

Asia Pacific Aquafeed Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/A83E9DC36513EN.html>

Date: February 2023

Pages: 111

Price: US\$ 2,699.00 (Single User License)

ID: A83E9DC36513EN

Abstracts

The Asia Pacific aquafeed market size reached 44.7 Million Tons in 2022. Looking forward, IMARC Group expects the market to reach 70.6 Million Tons by 2028, exhibiting a growth rate (CAGR) of 7.8% during 2023-2028.

Aquafeeds refers to the compounded meals which are arranged to feed various aquatic animals by combining various raw materials and additives. These blends are prepared and provided according to the specific requisite of the species and their age. Aquafeed plays a key role in providing normal growth and health of the aquatic organisms. It also helps in mitigating the effects of stress, decreasing the susceptibility to disease, and improving the immunity.

Asia Pacific currently accounts for the highest share in the global aquaculture production. Demand of seafood in the Asia Pacific region is catalyzed by both domestic consumption and exports. Seafood plays a key role in the dietary habits in several Asian countries such as China, Thailand, Vietnam, Indonesia, Malaysia, South Korea, Japan, etc. Catalyzed by rising incomes and Increasing health consciousness, dietary habits in the region are witnessing a transition from a high carbohydrate-based diet to one that is rich in proteins. This has encouraged many consumers to opt for protein sources such as meat and seafood. Apart from domestic consumption, several Asian countries such as China, Vietnam, India, etc. also represent major exporters of seafood such as fish and shrimps. Moreover, increasing population, rising disposable incomes and rising aquaculture production has also increased the demand of aquafeed market in the region. In addition, various government initiatives to increase production of certified sustainable seafood is further accelerating the requirement of aquafeed in the regions.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the Asia Pacific aquafeed market report, along with forecasts at the regional and country level from 2023-2028. Our report has categorized the market based on end user, ingredient, additives, and product forms.

Breakup by End User:

- Carps
- Shrimp
- Tilapia
- Mollusks
- Catfish
- Salmon
- Lobsters
- Others

Breakup by Ingredient:

- Soybean
- Fish Meal
- Corn
- Fish Oil
- Additives
- Others

Breakup by Additives:

- Amino Acids
- Antibiotics
- Vitamins
- Feed Acidifiers
- Others

Breakup by Product Forms:

- Pellets
- Extruded
- Powdered
- Liquid

Breakup by Country:

China
Indonesia
Japan
Bangladesh
Thailand
Vietnam
India
Malaysia
South Korea
Others

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Charoen Pokphand Group, BioMar, Aller Aqua, Tongwei Co. Ltd, Cargill, Ridley Corporation, Alltech Coppens B.V., Nutreco N.V, etc.

IMARC Group's new report provides a deep insight into the Asia Pacific aquafeed market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Asia Pacific aquafeed market in any manner.

Key Questions Answered in This Report:

How has the Asia Pacific aquafeed market performed so far and how will it perform in the coming years?

What is the breakup of the Asia Pacific aquafeed market based on the ingredient?

What is the breakup of the Asia Pacific aquafeed market based on the additives?

What is the breakup of the Asia Pacific aquafeed market based on the product form?

What is the breakup of the Asia Pacific aquafeed market based on the end user?

What is the breakup of the Asia Pacific aquafeed market based on the country?

What are the various stages in the value chain of the Asia Pacific aquafeed market?

What are the key driving factors and challenges in the Asia Pacific aquafeed market?

What is the structure of the Asia Pacific aquafeed market and who are the key players?
What is the degree of competition in the Asia Pacific aquafeed market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 ASIA PACIFIC AQUAFEED MARKET

- 5.1 Market Overview
- 5.2 Market Performance
 - 5.2.1 Volume Trends
 - 5.2.2 Value Trends
- 5.3 Market Breakup by Ingredient
- 5.4 Market Breakup by Additives
- 5.5 Market Breakup by Product Forms
- 5.6 Market Breakup by End User
- 5.7 Market Breakup by Region
- 5.8 Market Forecast
- 5.9 SWOT Analysis
 - 5.9.1 Overview
 - 5.9.2 Strengths
 - 5.9.3 Weaknesses

- 5.9.4 Opportunities
- 5.9.5 Threats
- 5.10 Value Chain Analysis
 - 5.10.1 Overview
 - 5.10.2 Input Suppliers
 - 5.10.3 Feed Manufacturer
 - 5.10.4 Marketing
 - 5.10.5 Distribution
 - 5.10.6 Exports
 - 5.10.7 End-Use
- 5.11 Porters Five Forces Analysis
 - 5.11.1 Overview
 - 5.11.2 Bargaining Power of Buyers
 - 5.11.3 Bargaining Power of Suppliers
 - 5.11.4 Degree of Competition
 - 5.11.5 Threat of New Entrants
 - 5.11.6 Threat of Substitutes
- 5.12 Price Analysis
 - 5.12.1 Price Indicators
 - 5.12.2 Price Structure
 - 5.12.3 Margin Analysis

