

Aseptic Packaging Market Report by Type (Cartons, Bags and Pouches, Bottles and Cans, Prefilled Syringes, Vials and Ampoules, and Others), Material (Plastic, Paper and Paperboard, Metal, Glass, and Others), Application (Food, Beverage, Pharmaceuticals, and Others), and Region 2023-2028

<https://marketpublishers.com/r/A31D6DC43745EN.html>

Date: November 2023

Pages: 144

Price: US\$ 2,499.00 (Single User License)

ID: A31D6DC43745EN

Abstracts

The global aseptic packaging market size reached US\$ 54.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 96.6 Billion by 2028, exhibiting a growth rate (CAGR) of 10.0% during 2022-2028.

Aseptic packaging is the process wherein packaging materials are sterilized and filled with ultra-high temperature (UHT) processed contents. These packaging materials are treated with irradiation, heat and chemicals that preserve the content from microbial contamination and maintain the overall quality and hygiene. Consequently, it is widely utilized in the food and beverage (F&B) industry to retain the flavor, texture and nutritional content of processed products, such as dairy products, sauces, and meat and vegetable soups, and extend their shelf-life. It is also employed in the pharmaceutical industry to maintain the sterility of products without refrigeration for a long time.

Due to rapid urbanization, busy lifestyles and changing dietary patterns, there is a rise in the demand for packaged food products as they have long shelf-life and provide ease of storage. This represents one of the key factors spurring the global aseptic packaging market growth. Apart from this, the escalating demand for the safe transportation of drugs, medical specimens and reactive liquids over long-distance, in confluence with the growing popularity of self-administered injectable medicines and biotechnology-based drugs, is also contributing to the market growth. Furthermore, the key players are introducing eco-friendly and renewable aseptic packaging materials to minimize environmental impact. Besides this, there is an increase in the demand for sterile and

antiviral packaging solutions on account of concerns regarding the spread of the coronavirus disease (COVID-19) through packaging surfaces. Consequently, several food and beverage (F&B) and pharmaceutical manufacturers are emphasizing on aseptic packaging solutions to maintain the sterility of products, medical devices and medicines.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global aseptic packaging market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, material and application.

Breakup by Type:

- Cartons
- Bags and Pouches
- Bottles and Cans
- Prefilled Syringes
- Vials and Ampoules
- Others

Breakup by Material:

- Plastic
- Paper and Paperboard
- Metal
- Glass
- Others

Breakup by Application:

- Food
- Beverage
- Pharmaceuticals
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Amcor Limited, Becton, Dickinson and Company (BD), DuPont de Nemours Inc., GreatviewAseptic Packaging Co. Ltd., I.M.A.

IndustriaMacchineAutomatiche S.p.A. (SO.FI.M.A.), Reynolds Group Holdings Limited (Packaging Finance Limited), Robert Bosch GmbH, Schott AG (CarlZeiss AG), SIG Combibloc Group AG, and Tetra Laval International SA.

Key Questions Answered in This Report

1. What was the size of the global aseptic packaging market in 2022?
2. What is the expected growth rate of the global aseptic packaging market during 2023-2028?
3. What are the key factors driving the global aseptic packaging market?
4. What has been the impact of COVID-19 on the global aseptic packaging market?
5. What is the breakup of the global aseptic packaging market based on the type?
6. What is the breakup of the global aseptic packaging market based on the material?
7. What is the breakup of the global aseptic packaging market based on the application?
8. What are the key regions in the global aseptic packaging market?
9. Who are the key players/companies in the global aseptic packaging market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ASEPTIC PACKAGING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Cartons
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Bags and Pouches
 - 6.2.1 Market Trends

- 6.2.2 Market Forecast
- 6.3 Bottles and Cans
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Prefilled Syringes
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Vials and Ampoules
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL

- 7.1 Plastic
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Paper and Paperboard
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Metal
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Glass
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Food
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Beverage
 - 8.2.1 Market Trends

