

Antifibrinolytic Drugs Market Report by Indication (Gynecology, Hereditary Angioedema, Fibrinolytic Response Testing, Surgeries, and Others), Form (Oral, Injectable), End User (Hospitals and Clinics, Ambulatory Surgical Centers, Trauma Centers, and Others), and Region 2026-2034

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Abstracts

The global antifibrinolytic drugs market size reached USD 18.3 Billion in 2025. Looking forward, IMARC Group expects the market to reach USD 25.1 Billion by 2034, exhibiting a growth rate (CAGR) of 3.47% during 2026-2034.

Antifibrinolytic drugs refer to the pharmaceutical medicines used for promoting the formation of blood clots to prevent fibrinolysis or blockage in arteries and veins. These drugs inhibit the activation of plasminogen, thereby preventing the lysis of fibrin and maintaining clot stability. They are used for the treatment of hemorrhages, vascular tumors and providing relief from heavy menstrual bleeding. They are also used for controlling bleeding during or after invasive surgeries. Some commonly available antifibrinolytic drugs include tranexamic acid, aprotinin, aminocaproic acid and serine protease inhibitors. They are widely used for the management of mucosal bleeding in the oropharynx, nose, gastrointestinal (GI) tract and uterine-vaginal linings. As a result, they are extensively used across hospitals, clinics and trauma and ambulatory surgical centers.

Antifibrinolytic Drugs Market Trends:

The rising incidence of road accidents, traumas and various bleeding disorders is one of the key factors driving the growth of the market. Moreover, the widespread adoption of

antifibrinolytic drugs to prevent blood loss in women suffering from menorrhagia and during cardiovascular and neurosurgeries is providing a thrust to the market growth. Antifibrinolytic drugs are essential for preventing clot lysis and minimizing blood loss. In line with this, increasing health consciousness and awareness among the masses regarding the available treatment alternatives for hereditary angioedema and hemophilia are also contributing to the growth of the market. Various technological advancements and the increasing utilization of antifibrinolytic therapy to reduce transfusion in orthopedic patients are acting as other growth-inducing factors. Pharmaceutical manufacturers are also developing innovative oral and intravenous drug variants with enhanced efficacy and bio-absorbability. Other factors, including the rising geriatric population and significant improvements in the healthcare infrastructure, are anticipated to drive the market toward growth.

Market Segmentation:

This report provides an analysis of the key trends in each sub-segment of the global antifibrinolytic drugs market report, along with forecasts at the global, regional and country level from 2026-2034. The report categorizes the market based on indication, form and end user.

Breakup by Indication:

- Gynecology
- Hereditary Angioedema
- Fibrinolytic Response Testing
- Surgeries
- Others

Breakup by Form:

- Oral
- Injectable

Breakup by End User:

Hospitals and Clinics

Ambulatory Surgical Centers

Trauma Centers

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ACIC Pharmaceuticals Inc., Akorn Inc., Aurobindo Pharma Limited, Ferring Pharmaceuticals, Novartis AG, Pfizer Inc., Takeda Pharmaceutical Company Limited, Viatris Inc. and Vitruvias Therapeutics Inc.

Key Questions Answered in This Report

1. How big is the antifibrinolytic drugs market?
2. What is the expected growth rate of the global antifibrinolytic drugs market during 2026-2034?
3. What are the key factors driving the global antifibrinolytic drugs market?
4. What has been the impact of COVID-19 on the global antifibrinolytic drugs market?
5. What is the breakup of the global antifibrinolytic drugs market based on the indication?
6. What are the key regions in the global antifibrinolytic drugs market?

7. Who are the key players/companies in the global antifibrinolytic drugs market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ANTIFIBRINOLYTIC DRUGS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY INDICATION

- 6.1 Gynecology
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Hereditary Angioedema
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Fibrinolytic Response Testing

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Surgeries
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY FORM

- 7.1 Oral
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Injectable
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals and Clinics
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Ambulatory Surgical Centers
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Trauma Centers
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast

- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain

- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 ACIC Pharmaceuticals Inc.

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Akorn Inc.

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.2.3 Financials

14.3.2.4 SWOT Analysis

14.3.3 Aurobindo Pharma Limited

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.4 Ferring Pharmaceuticals

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 Novartis AG

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.5.3 Financials

14.3.5.4 SWOT Analysis

14.3.6 Pfizer Inc.

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.6.3 Financials

14.3.6.4 SWOT Analysis

14.3.7 Takeda Pharmaceutical Company Limited

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 Financials

14.3.7.4 SWOT Analysis

14.3.8 Viatris Inc.

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.9 Vitruvias Therapeutics Inc.

