

Anti-Hypertension Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major anti-hypertension markets are expected to exhibit a CAGR of 2.13% during 2024-2034.

The anti-hypertension market has been comprehensively analyzed in IMARC's new report titled "Anti-Hypertension Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Anti-hypertension refers to the treatment or management of hypertension, which is commonly known as high blood pressure. Hypertension is a chronic medical ailment characterized by elevated levels of pressure in the arteries that can result in increased strain on the heart and blood vessels. It is a significant risk factor for various other cardiovascular diseases, like heart attacks and strokes. It can go unnoticed for years as it typically does not exhibit specific symptoms in its early stages. However, as the condition progresses, indications, such as severe headaches, fatigue, dizziness, blurred vision, and even chest pain may manifest. Diagnosing hypertension involves measuring blood pressure using a sphygmomanometer, which provides two readings: systolic and diastolic pressure. A reading consistently higher than 130/80 mm Hg is indicative of hypertension. Additionally, the healthcare provider may recommend various other diagnostic tests, including blood workups and electrocardiograms, to evaluate kidney function, cholesterol levels, and electrolyte imbalances, as well as to assess heart health in patients.

The escalating prevalence of hypertension, attributed to various risk factors, including genetic predisposition, advancing age, lack of physical activity, excessive alcohol consumption, smoking, etc., is primarily driving the anti-hypertension market. In addition to this, the inflating utilization of efficacious medications, such as angiotensin-converting

enzyme (ACE) inhibitors, beta-blockers, diuretics, and calcium channel blockers to effectively manage blood pressure levels and avert potential complications, is also creating a positive outlook for the market. Moreover, the widespread adoption of dietary adjustments and lifestyle modifications, since they aid in improving heart function, boosting circulation, and reducing arterial stiffness, is further bolstering the market growth. Apart from this, the rising usage of digital health platforms, which are designed to monitor blood pressure and provide real-time feedback, is acting as another significant growth-inducing factor. These platforms utilize automated measurement techniques to reduce the potential for human error in reading and recording blood pressure, thereby ensuring accurate and reliable data for healthcare providers. Furthermore, the increasing demand for innovative interventions like renal denervation procedures that work by targeting and disrupting nerve signals to and from the kidneys in order to treat high blood pressure is expected to drive the anti-hypertension market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the anti-hypertension market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for anti-hypertension and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the anti-hypertension market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the anti-hypertension market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the anti-hypertension market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current anti-hypertension marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the anti-hypertension market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the anti-hypertension market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the anti-hypertension market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (?2018-2034?) of anti-hypertension across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of anti-hypertension by age across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of anti-hypertension by gender across the seven major markets?

How many patients are diagnosed (?2018-2034?) with anti-hypertension across the seven major markets?

What is the size of the anti-hypertension patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of anti-hypertension?

What will be the growth rate of patients across the seven major markets?

Anti-Hypertension: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for anti-hypertension drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the anti-hypertension market?

What are the key regulatory events related to the anti-hypertension market?

What is the structure of clinical trial landscape by status related to the anti-hypertension market?

What is the structure of clinical trial landscape by phase related to the anti-hypertension market?

What is the structure of clinical trial landscape by route of administration related to the anti-hypertension market?

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