

Articulated Robot Market Report by Payload (Upto 16 Kg, 16 to 60 Kg, 60 to 225 Kg, More Than 225 Kg), Function (Handling, Welding, Dispensing, Assembling, and Others), Type (4-Axis or Less, 5-Axis, 6-Axis or More), Component (Controller, Arm, End Effector, Drive, Sensor, and Others), End Use Industry (Automotive, Electrical and Electronics, Chemicals, Rubber and Plastics, Metal and Machinery, Food and Beverages, Precision Engineering and Optics, Pharmaceuticals and Cosmetics, and Others), and Region 2024-2032

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Abstracts

The global articulated robot market size reached US\$ 10.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 20.7 Billion by 2032, exhibiting a growth rate (CAGR) of 8% during 2024-2032.

An articulated robot refers to a programmable machine that consists of rotary joints to allow a full range of motion. It has a minimum of two rotary joints and is commonly utilized in various industrial processes, such as material handling, welding, dispensing, assembling, cutting loading/unloading and painting. Articulated robots enhance operational efficiency while performing complex tasks and can handle heavy products or materials, which are unsafe or difficult for humans. These robots also generate accurate output, are highly durable, cost-effective and require minimal rest. Owing to these benefits, they find extensive applications across various industries, including automotive, aerospace, and electronics.

The emerging trend of factory automation is one of the key factors driving the growth of the market. Furthermore, the growing need for operational efficiency in assembly lines is also providing a boost to the market growth. Articulated robots have high payload capacity and can conveniently handle tasks with immense speed and precision. Additionally, the growing electronics manufacturing services (EMS) industry across the globe is acting as another growth-inducing factor. These robots are extensively utilized to perform various functions, such as palletizing and welding, with superior positional capabilities and repeatability. Their functional features also include managing the minutest electronic components while minimizing the overall installation time and costs of implementing robotic solutions. Other factors including, growing adoption of industrial robots, significant growth in the automotive industry, and product innovations, such as the introduction of soft and vacuum grippers for handling fragile products, are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global articulated robot market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on payload, function, type, component, and end use industry.

Breakup by Payload:

Upto 16 Kg

16 to 60 Kg

60 to 225 Kg

More Than 225 Kg

Breakup by Function:

Handling

Welding

Dispensing

Assembling

Others

Breakup by Type:

4-Axis or Less

5-Axis

6-Axis or More

Breakup by Component:

Controller

Arm

End Effector

Drive

Sensor

Others

Breakup by End Use Industry:

Automotive

Electrical and Electronics

Chemicals, Rubber and Plastics

Metal and Machinery

Food and Beverages

Precision Engineering and Optics

Pharmaceuticals and Cosmetics

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being ABB Ltd., American Robot Corporation, Aurotek Corporation, Denso Wave Incorporated, Fanuc Corporation, Kawasaki Heavy Industries Ltd., Kuka Aktiengesellschaft (Midea Group), Mitsubishi Electric Corporation, Nachi-Fujikoshi Corp., Nimak GmbH, Seiko Epson Corporation and Yaskawa Electric Corporation.

Key Questions Answered in This Report:

How has the global articulated robot market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global articulated robot market?

What are the key regional markets?

What is the breakup of the market based on the payload?

What is the breakup of the market based on the function?

What is the breakup of the market based on the type?

What is the breakup of the market based on the component?

What is the breakup of the market based on the end use industry?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global articulated robot market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ARTICULATED ROBOT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PAYLOAD

- 6.1 Upto 16 Kg
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 16 to 60 Kg
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 60 to 225 Kg

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 More Than 225 Kg
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY FUNCTION

- 7.1 Handling
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Welding
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Dispensing
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Assembling
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY TYPE

- 8.1 4-Axis or Less
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 5-Axis
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 6-Axis or More
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY COMPONENT

- 9.1 Controller

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Arm
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 End Effector
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Drive
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Sensor
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
- 9.6 Others
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast

10 MARKET BREAKUP BY END USE INDUSTRY

- 10.1 Automotive
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Electrical and Electronics
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Chemicals, Rubber and Plastics
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Metal and Machinery
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
- 10.5 Food and Beverages
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast
- 10.6 Precision Engineering and Optics
 - 10.6.1 Market Trends
 - 10.6.2 Market Forecast
- 10.7 Pharmaceuticals and Cosmetics

- 10.7.1 Market Trends
- 10.7.2 Market Forecast
- 10.8 Others
 - 10.8.1 Market Trends
 - 10.8.2 Market Forecast

