

Argon Market Size, Share, Trends and Forecast by Type, End User, and Region, 2026-2034

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Abstracts

The global argon market size was valued at USD 455.0 Million in 2025. Looking forward, IMARC Group estimates the market to reach USD 672.4 Million by 2034, exhibiting a CAGR of 4.30% during 2026-2034. Asia-Pacific currently dominates the market, holding a significant market share of over 32.0% in 2025. The increasing demand for the gas in electronics and lighting industries, rapid industrialization and manufacturing activities, growing investments in the healthcare sector, continual advancements in argon-production technologies, popularity in additive manufacturing, and an enhanced focus on renewable energy projects are some of the factors positively impacting the argon market share.

The market is significantly influenced by the increasing demand in industries such as manufacturing, healthcare, and electronics. Additionally, the paradigm shift toward cleaner and more sustainable manufacturing methods, such as laser cutting and 3D printing, is providing an impetus to the market. Moreover, extensive research and development (R&D) activities on energy-efficient technologies and developments related to argon are expected to continue fueling argon market demand. For example, on January 21, 2025, ASDevices unveiled a cost-effective method for high-sensitivity trace analysis using argon as both the carrier and discharge gas in gas chromatography. This approach serves as an alternative to helium, offering reduced costs and efficient impurity analysis at ppm and ppb levels. The development of Enhanced Plasma Discharge (Epd) Technology enables this innovation, enhancing the performance of various detectors without relying on helium's high cost and limited availability.

The United States stands out as a key regional market, which is majorly driven by the increasing utilization in the manufacturing industries. According to BEA data,

manufacturing contributed \$2.3 trillion to the US economy in 2023, or 10.2% of the country's total GDP in chained 2017 dollars. As these sectors continue to prioritize precision manufacturing and welding, the demand for argon as an inert gas in these processes is on the rise. Besides this, the rapid growth of the electronics and semiconductor industries, where argon is essential for creating controlled atmospheres during production, has contributed significantly to market expansion. Furthermore, the growing demand for electronic and renewable energy technologies, along with increasing industrial activity, are expected to sustain the positive trajectory of the US argon market.

ARGON MARKET TRENDS:

Technological Advancements in Argon Extraction

The development of extraction technologies enables the production of argon more efficiently, which supports the argon market growth. For example, on August 2, 2024, researchers in Brazil claimed a discovery of liquid argon purification for neutrino experiments. They found that a commercially available material could cut nitrogen contamination dramatically, which improves the detection of neutrino interactions. Argon produced through this method could significantly enhance the precision of particle measurements in the Deep Underground Neutrino Experiment (DUNE), thereby improving the accuracy of neutrino detection and advancing fundamental research in particle physics. These improvements further make the possibility of cheaper and easier production, which benefits various industries. As ASU technologies become more energy-efficient, the production of argon becomes less resource-intensive, contributing to its broader application across various sectors. These developments are helping to meet the rising global demand for the gas as industries seek more cost-effective and sustainable ways to obtain the gas, leading to further market expansion.

The rising popularity of cryosurgery and cryopreservation techniques

The market is experiencing significant growth due to the rising popularity of cryosurgery and cryopreservation techniques. Healthcare facilities specializing in cryopreservation rely on argon to maintain tissues and living cells in a metabolically and structurally preserved state at extremely low temperatures. Also, the increasing incidence of cancer and skin disorders is driving the demand for cryosurgery, valued for its non-invasive nature and minimal hospitalization requirements, thus propelling the argon market growth. The WHO estimates that there will be over 35 Million new cases of cancer in 2050, a 77% rise over the 20 Million cases that are expected in 2022. The advancement

of regenerative and personalized medicine, along with long-term bio research, is further propelling the demand for gas in the cryopreservation field. The considerable rise in funding for medical research and the creation of new biobanks are also adding to the growing need for cryopreservation options. Additionally, the improvement of state-of-the-art cryosurgical tools and methods is anticipated to boost the effectiveness and efficiency of these procedures, which will, in turn, strengthen the dependence on gas in medical practices.

