

Analgesics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global analgesics market size reached US\$ 51.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 67.4 Billion by 2028, exhibiting a growth rate (CAGR) of 4.3% during 2023-2028.

Analgesics, also known as painkillers or pain relievers, are drugs that help in relieving pain without affecting consciousness, altering sensory perception, or blocking nerve impulse conduction. These drugs include paracetamol (known as acetaminophen or simply APAP in North America), nonsteroidal anti-inflammatory drugs (NSAIDs) such as the salicylates, and opioid drugs such as morphine and oxycodone. Analgesics are used for treating pain resulting from physiological injuries, surgeries, phantom aches, inflammation, neuropathic conditions and cancer treatments. Nowadays, rising internet penetration has enabled various e-commerce platforms to collaborate with pharmaceutical manufacturers to deliver drugs like analgesics at the doorstep of consumers.

The primary factor catalyzing the demand for analgesics is the increasing geriatric population. In 2017, between 950-1000 million people were over the age of 60. However, by 2050, these numbers are expected to reach 2100 million, accounting for around 21% of the total global population. As older adults are more vulnerable to chronic and lifestyles diseases, it will significantly contribute to the sales of analgesics. Apart from this, many leading pharmaceutical companies are continually focusing on clinical advancements in both the delivery and design of analgesic drugs. They are also developing safer opioids with improved side effect profiles and effective pain relief. Moreover, the presence of a strong drug pipeline with efficacious drugs waiting for approvals by the United States Food and Drug Administration (USFDA) is further expected to enhance the use of analgesics across the globe.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global analgesics market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on type, drug class, route of administration, pain type and application.

Breakup by Type:

Prescription

Over the counter (OTC)

Prescription analgesics currently represent the most popular drug type across the globe.

Breakup by Drug Class:

Opioids

NSAID

Others

Based on the drug class, opioids dominate the market as they are widely used in cancer pain management and end-stage diseases in which palliative care is required.

Breakup by Route of Administration:

Oral

Parenteral

Topical

Transdermal

Rectal

Amongst these, oral is the most common route of administration (ROA) since it is considered to be one of the safest ROA and requires minimal to no medical assistance.

Breakup by Pain Type:

Musculoskeletal

Surgical and Trauma

Cancer

Neuropathic
Migraine
Obstetrical
Fibromyalgia
Pain due to Burns
Dental/Facial
Pediatric
Others

At present, musculoskeletal pain accounts for the majority of the global market share. It is most often caused by an injury to the bones, joints, muscles, tendons, ligaments, or nerves.

Breakup by Application:

Internal
External

Regional Insights:

Asia Pacific
North America
Europe
Middle East and Africa
Latin America

On the geographical front, North America enjoys the leading position in the market. This can be attributed to the rising penetration of generics, coupled with the growing healthcare expenditure in the region.

Competitive Landscape:

The market has also been examined with the presence of numerous small and large manufacturers who compete in terms of prices and quality. Some of the leading players are:

Bayer AG
Novartis International AG
GlaxoSmithKline PLC
Pfizer Inc.

Johnson & Johnson Pvt. Ltd.
Reckitt Benckiser (RB) Group PLC
Endo Pharmaceuticals PLC
Bristol-Myers Squibb Company
Eli Lilly and Company
Sanofi SA

Key Questions Answered in This Report

1. What was the size of the global analgesics market in 2022?
2. What is the expected growth rate of the global analgesics market during 2023-2028?
3. What has been the impact of COVID-19 on the global analgesics market?
4. What are the key factors driving the global analgesics market?
5. What is the breakup of the global analgesics market based on the type?
6. What is the breakup of the global analgesics market based on the drug class?
7. What is the breakup of the global analgesics market based on the route of administration?
8. What is the breakup of the global analgesics market based on the pain type?
9. What is the breakup of the global analgesics market based on the application?
10. What are the key regions in the global analgesics market?
11. Who are the key players/companies in the global analgesics market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ANALGESICS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Type
- 5.5 Market Breakup by Drug Class
- 5.6 Market Breakup by Route of Administration
- 5.7 Market Breakup by Pain Type
- 5.8 Market Breakup by Application
- 5.9 Market Breakup by Region
- 5.10 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Prescription

