

# Antimicrobial Textiles Market Report by Fabric (Polyester, Polyamide, Cotton, and Others), Active Agents (Metal and Metallic Salts, Synthetic Organic Compounds, Biobased Agents), Application (Medical Textiles, Home Textiles, Apparels, and Others), and Region 2025-2033

https://marketpublishers.com/r/A03F76C2EDB0EN.html

Date: May 2025

Pages: 146

Price: US\$ 2,999.00 (Single User License)

ID: A03F76C2EDB0EN

### **Abstracts**

The global antimicrobial textiles market size reached USD 11.8 Billion in 2024. Looking forward, IMARC Group expects the market to reach USD 19.2 Billion by 2033, exhibiting a growth rate (CAGR) of 5.31% during 2025-2033.

Antimicrobial textiles are functionally active textiles that destroy microorganisms or inhibit their growth. They are made by treating textile substrates with antimicrobial agents or using textile fiber with inherent antimicrobial efficiency. They are durable, environment friendly, and less prone to discoloration. Besides this, their antimicrobial properties assist in improving the performance and increasing the lifespan of different products. As a result, antimicrobial textiles find extensive applications in automotive textiles, air filters, food packaging, and water purification systems.

#### **Antimicrobial Textiles Market Trends:**

At present, there is a significant increase in the manufacturing of metal nanoparticles-based antiviral textiles, including face masks, gloves, and protective suits and shoes, on account of the coronavirus disease (COVID-19) outbreak. This, in confluence with the rising awareness among individuals about personal hygiene and the health risks associated with microorganisms, represents one of the key factors driving the market. Antimicrobial textiles are increasingly employed in the healthcare industry for hospital



gowns, patient clothes, curtains, bed covers, bandages, earbuds, scrubs, masks, lab coats, and protective kits. Besides this, they are used by sewage treatment plant workers and individuals involved in sanitary-related work wherein there is a high risk of getting infected. Additionally, antimicrobial textiles are utilized in common public areas, including hotels, restaurants, or trains. Apart from this, there is currently an increase in the demand for antimicrobial sportswear as they help prevent microbial growth and sweating odor. This, coupled with the growing popularity of antimicrobial winter wear, is augmenting the overall sales and profitability of market players. Furthermore, surface modification of these textiles, including electrospinning, nanotechnologies, plasma treatment, polymerization, microencapsulation, and sol-gel techniques to enhance their properties, is projected to fuel the market growth.

Key Market Segmentation:

Breakup by Fabric:

IMARC Group provides an analysis of the key trends in each sub-segment of the global antimicrobial textiles market report, along with forecasts at the global, regional and country level from 2025-2033. Our report has categorized the market based on fabric, active agents and application.

ы в в в в в в в в в в в в в в в в в в в
Polyester
Polyamide
Cotton
Others
Breakup by Active Agents:
Metal and Metallic Salts
Synthetic Organic Compounds
Biobased Agents



Breakup by Application:
Medical Textiles
Home Textiles
Apparels
Others
Breakup by Region:
North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany



France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

## Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being BioCote Limited, Herculite Products Inc., Kolon Industries Inc., Life Threads Global LLC, Microban International Ltd. (W.M. Barr & Company Inc.), Milliken & Company, PurThread Technologies Inc., Resil Chemicals Private Limited, Response Fabrics (India) Pvt. Ltd, Sanitized AG, Sono-Tek Corporation and Trevira GmbH (Indorama Ventures).

Key Questions Answered in This Report

- 1. What was the size of the global antimicrobial textiles market in 2024?
- 2. What is the expected growth rate of the global antimicrobial textiles market during 2025-2033?



- 3. What are the key factors driving the global antimicrobial textiles market?
- 4. What has been the impact of COVID-19 on the global antimicrobial textiles market?
- 5. What is the breakup of the global antimicrobial textiles market based on the fabric?
- 6. What is the breakup of the global antimicrobial textiles market based on the active agents?
- 7. What is the breakup of the global antimicrobial textiles market based on application?
- 8. What are the key regions in the global antimicrobial textiles market?
- 9. Who are the key players/companies in the global antimicrobial textiles market?



