

Automotive Drive Shaft Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global automotive drive shaft market size reached US\$ 15.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 21.0 Billion by 2028, exhibiting a growth rate (CAGR) of 4.8% during 2023-2028.

An automotive drive shaft refers to a motorized component that transfers the power produced by the engine from the gearbox to the rear axle and front axle to move the vehicle. This torque is transferred between components that are separated by distance. It consists of the inboard constant velocity joint, connecting shaft, and outboard fixed joint generally made using steel, aluminum, and carbon fiber. An automotive drive shaft is strong and lightweight and can absorb engine torque, perform well under stress, and withstand extreme temperatures, due to which it is commonly used in commercial and passenger vehicles. Other product benefits include low running costs, smoothness, absence of oil spills, reliability, and clean operation.

Automotive Drive Shaft Market Trends:

The increasing demand for electric vehicles (EVs) across the globe is creating a positive outlook for the market. Automotive drive shaft enhances durability and efficiency while optimizing noise, vibration, and harshness (NVH) performance. In line with this, inflating fuel prices and the implementation of various government initiatives to control emission levels are favoring the market growth. Apart from this, manufacturers are inclining toward fiber-reinforced polymer composites over steel to manufacture lightweight automotive drive shafts. Such advancements assist in maintaining the performance and rigidity of the drive shaft, increasing fuel efficiency, and providing higher torque capacity, which is providing an impetus to the market growth. Additionally, key players are adopting clean manufacturing processes, such as electron beam welding, that offer

a high level of reliability with no oxidation. This, in turn, is positively influencing the market growth. Other factors, including the increasing demand for hollow shafts, rising disposable incomes, and extensive research and development (R&D) activities in the automotive industry, are supporting the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global automotive drive shaft market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on drive shaft type, design type, position type, material, vehicle type and sales channel.

Breakup by Drive Shaft Type:

Single Piece

Multi-Piece

Slip-In-Tube Drive Shaft

Breakup by Design Type:

Hollow Shaft

Solid Shaft

Breakup by Position Type:

Rear Axle

Front Axle

Breakup by Material:

Steel

Aluminum

Carbon Fiber

Breakup by Vehicle Type:

Passenger Vehicle

Commercial Vehicle

Breakup by Sales Channel:

Original Equipment Manufacturer (OEM)
Aftermarket

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Advanced Composite Products & Technology Inc., American Axle & Manufacturing Inc., Dana Incorporated, Hyundai Wia Corporation (Hyundai Motor Group), IFA Group, JTEKT Corporation, Melrose Industries PLC, Meritor Inc. (Cummins Inc.), Neapco Inc., Nexteer Automotive, NKN Ltd. and NTN Corporation.

Key Questions Answered in This Report:

How has the global automotive drive shaft market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global automotive drive shaft market?

What are the key regional markets?

What is the breakup of the market based on the drive shaft type?

What is the breakup of the market based on the design type?

What is the breakup of the market based on the position type?

What is the breakup of the market based on the material?

What is the breakup of the market based on the vehicle type?

What is the breakup of the market based on the sales channel?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global automotive drive shaft market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AUTOMOTIVE DRIVE SHAFT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY DRIVE SHAFT TYPE

- 6.1 Single Piece
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Multi-Piece
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Slip-In-Tube Drive Shaft

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY DESIGN TYPE

- 7.1 Hollow Shaft
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Solid Shaft
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY POSITION TYPE

- 8.1 Rear Axle
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Front Axle
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY MATERIAL

- 9.1 Steel
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Aluminum
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Carbon Fiber
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast

10 MARKET BREAKUP BY VEHICLE TYPE

- 10.1 Passenger Vehicle
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Commercial Vehicle

- 10.2.1 Market Trends
- 10.2.2 Market Forecast

11 MARKET BREAKUP BY SALES CHANNEL

- 11.1 Original Equipment Manufacturer (OEM)
 - 11.1.1 Market Trends
 - 11.1.2 Market Forecast
- 11.2 Aftermarket
 - 11.2.1 Market Trends
 - 11.2.2 Market Forecast

12 MARKET BREAKUP BY REGION

- 12.1 North America
 - 12.1.1 United States
 - 12.1.1.1 Market Trends
 - 12.1.1.2 Market Forecast
 - 12.1.2 Canada
 - 12.1.2.1 Market Trends
 - 12.1.2.2 Market Forecast
- 12.2 Asia-Pacific
 - 12.2.1 China
 - 12.2.1.1 Market Trends
 - 12.2.1.2 Market Forecast
 - 12.2.2 Japan
 - 12.2.2.1 Market Trends
 - 12.2.2.2 Market Forecast
 - 12.2.3 India
 - 12.2.3.1 Market Trends
 - 12.2.3.2 Market Forecast
 - 12.2.4 South Korea
 - 12.2.4.1 Market Trends
 - 12.2.4.2 Market Forecast
 - 12.2.5 Australia
 - 12.2.5.1 Market Trends
 - 12.2.5.2 Market Forecast
 - 12.2.6 Indonesia
 - 12.2.6.1 Market Trends

