

Anti-Obesity Drugs Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/ADCBD247C5A1EN.html>

Date: June 2022

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: ADCBD247C5A1EN

Abstracts

The global anti-obesity drugs market reached a value of US\$ 1.78 Billion in 2021. Looking forward, IMARC Group expects the market to reach a value of US\$ 3.63 Billion by 2027, exhibiting a CAGR of 12.20% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic. These insights are included in the report as a major market contributor.

Anti-obesity drugs are intended to reduce or control weight and generally medically prescribed only in cases of morbid obesity. They help reduce cravings and control compulsive eating, especially for sweets and fatty, salty, and high-calorie food products. They can also provide independent health benefits, such as controlling blood pressure, harmful lipid levels, waist circumference, sugar levels and nonalcoholic fatty liver disease (NAFLD) and minimize the risk of major cardiovascular diseases (CVDs) and progression of diabetic kidney disease.

Anti-Obesity Drugs Market Trends:

Recent advances in anti-obesity drugs have enabled the potential of attaining clinically significant weight loss among individuals. This, in confluence with the widespread prevalence of obesity on account of sedentary lifestyles, represents one of the key factors creating a positive outlook for the market. In addition, obesity increases the risk of developing type 2 diabetes (T2D), cardiovascular diseases (CVD), and cancer of the esophagus, colon and rectum, liver, gallbladder, pancreas, and kidney. It can also result in numerous psychological, neurological, pulmonary, gastrointestinal, renal, musculoskeletal, and endocrine diseases. Besides this, sleep deprivation, circadian desynchronization, chronic stress, and the rising use of anti-epileptic and psychotropic

drugs may further induce weight gain. This, coupled with the increasing number of approvals of anti-obesity medications (AOMs) that help regulate appetite and food cravings, is fueling the growth of the market. Apart from this, weight loss aids in improving the quality of life, mobility, daily function, and psychological well-being of individuals. This, along with the increasing health consciousness, thriving pharmaceutical industry, and the rising focus on the management of diseases closely integrated with excess body weight, is anticipated to stimulate the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global anti-obesity drugs market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on drug class, drug type and distribution channel.

Breakup by Drug Class:

- Peripherally Acting Drugs
- Centrally Acting Drugs

Breakup by Drug Type:

- Prescription Drugs
- OTC Drugs

Breakup by Distribution Channel:

- Hospital Pharmacy
- Retail Pharmacy
- Online Pharmacy

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India

South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Boehringer Ingelheim International GmbH, Currax Pharmaceuticals LLC, Gelesis, GlaxoSmithKline plc, Merck & Co. Inc., Norgine B.V., Novo Nordisk A/S, Pfizer Inc., Rhythm Pharmaceuticals Inc., SHIONOGI & Co. Ltd., Takeda Pharmaceutical Company Limited and Vivus LLC.

Key Questions Answered in This Report:

How has the global anti-obesity drugs market performed so far and how will it perform in the coming years?
What has been the impact of COVID-19 on the global anti-obesity drugs market?
What are the key regional markets?
What is the breakup of the market based on the drug class?
What is the breakup of the market based on the drug type?
What is the breakup of the market based on the distribution channel?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global anti-obesity drugs market and who are the key players?
What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ANTI-OBESITY DRUGS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY DRUG CLASS

- 6.1 Peripherally Acting Drugs
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Centrally Acting Drugs
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY DRUG TYPE

7.1 Prescription Drugs

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 OTC Drugs

7.2.1 Market Trends

7.2.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

8.1 Hospital Pharmacy

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Retail Pharmacy

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Online Pharmacy

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

- 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Boehringer Ingelheim International GmbH

