

Apheresis Market Report by Component (Plasma (Plasmapheresis), Platelets (Plateletpheresis), Leukocytes (Leukapheresis or Leukopheresis), Lymphocytes (Lymphopheresis or Lymphapheresis), RBC's (Erythropheresis)), Product (Devices, Disposables and Reagents, Software), Technology (Centrifugation, Membrane Separation, Selective Adsorption), Procedure (Donor/Automated Apheresis, Therapeutic Apheresis), Application (Renal Disorders, Hematological Disorders, Neurological Disorders, Autoimmune Disorders, and Others), End User (Blood Centers, Hospitals, and Others), and Region 2024-2032

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Abstracts

The global apheresis market size reached US\$ 2.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 5.3 Billion by 2032, exhibiting a growth rate (CAGR) of 6.59% during 2024-2032.

Apheresis is a procedure of separating donated blood components, such as red blood cells (RBCs), white blood cells (WBCs), platelets, and plasma, to treat various diseases. It assists in treating sickle cell disease wherein red blood cells (RBCs) are shaped abnormally and cannot carry oxygen through the body. It is also employed to remove abnormal white blood cells (WBCs) that thicken the blood and interfere with organ function. In addition, as it aids in treating blood cancers and blood disorders, such as

myasthenia gravis and thrombotic thrombocytopenic purpura (TTP), apheresis is widely used in blood collection centers, hospitals, and ambulatory centers across the globe.

Apheresis Market Trends:

The growing demand for apheresis to treat various diseases, such as autoimmune hemolytic anemia, acute disseminated encephalomyelitis, and cardiac neonatal lupus, represents one of the key factors driving the market. Besides this, there is a rise in the utilization of apheresis to collect plasma for treating burnt and trauma patients across the globe. This, along with the burgeoning healthcare industry, is contributing to the growth of the market. Moreover, increasing investments by key market players in research and development (R&D) activities to introduce an enhanced blood purification device that treats severe forms of arteriosclerosis obliterans is positively influencing the market. In addition, the rising demand for source plasma to treat primary immunodeficiency and hemophilia is offering lucrative growth opportunities to industry investors. Apart from this, the growing employment of apheresis as a therapy for various diseases, such as thrombotic thrombocytopenic purpura, hemolytic uremic syndrome, drug toxicities, autoimmune disease, sepsis, and fulminant hepatic failure, is offering a positive market outlook. Additionally, the increasing awareness among the masses about the benefits of apheresis is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global apheresis market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on component, product, technology, procedure, application and end user.

Breakup by Component:

- Plasma (Plasmapheresis)
- Platelets (Plateletpheresis)
- Leukocytes (Leukapheresis or Leukopheresis)
- Lymphocytes (Lymphopheresis or Lymphapheresis)
- RBC's (Erythropheresis)

Breakup by Product:

- Devices
- Disposables and Reagents

Software

Breakup by Technology:

- Centrifugation
- Membrane Separation
- Selective Adsorption

Breakup by Procedure:

- Donor/Automated Apheresis
- Therapeutic Apheresis

Breakup by Application:

- Renal Disorders
- Hematological Disorders
- Neurological Disorders
- Autoimmune Disorders
- Others

Breakup by End User:

- Blood Centers
- Hospitals
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
- Australia
- Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Asahi Kasei Medical Co. Ltd. (Asahi Kasei Corporation), B. Braun SE, Charles River Laboratories International Inc., Fresenius Medical Care AG & Co. KGaA, Haemonetics Corporation, Haier Biomedical, Kaneka Corporation, Medica S.p.a., Miltenyi Biotec, Nikkiso Co. Ltd., Sb-Kawasumi Laboratories Inc. (Sumitomo Bakelite Company Limited) and Terumo Bct Inc. (Terumo Corporation).

Key Questions Answered in This Report

1. What was the size of the global apheresis market in 2023?
2. What is the expected growth rate of the global apheresis market during 2024-2032?
3. What are the key factors driving the global apheresis market?
4. What has been the impact of COVID-19 on the global apheresis market?
5. What is the breakup of the global apheresis market based on the component?
6. What is the breakup of the global apheresis market based on the product?
7. What is the breakup of the global apheresis market based on the technology?
8. What is the breakup of the global apheresis market based on procedure?
9. What is the breakup of the global apheresis market based on the application?
10. What is the breakup of the global apheresis market based on the end user?
11. What are the key regions in the global apheresis market?
12. Who are the key players/companies in the global apheresis market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL APHERESIS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY COMPONENT

- 6.1 Plasma (Plasmapheresis)
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Platelets (Plateletpheresis)
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Leukocytes (Leukapheresis or Leukopheresis)

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Lymphocytes (Lymphopheresis or Lymphapheresis)
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 RBC's (Erythropheresis)
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT

- 7.1 Devices
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Disposables and Reagents
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Software
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY TECHNOLOGY

- 8.1 Centrifugation
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Membrane Separation
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Selective Adsorption
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY PROCEDURE

- 9.1 Donor/Automated Apheresis
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Therapeutic Apheresis

