

Artificial Cornea and Corneal Implant Market Report by Type (Human Cornea, Artificial Cornea), Transplant Type (Penetrating Keratoplasty, Endothelial Keratoplasty, Anterior Lamellar Keratoplasty, Keratoprosthesis), Disease Indication (Fuchs' Dystrophy, Fungal Keratitis, Keratoconus, and Others), End User (Hospitals, Ambulatory Surgical Centers, Specialty Clinics), and Regional 2024-2032

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Abstracts

The global artificial cornea and corneal implant market size reached US\$ 439.9 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 778.9 Million by 2032, exhibiting a growth rate (CAGR) of 6.58% during 2024-2032. The growing prevalence of corneal infections and eye-associated disorders, rising construction of various healthcare facilities, and escalating demand for full-thickness corneal transplantation represent some of the key factors driving the market.

Artificial cornea and corneal implant refer to specific surgical procedures conducted to replace segments of the damaged cornea with healthy and unaffected corneal tissue obtained from a donor. They consist of a wide variety of medical procedures, such as penetrating and endothelial keratoplasty, which involves the transplantation of the entire corneal stem cells. They involve transplantation of implants that are hydrogels in nature and manufactured with recombinant collagen and inserted in a tiny incision made on the cornea of the patient. These procedures are primarily performed for the treatment of infectious keratitis, keratoconus, corneal ulcers, and Fuchs dystrophy diseases. Artificial cornea and corneal implant are also necessary for curing anterior corneal pathologies, such as trachoma, infectious keratitis, ocular trauma, and chemical injuries. They help

improve eyesight, relieve pain, maintain the proper shape of the cornea, and treat severe infections or damage. They also assist in restoring a clear vision of patients suffering from corneal scarring and corneal diseases and enable them to perform daily activities effortlessly.

Artificial Cornea and Corneal Implant Market Trends:

At present, the increasing demand for artificial cornea and corneal implants due to the rising prevalence of corneal infections and eye-associated disorders among the masses represents one of the primary factors influencing the market positively. Besides this, the growing construction of various healthcare facilities, such as hospitals, nursing homes, and eye clinics, to provide effective treatment to patients is offering a favorable market outlook. In addition, the rising occurrence of eyesight complications among young individuals for spending prolonged hours looking at smartphones or working on computers and laptops is propelling the growth of the market. Apart from this, the increasing demand for full-thickness corneal transplantation due to the rising geriatric population worldwide is contributing to the growth of the market. Additionally, there is a rise in the adoption of minimally invasive (MI) corneal transplantation methods to avoid scarring, fasten the recovery period, and reduce the costs and duration of hospital stays. This, coupled with the increasing preference for penetrating keratoplasty procedures to treat eye-related complications in older patients, is supporting the market growth. Moreover, the rising utilization of various innovative and effective medical products, such as three-dimensional (3D) printed artificial cornea with better biocompatibility and customizability in treating corneal diseases, is strengthening the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global artificial cornea and corneal implant market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, transplant type, disease indication and end user.

Type Insights:

Human Cornea
Artificial Cornea

The report has provided a detailed breakup and analysis of the artificial cornea and corneal implant market based on the type. This includes human cornea and artificial cornea. According to the report, human cornea represented the largest segment.

Transplant Type Insights:

- Penetrating Keratoplasty
- Endothelial Keratoplasty
- Anterior Lamellar Keratoplasty
- Keratoprosthesis

A detailed breakup and analysis of the artificial cornea and corneal implant market based on the transplant type has also been provided in the report. This includes penetrating keratoplasty, endothelial keratoplasty, anterior lamellar keratoplasty, and keratoprosthesis. According to the report, penetrating keratoplasty accounted for the largest market share.

Disease Indication Insights:

- Fuchs' Dystrophy
- Fungal Keratitis
- Keratoconus
- Others

A detailed breakup and analysis of the artificial cornea and corneal implant market based on the disease indication has also been provided in the report. This includes Fuchs' dystrophy, fungal keratitis, keratoconus, and others. According to the report, Fuchs' dystrophy accounted for the largest market share.

End User Insights:

- Hospitals
- Ambulatory Surgical Centers
- Specialty Clinics

A detailed breakup and analysis of the artificial cornea and corneal implant market based on the end user also been provided in the report. This includes hospitals, ambulatory surgical centers, and specialty clinics. According to the report, hospitals accounted for the largest market share.

Regional Insights:

- North America

United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (the United Kingdom, Germany, France, Italy, Spain, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for artificial cornea and corneal implant. Some of the factors driving the North America artificial cornea and corneal implant market included the aging population, rising advancements in eye care treatment procedures, improving healthcare expenditure, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global artificial cornea and corneal implant market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered

in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Advancing Sight Network, AJL Ophthalmic S.A., Aurolab, Corneat Vision Ltd, EyeYon Medical, Florida Lions Eye Bank, Keramed Inc., L V Prasad Eye Institute, LinkoCare Life Sciences AB, Mediphacos, Presbia PLC, San Diego Eye Bank, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. What was the size of the global artificial cornea and corneal implant market in 2023?
2. What is the expected growth rate of the global artificial cornea and corneal implant market during 2024-2032?
3. What are the key factors driving the global artificial cornea and corneal implant market?
4. What has been the impact of COVID-19 on the global artificial cornea and corneal implant market?
5. What is the breakup of the global artificial cornea and corneal implant market based on the type?
6. What is the breakup of the global artificial cornea and corneal implant market based on the transplant type?
7. What is the breakup of the global artificial cornea and corneal implant market based on the disease indication?
8. What is the breakup of the global artificial cornea and corneal implant market based on the end user?
9. What are the key regions in the global artificial cornea and corneal implant market?
10. Who are the key players/companies in the global artificial cornea and corneal implant market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ARTIFICIAL CORNEA AND CORNEAL IMPLANT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Human Cornea
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Artificial Cornea
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY TRANSPLANT TYPE