- 6.1.1 Market Trends
- 6.1.2 Market Forecast
- 6.2 Over the counter (OTC)
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY DRUG CLASS

- 7.1 Opioids
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 NSAID
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY ROUTE OF ADMINISTRATION

- 8.1 Oral
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Parenteral
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Topical
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Transdermal
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Rectal
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY PAIN TYPE

- 9.1 Musculoskeletal

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Surgical and Trauma
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Cancer
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Neuropathic
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Migraine
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
- 9.6 Obstetrical
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast
- 9.7 Fibromyalgia
 - 9.7.1 Market Trends
 - 9.7.2 Market Forecast
- 9.8 Pain due to Burns
 - 9.8.1 Market Trends
 - 9.8.2 Market Forecast
- 9.9 Dental/Facial
 - 9.9.1 Market Trends
 - 9.9.2 Market Forecast
- 9.10 Pediatric
 - 9.10.1 Market Trends
 - 9.10.2 Market Forecast
- 9.11 Others
 - 9.11.1 Market Trends
 - 9.11.2 Market Forecast

10 MARKET BREAKUP BY APPLICATION

- 10.1 Internal
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 External

- 10.2.1 Market Trends
- 10.2.2 Market Forecast

11 MARKET BREAKUP BY REGION

- 11.1 North America
 - 11.1.1 Market Trends
 - 11.1.2 Market Forecast
- 11.2 Europe
 - 11.2.1 Market Trends
 - 11.2.2 Market Forecast
- 11.3 Asia Pacific
 - 11.3.1 Market Trends
 - 11.3.2 Market Forecast
- 11.4 Middle East and Africa
 - 11.4.1 Market Trends
 - 11.4.2 Market Forecast
- 11.5 Latin America
 - 11.5.1 Market Trends
 - 11.5.2 Market Forecast

12 GLOBAL ANALGESICS INDUSTRY: SWOT ANALYSIS

- 12.1 Overview
- 12.2 Strengths
- 12.3 Weaknesses
- 12.4 Opportunities
- 12.5 Threats

13 GLOBAL ANALGESICS INDUSTRY: VALUE CHAIN ANALYSIS

- 13.1 Overview
- 13.2 Research and Development
- 13.3 Raw Material Procurement
- 13.4 Manufacturing
- 13.5 Marketing
- 13.6 Distribution
- 13.7 End-Use

14 GLOBAL ANALGESICS INDUSTRY: PORTERS FIVE FORCES ANALYSIS

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Competition
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

15 GLOBAL ANALGESICS INDUSTRY: PRICE ANALYSIS

- 15.1 Price Indicators
- 15.2 Price Structure
- 15.3 Margin Analysis

16 COMPETITIVE LANDSCAPE

- 16.1 Market Structure
- 16.2 Key Players
- 16.3 Profiles of Key Players
 - 16.3.1 Bayer AG
 - 16.3.2 Novartis International AG
 - 16.3.3 GlaxoSmithKline PLC
 - 16.3.4 Pfizer Inc.
 - 16.3.5 Johnson & Johnson Pvt. Ltd.
 - 16.3.6 Reckitt Benckiser (RB) Group PLC
 - 16.3.7 Endo Pharmaceuticals PLC
 - 16.3.8 Bristol-Myers Squibb Company
 - 16.3.9 Eli Lilly and Company
 - 16.3.10 Sanofi SA

