

Antisense & RNAi Therapeutics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global antisense & RNAi therapeutics market size reached US\$ 1.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.5 Billion by 2028, exhibiting a growth rate (CAGR) of 8.3% during 2023-2028.

Antisense therapy is the selective and sequence-specific inhibition of gene expression by single-stranded DNA oligonucleotides. It regulates cell function and division and can modulate cellular responses to internal and external stresses and stimuli. It is also used to treat amyotrophic lateral sclerosis and Huntington's and Alzheimer's disease. On the other hand, RNA interference (RNAi) therapy is triggered by double-stranded RNA (dsRNA) and causes sequence-specific ribonucleic acid (mRNA) degradation of single-stranded target RNAs in response to dsRNA. It is employed for treating various respiratory diseases, such as chronic obstructive pulmonary disease (COPD) and asthma. RNAi therapy also assists in preventing the production of specific genes that cause diseases or contribute to the growth of diseases.

Antisense & RNAi Therapeutics Market Trends:

The growing demand for antisense and RNAi therapeutics to treat uncommon neurodegenerative diseases, such as hereditary ATTR amyloidosis, represents one of the key factors driving the market. Besides this, there is a rise in the demand for disease management to regulate gene expression by malfunctioning genes across the globe. This, along with the burgeoning healthcare industry, is contributing to the growth of the market. Moreover, key market players are extensively investing in research and

development (R&D) activities to develop molecules based on antisense technology. They are also collaborating with contract research organizations (CROs) working on drug delivery, which is strengthening the growth of the market. In addition, the growing demand for antisense RNA to prevent disease onset and reduce disease progression is positively influencing the market. Apart from this, the rising need for curing and preventing diseases, such as cancer, human immunodeficiency virus (HIV), and other diseases caused by mutating viruses is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global antisense & RNAi therapeutics market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on technology, route of administration and application.

Breakup by Technology:

RNA Interference

siRNA

miRNA

Antisense RNA

Breakup by Route of Administration:

Intravenous Route

Subcutaneous Route

Intrathecal Route

Pulmonary Delivery

Intraperitoneal Injection

Others

Breakup by Application:

Oncology

Cardiovascular Diseases (CVDs)

Respiratory Disorders

Renal Diseases

Neurodegenerative Disorders

Genetic Disorders

Infectious Diseases

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Alnylam Pharmaceuticals Inc., Arbutus Biopharma Corporation, Arrowhead Pharmaceuticals Inc., Benitec Biopharma Ltd., Bio-Path Holdings Inc., Dicerna Pharmaceuticals Inc. (Novo Nordisk A/S), Ionis Pharmaceuticals Inc., OliX Pharmaceuticals Inc., Phio Pharmaceuticals Corp., Sarepta Therapeutics Inc., Silence Therapeutics and Sirnaomics Inc.

Key Questions Answered in This Report

1. How big is the global antisense & RNAi therapeutics market?
2. What is the expected growth rate of the global antisense & RNAi therapeutics market during 2023-2028?
3. What are the key factors driving the global antisense & RNAi therapeutics market?
4. What has been the impact of COVID-19 on the global antisense & RNAi therapeutics market?
5. What is the breakup of the global antisense & RNAi therapeutics market based on the technology?
6. What is the breakup of the global antisense & RNAi therapeutics market based on the route of administration?
7. What are the key regions in the global antisense & RNAi therapeutics market?
8. Who are the key players/companies in the global antisense & RNAi therapeutics market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ANTISENSE & RNAI THERAPEUTICS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TECHNOLOGY

- 6.1 RNA Interference
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 siRNA
 - 6.1.2.2 miRNA
 - 6.1.3 Market Forecast
- 6.2 Antisense RNA

- 6.2.1 Market Trends
- 6.2.2 Market Forecast

7 MARKET BREAKUP BY ROUTE OF ADMINISTRATION

- 7.1 Intravenous Route
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Subcutaneous Route
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Intrathecal Route
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Pulmonary Delivery
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Intraperitoneal Injection
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Others
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Oncology
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Cardiovascular Diseases (CVDs)
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Respiratory Disorders
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Renal Diseases
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Neurodegenerative Disorders

- 8.5.1 Market Trends
- 8.5.2 Market Forecast
- 8.6 Genetic Disorders
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 8.7 Infectious Diseases
 - 8.7.1 Market Trends
 - 8.7.2 Market Forecast
- 8.8 Others
 - 8.8.1 Market Trends
 - 8.8.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends

- 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Alnylam Pharmaceuticals Inc.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Arbutus Biopharma Corporation
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Arrowhead Pharmaceuticals Inc.

- 14.3.3.1 Company Overview
- 14.3.3.2 Product Portfolio
- 14.3.3.3 Financials
- 14.3.4 Benitec Biopharma Ltd.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
- 14.3.5 Bio-Path Holdings Inc.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
- 14.3.6 Dicerna Pharmaceuticals Inc. (Novo Nordisk A/S)
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
- 14.3.7 Ionis Pharmaceuticals Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 OliX Pharmaceuticals Inc.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 Phio Pharmaceuticals Corp.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
- 14.3.10 Sarepta Therapeutics Inc.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Silence Therapeutics
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
- 14.3.12 Sirnaomics Inc.