- 7.1 Penetrating Keratoplasty
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Endothelial Keratoplasty
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Anterior Lamellar Keratoplasty
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Keratoprosthesis
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY DISEASE INDICATION

- 8.1 Fuchs' Dystrophy
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Fungal Keratitis
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Keratoconus
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY END USER

- 9.1 Hospitals
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Ambulatory Surgical Centers
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Specialty Clinics

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

- 10.3.2.1 Market Trends
- 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Advancing Sight Network
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 AJL Ophthalmic S.A.
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Aurolab
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 Corneat Vision Ltd
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.5 EyeYon Medical
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.6 Florida Lions Eye Bank
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.7 Keramed Inc.
 - 15.3.7.1 Company Overview

- 15.3.7.2 Product Portfolio
- 15.3.8 L V Prasad Eye Institute
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 LinkoCare Life Sciences AB
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Mediphacos
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Presbia PLC
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 San Diego Eye Bank
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Artificial Cornea and Corneal Implant Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Artificial Cornea and Corneal Implant Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Artificial Cornea and Corneal Implant Market Forecast: Breakup by Transplant Type (in Million US\$), 2024-2032

Table 4: Global: Artificial Cornea and Corneal Implant Market Forecast: Breakup by Disease Indication (in Million US\$), 2024-2032

Table 5: Global: Artificial Cornea and Corneal Implant Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 6: Global: Artificial Cornea and Corneal Implant Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Artificial Cornea and Corneal Implant Market: Competitive Structure

Table 8: Global: Artificial Cornea and Corneal Implant Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Artificial Cornea and Corneal Implant Market: Major Drivers and Challenges

Figure 2: Global: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 4: Global: Artificial Cornea and Corneal Implant Market: Breakup by Type (in %), 2023

Figure 5: Global: Artificial Cornea and Corneal Implant Market: Breakup by Transplant Type (in %), 2023

Figure 6: Global: Artificial Cornea and Corneal Implant Market: Breakup by Disease Indication (in %), 2023

Figure 7: Global: Artificial Cornea and Corneal Implant Market: Breakup by End User (in %), 2023

Figure 8: Global: Artificial Cornea and Corneal Implant Market: Breakup by Region (in %), 2023

Figure 9: Global: Artificial Cornea and Corneal Implant (Human Cornea) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Artificial Cornea and Corneal Implant (Human Cornea) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Artificial Cornea and Corneal Implant (Artificial Cornea) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Artificial Cornea and Corneal Implant (Artificial Cornea) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Artificial Cornea and Corneal Implant (Penetrating Keratoplasty) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Artificial Cornea and Corneal Implant (Penetrating Keratoplasty) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Artificial Cornea and Corneal Implant (Endothelial Keratoplasty) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Artificial Cornea and Corneal Implant (Endothelial Keratoplasty) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Artificial Cornea and Corneal Implant (Anterior Lamellar Keratoplasty) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Artificial Cornea and Corneal Implant (Anterior Lamellar Keratoplasty)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Artificial Cornea and Corneal Implant (Keratoprosthesis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Artificial Cornea and Corneal Implant (Keratoprosthesis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Artificial Cornea and Corneal Implant (Fuchs' Dystrophy) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Artificial Cornea and Corneal Implant (Fuchs' Dystrophy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Artificial Cornea and Corneal Implant (Fungal Keratitis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Artificial Cornea and Corneal Implant (Fungal Keratitis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Artificial Cornea and Corneal Implant (Keratoconus) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Artificial Cornea and Corneal Implant (Keratoconus) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Artificial Cornea and Corneal Implant (Other Diseases Indications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Artificial Cornea and Corneal Implant (Other Diseases Indications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Artificial Cornea and Corneal Implant (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Artificial Cornea and Corneal Implant (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Artificial Cornea and Corneal Implant (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Artificial Cornea and Corneal Implant (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Artificial Cornea and Corneal Implant (Specialty Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Artificial Cornea and Corneal Implant (Specialty Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: North America: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: North America: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: United States: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: United States: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Canada: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Canada: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Asia-Pacific: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Asia-Pacific: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: China: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: China: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Japan: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Japan: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: India: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: India: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: South Korea: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: South Korea: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Australia: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Australia: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Indonesia: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Indonesia: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Others: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Others: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Europe: Artificial Cornea and Corneal Implant Market: Sales Value (in Million

US\$), 2018 & 2023

Figure 58: Europe: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Germany: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Germany: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: France: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: France: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: United Kingdom: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: United Kingdom: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Italy: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Italy: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Spain: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Spain: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Russia: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Russia: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Others: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Others: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Latin America: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Latin America: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Brazil: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Brazil: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Mexico: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Mexico: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Others: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Others: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Middle East and Africa: Artificial Cornea and Corneal Implant Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Middle East and Africa: Artificial Cornea and Corneal Implant Market: Breakup by Country (in %), 2023

Figure 83: Middle East and Africa: Artificial Cornea and Corneal Implant Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Global: Artificial Cornea and Corneal Implant Industry: SWOT Analysis

Figure 85: Global: Artificial Cornea and Corneal Implant Industry: Value Chain Analysis

Figure 86: Global: Artificial Cornea and Corneal Implant Industry: Porter's Five Forces Analysis

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