6 MARKET BREAKUP BY INGREDIENT

- 6.1 Soybean
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Fish Meal
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Corn
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Fish Oil
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Additives
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

6.6 Others

6.6.1 Market Trends

6.6.1 Market Forecast

7 MARKET BREAKUP BY ADDITIVES

7.1 Amino Acids

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Antibiotics

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Vitamins

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Feed Acidifiers

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Others

7.5.1 Market Trends

7.5.2 Market Forecast

8 MARKET BREAKUP BY PRODUCT FORM

8.1 Pellets

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Extruded

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Powdered

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Liquid

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY END USER

9.1 Carps

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Shrimp

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Tilapia

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Mollusks

9.4.1 Market Trends

9.4.2 Market Forecast

9.5 Catfish

9.5.1 Market Trends

9.5.2 Market Forecast

9.6 Salmon

9.6.1 Market Trends

9.6.2 Market Forecast

9.7 Lobsters

9.7.1 Market Trends

9.7.2 Market Forecast

9.8 Others

9.8.1 Market Trends

9.8.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 China

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Indonesia

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Japan

10.3.1 Market Trends

10.3.2 Market Forecast

10.4 Bangladesh

10.4.1 Market Trends

10.4.2 Market Forecast

10.5 Thailand

10.5.1 Market Trends

10.5.2 Market Forecast

10.6 Vietnam

10.6.1 Market Trends

10.6.2 Market Forecast

10.7 India

10.7.1 Market Trends

10.7.1 Market Forecast

10.8 Malaysia

10.8.1 Market Trends

10.8.2 Market Forecast

10.9 South Korea

10.9.1 Market Trends

10.9.2 Market Forecast

10.10 Others

10.10.1 Market Trends

10.10.2 Market Forecast

11 COMPETITIVE LANDSCAPE

11.1 Market Structure

11.2 Key Players

11.3 Profiles of Key Players

11.3.1 Charoen Pokphand Group

11.3.2 BioMar

11.3.3 Aller Aqua

11.3.4 Tongwei Co. Ltd

11.3.5 Cargill

11.3.6 Ridley Corporation

11.3.7 Alltech Coppens B.V.

11.3.8 Nutreco N.V

List Of Tables

LIST OF TABLES

Table 1: Asia Pacific: Aquafeed Market: Key Industry Highlights, 2022 and 2028

Table 2: Asia Pacific: Aquafeed Market Forecast: Breakup by Ingredient (in Thousand Tons), 2023-2028

Table 3: Asia Pacific: Aquafeed Market Forecast: Breakup by Additives (in Thousand Tons), 2023-2028

Table 4: Asia Pacific: Aquafeed Market Forecast: Breakup by Product Form (in Thousand Tons), 2023-2028

Table 5: Asia Pacific: Aquafeed Market Forecast: Breakup by End User (in Thousand Tons), 2023-2028

Table 6: Asia Pacific: Aquafeed Market Forecast: Breakup by Region (in Thousand Tons), 2023-2028

Table 7: Asia Pacific: Aquafeed Market Structure

Table 8: Asia Pacific: Aquafeed Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Asia Pacific: Aquafeed Market: Major Drivers and Challenges

Figure 2: Asia Pacific: Aquafeed Market: Production Volume (in Million Tons), 2017-2022

Figure 3: Asia Pacific: Aquafeed Market: Consumption Volume (in Million Tons), 2017-2022

Figure 4: Asia Pacific: Aquafeed Market: Value Trends (in US\$ Million), 2017-2022

Figure 5: Asia Pacific: Aquafeed Market: Breakup by Ingredient (in %), 2022

Figure 6: Asia Pacific: Aquafeed Market: Breakup by Additives (in %), 2022

Figure 7: Asia Pacific: Aquafeed Market: Breakup by Product Forms (in %), 2022

Figure 8: Asia Pacific: Aquafeed Market: Breakup by End User (in %), 2022

Figure 9: Asia Pacific: Aquafeed Market: Breakup by Region (in %), 2022

Figure 10: Asia Pacific: Aquafeed Market Forecast: Production Volume (in Million Tons), 2023-2028

Figure 11: Asia Pacific: Aquafeed Market Forecast: Consumption Volume (in Million Tons), 2023-2028

