

Anticoagulants Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/A48A8A580E1BEN.html>

Date: June 2022

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: A48A8A580E1BEN

Abstracts

The global anticoagulants market reached a value of US\$ 34.0 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 60.8 Billion by 2027, exhibiting a CAGR of 10.2% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic. These insights are included in the report as a major market contributor.

Blood clots form when blood thickens and forms a semi-solid mass in any part of the body. This causes serious problems, such as stroke, heart attack, pulmonary embolism, transient ischemic attacks, and deep vein thrombosis (DVT). As a result, doctors around the world are prescribing anticoagulant drugs to people who are at a high risk of clot formation. These drugs help in thinning blood, preventing or reducing blood clotting, and prolonging the clotting time. They are usually available in capsule or tablet form, including warfarin, rivaroxaban, dabigatran and apixaban.

Anticoagulants Market Trends:

Recent research indicates that hypercoagulability in individuals affected by the coronavirus disease (COVID-19) pandemic can be one of the leading causes of mortality worldwide. As a result, its surging cases are positively influencing the demand for anticoagulant drugs to treat the thrombotic condition among critically ill or hospitalized patients. Moreover, certain risk factors, such as extended sitting, smoking, trauma, blood disorders, and autoimmune diseases, can cause blood clotting in different parts of the body. This, in confluence with the increasing prevalence of human immunodeficiency virus (HIV), hepatitis C, Lyme disease, obesity, cancer, and chronic inflammation, represents another significant factor strengthening the growth of the market. Apart from this, the growing aging population across the globe is resulting in the

escalating demand for surgical services. Surgeries often require prolonged bed rest, which, in turn, increases the risk of blood clotting and the overall sales of anticoagulant drugs. Furthermore, the improving diagnosis rates and the escalating demand for target therapeutics are fueling the market growth. The emergence of online pharmacies is also driving the demand for anticoagulant drugs around the world.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global anticoagulants market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on drug class, route of administration, distribution channel and application.

Breakup by Drug Class:

- Novel Oral Anticoagulants (NOACs)
- Heparin and Low Molecular Weight Heparin (LMWH)
- Vitamin K Antagonist
- Others

Breakup by Route of Administration:

- Oral Anticoagulant
- Injectable Anticoagulant

Breakup by Distribution Channel:

- Hospital Pharmacies
- Retail Pharmacies
- Online Stores
- Others

Breakup by Application:

- Atrial Fibrillation and Heart Attack
- Stroke
- Deep Vein Thrombosis (DVT)
- Pulmonary Embolism (PE)
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Alexion Pharmaceuticals Inc, Aspen Holdings, Bayer AG, Boehringer Ingelheim International GmbH, Bristol-Myers Squibb Company, Daiichi Sankyo Company Limited, Dr. Reddy's Laboratories Ltd, GlaxoSmithKline plc, Johnson & Johnson Private Limited, Pfizer Inc. and Sanofi.

Key Questions Answered in This Report:

How has the global anticoagulants market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global anticoagulants market?

What are the key regional markets?

What is the breakup of the market based on the drug class?

What is the breakup of the market based on the route of administration?

What is the breakup of the market based on the distribution channel?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global anticoagulants market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ANTICOAGULANTS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY DRUG CLASS

- 6.1 Novel Oral Anticoagulants (NOACs)
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Heparin and Low Molecular Weight Heparin (LMWH)
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Vitamin K Antagonist

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY ROUTE OF ADMINISTRATION

- 7.1 Oral Anticoagulant
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Injectable Anticoagulant
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 8.1 Hospital Pharmacies
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Retail Pharmacies
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Online Stores
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

- 9.1 Atrial Fibrillation and Heart Attack
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Stroke
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Deep Vein Thrombosis (DVT)

- 9.3.1 Market Trends
- 9.3.2 Market Forecast
- 9.4 Pulmonary Embolism (PE)
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Others
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends

- 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Alexion Pharmaceuticals Inc
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 Aspen Holdings
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.2.4 SWOT Analysis
 - 15.3.3 Bayer AG
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials

- 15.3.3.4 SWOT Analysis
- 15.3.4 Boehringer Ingelheim International GmbH
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
- 15.3.5 Bristol-Myers Squibb Company
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 Financials
 - 15.3.5.4 SWOT Analysis
- 15.3.6 Daiichi Sankyo Company Limited
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
 - 15.3.6.4 SWOT Analysis
- 15.3.7 Dr. Reddy's Laboratories Ltd
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
 - 15.3.7.4 SWOT Analysis
- 15.3.8 GlaxoSmithKline plc
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
 - 15.3.8.4 SWOT Analysis
- 15.3.9 Johnson & Johnson Private Limited
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Pfizer Inc.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials
 - 15.3.10.4 SWOT Analysis
- 15.3.11 Sanofi
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Anticoagulants Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Anticoagulants Market Forecast: Breakup by Drug Class (in Million US\$), 2022-2027