Strategic Collaborations in the Argon Market

One of the significant argon market trends is the increase in strategic collaborations between argon producers and end-user industries. These partnerships allow for the development of more specialized and efficient applications tailored to meet the needs of sectors like electronics, healthcare, and manufacturing. Also, gas producers are working closely with semiconductor manufacturers to ensure a consistent and high-purity supply of argon for advanced production processes. Additionally, collaborations with a focus on sustainability goals in optimizing argon are enhancing the market. For example, on February 6, 2025, BIG and Aapico Hitech announced a partnership to implement low-carbon argon technology in Thailand's automotive manufacturing. This collaboration aims to promote sustainable production processes, aligning with global climate goals. The partnership underscores a commitment to reducing carbon emissions in the automotive sector, with a focus on energy-efficient manufacturing practices. These alliances enable both innovation and operational efficiencies, contributing to the growth of the argon market.

ARGON INDUSTRY SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the global argon market, along with forecasts at the global, regional, and country levels from 2026-2034. The market has been categorized based on type and end user.

Analysis by Type:

Liquid Argon

Gas Argon

Gas argon leads the market with around 55.8% of market share in 2025. As an inert

gas, it is very necessary in environments that require stability. Gas argon is used as a shielding gas to prevent oxidation in welding. Its use in electronics manufacturing, especially in semiconductor and flat panel display manufacturing, further throws light on its importance. The medical applications include cryosurgery and imaging, among others. In preserving foodstuffs and beverages, gas argon is widely applied. In chromatography, a sample separation technique, its role has been immense. Such uses lead to the production of highly pure grades of argon and result in increased investments in more efficient production technologies. As industries continue to evolve, the demand for gas argon is expected to grow, reinforcing its importance as a key player in the market.

Analysis by End User:

Metal Manufacturing and Fabrication

Chemicals

Energy

Healthcare

Electronics

Food and Beverage

Others

Metal manufacturing and fabrication leads the market with around 33.8% of market share in 2025. The primary role of argon in this industry is as a shielding gas for welding and cutting processes, where it prevents oxidation and ensures high-quality welds. Its inert properties also make it necessary for creating controlled atmospheres during metal heat treatment, preventing undesirable reactions with the metal surface. In addition to welding, argon is used in the processes of refining metal, which itself can produce metals as pure as titanium and stainless steel. The growing requirement for strength precision-engineered metal applications in sectors such as automotive, aerospace, and construction increases the demand for argon. As the metal manufacturing and fabrication sector continues to grow and evolve, the role of argon remains critical for achieving optimal results and enhancing production efficiency.

Regional Analysis:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

In 2025, Asia-Pacific accounted for the largest market share of over 32.0%. Due to its strong industrial base and increased investment in industrial gas infrastructure, the Asia Pacific region is becoming a larger consumer of the product. The region has a huge presence of industries such as automotive, electronics, and metal manufacturing. With constant advancements in modern manufacturing technology, the region is remaining at the forefront. Asia Pacific is also well-known for its high-quality and precise manufacturing processes, which necessitate excellent equipment and goods. Industries like metal fabrication and welding are required to maintain product integrity, thereby creating a positive argon market outlook. It also has a large capacity of factories in the region, making it an important base for the supply and distribution of argon gas.

KEY REGIONAL TAKEAWAYS:

UNITED STATES ARGON MARKET ANALYSIS

The argon market in the United States is expanding due to increasing demand across manufacturing, electronics, healthcare, and aerospace industries. The metal fabrication sector, particularly in welding applications, is driving significant consumption, supported by growth in automotive and infrastructure projects. Argon's role as an inert shielding gas in welding stainless steel and aluminum components makes it essential for industries requiring precision manufacturing. Healthcare applications, particularly in cryosurgery and gas chromatography, are also contributing to market growth. Besides this, the aerospace sector, driven by increased aircraft production and space exploration activities, further augments the product demand. In line with this, the rising use of argon in food packaging for extending shelf life is creating new opportunities. It is also utilized in wine and beverage bottling to prevent oxidation and maintain freshness.

by creating a protective layer over liquids. According to industry reports, it is estimated that a total consumption of 17,800 Million liters and a per capita consumption of 4.5 liters. Apart from this, supply chain improvements and technological advancements in argon extraction are enhancing availability and cost efficiency.

