide is bolstering the market growth.

Steel fuel tanks are known for their improved strength and impact resistance. They are commonly used in heavy-duty and commercial vehicles where durability and safety are paramount. In line with this, steel tanks are a preferred choice for certain applications that prioritize robustness over weight savings.

Breakup by Capacity:

Less Than 45 Liter

45 - 70 Liter

Above 70 Liter

Less than 45 liter holds the largest market share

A detailed breakup and analysis of the market based on the capacity have also been provided in the report. This includes less than 45 liter, 45-70 liter, and above 70 liter. According to the report, less than 45 liter accounted for the largest market share.

Less than 45 liter fuel tanks are usually found in compact and subcompact passenger cars. These smaller tanks are designed for vehicles with lower fuel consumption and are ideal for urban commuting and short trips. They are beneficial in improving fuel efficiency and reducing emissions in smaller vehicles.

45-70 liter fuel tanks are commonly installed in mid-size sedans, crossover sports utility vehicles (SUVs), and some smaller trucks. This capacity range maintains a balance between fuel efficiency and driving range, making it suitable for a wide range of daily commuting and family vehicles.

Above 70 liter fuel tanks are found in larger vehicles, including full-size SUVs, pickup trucks, and commercial vehicles. These larger tanks provide an extended driving range, making them suitable for long-haul journeys, off-road applications, and commercial use. High-capacity tanks are essential for vehicles that require significant fuel reserves, such

as heavy-duty trucks and vehicles, used in industries like logistics and construction.

Breakup by Vehicle Type:

Passenger Vehicles

LCVs

HCVs

Passenger vehicles represent the leading market segment

The report has provided a detailed breakup and analysis of the market based on the vehicle type. This includes passenger vehicles, LCVs, and HCVs. According to the report, passenger vehicles represented the largest segment.

Passenger vehicles, including sedans, hatchbacks, SUVs, and coupes, have fuel tanks tailored to their size and usage patterns. In line with this, fuel efficiency and lightweighting are crucial considerations for passenger vehicle fuel tanks, aligning with rising demands for enhanced mileage and lower emissions.

Light commercial vehicles (LCVs) encompass a wide range of vehicles, such as vans, pickup trucks, and small delivery trucks, used for commercial purposes. In addition, fuel tanks for LCVs vary in size depending on the specific application, with capacities generally falling in the mid-range to accommodate moderate cargo or passenger loads.

Heavy commercial vehicles (HCVs) include large trucks, buses, and industrial vehicles designed for heavy-duty transport and logistics. These vehicles require substantial fuel tanks with high capacities to support long-haul journeys and extensive cargo or passenger loads. The rising need to comply with strict regulatory standards is impelling the market growth.

Breakup by Distribution Channel:

OEM

Aftermarket

OEM exhibits a clear dominance in the market

The report has provided a detailed breakup and analysis of the market based on the distribution channel. This includes OEM and aftermarket. According to the report, OEM

represented the largest segment.

Original equipment manufacturer (OEM) supply fuel tanks directly to automobile manufacturers for incorporation into new vehicles during the manufacturing process. OEM fuel tanks are designed and manufactured to meet the specifications and requirements of automakers, ensuring seamless integration into their vehicles. OEM suppliers are collaborating with automakers to develop customized fuel tank solutions that meet safety, performance, and design criteria.

Aftermarket distribution channel involves the sale of fuel tanks as replacement parts or upgrades for existing vehicles. These fuel tanks are available through various channels, including auto parts retailers, dealerships, and online marketplaces, to cater to vehicle owners and repair shops. Aftermarket fuel tanks offer options for customization, such as larger capacities or enhanced features. This channel provides flexibility for vehicle owners who need to replace damaged or aging fuel tanks or those looking to modify their vehicles.

