

Anti Drone Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global anti drone market reached a value of US\$ 929.1 Million in 2021. Looking forward, IMARC Group expects the market to reach US\$ 4,618.8 Million by 2027, exhibiting a CAGR of 31.4% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Anti-drone is a surveillance radar system used to detect, identify, track, and intercept unmanned aerial vehicles (UAVs). This system comprises advanced technologies, including an electronically scanned array (ESA), staring radar, and micro-Doppler. It is usually designed based on individual requirements for a different range and sizes of the protection zone, the number of simultaneous targets to track, and the ability to deal with environmental clutter. It is widely deployed to protect areas, such as airports, critical infrastructure, military installations and battlefield sites, and large public spaces like stadiums.

Anti Drone Market Trends:

Significant growth in the sales of drones worldwide has increased the risk of illegal filming of secret objects and breach of privacy. This poses a potential threat for society and critical infrastructure, which represents one of the key factors catalyzing the demand for anti-drone solutions to neutralize the risk effectively. Anti-drone systems provide three-dimensional (3D) airspace tracking and use sophisticated signal processing techniques to accurately detect and identify hostile drones. These hostile drones can be equipped with guns or explosives and used to smuggle contraband and gather intelligence on sensitive assets. Consequently, governing agencies of numerous countries are increasingly utilizing anti-drone systems to strengthen the security of

sports arenas, borders, prisons, airports, military facilities, and public and government buildings. Apart from this, several companies are developing new anti-drone systems for military applications. For instance, they are launching multi-sensor systems with fusion algorithms, missiles, nets, and weighted lines that use a high-powered laser to provide a complete integrated solution for targeted drones. Due to rising concerns of security threats, the demand for anti-drone systems is anticipated to grow in residential areas, commercial venues, and industrial spaces.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global anti drone market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on mitigation type, defense type and end use.

Breakup by Mitigation Type:

- Destructive System
- Non-destructive System

Breakup by Defense Type:

- Drone Detection and Disruption Systems
- Drone Detection Systems

Breakup by End Use:

- Military and Defense
- Commercial
- Government
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan

India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Blighter Surveillance Systems Ltd, DEDRONE GmbH, DeTect Inc., Drone Major Limited, DroneShield Ltd, Israel Aerospace Industries Ltd., Liteye Systems Inc., Lockheed Martin Corporation, Saab AB, SRC Inc., Thales Group and Raytheon Technologies Corporation.

Key Questions Answered in This Report:

How has the global anti drone market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global anti drone market?

What are the key regional markets?

What is the breakup of the market based on the mitigation type?

What is the breakup of the market based on the defense type?

What is the breakup of the market based on the end use?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global anti drone market and who are the key players?

What is the degree of competition in the industry?

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