14.3.12.1 Company Overview

14.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Antisense & RNAi Therapeutics Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Antisense & RNAi Therapeutics Market Forecast: Breakup by Technology (in Million US\$), 2023-2028

Table 3: Global: Antisense & RNAi Therapeutics Market Forecast: Breakup by Route of Administration (in Million US\$), 2023-2028

Table 4: Global: Antisense & RNAi Therapeutics Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Antisense & RNAi Therapeutics Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Antisense & RNAi Therapeutics Market: Competitive Structure

Table 7: Global: Antisense & RNAi Therapeutics Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Antisense & RNAi Therapeutics Market: Major Drivers and Challenges

Figure 2: Global: Antisense & RNAi Therapeutics Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Antisense & RNAi Therapeutics Market: Breakup by Technology (in %), 2022

Figure 5: Global: Antisense & RNAi Therapeutics Market: Breakup by Route of Administration (in %), 2022

Figure 6: Global: Antisense & RNAi Therapeutics Market: Breakup by Application (in %), 2022

Figure 7: Global: Antisense & RNAi Therapeutics Market: Breakup by Region (in %), 2022

Figure 8: Global: Antisense & RNAi Therapeutics (RNA Interference) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Antisense & RNAi Therapeutics (RNA Interference) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Antisense & RNAi Therapeutics (Antisense RNA) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Antisense & RNAi Therapeutics (Antisense RNA) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Antisense & RNAi Therapeutics (Intravenous Route) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Antisense & RNAi Therapeutics (Intravenous Route) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Antisense & RNAi Therapeutics (Subcutaneous Route) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Antisense & RNAi Therapeutics (Subcutaneous Route) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Antisense & RNAi Therapeutics (Intrathecal Route) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Antisense & RNAi Therapeutics (Intrathecal Route) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Antisense & RNAi Therapeutics (Pulmonary Delivery) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Antisense & RNAi Therapeutics (Pulmonary Delivery) Market
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Antisense & RNAi Therapeutics (Intraperitoneal Injection) Market:
Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Antisense & RNAi Therapeutics (Intraperitoneal Injection) Market
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Antisense & RNAi Therapeutics (Other Routes of Administration)
Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Antisense & RNAi Therapeutics (Other Routes of Administration)
Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Antisense & RNAi Therapeutics (Oncology) Market: Sales Value (in
Million US\$), 2017 & 2022

Figure 25: Global: Antisense & RNAi Therapeutics (Oncology) Market Forecast: Sales
Value (in Million US\$), 2023-2028

Figure 26: Global: Antisense & RNAi Therapeutics (Cardiovascular Diseases (CVDs))
Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Antisense & RNAi Therapeutics (Cardiovascular Diseases (CVDs))
Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Antisense & RNAi Therapeutics (Respiratory Disorders) Market:
Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Antisense & RNAi Therapeutics (Respiratory Disorders) Market
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Antisense & RNAi Therapeutics (Renal Diseases) Market: Sales
Value (in Million US\$), 2017 & 2022

Figure 31: Global: Antisense & RNAi Therapeutics (Renal Diseases) Market Forecast:
Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Antisense & RNAi Therapeutics (Neurodegenerative Disorders)
Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Antisense & RNAi Therapeutics (Neurodegenerative Disorders)
Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Antisense & RNAi Therapeutics (Genetic Disorders) Market: Sales
Value (in Million US\$), 2017 & 2022

Figure 35: Global: Antisense & RNAi Therapeutics (Genetic Disorders) Market Forecast:
Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Antisense & RNAi Therapeutics (Infectious Diseases) Market: Sales
Value (in Million US\$), 2017 & 2022

Figure 37: Global: Antisense & RNAi Therapeutics (Infectious Diseases) Market
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Antisense & RNAi Therapeutics (Other Applications) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 39: Global: Antisense & RNAi Therapeutics (Other Applications) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: North America: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: North America: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: United States: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: United States: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Canada: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Canada: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Asia-Pacific: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Asia-Pacific: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: China: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: China: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Japan: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Japan: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: India: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: India: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: South Korea: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: South Korea: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Australia: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Australia: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Indonesia: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Indonesia: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Others: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Others: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Europe: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Europe: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Germany: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Germany: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: France: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: France: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: United Kingdom: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: United Kingdom: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Italy: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Italy: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Spain: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Spain: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Russia: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Russia: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Others: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Others: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 78: Latin America: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Latin America: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Brazil: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Brazil: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Mexico: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Mexico: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Others: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Others: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Middle East and Africa: Antisense & RNAi Therapeutics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Middle East and Africa: Antisense & RNAi Therapeutics Market: Breakup by Country (in %), 2022

Figure 88: Middle East and Africa: Antisense & RNAi Therapeutics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: Global: Antisense & RNAi Therapeutics Industry: SWOT Analysis

Figure 90: Global: Antisense & RNAi Therapeutics Industry: Value Chain Analysis

Figure 91: Global: Antisense & RNAi Therapeutics Industry: Porter's Five Forces Analysis

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