

Anesthesia Face Masks Market by Usability (Reusable Anesthesia Face Masks, Disposable Anesthesia Face Masks), Material (Silicone, PVC, and Others), Age Group (Adult, Pediatric), End User (Hospitals, Clinics, and Others), and Region 2023-2028

https://marketpublishers.com/r/AB87810E31F2EN.html

Date: June 2023 Pages: 139 Price: US\$ 2,499.00 (Single User License) ID: AB87810E31F2EN

# Abstracts

The global anesthesia face masks market size reached US\$ 115 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 135 Million by 2028, exhibiting a growth rate (CAGR) of 3.00% during 2023-2028. The rise in the number of surgical procedures, the growing prevalence of chronic diseases, and the development of advanced anesthesia delivery systems represent some of the key factors driving the market.

Anesthesia face masks are medical devices used to administer anesthesia to patients during surgical procedures or other medical interventions. They consist of a mask that fits over the patient's nose and mouth, providing a seal to deliver anesthetic gases or vapors to the patient's lungs. The mask is connected to an anesthesia machine, which controls the delivery of the anesthetic gases. Anesthesia face masks are made from transparent, non-toxic plastic material. These masks are available in numerous types, including standard masks, pediatric masks, and masks with unique features such as built-in filters or valves. Anesthesia face masks are widely used across the healthcare sector to provide a safe and effective means of delivering anesthesia to patients, ensuring a comfortable and successful surgical experience.

# Anesthesia Face Masks Market Trends:

The increasing number of surgeries and procedures requiring anesthesia across the globe represents one of the primary factors driving the market growth. Besides this, the rising prevalence of chronic diseases such as cancer, cardiovascular diseases (CVDs),



and respiratory diseases, which require surgical intervention, is presenting remunerative growth opportunities for the market. Moreover, the rising geriatric population prone to conditions that require medical interventions, including surgical procedures, is creating a favorable outlook for the anesthesia face masks market. In addition to this, the shifting consumer preference for minimally invasive (MI) surgical procedures and intensive focus on the importance of patient care and safety are acting as significant growth-inducing factors. Concurrent with this, the surging number of dental procedures and cosmetic surgeries, along with the expanding demand for anesthesia face masks in veterinary medicine, is strengthening the market growth. Furthermore, innovative technological advancements in anesthesia delivery systems and the growing adoption of disposable anesthesia face masks due to their costeffectiveness and ease of use are contributing to the market growth. Other factors, such as the bolstering growth of the healthcare industry, extensive healthcare expenditure, the expanding establishment of hospitals and clinics, and the emerging trends of the medical tourism industry, are positively impacting the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global anesthesia face masks market, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on usability, material, age group, and end user.

Usability Insights:

Reusable Anesthesia Face Masks Disposable Anesthesia Face Masks

The report has provided a detailed breakup and analysis of the anesthesia face masks market based on the usability. This includes reusable anesthesia face masks and disposable anesthesia face masks.

Material Insights:

Silicone PVC Others

A detailed breakup and analysis of the anesthesia face masks market based on the material has also been provided in the report. This includes silicone, PVC, and others.

Anesthesia Face Masks Market by Usability (Reusable Anesthesia Face Masks, Disposable Anesthesia Face Masks),...



According to the report, silicone accounted for the largest market share.

Age Group Insights:

Adult Pediatric

The report has provided a detailed breakup and analysis of the anesthesia face masks market based on the age group. This includes adult and pediatric. According to the report, pediatric represented the largest segment.

End User Insights:

Hospitals Clinics Others

A detailed breakup and analysis of the anesthesia face masks market based on the end user has also been provided in the report. This includes hospitals, clinics, and others.

Regional Insights:

North America United States Canada Asia Pacific China Japan India South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain

Anesthesia Face Masks Market by Usability (Reusable Anesthesia Face Masks, Disposable Anesthesia Face Masks),...



Russia Others Latin America Brazil Mexico Others Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for anesthesia face masks. Some of the factors driving the North America anesthesia face masks market included the increasing number of surgical operations, the rising prevalence of chronic diseases, and the growing geriatric population.

#### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global anesthesia face masks market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Ambu A/S, Armstrong Medical Ltd. (Eakin Healthcare Group Ltd), Cardinal Health Inc., Dr?gerwerk AG & Co. KGaA, Flexicare (Group) Limited, GaleMed Corporation, GE HealthCare Technologies Inc., Intersurgical Ltd., Medline Industries LP, Smiths Medical Inc. (ICU Medical Inc.), etc. Kindly note that this only represents a partial list of companies and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global anesthesia face masks market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global anesthesia face masks market?

What is the impact of each driver, restraint, and opportunity on the global anesthesia face masks market?

What are the key regional markets?



