

# **Automotive Adhesives Market Report by Technology (Hot Melt, Solvent Based, Water Based, Pressure Sensitive, and Others), Resin Type (Polyurethane, Epoxy, Acrylic, Silicone, SMP, Polyamide, and Others), Vehicle Type (Passenger Vehicles, Light Commercial Vehicles, Heavy Commercial Vehicles), Application (Body in White (BIW), Powertrain, Paint Shop, Assembly), and Region 2025-2033**

<https://marketpublishers.com/r/A6C35F65F5DCEN.html>

Date: May 2025

Pages: 137

Price: US\$ 2,999.00 (Single User License)

ID: A6C35F65F5DCEN

## **Abstracts**

The global automotive adhesives market size reached USD 6.4 Billion in 2024. Looking forward, the market is expected to reach USD 13.5 Billion by 2033, exhibiting a growth rate (CAGR) of 4.3% during 2025-2033. Rising demand for lightweight vehicles, advancements in adhesive technologies, increasing electric vehicle (EV) production, stringent emissions regulations, growth in emerging markets, surging sustainability trends, and advancements in advanced driver assistance systems (ADAS) technologies are some of the factors stimulating the market growth.

Automotive adhesives refer to fluid substances used to bind composites, metals, plastic and materials together. They are commonly available in solvent-based, water-based and hot melt variants that contain volatile organic compounds (VOCs). Automotive adhesives are manufactured of ethylene, amine-based resins, propylene, epoxide, acrylics, polyester resins, vinyl acetate monomer and synthetic materials. They are widely used to bond and seal interior and exterior components of an automobile, such as door panels, light covers, armrests, dashboards, lenses, chassis, headliners, consoles, and door skins. They aid in easing automation, ensuring strong bonds, minimizing drying time, and enhancing cohesive strength and corrosion resistance.

Automotive adhesives also assist in improving crash performance, minimizing noise vibration, reducing vehicle mass, and increasing front and rear lateral body stiffness.

#### Automotive Adhesives Market Trends:

The significant growth in the automotive industry across the globe is one of the key factors driving the growth of the market. Automotive adhesives are widely used to increase versatility, strength, prevent galvanic corrosion and maintain aesthetic appeal. In line with this, the increasing adoption of electric vehicles (EVs) due to the rising environmental consciousness is favoring the market growth. Automotive adhesives are used as binding components that provide crash durability and thermal conductivity while keeping the battery at a safe temperature. Moreover, various product innovation, such as the formulation of biodegradable automotive adhesives, are providing an impetus to the market growth. These eco-friendly automotive adhesives are widely used for automobile interiors and are manufactured using sustainable materials that aid in reducing the emission of harmful chemicals. Additionally, the widespread adoption of polyurethane resin for producing automotive adhesives and sealants as it assists in increasing durability, scratch resistance and corrosion resistance of vehicles is positively impacting the market growth. Other factors, including the increasing demand for lightweight vehicles, introduction of high-performance adhesive tapes, and the implementation of several government initiatives to reduce the environmental footprint of vehicles, are anticipated to drive the market growth further.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2025-2033. Our report has categorized the market based on technology, resin type, vehicle type, and application.

#### Breakup by Technology:

Hot Melt

Solvent Based

Water Based

Pressure Sensitive

Others

#### Breakup by Resin Type:

Polyurethane

Epoxy

Acrylic

Silicone

SMP

Polyamide

Others

#### Breakup by Vehicle Type:

Passenger Vehicles

Light Commercial Vehicles

Heavy Commercial Vehicles

#### Breakup by Application:

Body in White (BIW)

Powertrain

Paint Shop

Assembly

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Avery Dennison Corporation, BASF SE, Bostik SA (Arkema S.A.), Covestro AG, Dow Inc., DuPont de Nemours Inc., H.B. Fuller Company, Henkel AG & Co. KGaA, Huntsman Corporation, Illinois Tool Works Inc., Nitto Denko Corporation, PPG Industries Inc., Sika AG and Solvay S.A.

