

Angioplasty Balloons Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global angioplasty balloons market size reached US\$ 2.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.9 Billion by 2028, exhibiting a growth rate (CAGR) of 3.1% during 2023-2028.

Angioplasty balloons refer to the medical devices that are used for unblocking and widening clogged blood vessels during surgical procedures. Some of the common types of angioplasty balloons include drug-eluting, normal, scoring and cutting balloons. They are usually manufactured using nylon, polyurethane and silicone urethane polymers and consist of nitinol constraining structures that create grooves and pillows on the surface of the balloon to offer predictable, uniform and atraumatic dilation. During the surgery, the balloon is inflated to flatten the plaque against the wall of the blood vessels, thereby opening them and restoring the normal blood flow.

The increasing prevalence of coronary and periphery artery diseases across the globe is one of the key factors driving the growth of the market. In line with this, the rising geriatric population and individuals suffering from obesity and high levels of cholesterol are also providing a boost to the market growth. Furthermore, there is an increasing preference for drug-coated angioplasty balloons that offer superior safety, effectiveness and improved blood flow throughout the body. This has also reduced the utilization of vessel implants, such as stents, which may cause vessel fracture. Additionally, various technological advancements, such as the development of imaging technologies, and the advent of innovative variants that can be implanted without administering general anesthesia, are also acting as major growth-inducing factors. Increasing health

consciousness among consumers, improving healthcare infrastructure and extensive research and development (R&D) activities in the field of medical sciences are some of the other factors that are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global angioplasty balloons market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, application, material and end-user.

Breakup by Product Type:

Normal Balloons

Cutting Balloons

Drug Eluting Balloons

Scoring Balloons

Breakup by Application:

Coronary Angioplasty

Peripheral Angioplasty

Breakup by Material:

Nylon

Polyurethane

Silicone Urethane Co-Polymers

Others

Breakup by End-User:

Hospitals

Ambulatory Surgery Centers

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Abbott Laboratories, B. Braun Melsungen AG, BD (Becton, Dickinson, and Company), Biotronik SE & Co. KG, Boston Scientific Corporation, Cardinal Health Inc., Cook Medical LLC, Endocor GmbH & Co. KG, Johnson & Johnson, Medtronic Inc., Terumo Corporation, etc.

Key Questions Answered in This Report:

How has the global angioplasty balloons market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global angioplasty balloons market?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the application?

What is the breakup of the market based on the material?

What is the breakup of the market based on the end-user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global angioplasty balloons market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ANGIOPLASTY BALLOONS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Normal Balloons
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Cutting Balloons
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Drug Eluting Balloons

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Scoring Balloons
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Coronary Angioplasty
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Peripheral Angioplasty
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY MATERIAL

- 8.1 Nylon
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Polyurethane
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Silicone Urethane Co-Polymers
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY END-USER

- 9.1 Hospitals
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Ambulatory Surgery Centers
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Others

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

- 10.3.2.1 Market Trends
- 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE INDICATORS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Abbott Laboratories
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 B. Braun Melsungen AG
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.2.4 SWOT Analysis
 - 15.3.3 BD (Becton, Dickinson and Company)
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis
 - 15.3.4 Biotronik SE & Co. KG
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.4.4 SWOT Analysis

15.3.5 Boston Scientific Corporation

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.5.3 Financials

15.3.5.4 SWOT Analysis

15.3.6 Cardinal Health Inc.

15.3.6.1 Company Overview

15.3.6.2 Product Portfolio

15.3.6.3 Financials

15.3.6.4 SWOT Analysis

15.3.7 Cook Medical LLC

15.3.7.1 Company Overview

15.3.7.2 Product Portfolio

15.3.7.3 SWOT Analysis

15.3.8 Endocor GmbH & Co. KG

15.3.8.1 Company Overview

15.3.8.2 Product Portfolio

15.3.8.3 Financials

15.3.9 Johnson & Johnson

15.3.9.1 Company Overview

15.3.9.2 Product Portfolio

15.3.9.3 Financials

15.3.9.4 SWOT Analysis

15.3.10 Medtronic Inc.

15.3.10.1 Company Overview

15.3.10.2 Product Portfolio

15.3.11 Terumo Corporation

15.3.11.1 Company Overview

15.3.11.2 Product Portfolio

15.3.11.3 Financials

15.3.11.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Angioplasty Balloons Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Angioplasty Balloons Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Angioplasty Balloons Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Angioplasty Balloons Market Forecast: Breakup by Material (in Million US\$), 2023-2028