- 8.2.2 Market Forecast
- 8.3 Pharmaceuticals
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Amcor Limited
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Becton, Dickinson and Company (BD)
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 DuPont de Nemours Inc.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis

- 14.3.4 GreatviewAseptic Packaging Co. Ltd.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
- 14.3.5 I.M.A. IndustriaMacchineAutomatiche S.p.A. (SO.FI.M.A.)
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
- 14.3.6 Reynolds Group Holdings Limited (Packaging Finance Limited)
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
- 14.3.7 Robert Bosch GmbH
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
- 14.3.8 Schott AG (CarlZeiss AG)
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 SIG Combibloc Group AG
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Tetra Laval International SA
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Aseptic Packaging Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Aseptic Packaging Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Aseptic Packaging Market Forecast: Breakup by Material (in Million US\$), 2023-2028

Table 4: Global: Aseptic Packaging Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Aseptic Packaging Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Aseptic Packaging Market Structure

Table 7: Global: Aseptic Packaging Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Aseptic Packaging Market: Major Drivers and Challenges

Figure 2: Global: Aseptic Packaging Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Aseptic Packaging Market: Breakup by Type (in %), 2022

Figure 4: Global: Aseptic Packaging Market: Breakup by Material (in %), 2022

Figure 5: Global: Aseptic Packaging Market: Breakup by Application (in %), 2022

Figure 6: Global: Aseptic Packaging Market: Breakup by Region (in %), 2022

Figure 7: Global: Aseptic Packaging Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 8: Global: Aseptic Packaging (Cartons) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Aseptic Packaging (Cartons) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Aseptic Packaging (Bags and Pouches) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Aseptic Packaging (Bags and Pouches) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Aseptic Packaging (Bottles and Cans) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Aseptic Packaging (Bottles and Cans) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Aseptic Packaging (Prefilled Syringes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Aseptic Packaging (Prefilled Syringes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Aseptic Packaging (Vials and Ampoules) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Aseptic Packaging (Vials and Ampoules) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Aseptic Packaging (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Aseptic Packaging (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Aseptic Packaging (Plastic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Aseptic Packaging (Plastic) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 22: Global: Aseptic Packaging (Paper and Paperboard) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Aseptic Packaging (Paper and Paperboard) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Aseptic Packaging (Metal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Aseptic Packaging (Metal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Aseptic Packaging (Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Aseptic Packaging (Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Aseptic Packaging (Other Material Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Aseptic Packaging (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Aseptic Packaging (Food) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Aseptic Packaging (Food) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Aseptic Packaging (Beverage) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Aseptic Packaging (Beverage) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Aseptic Packaging (Pharmaceuticals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Aseptic Packaging (Pharmaceuticals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Aseptic Packaging (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Aseptic Packaging (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: North America: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: North America: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: United States: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: United States: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Canada: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Canada: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Asia Pacific: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Asia Pacific: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: China: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: China: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Japan: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Japan: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: India: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: India: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: South Korea: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: South Korea: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Australia: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Australia: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Indonesia: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Indonesia: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Others: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Others: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Europe: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Europe: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Germany: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Germany: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: France: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: France: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: United Kingdom: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: United Kingdom: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Italy: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Italy: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Spain: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Spain: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Russia: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Russia: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Others: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Latin America: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Latin America: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Brazil: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Brazil: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Mexico: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Mexico: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Others: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Others: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Middle East and Africa: Aseptic Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Middle East and Africa: Aseptic Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Global: Aseptic Packaging Industry: SWOT Analysis

Figure 87: Global: Aseptic Packaging Industry: Value Chain Analysis

Figure 88: Global: Aseptic Packaging Industry: Porter's Five Forces Analysis

I would like to order

Product name: Aseptic Packaging Market Report by Type (Cartons, Bags and Pouches, Bottles and Cans, Prefilled Syringes, Vials and Ampoules, and Others), Material (Plastic, Paper and Paperboard, Metal, Glass, and Others), Application (Food, Beverage, Pharmaceuticals, and Others), and Region 2023-2028

Product link: <https://marketpublishers.com/r/A31D6DC43745EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A31D6DC43745EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970