

Analytical Instrumentation Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global analytical instrumentation market size reached US\$ 46.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 69.2 Billion by 2028, exhibiting a growth rate (CAGR) of 6.89% during 2023-2028.

Analytical instrumentation refers to the study of identification, separation and quantification of chemical components of natural and artificial materials. It is conducted using total organic carbon analyzers, high-performance liquid chromatography (HPLC), calorimeters and melting point analysis equipment, spectrophotometers and X-Ray diffractometers and friability testers. It aids in the analysis of materials and the determination of their composition. Besides this, as it increases the accuracy of results by eliminating errors introduced due to personal biases, analytical instrumentation is used in chemical, pharmaceutical, food-processing, and oil and gas sectors across the globe.

Analytical Instrumentation Market Trends:

At present, there is a rise in the utilization of analytical instruments in manufacturing electric vehicles, mobile phones, and energy systems to enhance storage potential and output and create a more efficient, cleaner, and safer energy source. This, along with the growing application of electron microscopy technologies to see structures at levels down to the atomic scale, represents one of the key factors driving the market. Moreover, the escalating demand for pharmaceutical biosimilars, phytopharmaceuticals, and regenerative medicines around the world, is propelling the growth of the market. In addition, governments of several countries are undertaking initiatives for pollution

control and environmental testing, which, in turn, is offering lucrative growth opportunities to the end-users. Besides this, the rising employment of analytical instruments in shale gas production across the globe is positively influencing the market. Additionally, the increasing utilization of gas chromatography in food safety testing, quantitative screening of environmental samples, and complex molecular analysis is catalyzing the demand for analytical instrumentation worldwide. Furthermore, key market players are focusing on mergers and acquisitions (M&A), which is projected to increase their overall sales and profitability.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global analytical instrumentation market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type and end user.

Breakup by Product Type:

- Chromatography
- Molecular Analysis Spectroscopy
- Elemental Analysis Spectroscopy
- Mass Spectroscopy
- Analytical Microscopes
- Others

Breakup by End User:

- Life Sciences
- Chemical and Petrochemical
- Material Sciences
- Food Testing
- Oil and Gas
- Water and Wastewater
- Others

Breakup by Region:

- North America
- United States
- Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Agilent Technologies Inc., Bio-Rad Laboratories Inc., Bruker Corporation, Mettler Toledo, PerkinElmer Inc., Shimadzu Corporation, Spectris plc, Thermo Fisher Scientific Inc. and Waters Corporation.

Key Questions Answered in This Report

1. How big is the global analytical instrumentation market?
2. What is the expected growth rate of the global analytical instrumentation market during 2023-2028?
3. What are the key factors driving the global analytical instrumentation market?
4. What has been the impact of COVID-19 on the global analytical instrumentation market?
5. What is the breakup of the global analytical instrumentation market based on the product type?
6. What is the breakup of the global analytical instrumentation market based on the end user?

7. What are the key regions in the global analytical instrumentation market?
8. Who are the key players/companies in the global analytical instrumentation market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL ANALYTICAL INSTRUMENTATION MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

6.1 Chromatography

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Molecular Analysis Spectroscopy

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Elemental Analysis Spectroscopy

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4Mass Spectroscopy
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5Analytical Microscopes
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY END USER

- 7.1Life Sciences
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2Chemical and Petrochemical
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3Material Sciences
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4Food Testing
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5Oil and Gas
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6Water and Wastewater
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7Others
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1North America

- 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
- 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
 - 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
 - 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy

- 8.3.4.1 Market Trends
- 8.3.4.2 Market Forecast
- 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
- 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
- 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTER'S FIVE FORCES ANALYSIS

- 11.1 Overview

- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Agilent Technologies Inc.
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 Bio-Rad Laboratories Inc.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
 - 13.3.2.4 SWOT Analysis
 - 13.3.3 Bruker Corporation
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.3.4 SWOT Analysis
 - 13.3.4 Mettler Toledo
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.4.4 SWOT Analysis
 - 13.3.5 PerkinElmer Inc.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
 - 13.3.5.4 SWOT Analysis
 - 13.3.6 Shimadzu Corporation

- 13.3.6.1 Company Overview
- 13.3.6.2 Product Portfolio
- 13.3.6.3 Financials
- 13.3.6.4 SWOT Analysis
- 13.3.7 Spectris plc
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Financials
 - 13.3.7.4 SWOT Analysis
- 13.3.8 Thermo Fisher Scientific Inc.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
- 13.3.9 Waters Corporation
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.9.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Analytical Instrumentation Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Analytical Instrumentation Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Analytical Instrumentation Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 4: Global: Analytical Instrumentation Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Analytical Instrumentation Market: Competitive Structure

Table 6: Global: Analytical Instrumentation Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Analytical Instrumentation Market: Major Drivers and Challenges

Figure 2: Global: Analytical Instrumentation Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Analytical Instrumentation Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Analytical Instrumentation Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Analytical Instrumentation Market: Breakup by End User (in %), 2022

Figure 6: Global: Analytical Instrumentation Market: Breakup by Region (in %), 2022

Figure 7: Global: Analytical Instrumentation (Chromatography) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Analytical Instrumentation (Chromatography) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Analytical Instrumentation (Molecular Analysis Spectroscopy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Analytical Instrumentation (Molecular Analysis Spectroscopy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Analytical Instrumentation (Elemental Analysis Spectroscopy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Analytical Instrumentation (Elemental Analysis Spectroscopy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Analytical Instrumentation (Mass Spectroscopy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Analytical Instrumentation (Mass Spectroscopy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Analytical Instrumentation (Analytical Microscopes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Analytical Instrumentation (Analytical Microscopes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Analytical Instrumentation (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Analytical Instrumentation (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Analytical Instrumentation (Life Sciences) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Analytical Instrumentation (Life Sciences) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Analytical Instrumentation (Chemical and Petrochemical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Analytical Instrumentation (Chemical and Petrochemical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Analytical Instrumentation (Material Sciences) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Analytical Instrumentation (Material Sciences) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Analytical Instrumentation (Food Testing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Analytical Instrumentation (Food Testing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Analytical Instrumentation (Oil and Gas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Analytical Instrumentation (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Analytical Instrumentation (Water and Wastewater) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Analytical Instrumentation (Water and Wastewater) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Analytical Instrumentation (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Analytical Instrumentation (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: North America: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: North America: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: United States: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: United States: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Canada: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Canada: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Asia-Pacific: Analytical Instrumentation Market: Sales Value (in Million US\$),

2017 & 2022

Figure 40: Asia-Pacific: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: China: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: China: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Japan: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Japan: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: India: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: India: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: South Korea: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: South Korea: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Australia: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Australia: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Indonesia: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Indonesia: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Others: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Others: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Europe: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Europe: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Germany: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Germany: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: France: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: France: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: United Kingdom: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: United Kingdom: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Italy: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Italy: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Spain: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Spain: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Russia: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Russia: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Others: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Others: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Latin America: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Latin America: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Brazil: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Brazil: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Mexico: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Mexico: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Others: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Others: Analytical Instrumentation Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 79: Middle East and Africa: Analytical Instrumentation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Middle East and Africa: Analytical Instrumentation Market: Breakup by Country (in %), 2022

Figure 81: Middle East and Africa: Analytical Instrumentation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Global: Analytical Instrumentation Industry: SWOT Analysis

Figure 83: Global: Analytical Instrumentation Industry: Value Chain Analysis

Figure 84: Global: Analytical Instrumentation Industry: Porter's Five Forces Analysis

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