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Antifibrinolytic Drugs Market: Key Industry Highlights, 2025 and 2034

Table 2: Global: Antifibrinolytic Drugs Market Forecast: Breakup by Indication (in Million USD), 2026-2034

Table 3: Global: Antifibrinolytic Drugs Market Forecast: Breakup by Form (in Million USD), 2026-2034

Table 4: Global: Antifibrinolytic Drugs Market Forecast: Breakup by End User (in Million USD), 2026-2034

Table 5: Global: Antifibrinolytic Drugs Market Forecast: Breakup by Region (in Million USD), 2026-2034

Table 6: Global: Antifibrinolytic Drugs Market: Competitive Structure

Table 7: Global: Antifibrinolytic Drugs Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Antifibrinolytic Drugs Market: Major Drivers and Challenges

Figure 2: Global: Antifibrinolytic Drugs Market: Sales Value (in Billion USD), 2020-2025

Figure 3: Global: Antifibrinolytic Drugs Market Forecast: Sales Value (in Billion USD), 2026-2034

Figure 4: Global: Antifibrinolytic Drugs Market: Breakup by Indication (in %), 2025

Figure 5: Global: Antifibrinolytic Drugs Market: Breakup by Form (in %), 2025

Figure 6: Global: Antifibrinolytic Drugs Market: Breakup by End User (in %), 2025

Figure 7: Global: Antifibrinolytic Drugs Market: Breakup by Region (in %), 2025

Figure 8: Global: Antifibrinolytic Drugs (Gynecology) Market: Sales Value (in Million USD), 2020 & 2025

Figure 9: Global: Antifibrinolytic Drugs (Gynecology) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 10: Global: Antifibrinolytic Drugs (Hereditary Angioedema) Market: Sales Value (in Million USD), 2020 & 2025

Figure 11: Global: Antifibrinolytic Drugs (Hereditary Angioedema) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 12: Global: Antifibrinolytic Drugs (Fibrinolytic Response Testing) Market: Sales Value (in Million USD), 2020 & 2025

Figure 13: Global: Antifibrinolytic Drugs (Fibrinolytic Response Testing) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 14: Global: Antifibrinolytic Drugs (Surgeries) Market: Sales Value (in Million USD), 2020 & 2025

Figure 15: Global: Antifibrinolytic Drugs (Surgeries) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 16: Global: Antifibrinolytic Drugs (Other Indications) Market: Sales Value (in Million USD), 2020 & 2025

Figure 17: Global: Antifibrinolytic Drugs (Other Indications) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 18: Global: Antifibrinolytic Drugs (Oral) Market: Sales Value (in Million USD), 2020 & 2025

Figure 19: Global: Antifibrinolytic Drugs (Oral) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 20: Global: Antifibrinolytic Drugs (Injectable) Market: Sales Value (in Million USD), 2020 & 2025

Figure 21: Global: Antifibrinolytic Drugs (Injectable) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 22: Global: Antifibrinolytic Drugs (Hospitals and Clinics) Market: Sales Value (in Million USD), 2020 & 2025

Figure 23: Global: Antifibrinolytic Drugs (Hospitals and Clinics) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 24: Global: Antifibrinolytic Drugs (Ambulatory Surgical Centers) Market: Sales Value (in Million USD), 2020 & 2025

Figure 25: Global: Antifibrinolytic Drugs (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 26: Global: Antifibrinolytic Drugs (Trauma Centers) Market: Sales Value (in Million USD), 2020 & 2025

Figure 27: Global: Antifibrinolytic Drugs (Trauma Centers) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 28: Global: Antifibrinolytic Drugs (Other End Users) Market: Sales Value (in Million USD), 2020 & 2025

Figure 29: Global: Antifibrinolytic Drugs (Other End Users) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 30: North America: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 31: North America: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 32: United States: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 33: United States: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 34: Canada: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 35: Canada: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 36: Asia-Pacific: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 37: Asia-Pacific: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 38: China: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 39: China: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 40: Japan: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 41: Japan: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD),

2026-2034

Figure 42: India: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 43: India: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 44: South Korea: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 45: South Korea: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 46: Australia: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 47: Australia: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 48: Indonesia: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 49: Indonesia: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 50: Others: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 51: Others: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 52: Europe: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 53: Europe: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 54: Germany: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 55: Germany: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 56: France: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 57: France: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 58: United Kingdom: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 59: United Kingdom: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 60: Italy: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 61: Italy: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD),

2026-2034

Figure 62: Spain: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 63: Spain: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 64: Russia: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 65: Russia: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 66: Others: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 67: Others: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 68: Latin America: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 69: Latin America: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 70: Brazil: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 71: Brazil: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 72: Mexico: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 73: Mexico: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 74: Others: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 75: Others: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 76: Middle East and Africa: Antifibrinolytic Drugs Market: Sales Value (in Million USD), 2020 & 2025

Figure 77: Middle East and Africa: Antifibrinolytic Drugs Market: Breakup by Country (in %), 2025

Figure 78: Middle East and Africa: Antifibrinolytic Drugs Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 79: Global: Antifibrinolytic Drugs Industry: SWOT Analysis

Figure 80: Global: Antifibrinolytic Drugs Industry: Value Chain Analysis

Figure 81: Global: Antifibrinolytic Drugs Industry: Porter's Five Forces Analysis

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