Table 3: Global: Anticoagulants Market Forecast: Breakup by Route of Administration (in Million US\$), 2022-2027

Table 4: Global: Anticoagulants Market Forecast: Breakup by Distribution Channel (in Million US\$), 2022-2027

Table 5: Global: Anticoagulants Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 6: Global: Anticoagulants Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Anticoagulants Market: Competitive Structure

Table 8: Global: Anticoagulants Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Anticoagulants Market: Major Drivers and Challenges

Figure 2: Global: Anticoagulants Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Anticoagulants Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Anticoagulants Market: Breakup by Drug Class (in %), 2021

Figure 5: Global: Anticoagulants Market: Breakup by Route of Administration (in %), 2021

Figure 6: Global: Anticoagulants Market: Breakup by Distribution Channel (in %), 2021

Figure 7: Global: Anticoagulants Market: Breakup by Application (in %), 2021

Figure 8: Global: Anticoagulants Market: Breakup by Region (in %), 2021

Figure 9: Global: Anticoagulants (Novel Oral Anticoagulants-NOACs) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 10: Global: Anticoagulants (Novel Oral Anticoagulants-NOACs) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 11: Global: Anticoagulants (Heparin and Low Molecular Weight Heparin-LMWH) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 12: Global: Anticoagulants (Heparin and Low Molecular Weight Heparin-LMWH) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 13: Global: Anticoagulants (Vitamin K Antagonist) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 14: Global: Anticoagulants (Vitamin K Antagonist) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 15: Global: Anticoagulants (Other Drug Classes) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 16: Global: Anticoagulants (Other Drug Classes) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 17: Global: Anticoagulants (Oral Anticoagulant) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 18: Global: Anticoagulants (Oral Anticoagulant) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 19: Global: Anticoagulants (Injectable Anticoagulant) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: Global: Anticoagulants (Injectable Anticoagulant) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: Global: Anticoagulants (Hospital Pharmacies) Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 22: Global: Anticoagulants (Hospital Pharmacies) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Anticoagulants (Retail Pharmacies) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Anticoagulants (Retail Pharmacies) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Anticoagulants (Online Stores) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Anticoagulants (Online Stores) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Anticoagulants (Other Distribution Channels) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Anticoagulants (Other Distribution Channels) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Anticoagulants (Atrial Fibrillation and Heart Attack) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Anticoagulants (Atrial Fibrillation and Heart Attack) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Anticoagulants (Stroke) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Anticoagulants (Stroke) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: Global: Anticoagulants (Deep Vein Thrombosis-DVT) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: Global: Anticoagulants (Deep Vein Thrombosis-DVT) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: Global: Anticoagulants (Pulmonary Embolism-PE) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: Global: Anticoagulants (Pulmonary Embolism-PE) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Global: Anticoagulants (Other Applications) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Global: Anticoagulants (Other Applications) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: North America: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: North America: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: United States: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 42: United States: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 43: Canada: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: Canada: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: Asia-Pacific: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: Asia-Pacific: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: China: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: China: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: Japan: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: Japan: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: India: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: India: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: South Korea: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: South Korea: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: Australia: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Australia: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: Indonesia: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Indonesia: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: Others: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: Others: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: Europe: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: Europe: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: Germany: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Germany: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 65: France: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: France: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 67: United Kingdom: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: United Kingdom: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: Italy: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: Italy: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Spain: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Spain: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 73: Russia: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 74: Russia: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Others: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: Others: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 77: Latin America: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: Latin America: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Brazil: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 80: Brazil: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 81: Mexico: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 82: Mexico: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 83: Others: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 84: Others: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 85: Middle East and Africa: Anticoagulants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 86: Middle East and Africa: Anticoagulants Market: Breakup by Country (in %), 2021

Figure 87: Middle East and Africa: Anticoagulants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 88: Global: Anticoagulants Industry: SWOT Analysis

Figure 89: Global: Anticoagulants Industry: Value Chain Analysis

Figure 90: Global: Anticoagulants Industry: Porter's Five Forces Analysis

I would like to order

Product name: Anticoagulants Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/A48A8A580E1BEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A48A8A580E1BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