ASIA PACIFIC ARGON MARKET ANALYSIS

The Asia Pacific argon market is witnessing rapid expansion due to the region's strong industrial base, particularly in metal fabrication, electronics, and chemical processing. China, India, Japan, and South Korea are key contributors, with growing manufacturing sectors driving substantial argon consumption. In line with this, the thriving healthcare sector in the region is bolstering market growth. As per the India Brand Equity Foundation (IBEF), in 2023, the Indian healthcare sector continued to expand steadily and was valued at USD 372 Billion. The number of surgical procedures has increased, which require argon for cryogenic applications. It is used in laser surgeries to enhance precision and reduce tissue damage. Additionally, argon plasma coagulation (APC) is a common technique in gastroenterology for cauterizing tissues and controlling bleeding. Apart from this, the steel industry, a major consumer of argon for degassing and refining, continues to be a dominant driver, particularly in China and India. Furthermore, increasing investments in industrial gases, technological advancements in air separation units, and expanding industrial automation are further supporting the growth of the argon market in the region.

EUROPE ARGON MARKET ANALYSIS

The European argon market is advancing due to strong demand from the automotive, aerospace, and electronics industries. The semiconductor and electronics industry relies on argon for plasma etching, ion implantation, and the production of microchips and display panels. According to the IMARC report, the size of the European semiconductor industry is projected to increase at a CAGR of 6.4% from 2024 to 2032. This reflects the increased requirement for argon in the semiconductor industry. It provides an inert atmosphere in manufacturing environments, preventing contamination in processes involving silicon wafers, LED production, and fiber optics. Germany, France, the UK, and Italy are leading markets due to their well-established industrial sectors. Moreover, the rapid growth of the electric vehicle industry, requiring the gas for component fabrication and battery manufacturing, is creating new demand. The healthcare sector, particularly in medical imaging, cryotherapy, and laboratory research, is another significant driver. Additionally, the rising adoption of additive manufacturing (3D printing) in aerospace and medical applications is driving argon demand for metal

powder processing. The European Union's push for reducing industrial emissions is encouraging advancements in gas recycling technologies, further shaping market growth.

LATIN AMERICA ARGON MARKET ANALYSIS

Brazil, Mexico, and Argentina are key players, with increasing demand for argon in metal fabrication and welding applications. Infrastructure development projects, supported by public and private investments, are leading to higher consumption in construction-related welding. Furthermore, the energy sector uses argon in the production of photovoltaic solar panels, where it aids in silicon crystal growth and plasma-based etching processes. According to the IMARC Group, Brazil's solar energy market size is projected to exhibit a CAGR of 21.38% during 2024-2032. The growth reflects the growing need for argon in solar panel manufacturing. In addition, the healthcare industry is also contributing, as the use of argon in medical procedures and laboratory research is expanding. Besides this, the steel and metal industries in countries like Brazil rely on argon for refining processes, supporting market stability.

MIDDLE EAST AND AFRICA ARGON MARKET ANALYSIS

The Middle East and Africa argon market is expanding due to rising industrialization, infrastructure development, and growing healthcare needs. In the Middle East, demand is increasing in the oil and gas sector, where argon is used in refining processes and metal welding. The healthcare industry is also seeing rising demand due to improving medical infrastructure and increasing surgical procedures requiring argon. In Africa, growing investments in manufacturing and mining industries are supporting argon usage in metal processing and welding. As per reports, in 2023, the mining industry made up over 12% of all real fixed investment in South Africa. Besides this, technological advancements in air separation plants and increased investments in industrial gas production are improving argon supply and affordability, contributing to overall market growth.

COMPETITIVE LANDSCAPE:

The argon market is highly competitive, with the increasing demand for industrial gases in manufacturing, healthcare, electronics, and metallurgy. It has a mix of large multinational corporations and regional players competing through product innovation, cost leadership, and regional supply chain optimization. The main market players usually compete based on production capacity, pricing strategy, and ability to provide

reliable and efficient distribution networks. The key differentiator also lies in technological advancements, including the development of more energy-efficient production processes. Strategic mergers, acquisitions, and partnerships facilitate the key player as companies strive to enhance their market positions. Furthermore, changing raw material costs, regulation policies, and sustainability drive the business landscape and critically determine the competition among the players.

The report provides a comprehensive analysis of the competitive landscape in the argon market with detailed profiles of all major companies, including:

Air Liquide India

Air Products and Chemicals Inc.

Amcs Corporation

BASF SE

Buzwair Industrial Gases Factories

Iwatani Corporation

Linde plc

Messer SE & Co

KGaA

Wesfarmers Company

KEY QUESTIONS ANSWERED IN THIS REPORT

1. How big is the argon market?
2. What is the future outlook of the argon market?
3. What are the key factors driving the argon market?
4. Which region accounts for the largest argon market share?
5. Which are the leading companies in the global argon market?

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