#### Key Questions Answered in This Report

- 1.What was the size of the global automotive adhesives market in 2024?
- 2.What is the expected growth rate of the global automotive adhesives market during 2025-2033?
- 3.What are the key factors driving the global automotive adhesives market?
- 4.What has been the impact of COVID-19 on the global automotive adhesives market?
- 5.What is the breakup of the global automotive adhesives market based on the resin type?
- 6.What is the breakup of the global automotive adhesives market based on the vehicle type?

7.What is the breakup of the global automotive adhesives market based on the application?

8.What are the key regions in the global automotive adhesives market?

9.Who are the key players/companies in the global automotive adhesives market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL AUTOMOTIVE ADHESIVES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TECHNOLOGY**

- 6.1 Hot Melt
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Solvent Based
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Water Based

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Pressure Sensitive
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Others
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast

## **7 MARKET BREAKUP BY RESIN TYPE**

- 7.1 Polyurethane
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Epoxy
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Acrylic
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Silicone
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 SMP
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Polyamide
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast
- 7.7 Others
  - 7.7.1 Market Trends
  - 7.7.2 Market Forecast

## **8 MARKET BREAKUP BY VEHICLE TYPE**

- 8.1 Passenger Vehicles
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Light Commercial Vehicles



- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 Heavy Commercial Vehicles
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

## **9 MARKET BREAKUP BY APPLICATION**

- 9.1 Body in White (BIW)
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Powertrain
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Paint Shop
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Assembly
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends
    - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends

- 10.2.3.2 Market Forecast
- 10.2.4 South Korea
  - 10.2.4.1 Market Trends
  - 10.2.4.2 Market Forecast
- 10.2.5 Australia
  - 10.2.5.1 Market Trends
  - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
  - 10.2.6.1 Market Trends
  - 10.2.6.2 Market Forecast
- 10.2.7 Others
  - 10.2.7.1 Market Trends
  - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others
    - 10.3.7.1 Market Trends
    - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast

#### 10.4.2 Mexico

##### 10.4.2.1 Market Trends

##### 10.4.2.2 Market Forecast

#### 10.4.3 Others

##### 10.4.3.1 Market Trends

##### 10.4.3.2 Market Forecast

#### 10.5 Middle East and Africa

##### 10.5.1 Market Trends

##### 10.5.2 Market Breakup by Country

##### 10.5.3 Market Forecast

### **11 SWOT ANALYSIS**

#### 11.1 Overview

#### 11.2 Strengths

#### 11.3 Weaknesses

#### 11.4 Opportunities

#### 11.5 Threats

### **12 VALUE CHAIN ANALYSIS**

### **13 PORTERS FIVE FORCES ANALYSIS**

#### 13.1 Overview

#### 13.2 Bargaining Power of Buyers

#### 13.3 Bargaining Power of Suppliers

#### 13.4 Degree of Competition

#### 13.5 Threat of New Entrants

#### 13.6 Threat of Substitutes

### **14 PRICE ANALYSIS**

### **15 COMPETITIVE LANDSCAPE**

#### 15.1 Market Structure

#### 15.2 Key Players

#### 15.3 Profiles of Key Players

##### 15.3.1 3M Company

##### 15.3.1.1 Company Overview

- 15.3.1.2 Product Portfolio
- 15.3.1.3 Financials
- 15.3.1.4 SWOT Analysis
- 15.3.2 Avery Dennison Corporation
  - 15.3.2.1 Company Overview
  - 15.3.2.2 Product Portfolio
  - 15.3.2.3 Financials
  - 15.3.2.4 SWOT Analysis
- 15.3.3 BASF SE
  - 15.3.3.1 Company Overview
  - 15.3.3.2 Product Portfolio
  - 15.3.3.3 Financials
  - 15.3.3.4 SWOT Analysis
- 15.3.4 Bostik SA (Arkema S.A.)
  - 15.3.4.1 Company Overview
  - 15.3.4.2 Product Portfolio
- 15.3.5 Covestro AG
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
  - 15.3.5.3 Financials
  - 15.3.5.4 SWOT Analysis
- 15.3.6 Dow Inc.
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
  - 15.3.6.4 SWOT Analysis
- 15.3.7 DuPont de Nemours Inc.
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
  - 15.3.7.4 SWOT Analysis
- 15.3.8 H.B. Fuller Company
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 Henkel AG & Co. KGaA
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio

