

# Automated Liquid Handling Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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# **Abstracts**

The global automated liquid handling market size reached US\$ 997 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,618 Million by 2028, exhibiting a growth rate (CAGR) of 8.1% during 2023-2028.

Automated liquid handling solutions comprise automated pipetting systems and microplate washers for dispensing and sampling liquids in tubes or wells. They also include control systems for managing the movement of robotic arms, washing stations to clean dispensing heads, sensors for providing feedback information to control systems and maintaining accuracy, and dispensing heads for controlling the flow of liquids into vessels. Besides this, they offer precision sample preparation for high throughput screening/sequencing (HTC) and powder weighing. At present, automated liquid handling solutions are available in varied shapes and sizes with different capabilities, configurations, and accessories across the globe.

#### Automated Liquid Handling Market Trends:

Increasing preferences for personalized medicines and targeted therapies among patients, along with the rising need for improving throughput while maintaining precision, accuracy, and repeatability in laboratories, represent one of the key factors impelling the growth of the market. Moreover, automated liquid handling solutions are widely used for screening, bioassays, liquid weighing, deoxyribonucleic acid (DNA) sequencing, and automated drug discovery. In addition, these systems can perform various liquid handling tasks, save labor costs, free up resources, and help focus on analysis. Furthermore, automated liquid handling solutions are gaining traction over manual sample processing as they provide improved accuracy, speed, and throughput and ensure precision and repeatability. Apart from this, leading market players are



offering solutions to fully automated workflows and cater consistent results for bioassays, ranging from low-throughput pipetting protocols to high-throughput systems integrated with sample storage. They also offer barcode scanning options and can verify sample transfers with a traceable, digital-audit trail. These innovations are anticipated to create a positive influence on the market in the upcoming years.

# Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global automated liquid handling market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, modality, procedure and end user.

Breakup by Type:

Standalone
Individual Benchtop Workstation
Multi Instrument System
Others

Breakup by Modality:

Disposable Tip Fixed Tip

Breakup by Procedure:

PCR Setup
Serial Dilution
High-Throughput Screening
Cell Culture
Whole Genome Amplification
Plate Reformatting
Array Printing
Others

Breakup by End User:

Biotechnology and Pharmaceutical Companies Contract Research Organizations



#### Academic and Government Research Institutes

# Breakup by Region:

North America

**United States** 

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Agilent Technologies Inc., Analytik Jena GmbH (Endress+Hauser), Aurora Biomed Inc., Corning Incorporated, Danaher Corporation, Eppendorf SE, Gilson Incorporated, Hamilton Company, Mettler Toledo, PerkinElmer Inc., SPT Labtech Ltd., Tecan Group Ltd. and Thermo Fisher Scientific Inc.

Key Questions Answered in This Report

1. What was the size of the global automated liquid handling market in 2022?



- 2. What is the expected growth rate of the global automated liquid handling market during 2023-2028?
- 3. What are the key factors driving the global automated liquid handling market?
- 4. What has been the impact of COVID-19 on the global automated liquid handling market?
- 5. What is the breakup of the global automated liquid handling market based on the type?
- 6. What is the breakup of the global automated liquid handling market based on the procedure?
- 7. What is the breakup of the global automated liquid handling market based on the end user?
- 8. What are the key regions in the global automated liquid handling market?
- 9. Who are the key players/companies in the global automated liquid handling market?



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