

# **Antibody Drug Conjugates Market Report by Component (Monoclonal Antibodies, Linker, Cytotoxic Agent, and Others), Target (Antibody-Protein Toxin Conjugates, Antibody-Chelated Radionuclide Conjugates, Antibody-Small-Molecule Drug Conjugates, Antibody-Enzyme Conjugates), Application (Lymphoma, Ovarian Cancer, Lung Cancer, Breast Cancer, Brain Tumor, and Others), End User (Hospitals, Specialized Cancer Centers, Academic Research Institutes, Biotechnology Companies, and Others), and Region 2024-2032**

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## **Abstracts**

The global antibody drug conjugates market size reached US\$ 7.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 43.7 Billion by 2032, exhibiting a growth rate (CAGR) of 20.5% during 2024-2032.

Antibody drug conjugates (ADCs) are highly potent biological drugs comprising tumor-targeting antibodies, which are chemically attached to a cytotoxic effector molecule. They deliver cytotoxic anticancer agents to affected cells by connecting them to monoclonal antibodies (mAb) through biodegradable linkers and allowing sensitive bifurcation between healthy and diseased tissues. They assist in increasing the cell-killing potential of mAb, enhancing drug tolerability, and limiting systematic exposure compared to standard chemotherapy bioactive compounds. At present, they are administered intravenously into the bloodstream to avoid gastric acid and proteolytic enzyme degradation of the mAb.

## Antibody Drug Conjugates Market Trends:

Due to sedentary lifestyles and the rising number of individuals who smoke and drink regularly, there is an increase in the prevalence of cancer around the world. This, in confluence with the escalating demand for cost-effective and successful cancer treatments, represents one of the key factors bolstering the growth of the market. Apart from this, the existing linkers often release payloads nonspecifically and lead to off-target toxicity, which severely affects the development of ADCs. As a result, leading players are continuously funding their research and development (R&D) projects to optimize the existing chemical triggers and develop novel chemical triggers to generate highly selective linkers. They are also coming up with novel linker-antibody attachments to produce stable and homogenous ADCs and additional linker-payload attachments to allow the expansion of payloads. Moreover, they are focusing on improving the absorption, distribution, metabolism, and excretion, which is creating a favorable market outlook. Other major factors, including considerably improving healthcare infrastructure, increasing awareness about therapies available for cancer treatments, and the introduction of cleavable linker technology, are anticipated to propel the market growth.

## Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global antibody drug conjugates market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on component, target, application and end user.

## Breakup by Component:

Monoclonal Antibodies

Linker

Cytotoxic Agent

Others

## Breakup by Target:

Antibody-Protein Toxin Conjugates

Antibody-Chelated Radionuclide Conjugates

Antibody-Small-Molecule Drug Conjugates

Antibody-Enzyme Conjugates

#### Breakup by Application:

Lymphoma

Ovarian Cancer

Lung Cancer

Breast Cancer

Brain Tumor

Others

#### Breakup by End User:

Hospitals

Specialized Cancer Centers

Academic Research Institutes

Biotechnology Companies

Others

#### Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ADC Therapeutics SA, Astellas Pharma Inc., AstraZeneca plc, Celldex Therapeutics Inc., F. Hoffmann-La Roche AG, Gilead Sciences Inc., GlaxoSmithKline Plc, ImmunoGen Inc, Pfizer Inc., Sanofi S.A., Seagen Inc., Sorrento Therapeutics Inc. and Takeda Pharmaceutical Company Ltd.

### Key Questions Answered in This Report:

How has the global antibody drug conjugates market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global antibody drug conjugates market?

What are the key regional markets?

What is the breakup of the market based on the component?

What is the breakup of the market based on the target?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global antibody drug conjugates market and who are the key players?

What is the degree of competition in the industry?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL ANTIBODY DRUG CONJUGATES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY COMPONENT**

- 6.1 Monoclonal Antibodies
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Linker
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Cytotoxic Agent

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY TARGET**

- 7.1 Antibody-Protein Toxin Conjugates
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Antibody-Chelated Radionuclide Conjugates
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Antibody-Small-Molecule Drug Conjugates
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Antibody-Enzyme Conjugates
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

- 8.1 Lymphoma
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Ovarian Cancer
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Lung Cancer
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Breast Cancer
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Brain Tumor
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast
- 8.6 Others



8.6.1 Market Trends

8.6.2 Market Forecast

## **9 MARKET BREAKUP BY END USER**

9.1 Hospitals

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Specialized Cancer Centers

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Academic Research Institutes

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Biotechnology Companies

9.4.1 Market Trends

9.4.2 Market Forecast

9.5 Others

9.5.1 Market Trends

9.5.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

- 10.2.3.2 Market Forecast
- 10.2.4 South Korea
  - 10.2.4.1 Market Trends
  - 10.2.4.2 Market Forecast
- 10.2.5 Australia
  - 10.2.5.1 Market Trends
  - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
  - 10.2.6.1 Market Trends
  - 10.2.6.2 Market Forecast
- 10.2.7 Others
  - 10.2.7.1 Market Trends
  - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others
    - 10.3.7.1 Market Trends
    - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast

#### 10.4.2 Mexico

##### 10.4.2.1 Market Trends

##### 10.4.2.2 Market Forecast

#### 10.4.3 Others

##### 10.4.3.1 Market Trends

##### 10.4.3.2 Market Forecast

#### 10.5 Middle East and Africa

##### 10.5.1 Market Trends

##### 10.5.2 Market Breakup by Country

##### 10.5.3 Market Forecast

### **11 SWOT ANALYSIS**

#### 11.1 Overview

#### 11.2 Strengths

#### 11.3 Weaknesses

#### 11.4 Opportunities

#### 11.5 Threats

### **12 VALUE CHAIN ANALYSIS**

### **13 PORTERS FIVE FORCES ANALYSIS**

#### 13.1 Overview

#### 13.2 Bargaining Power of Buyers

#### 13.3 Bargaining Power of Suppliers

#### 13.4 Degree of Competition

#### 13.5 Threat of New Entrants

#### 13.6 Threat of Substitutes

### **14 PRICE ANALYSIS**

### **15 COMPETITIVE LANDSCAPE**

#### 15.1 Market Structure

#### 15.2 Key Players

#### 15.3 Profiles of Key Players

##### 15.3.1 ADC Therapeutics SA

##### 15.3.1.1 Company Overview

- 15.3.1.2 Product Portfolio
- 15.3.1.3 Financials
- 15.3.2 Astellas Pharma Inc.
  - 15.3.2.1 Company Overview
  - 15.3.2.2 Product Portfolio
  - 15.3.2.3 Financials
  - 15.3.2.4 SWOT Analysis
- 15.3.3 AstraZeneca plc
  - 15.3.3.1 Company Overview
  - 15.3.3.2 Product Portfolio
  - 15.3.3.3 Financials
  - 15.3.3.4 SWOT Analysis
- 15.3.4 Celldex Therapeutics Inc.
  - 15.3.4.1 Company Overview
  - 15.3.4.2 Product Portfolio
  - 15.3.4.3 Financials
  - 15.3.4.4 SWOT Analysis
- 15.3.5 F. Hoffmann-La Roche AG
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
  - 15.3.5.3 Financials
- 15.3.6 Gilead Sciences Inc.
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
  - 15.3.6.4 SWOT Analysis
- 15.3.7 GlaxoSmithKline Plc
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
  - 15.3.7.4 SWOT Analysis
- 15.3.8 ImmunoGen Inc
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 Pfizer Inc.
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio

- 15.3.9.3 Financials
- 15.3.9.4 SWOT Analysis
- 15.3.10 Sanofi S.A.
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
  - 15.3.10.4 SWOT Analysis
- 15.3.11 Seagen Inc.
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials
  - 15.3.11.4 SWOT Analysis
- 15.3.12 Sorrento Therapeutics Inc.
  - 15.3.12.1 Company Overview
  - 15.3.12.2 Product Portfolio
  - 15.3.12.3 Financials
- 15.3.13 Takeda Pharmaceutical Company Ltd.
  - 15.3.13.1 Company Overview
  - 15.3.13.2 Product Portfolio
  - 15.3.13.3 Financials
  - 15.3.13.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Antibody Drug Conjugates Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Antibody Drug Conjugates Market Forecast: Breakup by Component (in Million US\$), 2024-2032

Table 3: Global: Antibody Drug Conjugates Market Forecast: Breakup by Target (in Million US\$), 2024-2032

Table 4: Global: Antibody Drug Conjugates Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Antibody Drug Conjugates Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 6: Global: Antibody Drug Conjugates Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Antibody Drug Conjugates Market: Competitive Structure

Table 8: Global: Antibody Drug Conjugates Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Antibody Drug Conjugates Market: Major Drivers and Challenges

Figure 2: Global: Antibody Drug Conjugates Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Antibody Drug Conjugates Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Antibody Drug Conjugates Market: Breakup by Component (in %), 2023

Figure 5: Global: Antibody Drug Conjugates Market: Breakup by Target (in %), 2023

Figure 6: Global: Antibody Drug Conjugates Market: Breakup by Application (in %), 2023

Figure 7: Global: Antibody Drug Conjugates Market: Breakup by End User (in %), 2023

Figure 8: Global: Antibody Drug Conjugates Market: Breakup by Region (in %), 2023