- 9.2.1 Market Trends
- 9.2.2 Market Forecast

10 MARKET BREAKUP BY APPLICATION

- 10.1 Renal Disorders
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Hematological Disorders
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Neurological Disorders
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Autoimmune Disorders
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
- 10.5 Others
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast

11 MARKET BREAKUP BY END USER

- 11.1 Blood Centers
 - 11.1.1 Market Trends
 - 11.1.2 Market Forecast
- 11.2 Hospitals
 - 11.2.1 Market Trends
 - 11.2.2 Market Forecast
- 11.3 Others
 - 11.3.1 Market Trends
 - 11.3.2 Market Forecast

12 MARKET BREAKUP BY REGION

- 12.1 North America
 - 12.1.1 United States
 - 12.1.1.1 Market Trends
 - 12.1.1.2 Market Forecast

- 12.1.2 Canada
 - 12.1.2.1 Market Trends
 - 12.1.2.2 Market Forecast
- 12.2 Asia-Pacific
 - 12.2.1 China
 - 12.2.1.1 Market Trends
 - 12.2.1.2 Market Forecast
 - 12.2.2 Japan
 - 12.2.2.1 Market Trends
 - 12.2.2.2 Market Forecast
 - 12.2.3 India
 - 12.2.3.1 Market Trends
 - 12.2.3.2 Market Forecast
 - 12.2.4 South Korea
 - 12.2.4.1 Market Trends
 - 12.2.4.2 Market Forecast
 - 12.2.5 Australia
 - 12.2.5.1 Market Trends
 - 12.2.5.2 Market Forecast
 - 12.2.6 Indonesia
 - 12.2.6.1 Market Trends
 - 12.2.6.2 Market Forecast
 - 12.2.7 Others
 - 12.2.7.1 Market Trends
 - 12.2.7.2 Market Forecast
- 12.3 Europe
 - 12.3.1 Germany
 - 12.3.1.1 Market Trends
 - 12.3.1.2 Market Forecast
 - 12.3.2 France
 - 12.3.2.1 Market Trends
 - 12.3.2.2 Market Forecast
 - 12.3.3 United Kingdom
 - 12.3.3.1 Market Trends
 - 12.3.3.2 Market Forecast
 - 12.3.4 Italy
 - 12.3.4.1 Market Trends
 - 12.3.4.2 Market Forecast
 - 12.3.5 Spain

- 12.3.5.1 Market Trends
- 12.3.5.2 Market Forecast
- 12.3.6 Russia
 - 12.3.6.1 Market Trends
 - 12.3.6.2 Market Forecast
- 12.3.7 Others
 - 12.3.7.1 Market Trends
 - 12.3.7.2 Market Forecast
- 12.4 Latin America
 - 12.4.1 Brazil
 - 12.4.1.1 Market Trends
 - 12.4.1.2 Market Forecast
 - 12.4.2 Mexico
 - 12.4.2.1 Market Trends
 - 12.4.2.2 Market Forecast
 - 12.4.3 Others
 - 12.4.3.1 Market Trends
 - 12.4.3.2 Market Forecast
- 12.5 Middle East and Africa
 - 12.5.1 Market Trends
 - 12.5.2 Market Breakup by Country
 - 12.5.3 Market Forecast

13 SWOT ANALYSIS

- 13.1 Overview
- 13.2 Strengths
- 13.3 Weaknesses
- 13.4 Opportunities
- 13.5 Threats

14 VALUE CHAIN ANALYSIS

15 PORTERS FIVE FORCES ANALYSIS

- 15.1 Overview
- 15.2 Bargaining Power of Buyers
- 15.3 Bargaining Power of Suppliers
- 15.4 Degree of Competition

