

Antifungal Drugs Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/AFA1B8F4BD5CEN.html>

Date: November 2023

Pages: 144

Price: US\$ 2,499.00 (Single User License)

ID: AFA1B8F4BD5CEN

Abstracts

The global antifungal drugs market size reached US\$ 14.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 18.0 Billion by 2028, exhibiting a growth rate (CAGR) of 3.6% during 2022-2028.

Antifungal drugs, or antimycotic drugs, refer to the pharmaceutical medicines used for the treatment of fungal infections on skin, hair and nails. Some of the commonly used antifungal drugs include polyenes, azoles and allylamines. They specifically neutralize fungal agents and dermatophytes, such as candida and tapeworms, and aid in the treatment of athlete's foot, ringworm, aspergillosis, candidiasis and fungal meningitis. These drugs are commonly available in over the counter (OTC) capsule, gel, liquid and pill variants or intravenous solutions that are injected directly into the bloodstream to minimize and prevent fungal infection.

Antifungal Drugs Market Trends:

The increasing prevalence of fungal and nosocomial infections is one of the key factors creating a positive outlook for the market growth. Antifungal drugs are effective against both systemic and superficial infections that are acquired from exposure to contaminated surfaces in hospitals or humid conditions. Moreover, the convenient availability of OTC drugs in both urban and rural areas is providing a thrust to the market growth. With the rising health consciousness among the masses, consumers are increasingly opting for OTC therapeutics to timely treat minor infections. Additionally, various product innovations, such as the development of synthetic and semi-synthetic azole-based compounds for the treatment of invasive fungal infections, are acting as other growth-inducing factors. Pharmaceutical manufacturers are also investing extensively in the research and development (R&D) of novel therapeutics in the form of sprays, creams, tablets and injections with enhanced efficacy. Other factors, including significant growth in the pharmaceutical industry, along with the implementation of

favorable government policies promoting public health, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global antifungal drugs market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on drug class and indication.

Breakup by Drug Class:

Azoles

Voriconazole (Vfend)

Posaconazole (Noxafil)

Clotrimazole (Canesten)

Isavuconazole (CRESEMBA)

Others

Echinocandins

Caspofungin (Cancidas)

Micafungin (Mycamine/ Funguard)

Others

Polyenes

Amphotericin (AmBisome)

Others

Allylamines

Terbinafine (Lamisil)

Others

Others

Breakup by Indication:

Dermatophytosis

Aspergillosis

Candidiasis

Invasive Candidiasis

Vulvovaginal Candidiasis (VVC)

Mouth/Throat/Esophageal Candidiasis

Others

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Abbott Laboratories, Arcadia Consumer Healthcare Inc., Astellas Pharma Inc., Bayer AG, GlaxoSmithKline Plc, Merck & Co. Inc., Merck KGaA, Novartis AG, Pfizer Inc., Sanofi S.A. and Scynexis Inc.

Key Questions Answered in This Report

1. What was the size of the global antifungal drugs market in 2022?
2. What is the expected growth rate of the global antifungal drugs market during 2023-2028?
3. What has been the impact of COVID-19 on the global antifungal drugs market?
4. What are the key factors driving the global antifungal drugs market?
5. What is the breakup of the global antifungal drugs market based on the drug class?
6. What is the breakup of the global antifungal drugs market based on the indication?
7. What are the key regions in the global antifungal drugs market?
8. Who are the key players/companies in the global antifungal drugs market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ANTIFUNGAL DRUGS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY DRUG CLASS

- 6.1 Azoles
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Voriconazole (Vfend)
 - 6.1.2.2 Posaconazole (Noxafil)

- 6.1.2.3 Clotrimazole (Canesten)
- 6.1.2.4 Isavuconazole (CRESEMBA)
- 6.1.2.5 Others
- 6.1.3 Market Forecast
- 6.2 Echinocandins
 - 6.2.1 Market Trends
 - 6.2.2 Key Segments
 - 6.2.2.1 Caspofungin (Cancidas)
 - 6.2.2.2 Miconazole (Mycamine/ Funguard)
 - 6.2.2.3 Others
 - 6.2.3 Market Forecast
- 6.3 Polyenes
 - 6.3.1 Market Trends
 - 6.3.2 Key Segments
 - 6.3.2.1 Amphotericin (AmBisome)
 - 6.3.2.2 Others
 - 6.3.3 Market Forecast
- 6.4 Allylamines
 - 6.4.1 Market Trends
 - 6.4.2 Key Segments
 - 6.4.2.1 Terbinafine (Lamisil)
 - 6.4.2.2 Others
 - 6.4.3 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY INDICATION

- 7.1 Dermatophytosis
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Aspergillosis
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Candidiasis
 - 7.3.1 Market Trends
 - 7.3.2 Key Segments
 - 7.3.2.1 Invasive Candidiasis

