

Artillery Systems Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global artillery systems market size reached US\$ 4.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 5.1 Billion by 2028, exhibiting a growth rate (CAGR) of 3.70% during 2022-2028.

Artillery systems are weapons and arms used by military forces for high strategic and tactical mobility. Mortars, multiple launch rocket systems (MLRS), howitzers, air defense guns, man-portable air-defense systems (MANPADS) and rocket artillery are some commonly used artillery systems. They are used for providing fire support to the arms in combat, attacking targets and neutralizing gun emplacements of the enemy forces. In comparison to the traditionally used artillery weapons, artillery systems offer enhanced accuracy, precise firepower, rapid response and reduced reload time. As a result, they are extensively used across military and defense industries.

Artillery Systems Market Trends:

An alarming increase in armed conflicts, violence and terrorism across the globe is one of the key factors driving the growth of the market. Artillery systems are widely adopted to improve national security and provide protection against fast-moving objects. These systems are also utilized by land, air and naval forces during training for war. Moreover, the increasing adoption of the single barrel weapon system is providing a thrust to the market growth. These systems are lighter, cost-effective and can fire rapid successive shots. Additionally, various product innovations, such as the development of mobile, lightweight and self-propelled artillery systems, are favoring the market growth. They are used for long-range indirect fire support on the battlefield and can be brought into action much faster. In line with this, the increasing demand for howitzers in place of field guns and cannons to attack targets using indirect and direct fire is positively impacting

the market growth. Other factors, including the increasing demand for advanced weapon machinery by ground defense services, along with rising defense expenditures, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global artillery systems market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, component, caliber, range and end user.

Breakup by Type:

- Rocket
- Anti-air
- Howitzer
- Mortar
- Others

Breakup by Component:

- Fire Control System
- Chassis
- Engine
- Gun Turret
- Others

Breakup by Caliber:

- Small
- Medium
- Heavy

Breakup by Range:

- Short-range
- Medium range
- Long-range

Breakup by End User:

Aerospace and Defense
Homeland Security

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Avibras Industria Aeroespacial, BAE Systems plc, Denel Soc Ltd, Elbit Systems Ltd., General Dynamics Corporation, Hanwha Group, Leonardo SpA, Lockheed Martin Corporation, Nexter group KNDS, Rostec, RUAG Holding and Singapore Technologies Engineering.

Key Questions Answered in This Report:

How has the global artillery systems market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global artillery systems market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the component?

What is the breakup of the market based on the caliber?

What is the breakup of the market based on the range?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global artillery systems market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ARTILLERY SYSTEMS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Rocket
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Anti-air
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Howitzer

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Mortar
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY COMPONENT

- 7.1 Fire Control System
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Chassis
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Engine
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Gun Turret
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY CALIBER

- 8.1 Small
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Medium
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Heavy
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY RANGE

9.1 Short-range

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Medium range

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Long-range

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY END USER

10.1 Aerospace and Defense

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Homeland Security

10.2.1 Market Trends

10.2.2 Market Forecast

11 MARKET BREAKUP BY REGION

11.1 North America

11.1.1 United States

11.1.1.1 Market Trends

11.1.1.2 Market Forecast

11.1.2 Canada

11.1.2.1 Market Trends

11.1.2.2 Market Forecast

11.2 Asia-Pacific

11.2.1 China

11.2.1.1 Market Trends

11.2.1.2 Market Forecast

11.2.2 Japan

11.2.2.1 Market Trends

11.2.2.2 Market Forecast

11.2.3 India

11.2.3.1 Market Trends

- 11.2.3.2 Market Forecast
- 11.2.4 South Korea
 - 11.2.4.1 Market Trends
 - 11.2.4.2 Market Forecast
- 11.2.5 Australia
 - 11.2.5.1 Market Trends
 - 11.2.5.2 Market Forecast
- 11.2.6 Indonesia
 - 11.2.6.1 Market Trends
 - 11.2.6.2 Market Forecast
- 11.2.7 Others
 - 11.2.7.1 Market Trends
 - 11.2.7.2 Market Forecast
- 11.3 Europe
 - 11.3.1 Germany
 - 11.3.1.1 Market Trends
 - 11.3.1.2 Market Forecast
 - 11.3.2 France
 - 11.3.2.1 Market Trends
 - 11.3.2.2 Market Forecast
 - 11.3.3 United Kingdom
 - 11.3.3.1 Market Trends
 - 11.3.3.2 Market Forecast
 - 11.3.4 Italy
 - 11.3.4.1 Market Trends
 - 11.3.4.2 Market Forecast
 - 11.3.5 Spain
 - 11.3.5.1 Market Trends
 - 11.3.5.2 Market Forecast
 - 11.3.6 Russia
 - 11.3.6.1 Market Trends
 - 11.3.6.2 Market Forecast
 - 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast

11.4.2 Mexico

11.4.2.1 Market Trends

11.4.2.2 Market Forecast

11.4.3 Others

11.4.3.1 Market Trends

11.4.3.2 Market Forecast

11.5 Middle East and Africa

11.5.1 Market Trends

11.5.2 Market Breakup by Country

11.5.3 Market Forecast

12 SWOT ANALYSIS

12.1 Overview

12.2 Strengths

12.3 Weaknesses

12.4 Opportunities

12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

14.1 Overview

14.2 Bargaining Power of Buyers

14.3 Bargaining Power of Suppliers

14.4 Degree of Competition

14.5 Threat of New Entrants

14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

16.1 Market Structure

16.2 Key Players

16.3 Profiles of Key Players

16.3.1 Avibras Industria Aeroespacial

16.3.1.1 Company Overview

- 16.3.1.2 Product Portfolio
- 16.3.2 BAE Systems plc
 - 16.3.2.1 Company Overview
 - 16.3.2.2 Product Portfolio
 - 16.3.2.3 Financials
 - 16.3.2.4 SWOT Analysis
- 16.3.3 Denel Soc Ltd
 - 16.3.3.1 Company Overview
 - 16.3.3.2 Product Portfolio
- 16.3.4 Elbit Systems Ltd.
 - 16.3.4.1 Company Overview
 - 16.3.4.2 Product Portfolio
 - 16.3.4.3 Financials
- 16.3.5 General Dynamics Corporation
 - 16.3.5.1 Company Overview
 - 16.3.5.2 Product Portfolio
 - 16.3.5.3 Financials
 - 16.3.5.4 SWOT Analysis
- 16.3.6 Hanwha Group
 - 16.3.6.1 Company Overview
 - 16.3.6.2 Product Portfolio
 - 16.3.6.3 Financials
 - 16.3.6.4 SWOT Analysis
- 16.3.7 Leonardo SpA
 - 16.3.7.1 Company Overview
 - 16.3.7.2 Product Portfolio
 - 16.3.7.3 Financials
 - 16.3.7.4 SWOT Analysis
- 16.3.8 Lockheed Martin Corporation
 - 16.3.8.1 Company Overview
 - 16.3.8.2 Product Portfolio
 - 16.3.8.3 Financials
 - 16.3.8.4 SWOT Analysis
- 16.3.9 Nexter group KNDS
 - 16.3.9.1 Company Overview
 - 16.3.9.2 Product Portfolio
- 16.3.10 Rostec
 - 16.3.10.1 Company Overview
 - 16.3.10.2 Product Portfolio

- 16.3.11 RUAG Holding
 - 16.3.11.1 Company Overview
 - 16.3.11.2 Product Portfolio
- 16.3.12 Singapore Technologies Engineering
 - 16.3.12.1 Company Overview
 - 16.3.12.2 Product Portfolio
 - 16.3.12.3 Financials
 - 16.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Artillery Systems Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Artillery Systems Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Artillery Systems Market Forecast: Breakup by Component (in Million US\$), 2023-2028

Table 4: Global: Artillery Systems Market Forecast: Breakup by Caliber (in Million US\$), 2023-2028

Table 5: Global: Artillery Systems Market Forecast: Breakup by Range (in Million US\$), 2023-2028

Table 6: Global: Artillery Systems Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 7: Global: Artillery Systems Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 8: Global: Artillery Systems Market: Competitive Structure

Table 9: Global: Artillery Systems Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Artillery Systems Market: Major Drivers and Challenges

Figure 2: Global: Artillery Systems Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Artillery Systems Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Artillery Systems Market: Breakup by Type (in %), 2022

Figure 5: Global: Artillery Systems Market: Breakup by Component (in %), 2022

Figure 6: Global: Artillery Systems Market: Breakup by Caliber (in %), 2022

Figure 7: Global: Artillery Systems Market: Breakup by Range (in %), 2022

Figure 8: Global: Artillery Systems Market: Breakup by End User (in %), 2022

Figure 9: Global: Artillery Systems Market: Breakup by Region (in %), 2022

Figure 10: Global: Artillery Systems (Rocket) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Artillery Systems (Rocket) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Artillery Systems (Anti-air) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Artillery Systems (Anti-air) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Artillery Systems (Howitzer) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Artillery Systems (Howitzer) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Artillery Systems (Mortar) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Artillery Systems (Mortar) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Artillery Systems (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Artillery Systems (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Artillery Systems (Fire Control System) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Artillery Systems (Fire Control System) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Artillery Systems (Chassis) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 23: Global: Artillery Systems (Chassis) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Artillery Systems (Engine) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Artillery Systems (Engine) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Artillery Systems (Gun Turret) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Artillery Systems (Gun Turret) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Artillery Systems (Other Components) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Artillery Systems (Other Components) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Artillery Systems (Small) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Artillery Systems (Small) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Artillery Systems (Medium) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Artillery Systems (Medium) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Artillery Systems (Heavy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Artillery Systems (Heavy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Artillery Systems (Short-range) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Artillery Systems (Short-range) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Artillery Systems (Medium range) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Artillery Systems (Medium range) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Artillery Systems (Long-range) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Global: Artillery Systems (Long-range) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Global: Artillery Systems (Aerospace and Defense) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Global: Artillery Systems (Aerospace and Defense) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Global: Artillery Systems (Homeland Security) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Global: Artillery Systems (Homeland Security) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: North America: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: North America: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: United States: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: United States: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Canada: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Canada: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Asia-Pacific: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Asia-Pacific: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: China: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: China: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Japan: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Japan: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: India: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: India: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: South Korea: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: South Korea: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Australia: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Australia: Artillery Systems Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 64: Indonesia: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Indonesia: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Others: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Others: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Europe: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Europe: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Germany: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Germany: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: France: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: France: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: United Kingdom: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: United Kingdom: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Italy: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Italy: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Spain: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Spain: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Russia: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Russia: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Others: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Others: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Latin America: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Latin America: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Brazil: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Brazil: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 88: Mexico: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 89: Mexico: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 90: Others: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 91: Others: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 92: Middle East and Africa: Artillery Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 93: Middle East and Africa: Artillery Systems Market: Breakup by Country (in %), 2022

Figure 94: Middle East and Africa: Artillery Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 95: Global: Artillery Systems Industry: SWOT Analysis

Figure 96: Global: Artillery Systems Industry: Value Chain Analysis

Figure 97: Global: Artillery Systems Industry: Porter's Five Forces Analysis

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