11 MARKET BREAKUP BY REGION

- 11.1 North America
 - 11.1.1 United States
 - 11.1.1.1 Market Trends
 - 11.1.1.2 Market Forecast
 - 11.1.2 Canada
 - 11.1.2.1 Market Trends
 - 11.1.2.2 Market Forecast
- 11.2 Asia Pacific
 - 11.2.1 China
 - 11.2.1.1 Market Trends
 - 11.2.1.2 Market Forecast
 - 11.2.2 Japan
 - 11.2.2.1 Market Trends
 - 11.2.2.2 Market Forecast
 - 11.2.3 India
 - 11.2.3.1 Market Trends
 - 11.2.3.2 Market Forecast
 - 11.2.4 South Korea
 - 11.2.4.1 Market Trends
 - 11.2.4.2 Market Forecast
 - 11.2.5 Australia
 - 11.2.5.1 Market Trends
 - 11.2.5.2 Market Forecast
 - 11.2.6 Indonesia
 - 11.2.6.1 Market Trends
 - 11.2.6.2 Market Forecast
 - 11.2.7 Others
 - 11.2.7.1 Market Trends
 - 11.2.7.2 Market Forecast
- 11.3 Europe
 - 11.3.1 Germany

- 11.3.1.1 Market Trends
- 11.3.1.2 Market Forecast
- 11.3.2 France
 - 11.3.2.1 Market Trends
 - 11.3.2.2 Market Forecast
- 11.3.3 United Kingdom
 - 11.3.3.1 Market Trends
 - 11.3.3.2 Market Forecast
- 11.3.4 Italy
 - 11.3.4.1 Market Trends
 - 11.3.4.2 Market Forecast
- 11.3.5 Spain
 - 11.3.5.1 Market Trends
 - 11.3.5.2 Market Forecast
- 11.3.6 Russia
 - 11.3.6.1 Market Trends
 - 11.3.6.2 Market Forecast
- 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast
 - 11.4.2 Mexico
 - 11.4.2.1 Market Trends
 - 11.4.2.2 Market Forecast
 - 11.4.3 Others
 - 11.4.3.1 Market Trends
 - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
 - 11.5.1 Market Trends
 - 11.5.2 Market Breakup by Country
 - 11.5.3 Market Forecast

12 SWOT ANALYSIS

- 12.1 Overview
- 12.2 Strengths

12.3 Weaknesses

12.4 Opportunities

12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

14.1 Overview

14.2 Bargaining Power of Buyers

14.3 Bargaining Power of Suppliers

14.4 Degree of Competition

14.5 Threat of New Entrants

14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

16.1 Market Structure

16.2 Key Players

16.3 Profiles of Key Players

16.3.1 ABB Ltd.

16.3.1.1 Company Overview

16.3.1.2 Product Portfolio

16.3.1.3 Financials

16.3.1.4 SWOT Analysis

16.3.2 American Robot Corporation

16.3.2.1 Company Overview

16.3.2.2 Product Portfolio

16.3.3 Aurotek Corporation

16.3.3.1 Company Overview

16.3.3.2 Product Portfolio

16.3.3.3 Financials

16.3.4 Denso Wave Incorporated

16.3.4.1 Company Overview

16.3.4.2 Product Portfolio

16.3.5 Fanuc Corporation

16.3.5.1 Company Overview

- 16.3.5.2 Product Portfolio
- 16.3.5.3 Financials
- 16.3.5.4 SWOT Analysis
- 16.3.6 Kawasaki Heavy Industries Ltd.
 - 16.3.6.1 Company Overview
 - 16.3.6.2 Product Portfolio
 - 16.3.6.3 Financials
 - 16.3.6.4 SWOT Analysis
- 16.3.7 Kuka Aktiengesellschaft (Midea Group)
 - 16.3.7.1 Company Overview
 - 16.3.7.2 Product Portfolio
 - 16.3.7.3 Financials
 - 16.3.7.4 SWOT Analysis
- 16.3.8 Mitsubishi Electric Corporation
 - 16.3.8.1 Company Overview
 - 16.3.8.2 Product Portfolio
 - 16.3.8.3 Financials
 - 16.3.8.4 SWOT Analysis
- 16.3.9 Nachi-Fujikoshi Corp.
 - 16.3.9.1 Company Overview
 - 16.3.9.2 Product Portfolio
 - 16.3.9.3 Financials
 - 16.3.9.4 SWOT Analysis
- 16.3.10 Nimak GmbH
 - 16.3.10.1 Company Overview
 - 16.3.10.2 Product Portfolio
 - 16.3.10.3 Financials
- 16.3.11 Seiko Epson Corporation
 - 16.3.11.1 Company Overview
 - 16.3.11.2 Product Portfolio
 - 16.3.11.3 Financials
 - 16.3.11.4 SWOT Analysis
- 16.3.12 Yaskawa Electric Corporation
 - 16.3.12.1 Company Overview
 - 16.3.12.2 Product Portfolio
 - 16.3.12.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Articulated Robot Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Articulated Robot Market Forecast: Breakup by Payload (in Million US\$), 2024-2032

