

# Australia Facial Care Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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# **Abstracts**

#### Market Overview:

The Australia facial care market size reached US\$ 2.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 4 Billion by 2028, exhibiting a growth rate (CAGR) of 7.67% during 2023-2028. The rising demand for facial care to prevent skin damage, increasing demand for natural and organic products, and the wide availability of facial care products represent some of the key factors driving the market.

Facial care comprises a wide range of facial care products, such as moisturizers, antiagers, face masks, cleansers, toners, scrubs or exfoliators, oils, face wash, and serums, that enhance the skin appearance. It is suitable for sensitive and allergy-prone skin and restores firmness and texture while reducing blemishes and scars. It offers nourished skin by providing vitamins and minerals, benefits in cleansing the face, and has increased shelf life. It also increases the amount of collagen and prevents loss of elasticity in the skin. It assists in treating acne, rash, and pigmentation, maintaining healthy skin, preventing ultraviolet (UV) rays and sun burn, and decreasing the signs of aging, wrinkles, and dark spots. Besides this, it aids in protecting the skin from environmental damage like pollution. As it reduces visible pores and protects from bacteria and allergies, the demand for facial care is increasing in Australia.

# Australia Facial Care Market Trends:

At present, the rising consumer consciousness towards physical appearance represents one of the key factors supporting the growth of the market in Australia. Besides this, the growing demand for facial care products among individuals due to the increasing social media influence is offering a positive market outlook in the country. Additionally, there is a rise in the demand for organic, natural, environmental-friendly, and sustainable facial



care products among the masses. This, coupled with the increasing demand for chemical-free products that do not cause any side effects, is propelling the growth of the market in Australia. Apart from this, the rising demand for luxury and premium products due to the increasing concern about look and appearance is offering lucrative growth opportunities to industry investors. Moreover, the wide availability of facial products through various distribution channels, such as hypermarkets, supermarkets, convenience, pharmacies, and online stores, is positively influencing the market in the country. In addition, the integration of advanced technologies, such as artificial intelligence (AI) and the internet of things (IoT), that provide personalized facial care solutions to individuals is contributing to the growth of the market. Furthermore, key manufacturers are introducing toxin-free and natural components in facial care products, such as aloe vera, rose, fruit extract, essential oils, and gelatin, which is strengthening the growth of the market in Australia.

# Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the Australia facial care market report, along with forecasts at the country and regional levels from 2023-2028. Our report has categorized the market based on product type, ingredient, gender and distribution channel.

#### Product Type Insights:

Facial Cleansers
Moisturizers
Anti-Agers
Skincare Sets
Face Masks
Others

The report has provided a detailed breakup and analysis of the Australia facial care market based on the product type. This includes facial cleansers, moisturizers, antiagers, skincare sets, face masks, and others. According to the report, facial cleansers represented the largest segment.

Ingredient Insights:

Chemical Natural



A detailed breakup and analysis of the Australia facial care market based on the ingredient has also been provided in the report. This includes chemical and natural. According to the report, chemical accounted for the largest market share.

| Gender | Insights |  |
|--------|----------|--|
|        |          |  |

Male

Female

Unisex

A detailed breakup and analysis of the Australia facial care market based on the gender has also been provided in the report. This includes male, female, and unisex.

Distribution Channel Insights:

Supermarkets and Hypermarkets
Beauty Parlors and Salons
Multi Branded Retail Stores
Online
Exclusive Retail Stores
Others

A detailed breakup and analysis of the Australia facial care market based on the distribution channel has also been provided in the report. This includes supermarkets and hypermarkets, beauty parlors and salons, multi branded retail stores, online, exclusive retail stores, and others.

Regional Insights:

Western Australia New South Wales Queensland Victoria Rest of Australia

The report has also provided a comprehensive analysis of all the major regional markets, which include Western Australia, New South Wales, Queensland, Victoria, and Rest of Australia. According to the report, New South Wales was the largest market for Australia facial care. Some of the factors driving the New South Wales facial care



market included the rising concern for overall appearance, increasing demand for toxinfree products, wide availability of facial care products, etc.

# Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the Australia facial care market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Beiersdorf AG, Colgate-Palmolive Company, Johnson & Johnson, Kao Corporation, L'Oreal S.A., Procter & Gamble, Revlon Inc., The Estee Lauder Companies Inc, Unilever PLC, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

# Key Questions Answered in This Report

- 1. What was the size of the Australia facial care market in 2022?
- 2. What is the expected growth rate of the Australia facial care market during 2023-2028?
- 3. What has been the impact of COVID-19 on the Australia facial care market?
- 4. What are the key factors driving the Australia facial care market?
- 5. What is the breakup of the Australia facial care market based on the product type?
- 6. What is the breakup of the Australia facial care market based on the ingredient?
- 7. What are the key regions in the Australia facial care market?
- 8. Who are the key players/companies in the Australia facial care market?