- 7.3.2.2 Vulvovaginal Candidiasis (VVC)
- 7.3.2.3 Mouth/Throat/Esophageal Candidiasis
- 7.3.2.4 Others
- 7.3.3 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
 - 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
 - 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast

8.3 Europe

8.3.1 Germany

8.3.1.1 Market Trends

8.3.1.2 Market Forecast

8.3.2 France

8.3.2.1 Market Trends

8.3.2.2 Market Forecast

8.3.3 United Kingdom

8.3.3.1 Market Trends

8.3.3.2 Market Forecast

8.3.4 Italy

8.3.4.1 Market Trends

8.3.4.2 Market Forecast

8.3.5 Spain

8.3.5.1 Market Trends

8.3.5.2 Market Forecast

8.3.6 Russia

8.3.6.1 Market Trends

8.3.6.2 Market Forecast

8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Abbott Laboratories
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 Arcadia Consumer Healthcare Inc.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 Astellas Pharma Inc.
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.3.4 SWOT Analysis

13.3.4 Bayer AG

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.4.3 Financials

13.3.4.4 SWOT Analysis

13.3.5 GlaxoSmithKline Plc

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.5.3 Financials

13.3.6 Merck & Co. Inc.

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.6.3 Financials

13.3.6.4 SWOT Analysis

13.3.7 Merck KGaA

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.7.3 Financials

13.3.7.4 SWOT Analysis

13.3.8 Novartis AG

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.8.3 Financials

13.3.8.4 SWOT Analysis

13.3.9 Pfizer Inc.

13.3.9.1 Company Overview

13.3.9.2 Product Portfolio

13.3.9.3 Financials

13.3.9.4 SWOT Analysis

13.3.10 Sanofi S.A.

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

13.3.10.3 Financials

13.3.10.4 SWOT Analysis

13.3.11 Scynexis Inc.

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

13.3.11.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Antifungal Drugs Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Antifungal Drugs Market Forecast: Breakup by Drug Class (in Million US\$), 2023-2028

Table 3: Global: Antifungal Drugs Market Forecast: Breakup by Indication (in Million US\$), 2023-2028

Table 4: Global: Antifungal Drugs Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Antifungal Drugs Market: Competitive Structure

Table 6: Global: Antifungal Drugs Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Antifungal Drugs Market: Major Drivers and Challenges

Figure 2: Global: Antifungal Drugs Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Antifungal Drugs Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Antifungal Drugs Market: Breakup by Drug Class (in %), 2022

Figure 5: Global: Antifungal Drugs Market: Breakup by Indication (in %), 2022

Figure 6: Global: Antifungal Drugs Market: Breakup by Region (in %), 2022

Figure 7: Global: Antifungal Drugs (Azoles) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Antifungal Drugs (Azoles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Antifungal Drugs (Echinocandins) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Antifungal Drugs (Echinocandins) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Antifungal Drugs (Polyenes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Antifungal Drugs (Polyenes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Antifungal Drugs (Allylamines) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Antifungal Drugs (Allylamines) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Antifungal Drugs (Other Drug Classes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Antifungal Drugs (Other Drug Classes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Antifungal Drugs (Dermatophytosis) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Antifungal Drugs (Dermatophytosis) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Antifungal Drugs (Aspergillosis) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Antifungal Drugs (Aspergillosis) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Antifungal Drugs (Candidiasis) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Antifungal Drugs (Candidiasis) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Antifungal Drugs (Other Indications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Antifungal Drugs (Other Indications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: North America: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: North America: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: United States: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: United States: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Canada: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Canada: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Asia-Pacific: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Asia-Pacific: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: China: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: China: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Japan: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Japan: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: India: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: India: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: South Korea: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: South Korea: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Australia: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Australia: Antifungal Drugs Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 43: Indonesia: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Indonesia: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Others: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Others: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Europe: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Europe: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Germany: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Germany: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: France: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: France: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: United Kingdom: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: United Kingdom: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Italy: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Italy: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Spain: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Spain: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Russia: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Russia: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Others: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Others: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Latin America: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Latin America: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Brazil: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Brazil: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Mexico: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Mexico: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Others: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Others: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Middle East and Africa: Antifungal Drugs Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Middle East and Africa: Antifungal Drugs Market: Breakup by Country (in %), 2022

Figure 73: Middle East and Africa: Antifungal Drugs Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Global: Antifungal Drugs Industry: SWOT Analysis

Figure 75: Global: Antifungal Drugs Industry: Value Chain Analysis

Figure 76: Global: Antifungal Drugs Industry: Porter's Five Forces Analysis

I would like to order

Product name: Antifungal Drugs Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/AFA1B8F4BD5CEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AFA1B8F4BD5CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

