

Anti-infectives Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/A67F55D39206EN.html>

Date: January 2023

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: A67F55D39206EN

Abstracts

The global anti-infectives market size reached US\$ 130.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 157.6 Billion by 2028, exhibiting a growth rate (CAGR) of 3.46% during 2023-2028.

Anti-infectives are medicines that act against infections, either by inhibiting the spread or killing the infectious agent outright. These medicines include antibiotics, antivirals, antifungals, antimalarials, anthelmintics, and antiprotozoals. They are generally administered through oral, parenteral, and topical routes. They are widely used to treat minor infectious diseases, including pneumonia and tuberculosis. Apart from this, anti-infectives are also utilized during routine procedures and surgeries, such as cesarian section and joint replacement, which are associated with a high risk of severe infection.

Anti-infectives Market Trends:

The global anti-infectives market is primarily driven by rising incidences of infectious diseases across the globe. Anti-Infectives are used to treat infections, including viruses, bacteria, parasites, and fungi. Additionally, the development of novel drugs that are formulated using different strategies, such as natural products, quorum sensing inhibitors, biofilm disruptors, gallium-based drugs, cyclodextrin inhibitors, and light-based antimicrobials, are providing an impetus to the market growth. In line with this, the latest innovations in drug discovery procedures, such as stem cells and organ-on-chip (OOC) technologies, to enhance drug trial processes are creating a positive outlook for the market. Furthermore, the increasing product adoption due to the advent of the COVID-19 disease and induced infections, such as aspergillosis, invasive candidiasis, and mucormycosis, is strengthening the growth of the market. Besides this, the increasing number of new anti-infective drugs being approved by the regulatory authorities is acting as another growth-inducing factor. Moreover, the implementation of

favorable government policies, rising investments in developing new and innovative drugs, increasing awareness among individuals about infectious diseases, and rapidly improving healthcare infrastructure are anticipated to impel the growth of the market in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global anti-infectives market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, route of administration and distribution channel.

Breakup by Type:

- Antibacterial
- Antifungal
- Antiviral

Breakup by Route of Administration:

- Topical
- Oral
- Intravenous (IV)
- Others

Breakup by Distribution Channel:

- Hospital Pharmacies
- Retail Pharmacies
- Speciality Pharmacies
- Online Stores
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
- China

Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Abbott Laboratories, Cipla Health Ltd. (Cipla Limited), F. Hoffmann-La Roche AG, GlaxoSmithKline plc, Glenmark Pharmaceuticals Limited, Johnson & Johnson, Lupin Limited, Sandoz AG (Novartis AG) and Sun Pharmaceutical Industries Limited.

Key Questions Answered in This Report:

How has the global anti-infectives market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global anti-infectives market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the route of administration?

What is the breakup of the market based on the distribution channel?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global anti-infectives market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ANTI-INFECTIVES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Antibacterial
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Antifungal
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Antiviral

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY ROUTE OF ADMINISTRATION

- 7.1 Topical
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Oral
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Intravenous (IV)
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 8.1 Hospital Pharmacies
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Retail Pharmacies
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Speciality Pharmacies
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Online Stores
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America

- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy

- 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview

- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Abbott Laboratories
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Cipla Health Ltd. (Cipla Limited)
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 F. Hoffmann-La Roche AG
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.4 GlaxoSmithKline plc
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Glenmark Pharmaceuticals Limited
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
 - 14.3.6 Johnson & Johnson
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials

- 14.3.6.4 SWOT Analysis
- 14.3.7 Lupin Limited
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Sandoz AG (Novartis AG)
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Sun Pharmaceutical Industries Limited
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Anti-infectives Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Anti-infectives Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Anti-infectives Market Forecast: Breakup by Route of Administration (in Million US\$), 2023-2028

Table 4: Global: Anti-infectives Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028

Table 5: Global: Anti-infectives Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Anti-infectives Market: Competitive Structure

Table 7: Global: Anti-infectives Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Anti-infectives Market: Major Drivers and Challenges

Figure 2: Global: Anti-infectives Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Anti-infectives Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Anti-infectives Market: Breakup by Type (in %), 2022

Figure 5: Global: Anti-infectives Market: Breakup by Route of Administration (in %), 2022

Figure 6: Global: Anti-infectives Market: Breakup by Distribution Channel (in %), 2022

Figure 7: Global: Anti-infectives Market: Breakup by Region (in %), 2022

Figure 8: Global: Anti-infectives (Antibacterial) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Anti-infectives (Antibacterial) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Anti-infectives (Antifungal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Anti-infectives (Antifungal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Anti-infectives (Antiviral) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Anti-infectives (Antiviral) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Anti-infectives (Topical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Anti-infectives (Topical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Anti-infectives (Oral) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Anti-infectives (Oral) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Anti-infectives (Intravenous (IV)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Anti-infectives (Intravenous (IV)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Anti-infectives (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Anti-infectives (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Anti-infectives (Hospital Pharmacies) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Anti-infectives (Hospital Pharmacies) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Anti-infectives (Retail Pharmacies) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Anti-infectives (Retail Pharmacies) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Anti-infectives (Speciality Pharmacies) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Anti-infectives (Speciality Pharmacies) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Anti-infectives (Online Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Anti-infectives (Online Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Anti-infectives (Other Distribution Channels) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Anti-infectives (Other Distribution Channels) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: North America: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: North America: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: United States: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: United States: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Canada: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Canada: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Asia-Pacific: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Asia-Pacific: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: China: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: China: Anti-infectives Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 42: Japan: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Japan: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 44: India: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: India: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 46: South Korea: Anti-infectives Market: Sales Value (in Million US\$), 2017 &
2022

Figure 47: South Korea: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 48: Australia: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Australia: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 50: Indonesia: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Indonesia: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 52: Others: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Others: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 54: Europe: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Europe: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 56: Germany: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Germany: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 58: France: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: France: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 60: United Kingdom: Anti-infectives Market: Sales Value (in Million US\$), 2017 &
2022

Figure 61: United Kingdom: Anti-infectives Market Forecast: Sales Value (in Million
US\$), 2023-2028

Figure 62: Italy: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Italy: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 64: Spain: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Spain: Anti-infectives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 66: Russia: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Russia: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Others: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Latin America: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Latin America: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Brazil: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Brazil: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Mexico: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Mexico: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Others: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Others: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Middle East and Africa: Anti-infectives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Middle East and Africa: Anti-infectives Market: Breakup by Country (in %), 2022

Figure 80: Middle East and Africa: Anti-infectives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Global: Anti-infectives Industry: SWOT Analysis

Figure 82: Global: Anti-infectives Industry: Value Chain Analysis

Figure 83: Global: Anti-infectives Industry: Porter's Five Forces Analysis

I would like to order

Product name: Anti-infectives Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/A67F55D39206EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A67F55D39206EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