Table 5: Global: Angioplasty Balloons Market Forecast: Breakup by End-User (in Million US\$), 2023-2028

Table 6: Global: Angioplasty Balloons Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Angioplasty Balloons Market Structure

Table 8: Global: Angioplasty Balloons Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Angioplasty Balloons Market: Major Drivers and Challenges
- Figure 2: Global: Angioplasty Balloons Market: Sales Value (in Billion US\$), 2017-2022
- Figure 3: Global: Angioplasty Balloons Market: Breakup by Product Type (in %), 2022
- Figure 4: Global: Angioplasty Balloons Market: Breakup by Application (in %), 2022
- Figure 5: Global: Angioplasty Balloons Market: Breakup by Material (in %), 2022
- Figure 6: Global: Angioplasty Balloons Market: Breakup by End-User (in %), 2022
- Figure 7: Global: Angioplasty Balloons Market: Breakup by Region (in %), 2022
- Figure 8: Global: Angioplasty Balloons Market Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 9: Global: Angioplasty Balloons (Normal Balloons) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 10: Global: Angioplasty Balloons (Normal Balloons) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 11: Global: Angioplasty Balloons (Cutting Balloons) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 12: Global: Angioplasty Balloons (Cutting Balloons) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 13: Global: Angioplasty Balloons (Drug Eluting Balloons) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 14: Global: Angioplasty Balloons (Drug Eluting Balloons) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 15: Global: Angioplasty Balloons (Scoring Balloons) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 16: Global: Angioplasty Balloons (Scoring Balloons) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 17: Global: Angioplasty Balloons (Coronary Angioplasty) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 18: Global: Angioplasty Balloons (Coronary Angioplasty) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 19: Global: Angioplasty Balloons (Peripheral Angioplasty) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 20: Global: Angioplasty Balloons (Peripheral Angioplasty) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 21: Global: Angioplasty Balloons (Nylon) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Angioplasty Balloons (Nylon) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Angioplasty Balloons (Polyurethane) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Angioplasty Balloons (Polyurethane) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Angioplasty Balloons (Silicone Urethane Co-Polymers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Angioplasty Balloons (Silicone Urethane Co-Polymers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Angioplasty Balloons (Other Materials) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Angioplasty Balloons (Other Materials) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Angioplasty Balloons (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Angioplasty Balloons (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Angioplasty Balloons (Ambulatory Surgery Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Angioplasty Balloons (Ambulatory Surgery Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Angioplasty Balloons (Other End-Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Angioplasty Balloons (Other End-Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: North America: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: North America: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: United States: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: United States: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Canada: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Canada: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Asia Pacific: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017

& 2022

Figure 42: Asia Pacific: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: China: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: China: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Japan: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Japan: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: India: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: India: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: South Korea: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: South Korea: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Australia: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Australia: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Indonesia: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Indonesia: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Others: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Others: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Europe: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Europe: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Germany: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Germany: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: France: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: France: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: United Kingdom: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: United Kingdom: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Italy: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Italy: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Spain: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Spain: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Russia: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Russia: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Latin America: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Latin America: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Brazil: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Brazil: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Mexico: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Mexico: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Others: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Others: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Middle East and Africa: Angioplasty Balloons Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Middle East and Africa: Angioplasty Balloons Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Global: Angioplasty Balloons Industry: SWOT Analysis

Figure 84: Global: Angioplasty Balloons Industry: Value Chain Analysis

Figure 85: Global: Angioplasty Balloons Industry: Porter's Five Forces Analysis

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