15.5 Threat of New Entrants

15.6 Threat of Substitutes

16 PRICE ANALYSIS

17 COMPETITIVE LANDSCAPE

17.1 Market Structure

17.2 Key Players

17.3 Profiles of Key Players

17.3.1 Asahi Kasei Medical Co. Ltd. (Asahi Kasei Corporation)

17.3.1.1 Company Overview

17.3.1.2 Product Portfolio

17.3.2 B. Braun SE

17.3.2.1 Company Overview

17.3.2.2 Product Portfolio

17.3.2.3 SWOT Analysis

17.3.3 Charles River Laboratories International Inc.

17.3.3.1 Company Overview

17.3.3.2 Product Portfolio

17.3.3.3 Financials

17.3.3.4 SWOT Analysis

17.3.4 Fresenius Medical Care AG & Co. KGaA

17.3.4.1 Company Overview

17.3.4.2 Product Portfolio

17.3.4.3 Financials

17.3.4.4 SWOT Analysis

17.3.5 Haemonetics Corporation

17.3.5.1 Company Overview

17.3.5.2 Product Portfolio

17.3.5.3 Financials

17.3.5.4 SWOT Analysis

17.3.6 Haier Biomedical

17.3.6.1 Company Overview

17.3.6.2 Product Portfolio

17.3.7 Kaneka Corporation

17.3.7.1 Company Overview

17.3.7.2 Product Portfolio

17.3.7.3 Financials

- 17.3.7.4 SWOT Analysis
- 17.3.8 Medica S.p.a.
 - 17.3.8.1 Company Overview
 - 17.3.8.2 Product Portfolio
 - 17.3.8.3 Financials
- 17.3.9 Miltenyi Biotec
 - 17.3.9.1 Company Overview
 - 17.3.9.2 Product Portfolio
- 17.3.10 Nikkiso Co. Ltd.
 - 17.3.10.1 Company Overview
 - 17.3.10.2 Product Portfolio
 - 17.3.10.3 Financials
 - 17.3.10.4 SWOT Analysis
- 17.3.11 Sb-Kawasumi Laboratories Inc. (Sumitomo Bakelite Company Limited)
 - 17.3.11.1 Company Overview
 - 17.3.11.2 Product Portfolio
- 17.3.12 Terumo Bct Inc. (Terumo Corporation)
 - 17.3.12.1 Company Overview
 - 17.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Apheresis Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Apheresis Market Forecast: Breakup by Component (in Million US\$), 2024-2032

Table 3: Global: Apheresis Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 4: Global: Apheresis Market Forecast: Breakup by Technology (in Million US\$), 2024-2032

Table 5: Global: Apheresis Market Forecast: Breakup by Procedure (in Million US\$), 2024-2032

Table 6: Global: Apheresis Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 7: Global: Apheresis Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 8: Global: Apheresis Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 9: Global: Apheresis Market: Competitive Structure

Table 10: Global: Apheresis Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Apheresis Market: Major Drivers and Challenges

Figure 2: Global: Apheresis Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Apheresis Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Apheresis Market: Breakup by Component (in %), 2023

Figure 5: Global: Apheresis Market: Breakup by Product (in %), 2023

Figure 6: Global: Apheresis Market: Breakup by Technology (in %), 2023

Figure 7: Global: Apheresis Market: Breakup by Procedure (in %), 2023

Figure 8: Global: Apheresis Market: Breakup by Application (in %), 2023

Figure 9: Global: Apheresis Market: Breakup by End User (in %), 2023

Figure 10: Global: Apheresis Market: Breakup by Region (in %), 2023

Figure 11: Global: Apheresis (Plasma (Plasmapheresis)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Apheresis (Plasma (Plasmapheresis)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Apheresis (Platelets (Plateletpheresis)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Apheresis (Platelets (Plateletpheresis)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Apheresis (Leukocytes (Leukapheresis or Leukopheresis)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Apheresis (Leukocytes (Leukapheresis or Leukopheresis)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Apheresis (Lymphocytes (Lymphopheresis or Lymphapheresis)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Apheresis (Lymphocytes (Lymphopheresis or Lymphapheresis)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Apheresis (RBC's (Erythropheresis)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Apheresis (RBC's (Erythropheresis)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Apheresis (Devices) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Apheresis (Devices) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Apheresis (Disposables and Reagents) Market: Sales Value (in

Million US\$), 2018 & 2023

Figure 24: Global: Apheresis (Disposables and Reagents) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Apheresis (Software) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Apheresis (Software) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Apheresis (Centrifugation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Apheresis (Centrifugation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Apheresis (Membrane Separation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Apheresis (Membrane Separation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Apheresis (Selective Adsorption) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Apheresis (Selective Adsorption) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Apheresis (Donor/Automated Apheresis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Apheresis (Donor/Automated Apheresis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Apheresis (Therapeutic Apheresis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Apheresis (Therapeutic Apheresis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Apheresis (Renal Disorders) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Apheresis (Renal Disorders) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Apheresis (Hematological Disorders) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: Apheresis (Hematological Disorders) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Global: Apheresis (Neurological Disorders) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Global: Apheresis (Neurological Disorders) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Global: Apheresis (Autoimmune Disorders) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Global: Apheresis (Autoimmune Disorders) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Global: Apheresis (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Global: Apheresis (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Global: Apheresis (Blood Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Global: Apheresis (Blood Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Global: Apheresis (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Global: Apheresis (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Global: Apheresis (Other End Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Global: Apheresis (Other End Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: North America: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: North America: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: United States: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: United States: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Canada: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Canada: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Asia-Pacific: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Asia-Pacific: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: China: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: China: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Japan: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Japan: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: India: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: India: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: South Korea: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: South Korea: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Australia: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Australia: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Indonesia: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Indonesia: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Others: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Others: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Europe: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Europe: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Germany: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Germany: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: France: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: France: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: United Kingdom: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: United Kingdom: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Italy: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Italy: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Spain: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Spain: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Russia: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Russia: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 89: Others: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 90: Others: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 91: Latin America: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 92: Latin America: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 93: Brazil: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 94: Brazil: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 95: Mexico: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 96: Mexico: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 97: Others: Apheresis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 98: Others: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 99: Middle East and Africa: Apheresis Market: Sales Value (in Million US\$), 2018

& 2023

Figure 100: Middle East and Africa: Apheresis Market: Breakup by Country (in %), 2023

Figure 101: Middle East and Africa: Apheresis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 102: Global: Apheresis Industry: SWOT Analysis

Figure 103: Global: Apheresis Industry: Value Chain Analysis

Figure 104: Global: Apheresis Industry: Porter's Five Forces Analysis

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