- 15.3.9.3 Financials
- 15.3.9.4 SWOT Analysis
- 15.3.10 Huntsman Corporation
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
  - 15.3.10.4 SWOT Analysis
- 15.3.11 Illinois Tool Works Inc.
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials
  - 15.3.11.4 SWOT Analysis
- 15.3.12 Nitto Denko Corporation
  - 15.3.12.1 Company Overview
  - 15.3.12.2 Product Portfolio
  - 15.3.12.3 Financials
  - 15.3.12.4 SWOT Analysis
- 15.3.13 PPG Industries Inc.
  - 15.3.13.1 Company Overview
  - 15.3.13.2 Product Portfolio
  - 15.3.13.3 Financials
  - 15.3.13.4 SWOT Analysis
- 15.3.14 Sika AG
  - 15.3.14.1 Company Overview
  - 15.3.14.2 Product Portfolio
  - 15.3.14.3 Financials
- 15.3.15 Solvay S.A.
  - 15.3.15.1 Company Overview
  - 15.3.15.2 Product Portfolio
  - 15.3.15.3 Financials
  - 15.3.15.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Automotive Adhesives Market: Key Industry Highlights, 2024 and 2033

Table 2: Global: Automotive Adhesives Market Forecast: Breakup by Technology (in Million USD), 2025-2033

Table 3: Global: Automotive Adhesives Market Forecast: Breakup by Resin Type (in Million USD), 2025-2033

Table 4: Global: Automotive Adhesives Market Forecast: Breakup by Vehicle Type (in Million USD), 2025-2033

Table 5: Global: Automotive Adhesives Market Forecast: Breakup by Application (in Million USD), 2025-2033

Table 6: Global: Automotive Adhesives Market Forecast: Breakup by Region (in Million USD), 2025-2033

Table 7: Global: Automotive Adhesives Market: Competitive Structure

Table 8: Global: Automotive Adhesives Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Automotive Adhesives Market: Major Drivers and Challenges

Figure 2: Global: Automotive Adhesives Market: Sales Value (in Billion USD), 2019-2024

Figure 3: Global: Automotive Adhesives Market Forecast: Sales Value (in Billion USD), 2025-2033

Figure 4: Global: Automotive Adhesives Market: Breakup by Technology (in %), 2024

Figure 5: Global: Automotive Adhesives Market: Breakup by Resin Type (in %), 2024

Figure 6: Global: Automotive Adhesives Market: Breakup by Vehicle Type (in %), 2024

Figure 7: Global: Automotive Adhesives Market: Breakup by Application (in %), 2024

Figure 8: Global: Automotive Adhesives Market: Breakup by Region (in %), 2024

Figure 9: Global: Automotive Adhesives (Hot Melt) Market: Sales Value (in Million USD), 2019 & 2024

Figure 10: Global: Automotive Adhesives (Hot Melt) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 11: Global: Automotive Adhesives (Solvent Based) Market: Sales Value (in Million USD), 2019 & 2024

Figure 12: Global: Automotive Adhesives (Solvent Based) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 13: Global: Automotive Adhesives (Water Based) Market: Sales Value (in Million USD), 2019 & 2024

Figure 14: Global: Automotive Adhesives (Water Based) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 15: Global: Automotive Adhesives (Pressure Sensitive) Market: Sales Value (in Million USD), 2019 & 2024

Figure 16: Global: Automotive Adhesives (Pressure Sensitive) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 17: Global: Automotive Adhesives (Other Technologies) Market: Sales Value (in Million USD), 2019 & 2024

Figure 18: Global: Automotive Adhesives (Other Technologies) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 19: Global: Automotive Adhesives (Polyurethane) Market: Sales Value (in Million USD), 2019 & 2024

Figure 20: Global: Automotive Adhesives (Polyurethane) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 21: Global: Automotive Adhesives (Epoxy) Market: Sales Value (in Million USD),

2019 & 2024

Figure 22: Global: Automotive Adhesives (Epoxy) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 23: Global: Automotive Adhesives (Acrylic) Market: Sales Value (in Million USD), 2019 & 2024

Figure 24: Global: Automotive Adhesives (Acrylic) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 25: Global: Automotive Adhesives (Silicone) Market: Sales Value (in Million USD), 2019 & 2024