Which countries represent the most attractive anesthesia face masks market? What is the breakup of the market based on usability? Which is the most attractive usability in the anesthesia face masks market? What is the breakup of the market based on the material? Which is the most attractive material in the anesthesia face masks market? What is the breakup of the market based on the age group? Which is the most attractive age group in the anesthesia face masks market? What is the breakup of the market based on the end user? What is the breakup of the market based on the end user? Which is the most attractive end user in the anesthesia face masks market? What is the competitive structure of the global anesthesia face masks market? Who are the key players/companies in the global anesthesia face masks market?



# Contents

## **1 PREFACE**

## **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL ANESTHESIA FACE MASKS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY USABILITY

- 6.1 Reusable Anesthesia Face Masks
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Disposable Anesthesia Face Masks
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast



#### 7 MARKET BREAKUP BY MATERIAL

- 7.1 Silicone
- 7.1.1 Market Trends7.1.2 Market Forecast
- 7.2 PVC
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Others
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

### 8 MARKET BREAKUP BY AGE GROUP

- 8.1 Adult
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Pediatric
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

### 9 MARKET BREAKUP BY END USER

9.1 Hospitals
9.1.1 Market Trends
9.1.2 Market Forecast
9.2 Clinics
9.2.1 Market Trends
9.2.2 Market Forecast
9.3 Others
9.3.1 Market Trends
9.3.2 Market Forecast

### **10 MARKET BREAKUP BY REGION**

10.1 North America 10.1.1 United States 10.1.1.1 Market Trends 10.1.1.2 Market Forecast



10.1.2 Canada 10.1.2.1 Market Trends 10.1.2.2 Market Forecast 10.2 Asia-Pacific 10.2.1 China 10.2.1.1 Market Trends 10.2.1.2 Market Forecast 10.2.2 Japan 10.2.2.1 Market Trends 10.2.2.2 Market Forecast 10.2.3 India 10.2.3.1 Market Trends 10.2.3.2 Market Forecast 10.2.4 South Korea 10.2.4.1 Market Trends 10.2.4.2 Market Forecast 10.2.5 Australia 10.2.5.1 Market Trends 10.2.5.2 Market Forecast 10.2.6 Indonesia 10.2.6.1 Market Trends 10.2.6.2 Market Forecast 10.2.7 Others 10.2.7.1 Market Trends 10.2.7.2 Market Forecast 10.3 Europe 10.3.1 Germany 10.3.1.1 Market Trends 10.3.1.2 Market Forecast 10.3.2 France 10.3.2.1 Market Trends 10.3.2.2 Market Forecast 10.3.3 United Kingdom 10.3.3.1 Market Trends 10.3.3.2 Market Forecast 10.3.4 Italy 10.3.4.1 Market Trends 10.3.4.2 Market Forecast 10.3.5 Spain



10.3.5.1 Market Trends 10.3.5.2 Market Forecast 10.3.6 Russia 10.3.6.1 Market Trends 10.3.6.2 Market Forecast 10.3.7 Others 10.3.7.1 Market Trends 10.3.7.2 Market Forecast 10.4 Latin America 10.4.1 Brazil 10.4.1.1 Market Trends 10.4.1.2 Market Forecast 10.4.2 Mexico 10.4.2.1 Market Trends 10.4.2.2 Market Forecast 10.4.3 Others 10.4.3.1 Market Trends 10.4.3.2 Market Forecast 10.5 Middle East and Africa 10.5.1 Market Trends 10.5.2 Market Breakup by Country 10.5.3 Market Forecast

### 11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

11.1 Overview

- 11.2 Drivers
- 11.3 Restraints
- 11.4 Opportunities

### **12 VALUE CHAIN ANALYSIS**

### **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants

Anesthesia Face Masks Market by Usability (Reusable Anesthesia Face Masks, Disposable Anesthesia Face Masks),...



### 13.6 Threat of Substitutes

#### **14 PRICE ANALYSIS**

#### **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
- 15.3.1 Ambu A/S
  - 15.3.1.1 Company Overview
  - 15.3.1.2 Product Portfolio
  - 15.3.1.3 Financials
  - 15.3.1.4 SWOT Analysis
- 15.3.2 Armstrong Medical Ltd. (Eakin Healthcare Group Ltd)
  - 15.3.2.1 Company Overview
  - 15.3.2.2 Product Portfolio
- 15.3.3 Cardinal Health Inc.
- 15.3.3.1 Company Overview
- 15.3.3.2 Product Portfolio
- 15.3.3.3 Financials
- 15.3.3.4 SWOT Analysis
- 15.3.4 Dr?gerwerk AG & Co. KGaA
  - 15.3.4.1 Company Overview
  - 15.3.4.2 Product Portfolio
  - 15.3.4.3 Financials
- 15.3.4.4 SWOT Analysis
- 15.3.5 Flexicare (Group) Limited
- 15.3.5.1 Company Overview
- 15.3.5.2 Product Portfolio
- 15.3.6 GaleMed Corporation
- 15.3.6.1 Company Overview
- 15.3.6.2 Product Portfolio
- 15.3.7 GE HealthCare Technologies Inc.
- 15.3.7.1 Company Overview
- 15.3.7.2 Product Portfolio
- 15.3.7.3 Financials
- 15.3.8 Intersurgical Ltd.
- 15.3.8.1 Company Overview



15.3.8.2 Product Portfolio

15.3.8.3 SWOT Analysis

15.3.9 Medline Industries LP

15.3.9.1 Company Overview

15.3.9.2 Product Portfolio

15.3.9.3 SWOT Analysis

15.3.10 Smiths Medical Inc. (ICU Medical Inc.)

15.3.10.1 Company Overview

15.3.10.2 Product Portfolio

15.3.10.3 SWOT AnalysisKindly note that this only represents a partial list of companies, and the complete list has been provided in the report.