Figure 12: Asia Pacific: Aquafeed Market Forecast: Value Trends (in US\$ Million), 2023-2028

Figure 13: Asia Pacific: Aquafeed Industry: SWOT Analysis

Figure 14: Asia Pacific: Aquafeed Industry: Value Chain Analysis

Figure 15: Asia Pacific: Aquafeed Industry: Porter's Five Forces Analysis

Figure 16: Asia Pacific: Aquafeed (Soybean) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 17: Asia Pacific: Aquafeed (Soybean) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 18: Asia Pacific: Aquafeed (Fish Meal) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 19: Asia Pacific: Aquafeed (Fish Meal) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 20: Asia Pacific: Aquafeed (Corn) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 21: Asia Pacific: Aquafeed (Corn) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 22: Asia Pacific: Aquafeed (Fish Oil) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 23: Asia Pacific: Aquafeed (Fish Oil) Market Forecast: Production Volume (in

Thousand Tons), 2023-2028

Figure 24: Asia Pacific: Aquafeed (Additives) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 25: Asia Pacific: Aquafeed (Additives) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 26: Asia Pacific: Aquafeed (Other Ingredients) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 27: Asia Pacific: Aquafeed (Other Ingredients) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 28: Asia Pacific: Aquafeed (Amino Acids) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 29: Asia Pacific: Aquafeed (Amino Acids) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 30: Asia Pacific: Aquafeed (Antibiotics) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 31: Asia Pacific: Aquafeed (Antibiotics) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 32: Asia Pacific: Aquafeed (Vitamins) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 33: Asia Pacific: Aquafeed (Vitamins) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 34: Asia Pacific: Aquafeed (Feed Acidifiers) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 35: Asia Pacific: Aquafeed (Feed Acidifiers) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 36: Asia Pacific: Aquafeed (Other Additives) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 37: Asia Pacific: Aquafeed (Other Additives) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 38: Asia Pacific: Aquafeed (Pellets) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 39: Asia Pacific: Aquafeed (Pellets) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 40: Asia Pacific: Aquafeed (Extruded) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 41: Asia Pacific: Aquafeed (Extruded) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 42: Asia Pacific: Aquafeed (Powdered) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 43: Asia Pacific: Aquafeed (Powdered) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 44: Asia Pacific: Aquafeed (Liquid) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 45: Asia Pacific: Aquafeed (Liquid) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 46: Asia Pacific: Aquafeed (Carps) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 47: Asia Pacific: Aquafeed (Carps) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 48: Asia Pacific: Aquafeed (Shrimp) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 49: Asia Pacific: Aquafeed (Shrimp) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 50: Asia Pacific: Aquafeed (Tilapia) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 51: Asia Pacific: Aquafeed (Tilapia) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 52: Asia Pacific: Aquafeed (Mollusks) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 53: Asia Pacific: Aquafeed (Mollusks) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 54: Asia Pacific: Aquafeed (Catfish) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 55: Asia Pacific: Aquafeed (Catfish) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 56: Asia Pacific: Aquafeed (Salmon) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 57: Asia Pacific: Aquafeed (Salmon) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 58: Asia Pacific: Aquafeed (Lobsters) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 59: Asia Pacific: Aquafeed (Lobsters) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 60: Asia Pacific: Aquafeed (Other End User) Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 61: Asia Pacific: Aquafeed (Other End User) Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 62: China: Aquafeed Market: Production Volume (in Thousand Tons), 2017 &

2022

Figure 63: China: Aquafeed Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 64: Indonesia: Aquafeed Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 65: Indonesia: Aquafeed Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 66: Japan: Aquafeed Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 67: Japan: Aquafeed Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 68: Bangladesh: Aquafeed Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 69: Bangladesh: Aquafeed Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 70: Thailand: Aquafeed Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 71: Thailand: Aquafeed Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 72: Vietnam: Aquafeed Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 73: Vietnam: Aquafeed Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 74: India: Aquafeed Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 75: India: Aquafeed Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 76: Malaysia: Aquafeed Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 77: Malaysia: Aquafeed Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 78: South Korea: Aquafeed Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 79: South Korea: Aquafeed Market Forecast: Production Volume (in Thousand Tons), 2023-2028

Figure 80: Others: Aquafeed Market: Production Volume (in Thousand Tons), 2017 & 2022

Figure 81: Others: Aquafeed Market Forecast: Production Volume (in Thousand Tons), 2023-2028

I would like to order

Product name: Asia Pacific Aquafeed Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/A83E9DC36513EN.html>

Price: US\$ 2,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A83E9DC36513EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