- 12.2.6.2 Market Forecast
- 12.2.7 Others
 - 12.2.7.1 Market Trends
 - 12.2.7.2 Market Forecast
- 12.3 Europe
 - 12.3.1 Germany
 - 12.3.1.1 Market Trends
 - 12.3.1.2 Market Forecast
 - 12.3.2 France
 - 12.3.2.1 Market Trends
 - 12.3.2.2 Market Forecast
 - 12.3.3 United Kingdom
 - 12.3.3.1 Market Trends
 - 12.3.3.2 Market Forecast
 - 12.3.4 Italy
 - 12.3.4.1 Market Trends
 - 12.3.4.2 Market Forecast
 - 12.3.5 Spain
 - 12.3.5.1 Market Trends
 - 12.3.5.2 Market Forecast
 - 12.3.6 Russia
 - 12.3.6.1 Market Trends
 - 12.3.6.2 Market Forecast
 - 12.3.7 Others
 - 12.3.7.1 Market Trends
 - 12.3.7.2 Market Forecast
- 12.4 Latin America
 - 12.4.1 Brazil
 - 12.4.1.1 Market Trends
 - 12.4.1.2 Market Forecast
 - 12.4.2 Mexico
 - 12.4.2.1 Market Trends
 - 12.4.2.2 Market Forecast
 - 12.4.3 Others
 - 12.4.3.1 Market Trends
 - 12.4.3.2 Market Forecast
- 12.5 Middle East and Africa
 - 12.5.1 Market Trends
 - 12.5.2 Market Breakup by Country

12.5.3 Market Forecast

13 SWOT ANALYSIS

- 13.1 Overview
- 13.2 Strengths
- 13.3 Weaknesses
- 13.4 Opportunities
- 13.5 Threats

14 VALUE CHAIN ANALYSIS

15 PORTERS FIVE FORCES ANALYSIS

- 15.1 Overview
- 15.2 Bargaining Power of Buyers
- 15.3 Bargaining Power of Suppliers
- 15.4 Degree of Competition
- 15.5 Threat of New Entrants
- 15.6 Threat of Substitutes

16 PRICE ANALYSIS

17 COMPETITIVE LANDSCAPE

- 17.1 Market Structure
- 17.2 Key Players
- 17.3 Profiles of Key Players
 - 17.3.1 Advanced Composite Products & Technology Inc.
 - 17.3.1.1 Company Overview
 - 17.3.1.2 Product Portfolio
 - 17.3.2 American Axle & Manufacturing Inc.
 - 17.3.2.1 Company Overview
 - 17.3.2.2 Product Portfolio
 - 17.3.2.3 Financials
 - 17.3.2.4 SWOT Analysis
 - 17.3.3 Dana Incorporated
 - 17.3.3.1 Company Overview
 - 17.3.3.2 Product Portfolio

- 17.3.3.3 Financials
- 17.3.3.4 SWOT Analysis
- 17.3.4 Hyundai Wia Corporation (Hyundai Motor Group)
 - 17.3.4.1 Company Overview
 - 17.3.4.2 Product Portfolio
 - 17.3.4.3 Financials
 - 17.3.4.4 SWOT Analysis
- 17.3.5 IFA Group
 - 17.3.5.1 Company Overview
 - 17.3.5.2 Product Portfolio
- 17.3.6 JTEKT Corporation
 - 17.3.6.1 Company Overview
 - 17.3.6.2 Product Portfolio
 - 17.3.6.3 Financials
- 17.3.7 Melrose Industries PLC
 - 17.3.7.1 Company Overview
 - 17.3.7.2 Product Portfolio
 - 17.3.7.3 Financials
- 17.3.8 Meritor Inc. (Cummins Inc.)
 - 17.3.8.1 Company Overview
 - 17.3.8.2 Product Portfolio
 - 17.3.8.3 Financials
 - 17.3.8.4 SWOT Analysis
- 17.3.9 Neapco Inc.
 - 17.3.9.1 Company Overview
 - 17.3.9.2 Product Portfolio
- 17.3.10 Nexteer Automotive
 - 17.3.10.1 Company Overview
 - 17.3.10.2 Product Portfolio
- 17.3.11 NKN Ltd.
 - 17.3.11.1 Company Overview
 - 17.3.11.2 Product Portfolio
- 17.3.12 NTN Corporation
 - 17.3.12.1 Company Overview
 - 17.3.12.2 Product Portfolio
 - 17.3.12.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Automotive Drive Shaft Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Automotive Drive Shaft Market Forecast: Breakup by Drive Shaft Type (in Million US\$), 2023-2028