Table 3: Global: Articulated Robot Market Forecast: Breakup by Function (in Million US\$), 2024-2032

Table 4: Global: Articulated Robot Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 5: Global: Articulated Robot Market Forecast: Breakup by Component (in Million US\$), 2024-2032

Table 6: Global: Articulated Robot Market Forecast: Breakup by End Use Industry (in Million US\$), 2024-2032

Table 7: Global: Articulated Robot Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 8: Global: Articulated Robot Market Structure

Table 9: Global: Articulated Robot Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Articulated Robot Market: Major Drivers and Challenges

Figure 2: Global: Articulated Robot Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Articulated Robot Market: Breakup by Payload (in %), 2023

Figure 4: Global: Articulated Robot Market: Breakup by Function (in %), 2023

Figure 5: Global: Articulated Robot Market: Breakup by Type (in %), 2023

Figure 6: Global: Articulated Robot Market: Breakup by Component (in %), 2023

Figure 7: Global: Articulated Robot Market: Breakup by End Use Industry (in %), 2023

Figure 8: Global: Articulated Robot Market: Breakup by Region (in %), 2023

Figure 9: Global: Articulated Robot Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 10: Global: Articulated Robot (Upto 16 Kg) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Articulated Robot (Upto 16 Kg) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Articulated Robot (16 to 60 Kg) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Articulated Robot (16 to 60 Kg) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Articulated Robot (60 to 225 Kg) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Articulated Robot (60 to 225 Kg) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Articulated Robot (More Than 225 Kg) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Articulated Robot (More Than 225 Kg) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Articulated Robot (Handling) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Articulated Robot (Handling) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Articulated Robot (Welding) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Articulated Robot (Welding) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Articulated Robot (Dispensing) Market: Sales Value (in Million US\$),

2018 & 2023

Figure 23: Global: Articulated Robot (Dispensing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Articulated Robot (Assembling) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Articulated Robot (Assembling) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Articulated Robot (Other Functions) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Articulated Robot (Other Functions) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Articulated Robot (4-Axis or Less) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Articulated Robot (4-Axis or Less) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Articulated Robot (5-Axis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Articulated Robot (5-Axis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Articulated Robot (6-Axis or More) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Articulated Robot (6-Axis or More) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Articulated Robot (Controller) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Articulated Robot (Controller) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Articulated Robot (Arm) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Articulated Robot (Arm) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Articulated Robot (End Effector) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: Articulated Robot (End Effector) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Global: Articulated Robot (Drive) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: Articulated Robot (Drive) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Global: Articulated Robot (Sensor) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Global: Articulated Robot (Sensor) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Global: Articulated Robot (Other Components) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Global: Articulated Robot (Other Components) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Global: Articulated Robot (Automotive) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Global: Articulated Robot (Automotive) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Global: Articulated Robot (Electrical and Electronics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Global: Articulated Robot (Electrical and Electronics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Global: Articulated Robot (Chemicals, Rubber and Plastics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Global: Articulated Robot (Chemicals, Rubber and Plastics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Global: Articulated Robot (Metal and Machinery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Global: Articulated Robot (Metal and Machinery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Global: Articulated Robot (Food and Beverages) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Global: Articulated Robot (Food and Beverages) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Global: Articulated Robot (Precision Engineering and Optics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Global: Articulated Robot (Precision Engineering and Optics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Global: Articulated Robot (Pharmaceuticals and Cosmetics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Global: Articulated Robot (Pharmaceuticals and Cosmetics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Global: Articulated Robot (Other End Use Industries) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Global: Articulated Robot (Other End Use Industries) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 62: North America: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: North America: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: United States: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: United States: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Canada: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Canada: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Asia Pacific: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Asia Pacific: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: China: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: China: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Japan: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Japan: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: India: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: India: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: South Korea: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: South Korea: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Australia: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Australia: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Indonesia: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Indonesia: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Others: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Others: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Europe: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Europe: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Germany: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: Germany: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: France: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 89: France: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: United Kingdom: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 91: United Kingdom: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 92: Italy: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 93: Italy: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 94: Spain: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 95: Spain: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 96: Russia: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 97: Russia: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 98: Others: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 99: Others: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 100: Latin America: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 101: Latin America: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 102: Brazil: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 103: Brazil: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 104: Mexico: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 105: Mexico: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 106: Others: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 107: Others: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 108: Middle East and Africa: Articulated Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 109: Middle East and Africa: Articulated Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 110: Global: Articulated Robot Industry: SWOT Analysis

Figure 111: Global: Articulated Robot Industry: Value Chain Analysis

Figure 112: Global: Articulated Robot Industry: Porter's Five Forces Analysis

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