

Animal Feed Organic Trace Minerals Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/AA1CB7B989A5EN.html>

Date: October 2023

Pages: 147

Price: US\$ 2,499.00 (Single User License)

ID: AA1CB7B989A5EN

Abstracts

Market Overview:

The global animal feed organic trace minerals market size reached US\$ 709 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,070 Million by 2028, exhibiting a growth rate (CAGR) of 6.9% during 2023-2028.

Animal feed organic trace minerals include essential nutrients, such as iron, copper, manganese, zinc, and selenium, that are used in animal feed production. They are incorporated in small quantities to improve the feed quality and boost animal health. Animal feed organic trace minerals enhance animals' immunity and metabolism while improving the fertility rate. As compared to inorganic trace minerals, organic trace minerals are a bioavailable source and help in achieving the same production goals by feeding small amounts of nutrients from organic sources. As a result, these minerals are commonly used for pets, swine, dairy cattle, beef, and aquaculture animals.

Animal Feed Organic Trace Minerals Market Trends:

The increasing meat consumption across the globe is creating a positive outlook for the market. In line with this, the rising consumer awareness and inclination toward high-protein foods, such as chicken, pork, and eggs, in their daily diets are favoring the market growth. Additionally, the growing demand for trace organic minerals in animal feed due to the rising concerns about environmental pollution caused by the extensive use of chemicals in agriculture is favoring the market growth. Apart from this, the utilization of zinc and amino acids to strengthen eggshells in poultry and copper to improve the fertility of eggs is providing an impetus to the market growth. Furthermore,

the implementation of various government initiatives, such as the ban on the use of synthetic and inorganic trace minerals containing heavy contaminants in feed products, is acting as another growth-inducing factor. Moreover, the growing demand for processed meat products, such as ready-made meals, due to their enhanced nutritional value, safety, and versatility, is positively influencing the market growth. Other factors, including the increasing efforts to produce healthy livestock, rising consumption of minerals for better metabolic processes, and significant growth in the animal feed industry, are supporting the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global animal feed organic trace minerals market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on trace element type and animal type.

Breakup by Trace Element Type:

Zinc

Iron

Copper

Manganese

Selenium

Others

Breakup by Animal Type:

Dairy Cattle

Beef

Poultry

Swine

Aquaculture

Pets

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Alltech, Archer-Daniels-Midland Company, BASF SE, Biochem Zusatzstoffe Handels- und Produktionsgesellschaft mbH, Cargill Incorporated, Kemin Industries Inc., Koninklijke DSM N.V, Novus International Inc. (Mitsui & Co. Ltd.), Nutreco N.V., Orffa Additives B.V., QualiTech and Zinpro Corporation.

Key Questions Answered in This Report:

How has the global animal feed organic trace minerals market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global animal feed organic trace minerals market?

What are the key regional markets?

What is the breakup of the market based on the trace element type?

What is the breakup of the market based on the animal type?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global animal feed organic trace minerals market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ANIMAL FEED ORGANIC TRACE MINERALS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TRACE ELEMENT TYPE

- 6.1 Zinc
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Iron
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Copper

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Manganese
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Selenium
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY ANIMAL TYPE

- 7.1 Dairy Cattle
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Beef
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Poultry
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Swine
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Aquaculture
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Pets
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Others
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America

- 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
- 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
 - 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
 - 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy

- 8.3.4.1 Market Trends
- 8.3.4.2 Market Forecast
- 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
- 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
- 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview

- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Alltech
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.2 Archer-Daniels-Midland Company
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 BASF SE
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.4 Biochem Zusatzstoffe Handels- und Produktionsgesellschaft mbH
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.5 Cargill Incorporated
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 Kemin Industries Inc.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.7 Koninklijke DSM N.V.
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.8 Novus International Inc. (Mitsui & Co. Ltd.)
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.9 Nutreco N.V.
 - 13.3.9.1 Company Overview