Table 3: Global: Automotive Drive Shaft Market Forecast: Breakup by Design Type (in Million US\$), 2023-2028

Table 4: Global: Automotive Drive Shaft Market Forecast: Breakup by Position Type (in Million US\$), 2023-2028

Table 5: Global: Automotive Drive Shaft Market Forecast: Breakup by Material (in Million US\$), 2023-2028

Table 6: Global: Automotive Drive Shaft Market Forecast: Breakup by Vehicle Type (in Million US\$), 2023-2028

Table 7: Global: Automotive Drive Shaft Market Forecast: Breakup by Sales Channel (in Million US\$), 2023-2028

Table 8: Global: Automotive Drive Shaft Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 9: Global: Automotive Drive Shaft Market: Competitive Structure

Table 10: Global: Automotive Drive Shaft Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Automotive Drive Shaft Market: Major Drivers and Challenges

Figure 2: Global: Automotive Drive Shaft Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Automotive Drive Shaft Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Automotive Drive Shaft Market: Breakup by Drive Shaft Type (in %), 2022

Figure 5: Global: Automotive Drive Shaft Market: Breakup by Design Type (in %), 2022

Figure 6: Global: Automotive Drive Shaft Market: Breakup by Position Type (in %), 2022

Figure 7: Global: Automotive Drive Shaft Market: Breakup by Material (in %), 2022

Figure 8: Global: Automotive Drive Shaft Market: Breakup by Vehicle Type (in %), 2022

Figure 9: Global: Automotive Drive Shaft Market: Breakup by Sales Channel (in %), 2022

Figure 10: Global: Automotive Drive Shaft Market: Breakup by Region (in %), 2022

Figure 11: Global: Automotive Drive Shaft (Single Piece) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Automotive Drive Shaft (Single Piece) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Automotive Drive Shaft (Multi-Piece) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Automotive Drive Shaft (Multi-Piece) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Automotive Drive Shaft (Slip-In-Tube Drive Shaft) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Automotive Drive Shaft (Slip-In-Tube Drive Shaft) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Automotive Drive Shaft (Hollow Shaft) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Automotive Drive Shaft (Hollow Shaft) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Automotive Drive Shaft (Solid Shaft) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Automotive Drive Shaft (Solid Shaft) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Automotive Drive Shaft (Rear Axle) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 22: Global: Automotive Drive Shaft (Rear Axle) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Automotive Drive Shaft (Front Axle) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Automotive Drive Shaft (Front Axle) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Automotive Drive Shaft (Steel) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Automotive Drive Shaft (Steel) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Automotive Drive Shaft (Aluminum) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Automotive Drive Shaft (Aluminum) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Automotive Drive Shaft (Carbon Fiber) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Automotive Drive Shaft (Carbon Fiber) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Automotive Drive Shaft (Passenger Vehicle) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Automotive Drive Shaft (Passenger Vehicle) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Automotive Drive Shaft (Commercial Vehicle) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Automotive Drive Shaft (Commercial Vehicle) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Automotive Drive Shaft (Original Equipment Manufacturer-OEM) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Automotive Drive Shaft (Original Equipment Manufacturer -OEM) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Automotive Drive Shaft (Aftermarket) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Automotive Drive Shaft (Aftermarket) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: North America: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: North America: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: United States: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: United States: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Canada: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Canada: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Asia-Pacific: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Asia-Pacific: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: China: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: China: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Japan: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Japan: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: India: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: India: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: South Korea: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: South Korea: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Australia: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Australia: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Indonesia: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Indonesia: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Others: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Others: Automotive Drive Shaft Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 61: Europe: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Europe: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Germany: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Germany: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: France: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: France: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: United Kingdom: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: United Kingdom: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Italy: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Italy: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Spain: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Spain: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Russia: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Russia: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Others: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Others: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Latin America: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Latin America: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Brazil: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Brazil: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Mexico: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Mexico: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Others: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Others: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Middle East and Africa: Automotive Drive Shaft Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Middle East and Africa: Automotive Drive Shaft Market: Breakup by Country (in %), 2022

Figure 87: Middle East and Africa: Automotive Drive Shaft Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 88: Global: Automotive Drive Shaft Industry: SWOT Analysis

Figure 89: Global: Automotive Drive Shaft Industry: Value Chain Analysis

Figure 90: Global: Automotive Drive Shaft Industry: Porter's Five Forces Analysis

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