

Anesthesia Video Laryngoscope Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global anesthesia video laryngoscope market size reached US\$ 190.2 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 270.7 Million by 2028, exhibiting a growth rate (CAGR) of 6.43% during 2023-2028.

An anesthesia video laryngoscope is an intubation device used to provide an around-the-corner view of the anterior larynx. It comprises blades, batteries, a camera and an attached monitor to display an enlarged image of the airway structure and facilitate endotracheal intubation (ETI). Unlike conventional direct laryngoscopy (DL), video laryngoscopy (VL) eliminates the requirement for a direct line of sight for practitioners and helps them carry out a detailed examination. Consequently, anesthesia video laryngoscopes are widely utilized in emergency or secondary care settings to manage complicated cases of laryngoscopy. They are also used as teaching tools in medical institutes, owing to their small size and portability.

Due to the rising cases of the coronavirus disease (COVID-19), there is a rise in the demand for anesthesia video laryngoscopes to provide ETI to patients in the nonoperating room or off-site settings. It also keeps the faces of healthcare professionals away from the airways of patients, thereby minimizing the risk of transmission. These devices can also store the video stream on SD memory cards. Apart from this, the rising prevalence of obesity, along with improvements in the healthcare infrastructure, has increased the adoption of anesthesia video laryngoscope. Besides this, the leading players are focusing on the introduction of product variants that aid in pediatric care. This, in confluence with the growing popularity of minimally

invasive surgeries (MIS), is expected to impel the market growth in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global anesthesia video laryngoscope market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, blade type and end user.

Breakup by Product:

Rigid Laryngoscope

Transnasal Flexible Laryngoscope

Breakup by Blade Type:

Channelled Blade Laryngoscope

Non- Channelled Blade Laryngoscope

Breakup by End User:

Hospitals

Critical Care Centers

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Ambu A/S, ATMOS MedizinTechnik GmbH & Co. KG, BOMImed Inc., Clarus Medical LLC, Daiken Medical Co Ltd., KARL STORZ SE & Co. KG, Medtronic Plc, Olympus Corporation, Orvision GmbH, Prosurg Inc., Teleflex Incorporated, Velosal Medical Incorporated, Verathon Inc. (Roper Technologies) and XION GmbH (Henke-Sass, Wolf GmbH).

Key Questions Answered in This Report:

How has the global anesthesia video laryngoscope market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global anesthesia video laryngoscope market?

What is the breakup of the market based on the product?

What is the breakup of the market based on the blade type?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global anesthesia video laryngoscope market and who are the key players?

What is the degree of competition in the industry?

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