

Automotive Filters Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global automotive filters market size reached US\$ 22.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 28.7 Billion by 2028, exhibiting a growth rate (CAGR) of 4.3% during 2023-2028.

Automotive filters prevent harmful pollutants, impurities and contaminants from infiltrating the vehicle. These filters also absorb pollen, dust particles and foul-smelling gases that enter through the heating, ventilation and air conditioning (HVAC) system into the vehicle. This helps to maintain a healthy and hygienic ambiance and avoid visibility issues by preventing rapid condensation of the windscreen. Moreover, as automotive filters enhance engine performance and reduce fuel consumption, they are gaining traction worldwide to minimize the environmental impact of the vehicle.

With the increasing sales of automobiles and rising environmental concerns, governments of several countries are formulating stringent standards regarding greenhouse gas (GHG) emissions and the fuel economy of vehicles. This, in turn, is escalating the adoption of various types of filters in automobiles to reduce carbon emissions. Moreover, the rising levels of air pollution in urban cities, along with the

increasing prevalence of respiratory disorders among individuals, is escalating the demand for automotive filters to absorb air pollutants and provide cleaner air. Furthermore, leading players are investing in research and development (R&D) activities to increase the service life of these filters.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global automotive filters market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on media type, filter type, distribution channel and vehicle type.

Breakup by Media Type:

- Cellulose
- Fiberglass
- Others

Breakup by Filter Type:

- Air Filters
- Fuel Filters
- Hydraulic Filters
- Oil Filters
- Steering Filters
- Coolant Filters
- Others

Breakup by Distribution Channel:

- OEM

Aftermarket

Breakup by Vehicle Type:

Commercial Vehicles

Passenger Vehicles

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain
Russia
Others

Latin America

Brazil
Mexico
Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Cummins Inc., DENSO Corporation, Donaldson Company Inc., General Motors Company, Hengst SE, Hollingsworth & Vose Company, K & N Engineering Inc., Lydall Inc., MAHLE GmbH, MANN+HUMMEL GmbH, Parker-Hannifin Corporation, Robert Bosch GmbH and Sogefi SpA.

Key Questions Answered in This Report:

How has the global automotive filters market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global automotive filters market?

What are the key regional markets?

What is the breakup of the market based on the media type?

What is the breakup of the market based on the filter type?

What is the breakup of the market based on the distribution channel?

What is the breakup of the market based on the vehicle type?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global automotive filters market and who are the key players?

What is the degree of competition in the industry?

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