14.3.1.1 Company Overview

- 14.3.1.2 Product Portfolio
- 14.3.2 Currax Pharmaceuticals LLC
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
- 14.3.3 Gelesis
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
- 14.3.4 GlaxoSmithKline plc
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
- 14.3.5 Merck & Co. Inc.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
- 14.3.6 Norgine B.V.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
- 14.3.7 Novo Nordisk A/S
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Pfizer Inc.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 Rhythm Pharmaceuticals Inc.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
- 14.3.10 SHIONOGI & Co. Ltd.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Takeda Pharmaceutical Company Limited

- 14.3.11.1 Company Overview
- 14.3.11.2 Product Portfolio
- 14.3.11.3 Financials
- 14.3.11.4 SWOT Analysis
- 14.3.12 Vivus LLC
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Anti-Obesity Drugs Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Anti-Obesity Drugs Market Forecast: Breakup by Drug Class (in Million US\$), 2022-2027

Table 3: Global: Anti-Obesity Drugs Market Forecast: Breakup by Drug Type (in Million US\$), 2022-2027

Table 4: Global: Anti-Obesity Drugs Market Forecast: Breakup by Distribution Channel (in Million US\$), 2022-2027

Table 5: Global: Anti-Obesity Drugs Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Anti-Obesity Drugs Market: Competitive Structure

Table 7: Global: Anti-Obesity Drugs Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Anti-Obesity Drugs Market: Major Drivers and Challenges

Figure 2: Global: Anti-Obesity Drugs Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Anti-Obesity Drugs Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Anti-Obesity Drugs Market: Breakup by Drug Class (in %), 2021

Figure 5: Global: Anti-Obesity Drugs Market: Breakup by Drug Type (in %), 2021

Figure 6: Global: Anti-Obesity Drugs Market: Breakup by Distribution Channel (in %), 2021

Figure 7: Global: Anti-Obesity Drugs Market: Breakup by Region (in %), 2021

Figure 8: Global: Anti-Obesity Drugs (Peripherally Acting Drugs) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 9: Global: Anti-Obesity Drugs (Peripherally Acting Drugs) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 10: Global: Anti-Obesity Drugs (Centrally Acting Drugs) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Anti-Obesity Drugs (Centrally Acting Drugs) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Anti-Obesity Drugs (Prescription Drugs) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Anti-Obesity Drugs (Prescription Drugs) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Anti-Obesity Drugs (OTC Drugs) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Anti-Obesity Drugs (OTC Drugs) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Anti-Obesity Drugs (Hospital Pharmacy) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Anti-Obesity Drugs (Hospital Pharmacy) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Anti-Obesity Drugs (Retail Pharmacy) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Anti-Obesity Drugs (Retail Pharmacy) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Anti-Obesity Drugs (Online Pharmacy) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Anti-Obesity Drugs (Online Pharmacy) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 22: North America: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: North America: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: United States: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: United States: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Canada: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Canada: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Asia-Pacific: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Asia-Pacific: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: China: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: China: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Japan: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Japan: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: India: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: India: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: South Korea: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: South Korea: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: Australia: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: Australia: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: Indonesia: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: Indonesia: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Others: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Others: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: Europe: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: Europe: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Germany: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Germany: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: France: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: France: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: United Kingdom: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: United Kingdom: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: Italy: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: Italy: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Spain: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: Spain: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Russia: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Russia: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: Others: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Others: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: Latin America: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: Latin America: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: Brazil: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: Brazil: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: Mexico: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Mexico: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Others: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Others: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Middle East and Africa: Anti-Obesity Drugs Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Middle East and Africa: Anti-Obesity Drugs Market: Breakup by Country (in %), 2021

Figure 70: Middle East and Africa: Anti-Obesity Drugs Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Global: Anti-Obesity Drugs Industry: SWOT Analysis

Figure 72: Global: Anti-Obesity Drugs Industry: Value Chain Analysis

Figure 73: Global: Anti-Obesity Drugs Industry: Porter's Five Forces Analysis

I would like to order

Product name: Anti-Obesity Drugs Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/ADCBD247C5A1EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ADCBD247C5A1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