# **List Of Tables**

### LIST OF TABLES

Table 1: Global: Anesthesia Face Masks Market: Key Industry Highlights, 2022 & 2028 Table 2: Global: Anesthesia Face Masks Market Forecast: Breakup by Usability (in Million US\$), 2023-2028

Table 3: Global: Anesthesia Face Masks Market Forecast: Breakup by Material (in Million US\$), 2023-2028

Table 4: Global: Anesthesia Face Masks Market Forecast: Breakup by Age Group (in Million US\$), 2023-2028

Table 5: Global: Anesthesia Face Masks Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Anesthesia Face Masks Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Anesthesia Face Masks Market: Competitive Structure

Table 8: Global: Anesthesia Face Masks Market: Key Players



# **List Of Figures**

### **LIST OF FIGURES**

Figure 1: Global: Anesthesia Face Masks Market: Major Drivers and Challenges Figure 2: Global: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Anesthesia Face Masks Market: Breakup by Usability (in %), 2022 Figure 5: Global: Anesthesia Face Masks Market: Breakup by Material (in %), 2022

Figure 6: Global: Anesthesia Face Masks Market: Breakup by Age Group (in %), 2022

Figure 7: Global: Anesthesia Face Masks Market: Breakup by End User (in %), 2022

Figure 8: Global: Anesthesia Face Masks Market: Breakup by Region (in %), 2022

Figure 9: Global: Anesthesia Face Masks (Reusable Anesthesia Face Masks) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Anesthesia Face Masks (Reusable Anesthesia Face Masks) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Anesthesia Face Masks (Disposable Anesthesia Face Masks) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Anesthesia Face Masks (Disposable Anesthesia Face Masks) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Anesthesia Face Masks (Silicone) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Anesthesia Face Masks (Silicone) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Anesthesia Face Masks (PVC) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Anesthesia Face Masks (PVC) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Anesthesia Face Masks (Other Materials) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Anesthesia Face Masks (Other Materials) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Anesthesia Face Masks (Adult) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Anesthesia Face Masks (Adult) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Anesthesia Face Masks (Pediatric) Market: Sales Value (in Million



US\$), 2017 & 2022

Figure 22: Global: Anesthesia Face Masks (Pediatric) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Anesthesia Face Masks (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Anesthesia Face Masks (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Anesthesia Face Masks (Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Anesthesia Face Masks (Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Anesthesia Face Masks (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Anesthesia Face Masks (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: North America: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: North America: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: United States: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: United States: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Canada: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Canada: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Asia-Pacific: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Asia-Pacific: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: China: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: China: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Japan: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Japan: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 41: India: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: India: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: South Korea: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: South Korea: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Australia: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Australia: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Indonesia: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Indonesia: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Others: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Others: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Europe: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Europe: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Germany: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Germany: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: France: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: France: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: United Kingdom: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: United Kingdom: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Italy: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Italy: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$),



2023-2028

Figure 61: Spain: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022 Figure 62: Spain: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 63: Russia: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022 Figure 64: Russia: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 65: Others: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022 Figure 66: Others: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 67: Latin America: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022 Figure 68: Latin America: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 69: Brazil: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022 Figure 70: Brazil: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 71: Mexico: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022 Figure 72: Mexico: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 73: Others: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022 Figure 74: Others: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 75: Middle East and Africa: Anesthesia Face Masks Market: Sales Value (in Million US\$), 2017 & 2022 Figure 76: Middle East and Africa: Anesthesia Face Masks Market: Breakup by Country (in %), 2022 Figure 77: Middle East and Africa: Anesthesia Face Masks Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 78: Global: Anesthesia Face Masks Industry: Drivers, Restraints, and **Opportunities** Figure 79: Global: Anesthesia Face Masks Industry: Value Chain Analysis Figure 80: Global: Anesthesia Face Masks Industry: Porter's Five Forces Analysis



## I would like to order

Product name: Anesthesia Face Masks Market by Usability (Reusable Anesthesia Face Masks, Disposable Anesthesia Face Masks), Material (Silicone, PVC, and Others), Age Group (Adult, Pediatric), End User (Hospitals, Clinics, and Others), and Region 2023-2028

Product link: https://marketpublishers.com/r/AB87810E31F2EN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/AB87810E31F2EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970