## **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 GLOBAL ANTIMICROBIAL TEXTILES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

#### **6 MARKET BREAKUP BY FABRIC**

- 6.1 Polyester
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Polyamide
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Cotton



- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

#### **7 MARKET BREAKUP BY ACTIVE AGENTS**

- 7.1 Metal and Metallic Salts
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Synthetic Organic Compounds
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Biobased Agents
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

#### **8 MARKET BREAKUP BY APPLICATION**

- 8.1 Medical Textiles
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Home Textiles
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Apparels
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Others
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast

#### 9 MARKET BREAKUP BY REGION

- 9.1 North America
  - 9.1.1 United States
    - 9.1.1.1 Market Trends
    - 9.1.1.2 Market Forecast



- 9.1.2 Canada
  - 9.1.2.1 Market Trends
  - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
  - 9.2.1 China
    - 9.2.1.1 Market Trends
    - 9.2.1.2 Market Forecast
  - 9.2.2 Japan
    - 9.2.2.1 Market Trends
    - 9.2.2.2 Market Forecast
  - 9.2.3 India
    - 9.2.3.1 Market Trends
    - 9.2.3.2 Market Forecast
  - 9.2.4 South Korea
    - 9.2.4.1 Market Trends
    - 9.2.4.2 Market Forecast
  - 9.2.5 Australia
    - 9.2.5.1 Market Trends
    - 9.2.5.2 Market Forecast
  - 9.2.6 Indonesia
    - 9.2.6.1 Market Trends
    - 9.2.6.2 Market Forecast
  - 9.2.7 Others
    - 9.2.7.1 Market Trends
    - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain



- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
  - 9.3.6.1 Market Trends
  - 9.3.6.2 Market Forecast
- 9.3.7 Others
  - 9.3.7.1 Market Trends
  - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

#### **10 SWOT ANALYSIS**

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

#### 11 VALUE CHAIN ANALYSIS

#### 12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition



#### 12.5 Threat of New Entrants

#### 12.6 Threat of Substitutes

#### 13 PRICE ANALYSIS

#### 14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 BioCote Limited
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
  - 14.3.2 Herculite Products Inc.
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
  - 14.3.3 Kolon Industries Inc.
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
    - 14.3.3.3 Financials
  - 14.3.3.4 SWOT Analysis
  - 14.3.4 Life Threads Global LLC
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
  - 14.3.5 Microban International Ltd. (W.M. Barr & Company Inc.)
    - 14.3.5.1 Company Overview
  - 14.3.5.2 Product Portfolio
  - 14.3.6 Milliken & Company
    - 14.3.6.1 Company Overview
    - 14.3.6.2 Product Portfolio
    - 14.3.6.3 SWOT Analysis
  - 14.3.7 PurThread Technologies Inc.
    - 14.3.7.1 Company Overview
    - 14.3.7.2 Product Portfolio
  - 14.3.8 Resil Chemicals Private Limited
    - 14.3.8.1 Company Overview
    - 14.3.8.2 Product Portfolio
  - 14.3.9 Response Fabrics (India) Pvt. Ltd
    - 14.3.9.1 Company Overview



- 14.3.9.2 Product Portfolio
- 14.3.10 Sanitized AG
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
- 14.3.11 Sono-Tek Corporation
- 14.3.11.1 Company Overview
- 14.3.11.2 Product Portfolio
- 14.3.11.3 Financials
- 14.3.12 Trevira GmbH (Indorama Ventures)
  - 14.3.12.1 Company Overview
  - 14.3.12.2 Product Portfolio



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Antimicrobial Textiles Market: Key Industry Highlights, 2024 and 2033

Table 2: Global: Antimicrobial Textiles Market Forecast: Breakup by Fabric (in Million

USD), 2025-2033

Table 3: Global: Antimicrobial Textiles Market Forecast: Breakup by Active Agents (in

Million USD), 2025-2033

Table 4: Global: Antimicrobial Textiles Market Forecast: Breakup by Application (in

Million USD), 2025-2033

Table 5: Global: Antimicrobial Textiles Market Forecast: Breakup by Region (in Million

USD), 2025-2033

Table 6: Global: Antimicrobial Textiles Market: Competitive Structure

Table 7: Global: Antimicrobial Textiles Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Antimicrobial Textiles Market: Major Drivers and Challenges

Figure 2: Global: Antimicrobial Textiles Market: Sales Value (in Billion USD), 2019-2024

Figure 3: Global: Antimicrobial Textiles Market Forecast: Sales Value (in Billion USD),

2025-2033

Figure 4: Global: Antimicrobial Textiles Market: Breakup by Fabric (in %), 2024

Figure 5: Global: Antimicrobial Textiles Market: Breakup by Active Agents (in %), 2024

Figure 6: Global: Antimicrobial Textiles Market: Breakup by Application (in %), 2024

Figure 7: Global: Antimicrobial Textiles Market: Breakup by Region (in %), 2024

Figure 8: Global: Antimicrobial Textiles (Polyester) Market: Sales Value (in Million USD),

2019 & 2024

Figure 9: Global: Antimicrobial Textiles (Polyester) Market Forecast: Sales Value (in

Million USD), 2025-2033

Figure 10: Global: Antimicrobial Textiles (Polyamide) Market: Sales Value (in Million