# **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.10bjectives of the Study
- 2.2Stakeholders
- 2.3Data Sources
  - 2.3.1Primary Sources
  - 2.3.2Secondary Sources
- 2.4Market Estimation
  - 2.4.1Bottom-Up Approach
  - 2.4.2Top-Down Approach
- 2.5Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.10verview
- 4.2Key Industry Trends

#### **5 AUSTRALIA FACIAL CARE MARKET**

- 5.1Market Overview
- 5.2Market Performance
- 5.3Impact of COVID-19
- 5.4Market Forecast

#### **6 MARKET BREAKUP BY PRODUCT TYPE**

- 6.1Facial Cleansers
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2Moisturizers
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3Anti-Agers



- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4Skincare Sets
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5Face Masks
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6Others
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast

# 7 MARKET BREAKUP BY INGREDIENT

- 7.1Chemical
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2Natural
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast

# **8 MARKET BREAKUP BY GENDER**

- 8.1Male
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2Female
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3Unisex
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

#### 9 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 9.1Supermarkets and Hypermarkets
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2Beauty Parlors and Salons



- 9.2.1 Market Trends
- 9.2.2 Market Forecast
- 9.3Multi Branded Retail Stores
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4Online
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5Exclusive Retail Stores
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast
- 9.6Others
  - 9.6.1 Market Trends
  - 9.6.2 Market Forecast

#### 10 MARKET BREAKUP BY REGION

- 10.1Western Australia
  - 10.1.1 Market Trends
  - 10.1.2 Market Forecast
- 10.2New South Wales
  - 10.2.1 Market Trends
  - 10.2.2 Market Forecast
- 10.3Queensland
  - 10.3.1 Market Trends
  - 10.3.2 Market Forecast
- 10.4Victoria
  - 10.4.1 Market Trends
  - 10.4.2 Market Forecast
- 10.5Rest of Australia
  - 10.5.1 Market Trends
  - 10.5.2 Market Forecast

#### 11 SWOT ANALYSIS

- 11.10verview
- 11.2Strengths
- 11.3Weakness
- 11.4Opportunities



#### 11.5Threats

#### 12 VALUE CHAIN ANALYSIS

# 13 PORTER'S FIVE FORCES ANALYSIS

- 13.10verview
- 13.2Bargaining Power of Buyers
- 13.3Bargaining Power of Suppliers
- 13.4Degree of Competition
- 13.5Threat of New Entrants
- 13.6Threat of Substitutes

#### 14 COMPETITIVE LANDSCAPE

- 14.1Market Structure
- 14.2Key Players
- 14.3Profiles of Key Players
  - 14.3.1Beiersdorf AG
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
    - 14.3.1.3 Financials
    - 14.3.1.4 SWOT Analysis
  - 14.3.2Colgate-Palmolive Company
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
    - 14.3.2.3 Financials
    - 14.3.2.4 SWOT Analysis
  - 14.3.3Johnson & Johnson
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
    - 14.3.3.3 Financials
    - 14.3.3.4 SWOT Analysis
  - 14.3.4Kao Corporation
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
    - 14.3.4.3 Financials
    - 14.3.4.4 SWOT Analysis
  - 14.3.5L'Oreal S.A.



- 14.3.5.1 Company Overview
- 14.3.5.2 Product Portfolio
- 14.3.5.3 Financials
- 14.3.5.4 SWOT Analysis
- 14.3.6Procter & Gamble
  - 14.3.6.1 Company Overview
  - 14.3.6.2 Product Portfolio
  - 14.3.6.3 Financials
  - 14.3.6.4 SWOT Analysis
- 14.3.7Revlon, Inc.
  - 14.3.7.1 Company Overview
  - 14.3.7.2 Product Portfolio
  - 14.3.7.3 Financials
  - 14.3.7.4 SWOT Analysis
- 14.3.8The Estee Lauder Companies Inc.
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
  - 14.3.8.3 Financials
- 14.3.8.4 SWOT Analysis
- 14.3.9Unilever PLC
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
  - 14.3.9.3 Financials
  - 14.3.9.4 SWOT Analysis



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