- 13.3.9.2 Product Portfolio
- 13.3.10 Orffa Additives B.V.
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
- 13.3.11 QualiTech
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
- 13.3.12 Zinpro Corporation
 - 13.3.12.1 Company Overview
 - 13.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Animal Feed Organic Trace Minerals Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Animal Feed Organic Trace Minerals Market Forecast: Breakup by Trace Element Type (in Million US\$), 2023-2028

Table 3: Global: Animal Feed Organic Trace Minerals Market Forecast: Breakup by Animal Type (in Million US\$), 2023-2028

Table 4: Global: Animal Feed Organic Trace Minerals Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Animal Feed Organic Trace Minerals Market: Competitive Structure

Table 6: Global: Animal Feed Organic Trace Minerals Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Animal Feed Organic Trace Minerals Market: Major Drivers and Challenges

Figure 2: Global: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Animal Feed Organic Trace Minerals Market: Breakup by Trace Element Type (in %), 2022

Figure 5: Global: Animal Feed Organic Trace Minerals Market: Breakup by Animal Type (in %), 2022

Figure 6: Global: Animal Feed Organic Trace Minerals Market: Breakup by Region (in %), 2022

Figure 7: Global: Animal Feed Organic Trace Minerals (Zinc) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Animal Feed Organic Trace Minerals (Zinc) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Animal Feed Organic Trace Minerals (Iron) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Animal Feed Organic Trace Minerals (Iron) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Animal Feed Organic Trace Minerals (Copper) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Animal Feed Organic Trace Minerals (Copper) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Animal Feed Organic Trace Minerals (Manganese) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Animal Feed Organic Trace Minerals (Manganese) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Animal Feed Organic Trace Minerals (Selenium) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Animal Feed Organic Trace Minerals (Selenium) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Animal Feed Organic Trace Minerals (Other Trace Element Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Animal Feed Organic Trace Minerals (Other Trace Element Types)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Animal Feed Organic Trace Minerals (Dairy Cattle) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Animal Feed Organic Trace Minerals (Dairy Cattle) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Animal Feed Organic Trace Minerals (Beef) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Animal Feed Organic Trace Minerals (Beef) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Animal Feed Organic Trace Minerals (Poultry) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Animal Feed Organic Trace Minerals (Poultry) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Animal Feed Organic Trace Minerals (Swine) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Animal Feed Organic Trace Minerals (Swine) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Animal Feed Organic Trace Minerals (Aquaculture) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Animal Feed Organic Trace Minerals (Aquaculture) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Animal Feed Organic Trace Minerals (Pets) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Animal Feed Organic Trace Minerals (Pets) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Animal Feed Organic Trace Minerals (Other Animal Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Animal Feed Organic Trace Minerals (Other Animal Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: North America: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: North America: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: United States: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: United States: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Canada: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Canada: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Asia-Pacific: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Asia-Pacific: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: China: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: China: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Japan: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Japan: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: India: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: India: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: South Korea: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: South Korea: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Australia: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Australia: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Indonesia: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Indonesia: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Others: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Others: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Europe: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Europe: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Germany: Animal Feed Organic Trace Minerals Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 58: Germany: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: France: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: France: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: United Kingdom: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: United Kingdom: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Italy: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Italy: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Spain: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Spain: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Russia: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Russia: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Others: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Others: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Latin America: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Latin America: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Brazil: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Brazil: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Mexico: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Mexico: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Others: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Others: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Middle East and Africa: Animal Feed Organic Trace Minerals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Middle East and Africa: Animal Feed Organic Trace Minerals Market: Breakup by Country (in %), 2022

Figure 81: Middle East and Africa: Animal Feed Organic Trace Minerals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Global: Animal Feed Organic Trace Minerals Industry: SWOT Analysis

Figure 83: Global: Animal Feed Organic Trace Minerals Industry: Value Chain Analysis

Figure 84: Global: Animal Feed Organic Trace Minerals Industry: Porter's Five Forces Analysis

I would like to order

Product name: Animal Feed Organic Trace Minerals Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/AA1CB7B989A5EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AA1CB7B989A5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