List Of Tables

LIST OF TABLES

- Table 1: Global: Analgesics Market: Key Industry Highlights, 2022 and 2028
- Table 2: Global: Analgesics Market Forecast: Breakup by Type (in Million US\$), 2023-2028
- Table 3: Global: Analgesics Market Forecast: Breakup by Drug Class (in Million US\$), 2023-2028
- Table 4: Global: Analgesics Market Forecast: Breakup by Route of Administration (in Million US\$), 2023-2028
- Table 5: Global: Analgesics Market Forecast: Breakup by Pain Type (in Million US\$), 2023-2028
- Table 6: Global: Analgesics Market Forecast: Breakup by Application (in Million US\$), 2023-2028
- Table 7: Global: Analgesics Market Forecast: Breakup by Region (in Million US\$), 2023-2028
- Table 8: Global: Analgesics Market Structure
- Table 9: Global: Analgesics Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Analgesics Market: Major Drivers and Challenges
- Figure 2: Global: Analgesics Market: Sales Value (in Billion US\$), 2017-2022
- Figure 3: Global: Analgesics Market: Breakup by Type (in %), 2022
- Figure 4: Global: Analgesics Market: Breakup by Drug Class (in %), 2022
- Figure 5: Global: Analgesics Market: Breakup by Route of Administration (in %), 2022
- Figure 6: Global: Analgesics Market: Breakup by Pain Type (in %), 2022
- Figure 7: Global: Analgesics Market: Breakup by Application (in %), 2022
- Figure 8: Global: Analgesics Market: Breakup by Region (in %), 2022
- Figure 9: Global: Analgesics Market Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 10: Global: Analgesics Industry: SWOT Analysis
- Figure 11: Global: Analgesics Industry: Value Chain Analysis
- Figure 12: Global: Analgesics Industry: Porter's Five Forces Analysis
- Figure 13: Global: Analgesics (Prescription) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 14: Global: Analgesics (Prescription) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 15: Global: Analgesics (Over the counter-OTC) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 16: Global: Analgesics (Over the counter-OTC) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 17: Global: Analgesics (Opioids) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 18: Global: Analgesics (Opioids) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 19: Global: Analgesics (NSAID) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 20: Global: Analgesics (NSAID) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 21: Global: Analgesics (Others) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 22: Global: Analgesics (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 23: Global: Analgesics (Oral) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 24: Global: Analgesics (Oral) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Analgesics (Parenteral) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Analgesics (Parenteral) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Analgesics (Topical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Analgesics (Topical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Analgesics (Transdermal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Analgesics (Transdermal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Analgesics (Rectal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Analgesics (Rectal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Analgesics (Musculoskeletal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Analgesics (Musculoskeletal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Analgesics (Surgical and Trauma) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Analgesics (Surgical and Trauma) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Analgesics (Cancer) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Analgesics (Cancer) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Global: Analgesics (Neuropathic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: Analgesics (Neuropathic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Global: Analgesics (Migraine) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Global: Analgesics (Migraine) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Global: Analgesics (Obstetrical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Global: Analgesics (Obstetrical) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 45: Global: Analgesics (Fibromyalgia) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Global: Analgesics (Fibromyalgia) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Global: Analgesics (Pain due to Burns) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Global: Analgesics (Pain due to Burns) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Global: Analgesics (Dental/Facial) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Global: Analgesics (Dental/Facial) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Global: Analgesics (Pediatric) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Global: Analgesics (Pediatric) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Global: Analgesics (Other Pain Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Global: Analgesics (Other Pain Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Global: Analgesics (Internal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Global: Analgesics (Internal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Global: Analgesics (External) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Global: Analgesics (External) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: North America: Analgesics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: North America: Analgesics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Europe: Analgesics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Europe: Analgesics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Asia Pacific: Analgesics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Asia Pacific: Analgesics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Middle East and Africa: Analgesics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Middle East and Africa: Analgesics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Latin America: Analgesics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Latin America: Analgesics Market Forecast: Sales Value (in Million US\$), 2023-2028?

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