

Architectural Hardware Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global architectural hardware market size reached US\$ 17.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 23.1 Billion by 2028, exhibiting a growth rate (CAGR) of 4.9% during 2023-2028.

Architectural hardware refers to products that are used in the construction of buildings and homes. It includes door handles, locks, hinges, latches, knobs, floor springs, furniture fittings, panic bars, and glass hardware railings. It is commonly manufactured using brass, steel, aluminum, stainless steel, and iron. Architectural hardware is widely used to add opening, closing, and locking functionalities to doors, windows, and showers. It is durable and user-friendly, improves aesthetics, increases convenience, and enhances the security and safety of homes and buildings.

Architectural Hardware Market Trends:

Significant growth in the construction industry across the globe is creating a positive outlook for the market. Architectural hardware is widely used for constructing doors, windows, plumbing, and furniture that are essential parts of rooms, kitchens, bathrooms, and laundry. In line with this, the increasing infrastructural development activities, such as airports, seaports, educational institutes, healthcare facilities, parks, and stadiums, are acting as another growth-inducing factor. Furthermore, the shifting consumer preference from ornate fittings to contemporary patterns to enhance the visual appearance, along with the launch of sleek and luxurious hardware in unique colors, textures, designs, and materials, is positively influencing the market growth. Apart from

this, the introduction of smart architectural hardware, such as digital locks and door viewers, that are user-friendly, provides remote access through smartphones, and enhances the security of homes, garages, and other buildings is providing a thrust to the market. Moreover, manufacturers are introducing architectural hardware polished with a matte texture, brass, nickel, and bronze finishes, and crystal and satin look available in various geometric shapes and patterns, which is propelling the market growth. Other factors, including rising investments in the real estate sector, growing refurbishment and reconstruction of several historical and public infrastructures, significant growth in the construction of smart and green buildings, and extensive research and development (R&D) activities, are anticipated to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global architectural hardware market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on application and end user.

Breakup by Application:

Furniture

Doors

Windows

Shower

Breakup by End User:

Residential

Commercial

Industrial

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Allegion plc, Assa Abloy AB, Bohle Ltd., CRH plc, Godrej & Boyce Mfg. Co. Ltd., H?fele GmbH & Co KG, Hettich Holding GmbH and Co. oHG, HOPPE Holding AG, Spectrum Brands Inc. and Taiwan Fu Hsing Industrial Co. Ltd.

Key Questions Answered in This Report:

How has the global architectural hardware market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global architectural hardware market?

What are the key regional markets?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global architectural hardware market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ARCHITECTURAL HARDWARE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY APPLICATION

- 6.1 Furniture
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Doors
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Windows

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Shower
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY END USER

- 7.1 Residential
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Commercial
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Industrial
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends

- 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 Allegion plc

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

13.3.2 Assa Abloy AB

- 13.3.2.1 Company Overview
- 13.3.2.2 Product Portfolio
- 13.3.2.3 Financials
- 13.3.2.4 SWOT Analysis
- 13.3.3 Bohle Ltd.
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
- 13.3.4 CRH plc
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.4.4 SWOT Analysis
- 13.3.5 Godrej & Boyce Mfg. Co. Ltd.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
- 13.3.6 H?fele GmbH & Co KG
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
- 13.3.7 Hettich Holding GmbH and Co. oHG
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
- 13.3.8 HOPPE Holding AG
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
- 13.3.9 Spectrum Brands Inc.
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.9.4 SWOT Analysis
- 13.3.10 Taiwan Fu Hsing Industrial Co. Ltd.
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.10.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Architectural Hardware Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Architectural Hardware Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 3: Global: Architectural Hardware Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 4: Global: Architectural Hardware Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Architectural Hardware Market: Competitive Structure

Table 6: Global: Architectural Hardware Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Architectural Hardware Market: Major Drivers and Challenges

Figure 2: Global: Architectural Hardware Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Architectural Hardware Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Architectural Hardware Market: Breakup by Application (in %), 2022

Figure 5: Global: Architectural Hardware Market: Breakup by End User (in %), 2022

Figure 6: Global: Architectural Hardware Market: Breakup by Region (in %), 2022

Figure 7: Global: Architectural Hardware (Furniture) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Architectural Hardware (Furniture) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Architectural Hardware (Doors) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Architectural Hardware (Doors) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Architectural Hardware (Windows) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Architectural Hardware (Windows) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Architectural Hardware (Shower) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Architectural Hardware (Shower) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Architectural Hardware (Residential) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Architectural Hardware (Residential) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Architectural Hardware (Commercial) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Architectural Hardware (Commercial) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Architectural Hardware (Industrial) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Architectural Hardware (Industrial) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 21: North America: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: North America: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: United States: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: United States: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Canada: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Canada: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Asia-Pacific: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Asia-Pacific: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: China: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: China: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Japan: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Japan: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: India: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: India: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: South Korea: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: South Korea: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Australia: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Australia: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Indonesia: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Indonesia: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Others: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Others: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Europe: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Europe: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Germany: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Germany: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: France: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: France: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: United Kingdom: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: United Kingdom: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Italy: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Italy: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Spain: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Spain: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Russia: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Russia: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Others: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Others: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Latin America: Architectural Hardware Market: Sales Value (in Million US\$),

2017 & 2022

Figure 60: Latin America: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Brazil: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Brazil: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Mexico: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Mexico: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Others: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Others: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Middle East and Africa: Architectural Hardware Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Middle East and Africa: Architectural Hardware Market: Breakup by Country (in %), 2022

Figure 69: Middle East and Africa: Architectural Hardware Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Global: Architectural Hardware Industry: SWOT Analysis

Figure 71: Global: Architectural Hardware Industry: Value Chain Analysis

Figure 72: Global: Architectural Hardware Industry: Porter's Five Forces Analysis

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