Breakup by Region:

Asia Pacific

North America

Europe

Middle East and Africa

Latin America

Asia Pacific leads the market, accounting for the largest automotive fuel tank market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include Asia Pacific, North America, Europe, Asia Pacific, the Middle East and Africa, and Latin America. According to the report, Asia Pacific accounted for the largest market share due to the rising production of vehicles. In line with this, increasing preferences for advanced fuel tank technologies that reduce fuel vapor emissions are contributing to the growth of the market. Furthermore, the growing demand for cleaner and more efficient vehicles is offering a positive market outlook.

North America stands as another key region in the market, driven by the rising focus on developing specialized fuel storage solutions for hydrogen-powered cars. In addition, stringent emission regulations are propelling the growth of the market. Moreover,

increasing preferences for larger vehicles, such as sports utility vehicles (SUVs) and pickup trucks, among the masses is bolstering the market growth.

Europe maintains a strong presence in the market, with the rising adoption of luxury and high-performance automobiles among individuals. Apart from this, favorable government initiatives in the region are impelling the growth of the market. In addition, the increasing focus on maintaining environmental sustainability is propelling the market growth.

The Middle East and Africa exhibit growing potential in the automotive fuel tank market on account of the thriving automotive sector. Apart from this, the escalating demand for high-end vehicles is impelling the growth of the market in the region.

Latin America region shows a developing market for automotive fuel tank, primarily driven by the rising demand for fuel-efficient vehicles among the masses. In line with this, the increasing adoption of fuel tanks designed to reduce fuel vapor emissions is supporting the growth of the market in the region.

**Leading Key Players in the Automotive Fuel Tank Industry:**

Key players are investing in research and development (R&D) activities to explore and adopt advanced materials like composite plastics and lightweight alloys. These materials help reduce the weight of fuel tanks while improving overall vehicle fuel efficiency. In line with this, companies are innovating fuel tank design to optimize space within vehicles and improve safety features by developing uniquely shaped tanks to fit within vehicle frames efficiently and incorporating anti-slosh technology. They are also investing in technologies that reduce fuel vapor emissions from fuel tanks and enhance sealing mechanisms that are integrated into fuel tank designs to ensure compliance. Furthermore, manufacturers are improving safety features in fuel tanks, such as reinforced tank designs, crash-resistant materials, and enhanced leak prevention systems.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Plastic Omnium  
Kautex Textron  
Yapp Automotive  
TI Automotive

Yachiyo Industries Co. Limited  
Magna International  
Martinrea International Inc.  
Unipres Corporation  
Continental  
Lyondell Basell  
Allgaier Automotive  
Boyd Welding  
Dali and Samir Engineering  
Posco co. Ltd  
Baosteel Group Corporation

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

#### Latest News:

October 28, 2020: Plastic Omnium and ELRINGKLINGER partner in fuel cell technology to accelerate the development of hydrogen mobility. They will create EKPO Fuel Cell Technologies, a joint venture dedicated to fuel cell stack development, production and commercialization.

March 20, 2020: Martinrea International Inc. completed the acquisition of the Structural Components for Passenger Cars operations of Metalsa S.A. de C.V. The operations acquired by Martinrea specialize in a wide variety of metal forming technologies, including chassis components, body components, and several other components, such as fuel tanks.

#### Key Questions Answered in This Report

1. What was the size of the global automotive fuel tank market in 2023?
2. What is the expected growth rate of the global automotive fuel tank market during 2024-2032?
3. What are the key factors driving the global automotive fuel tank market?
4. What has been the impact of COVID-19 on the global automotive fuel tank market?
5. What is the breakup of the global automotive fuel tank market based on the material type?
6. What is the breakup of the global automotive fuel tank market based on the capacity?
7. What is the breakup of the global automotive fuel tank market based on the vehicle type?
8. What is the breakup of the global automotive fuel tank market based on the



distribution channel?

9. What are the key regions in the global automotive fuel tank market?

10. Who are the key players/companies in the global automotive fuel tank market?

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