

# **ATM Slide Rails Market Report by Type (Full Extension, Partial Extension, Over Extension), Material (Aluminum, Steel, Stainless Steel), and Region 2024-2032**

<https://marketpublishers.com/r/A9AE2EBF05D4EN.html>

Date: April 2024

Pages: 136

Price: US\$ 3,899.00 (Single User License)

ID: A9AE2EBF05D4EN

## **Abstracts**

The global ATM slide rails market size reached US\$ 373.0 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 988.0 Million by 2032, exhibiting a growth rate (CAGR) of 11.09% during 2024-2032. The augmenting demand for automatic cash recycling at ATMs, the growing number of small value transactions for payment activity using cash as a transaction medium, and the rapid utilization of cash recycling as a way for effective liquid cash management represent some of the key factors driving the market.

Automated Teller Machine (ATM) slide rails are an essential part of the ATM hardware that are used for providing linear motion to the drawers in ATMs. They are available in various load bearing capacities depending on the drawer loads to assist in smooth linear operations. Most of them are made of metals, such as steel and aluminum, and they are electroplated with zinc or metals in order to prevent corrosion. They also utilize ball bearing sliding movement or telescoping movement, which is greased using premium quality lubricants to prevent any resistance inside different components of the ATM machine. As the ATM slide rails operate frequently, the longevity of the slide rails is determined by the number of cycles the slide rail is extended or closed. As a result, they find extensive applications in pulling out ATM hardware components, such as cash dispenser unit (CDU), deposit box, cartridges, error box, and the front panel of the ATM.

### **ATM Slide Rails Market Trends:**

The augmenting demand for automatic cash recycling at ATMs, automated teller safes, and self-service cash recycling machines is a significant factor driving the growth of

ATM slide rails market. This can be attributed to the numerous initiatives undertaken by banks to achieve higher revenue growth, improved cost optimization and better customer experience. Besides this, the rapid utilization of cash recycling as a way for effective liquid cash management is creating lucrative growth opportunities in the market. In line with this, the rising awareness regarding ATMs as an alternative to a bank branch due to the 24/7 operation system is providing an impetus to the market. Moreover, a significant rise in the number of small value transactions for payment activity using cash as a medium for the transaction by the consumers is propelling the market. The growing popularity of bitcoin resulting in the widespread deployment of bitcoin ATMs is, in turn, anticipated to increase the demand for ATM slide rails. Some of the other factors contributing to the market growth include rapid urbanization, considerable growth in the banking and finance industry, inflating disposable income levels of the consumers, continual technological advancements, and extensive research and development (R&D) activities conducted by the key players.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global ATM slide rails market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on type and material.

#### Type Insights:

- Full Extension
- Partial Extension
- Over Extension

The report has provided a detailed breakup and analysis of the ATM slide rails market based on the type. This includes full extension, partial extension, and over extension. According to the report, full extension represented the largest segment.

#### Material Insights:

- Aluminum
- Steel
- Stainless Steel

A detailed breakup and analysis of the ATM slide rails market based on the material has also been provided in the report. This includes aluminum, steel, and stainless steel. According to the report, stainless steel accounted for the largest market share.

## Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, Asia Pacific was the largest market for ATM slide rails. Some of the factors driving the Asia Pacific ATM slide rails market included continual technological advancements in banking hardware and software, numerous initiatives undertaken by banks to achieve improved cost optimization, increasing adoption of cash recycling as a way for effective liquid cash management, etc.

### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global ATM slide rails market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Accuride International Inc., Chambrelan, Rollon S.p.A. (Timken Company), Sun Chain Metal Industry Co. Ltd., Takachiho Koheki Co. Ltd., THK Co. Ltd., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

### Key Questions Answered in This Report:

How has the global ATM slide rails market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global ATM slide rails market?

What are the key regional markets?

Which countries represent the most attractive ATM slide rails markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the material?

What is the competitive structure of the global ATM slide rails market?

Who are the key players/companies in the global ATM slide rails market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL ATM SLIDE RAILS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TYPE**

- 6.1 Full Extension
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Partial Extension
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Over Extension

6.3.1 Market Trends

6.3.2 Market Forecast

## **7 MARKET BREAKUP BY MATERIAL**

7.1 Aluminum

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Steel

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Stainless Steel

7.3.1 Market Trends

7.3.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

8.2.2.2 Market Forecast

8.2.3 India

8.2.3.1 Market Trends

8.2.3.2 Market Forecast

8.2.4 South Korea

8.2.4.1 Market Trends

8.2.4.2 Market Forecast

8.2.5 Australia

8.2.5.1 Market Trends

- 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
  - 8.2.6.1 Market Trends
  - 8.2.6.2 Market Forecast
- 8.2.7 Others
  - 8.2.7.1 Market Trends
  - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends
    - 8.3.5.2 Market Forecast
  - 8.3.6 Russia
    - 8.3.6.1 Market Trends
    - 8.3.6.2 Market Forecast
  - 8.3.7 Others
    - 8.3.7.1 Market Trends
    - 8.3.7.2 Market Forecast
- 8.4 Latin America
  - 8.4.1 Brazil
    - 8.4.1.1 Market Trends
    - 8.4.1.2 Market Forecast
  - 8.4.2 Mexico
    - 8.4.2.1 Market Trends
    - 8.4.2.2 Market Forecast
  - 8.4.3 Others
    - 8.4.3.1 Market Trends
    - 8.4.3.2 Market Forecast