USD), 2019 & 2024

Figure 11: Global: Antimicrobial Textiles (Polyamide) Market Forecast: Sales Value (in

Million USD), 2025-2033

Figure 12: Global: Antimicrobial Textiles (Cotton) Market: Sales Value (in Million USD),

2019 & 2024

Figure 13: Global: Antimicrobial Textiles (Cotton) Market Forecast: Sales Value (in

Million USD), 2025-2033

Figure 14: Global: Antimicrobial Textiles (Other Fabrics) Market: Sales Value (in Million

USD), 2019 & 2024

Figure 15: Global: Antimicrobial Textiles (Other Fabrics) Market Forecast: Sales Value

(in Million USD), 2025-2033

Figure 16: Global: Antimicrobial Textiles (Metal and Metallic Salts) Market: Sales Value

(in Million USD), 2019 & 2024

Figure 17: Global: Antimicrobial Textiles (Metal and Metallic Salts) Market Forecast:

Sales Value (in Million USD), 2025-2033

Figure 18: Global: Antimicrobial Textiles (Synthetic Organic Compounds) Market: Sales

Value (in Million USD), 2019 & 2024

Figure 19: Global: Antimicrobial Textiles (Synthetic Organic Compounds) Market

Forecast: Sales Value (in Million USD), 2025-2033

Figure 20: Global: Antimicrobial Textiles (Biobased Agents) Market: Sales Value (in

Million USD), 2019 & 2024

Figure 21: Global: Antimicrobial Textiles (Biobased Agents) Market Forecast: Sales



Value (in Million USD), 2025-2033

Figure 22: Global: Antimicrobial Textiles (Medical Textiles) Market: Sales Value (in Million USD), 2019 & 2024

Figure 23: Global: Antimicrobial Textiles (Medical Textiles) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 24: Global: Antimicrobial Textiles (Home Textiles) Market: Sales Value (in Million USD), 2019 & 2024

Figure 25: Global: Antimicrobial Textiles (Home Textiles) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 26: Global: Antimicrobial Textiles (Apparels) Market: Sales Value (in Million USD), 2019 & 2024

Figure 27: Global: Antimicrobial Textiles (Apparels) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 28: Global: Antimicrobial Textiles (Other Applications) Market: Sales Value (in Million USD), 2019 & 2024

Figure 29: Global: Antimicrobial Textiles (Other Applications) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 30: North America: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 31: North America: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 32: United States: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 33: United States: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 34: Canada: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 35: Canada: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 36: Asia-Pacific: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 37: Asia-Pacific: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 38: China: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 39: China: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 40: Japan: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024



- Figure 41: Japan: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 42: India: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024
- Figure 43: India: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 44: South Korea: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024
- Figure 45: South Korea: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 46: Australia: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024
- Figure 47: Australia: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 48: Indonesia: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024
- Figure 49: Indonesia: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 50: Others: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024
- Figure 51: Others: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 52: Europe: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024
- Figure 53: Europe: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 54: Germany: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024
- Figure 55: Germany: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 56: France: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024
- Figure 57: France: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 58: United Kingdom: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024
- Figure 59: United Kingdom: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 60: Italy: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 &



2024

Figure 61: Italy: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 62: Spain: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 63: Spain: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 64: Russia: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 65: Russia: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 66: Others: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 67: Others: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 68: Latin America: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 69: Latin America: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 70: Brazil: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 71: Brazil: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 72: Mexico: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 73: Mexico: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 74: Others: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 75: Others: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 76: Middle East and Africa: Antimicrobial Textiles Market: Sales Value (in Million USD), 2019 & 2024

Figure 77: Middle East and Africa: Antimicrobial Textiles Market: Breakup by Country (in %), 2024

Figure 78: Middle East and Africa: Antimicrobial Textiles Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 79: Global: Antimicrobial Textiles Industry: SWOT Analysis

Figure 80: Global: Antimicrobial Textiles Industry: Value Chain Analysis



Figure 81: Global: Antimicrobial Textiles Industry: Porter's Five Forces Analysis



#### I would like to order

Product name: Antimicrobial Textiles Market Report by Fabric (Polyester, Polyamide, Cotton, and

Others), Active Agents (Metal and Metallic Salts, Synthetic Organic Compounds,

Biobased Agents), Application (Medical Textiles, Home Textiles, Apparels, and Others),

and Region 2025-2033

Product link: <a href="https://marketpublishers.com/r/A03F76C2EDB0EN.html">https://marketpublishers.com/r/A03F76C2EDB0EN.html</a>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A03F76C2EDB0EN.html">https://marketpublishers.com/r/A03F76C2EDB0EN.html</a>