Figure 26: Global: Automotive Adhesives (Silicone) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 27: Global: Automotive Adhesives (SMP) Market: Sales Value (in Million USD), 2019 & 2024

Figure 28: Global: Automotive Adhesives (SMP) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 29: Global: Automotive Adhesives (Polyamide) Market: Sales Value (in Million USD), 2019 & 2024

Figure 30: Global: Automotive Adhesives (Polyamide) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 31: Global: Automotive Adhesives (Other Resin Types) Market: Sales Value (in Million USD), 2019 & 2024

Figure 32: Global: Automotive Adhesives (Other Resin Types) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 33: Global: Automotive Adhesives (Passenger Vehicles) Market: Sales Value (in Million USD), 2019 & 2024

Figure 34: Global: Automotive Adhesives (Passenger Vehicles) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 35: Global: Automotive Adhesives (Light Commercial Vehicles) Market: Sales Value (in Million USD), 2019 & 2024

Figure 36: Global: Automotive Adhesives (Light Commercial Vehicles) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 37: Global: Automotive Adhesives (Heavy Commercial Vehicles) Market: Sales Value (in Million USD), 2019 & 2024

Figure 38: Global: Automotive Adhesives (Heavy Commercial Vehicles) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 39: Global: Automotive Adhesives (Body in White (BIW)) Market: Sales Value (in Million USD), 2019 & 2024

Figure 40: Global: Automotive Adhesives (Body in White (BIW)) Market Forecast: Sales Value (in Million USD), 2025-2033



Figure 41: Global: Automotive Adhesives (Powertrain) Market: Sales Value (in Million USD), 2019 & 2024

Figure 42: Global: Automotive Adhesives (Powertrain) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 43: Global: Automotive Adhesives (Paint Shop) Market: Sales Value (in Million USD), 2019 & 2024

Figure 44: Global: Automotive Adhesives (Paint Shop) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 45: Global: Automotive Adhesives (Assembly) Market: Sales Value (in Million USD), 2019 & 2024

Figure 46: Global: Automotive Adhesives (Assembly) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 47: North America: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 48: North America: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 49: United States: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 50: United States: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 51: Canada: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 52: Canada: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 53: Asia-Pacific: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 54: Asia-Pacific: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 55: China: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 56: China: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 57: Japan: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 58: Japan: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 59: India: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 60: India: Automotive Adhesives Market Forecast: Sales Value (in Million USD),

2025-2033

Figure 61: South Korea: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 62: South Korea: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 63: Australia: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 64: Australia: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 65: Indonesia: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 66: Indonesia: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 67: Others: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 68: Others: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 69: Europe: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 70: Europe: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 71: Germany: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 72: Germany: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 73: France: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 74: France: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 75: United Kingdom: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 76: United Kingdom: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 77: Italy: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 78: Italy: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 79: Spain: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 80: Spain: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 81: Russia: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 82: Russia: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 83: Others: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 84: Others: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 85: Latin America: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 86: Latin America: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 87: Brazil: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 88: Brazil: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 89: Mexico: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 90: Mexico: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 91: Others: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 92: Others: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 93: Middle East and Africa: Automotive Adhesives Market: Sales Value (in Million USD), 2019 & 2024

Figure 94: Middle East and Africa: Automotive Adhesives Market: Breakup by Country (in %), 2024

Figure 95: Middle East and Africa: Automotive Adhesives Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 96: Global: Automotive Adhesives Industry: SWOT Analysis

Figure 97: Global: Automotive Adhesives Industry: Value Chain Analysis

Figure 98: Global: Automotive Adhesives Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Automotive Adhesives Market Report by Technology (Hot Melt, Solvent Based, Water Based, Pressure Sensitive, and Others), Resin Type (Polyurethane, Epoxy, Acrylic, Silicone, SMP, Polyamide, and Others), Vehicle Type (Passenger Vehicles, Light Commercial Vehicles, Heavy Commercial Vehicles), Application (Body in White (BIW), Powertrain, Paint Shop, Assembly), and Region 2025-2033

Product link: <https://marketpublishers.com/r/A6C35F65F5DCEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A6C35F65F5DCEN.html>