## 8.5 Middle East and Africa

### 8.5.1 Market Trends

### 8.5.2 Market Breakup by Country

### 8.5.3 Market Forecast

## **9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES**

### 9.1 Overview

### 9.2 Drivers

### 9.3 Restraints

### 9.4 Opportunities

## **10 VALUE CHAIN ANALYSIS**

## **11 PORTERS FIVE FORCES ANALYSIS**

### 11.1 Overview

### 11.2 Bargaining Power of Buyers

### 11.3 Bargaining Power of Suppliers

### 11.4 Degree of Competition

### 11.5 Threat of New Entrants

### 11.6 Threat of Substitutes

## **12 PRICE ANALYSIS**

## **13 COMPETITIVE LANDSCAPE**

### 13.1 Market Structure

### 13.2 Key Players

### 13.3 Profiles of Key Players

#### 13.3.1 Accuride International Inc.

##### 13.3.1.1 Company Overview

##### 13.3.1.2 Product Portfolio

#### 13.3.2 Chambrelan

##### 13.3.2.1 Company Overview

##### 13.3.2.2 Product Portfolio

#### 13.3.3 Rollon S.p.A. (Timken Company)

##### 13.3.3.1 Company Overview

##### 13.3.3.2 Product Portfolio



13.3.4 Sun Chain Metal Industry Co. Ltd.

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.5 Takachiho Koheki Co. Ltd.

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.5.3 Financials

13.3.6 THK Co. Ltd.

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.6.3 Financials

Kindly, note that this only represents a partial list of companies, and the complete list has been provided in the report

## List Of Tables

### LIST OF TABLES

Table 1: Global: ATM Slide Rails Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: ATM Slide Rails Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: ATM Slide Rails Market Forecast: Breakup by Material (in Million US\$), 2024-2032

Table 4: Global: ATM Slide Rails Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: ATM Slide Rails Market: Competitive Structure

Table 6: Global: ATM Slide Rails Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: ATM Slide Rails Market: Major Drivers and Challenges

Figure 2: Global: ATM Slide Rails Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 4: Global: ATM Slide Rails Market: Breakup by Type (in %), 2023

Figure 5: Global: ATM Slide Rails Market: Breakup by Material (in %), 2023

Figure 6: Global: ATM Slide Rails Market: Breakup by Region (in %), 2023

Figure 7: Global: ATM Slide Rails (Full Extension) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: ATM Slide Rails (Full Extension) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: ATM Slide Rails (Partial Extension) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: ATM Slide Rails (Partial Extension) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: ATM Slide Rails (Over Extension) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: ATM Slide Rails (Over Extension) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: ATM Slide Rails (Aluminum) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: ATM Slide Rails (Aluminum) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: ATM Slide Rails (Steel) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: ATM Slide Rails (Steel) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: ATM Slide Rails (Stainless Steel) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: ATM Slide Rails (Stainless Steel) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: North America: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: North America: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: United States: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: United States: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Canada: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Canada: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Asia-Pacific: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Asia-Pacific: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: China: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: China: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Japan: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Japan: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: India: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: India: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: South Korea: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: South Korea: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Australia: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Australia: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Indonesia: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Indonesia: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Others: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Others: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Europe: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Europe: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Germany: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Germany: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: France: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: France: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: United Kingdom: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: United Kingdom: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Italy: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Italy: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Spain: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Spain: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Russia: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Russia: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Others: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Others: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Latin America: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Latin America: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Brazil: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Brazil: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Mexico: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Mexico: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Others: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Others: ATM Slide Rails Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Middle East and Africa: ATM Slide Rails Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Middle East and Africa: ATM Slide Rails Market: Breakup by Country (in %), 2023

Figure 67: Middle East and Africa: ATM Slide Rails Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 68: Global: ATM Slide Rails Industry: Drivers, Restraints, and Opportunities

Figure 69: Global: ATM Slide Rails Industry: Value Chain Analysis

Figure 70: Global: ATM Slide Rails Industry: Porter's Five Forces Analysis

## I would like to order

Product name: ATM Slide Rails Market Report by Type (Full Extension, Partial Extension, Over Extension), Material (Aluminum, Steel, Stainless Steel), and Region 2024-2032

Product link: <https://marketpublishers.com/r/A9AE2EBF05D4EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A9AE2EBF05D4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