Figure 9: Global: Antibody Drug Conjugates (Monoclonal Antibodies) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Antibody Drug Conjugates (Monoclonal Antibodies) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Antibody Drug Conjugates (Linker) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Antibody Drug Conjugates (Linker) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Antibody Drug Conjugates (Cytotoxic Agent) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Antibody Drug Conjugates (Cytotoxic Agent) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Antibody Drug Conjugates (Other Components) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Antibody Drug Conjugates (Other Components) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Antibody Drug Conjugates (Antibody-Protein Toxin Conjugates) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Antibody Drug Conjugates (Antibody-Protein Toxin Conjugates) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Antibody Drug Conjugates (Antibody-Chelated Radionuclide Conjugates) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Antibody Drug Conjugates (Antibody-Chelated Radionuclide

Conjugates) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Antibody Drug Conjugates (Antibody-Small-Molecule Drug Conjugates) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Antibody Drug Conjugates (Antibody-Small-Molecule Drug Conjugates) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Antibody Drug Conjugates (Antibody-Enzyme Conjugates) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Antibody Drug Conjugates (Antibody-Enzyme Conjugates) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Antibody Drug Conjugates (Lymphoma) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Antibody Drug Conjugates (Lymphoma) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Antibody Drug Conjugates (Ovarian Cancer) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Antibody Drug Conjugates (Ovarian Cancer) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Antibody Drug Conjugates (Lung Cancer) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Antibody Drug Conjugates (Lung Cancer) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Antibody Drug Conjugates (Breast Cancer) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Antibody Drug Conjugates (Breast Cancer) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Antibody Drug Conjugates (Brain Tumor) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Antibody Drug Conjugates (Brain Tumor) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Antibody Drug Conjugates (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Antibody Drug Conjugates (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Antibody Drug Conjugates (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Antibody Drug Conjugates (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Antibody Drug Conjugates (Specialized Cancer Centers) Market: Sales Value (in Million US\$), 2018 & 2023



Figure 40: Global: Antibody Drug Conjugates (Specialized Cancer Centers) Market  
Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Global: Antibody Drug Conjugates (Academic Research Institutes) Market:  
Sales Value (in Million US\$), 2018 & 2023

Figure 42: Global: Antibody Drug Conjugates (Academic Research Institutes) Market  
Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Global: Antibody Drug Conjugates (Biotechnology Companies) Market: Sales  
Value (in Million US\$), 2018 & 2023

Figure 44: Global: Antibody Drug Conjugates (Biotechnology Companies) Market  
Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Global: Antibody Drug Conjugates (Other End Users) Market: Sales Value (in  
Million US\$), 2018 & 2023

Figure 46: Global: Antibody Drug Conjugates (Other End Users) Market Forecast: Sales  
Value (in Million US\$), 2024-2032

Figure 47: North America: Antibody Drug Conjugates Market: Sales Value (in Million  
US\$), 2018 & 2023

Figure 48: North America: Antibody Drug Conjugates Market Forecast: Sales Value (in  
Million US\$), 2024-2032

Figure 49: United States: Antibody Drug Conjugates Market: Sales Value (in Million  
US\$), 2018 & 2023

Figure 50: United States: Antibody Drug Conjugates Market Forecast: Sales Value (in  
Million US\$), 2024-2032

Figure 51: Canada: Antibody Drug Conjugates Market: Sales Value (in Million US\$),  
2018 & 2023

Figure 52: Canada: Antibody Drug Conjugates Market Forecast: Sales Value (in Million  
US\$), 2024-2032

Figure 53: Asia-Pacific: Antibody Drug Conjugates Market: Sales Value (in Million US\$),  
2018 & 2023

Figure 54: Asia-Pacific: Antibody Drug Conjugates Market Forecast: Sales Value (in  
Million US\$), 2024-2032

Figure 55: China: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018  
& 2023

Figure 56: China: Antibody Drug Conjugates Market Forecast: Sales Value (in Million  
US\$), 2024-2032

Figure 57: Japan: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018  
& 2023

Figure 58: Japan: Antibody Drug Conjugates Market Forecast: Sales Value (in Million  
US\$), 2024-2032

Figure 59: India: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018

& 2023

Figure 60: India: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: South Korea: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: South Korea: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Australia: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Australia: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Indonesia: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Indonesia: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Others: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Others: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Europe: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Europe: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Germany: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Germany: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: France: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: France: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: United Kingdom: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: United Kingdom: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Italy: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Italy: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Spain: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Spain: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Russia: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Russia: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Others: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Others: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Latin America: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Latin America: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Brazil: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Brazil: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 89: Mexico: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 90: Mexico: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 91: Others: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 92: Others: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 93: Middle East and Africa: Antibody Drug Conjugates Market: Sales Value (in Million US\$), 2018 & 2023

Figure 94: Middle East and Africa: Antibody Drug Conjugates Market: Breakup by Country (in %), 2023

Figure 95: Middle East and Africa: Antibody Drug Conjugates Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 96: Global: Antibody Drug Conjugates Industry: SWOT Analysis

Figure 97: Global: Antibody Drug Conjugates Industry: Value Chain Analysis

Figure 98: Global: Antibody Drug Conjugates Industry: Porter's Five Forces Analysis

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