

Airway Management Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global airway management devices market size reached US\$ 2.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.0 Billion by 2028, exhibiting a growth rate (CAGR) of 6.99% during 2022-2028.

Airway management devices are utilized for maintaining or restoring ventilation in a patient. It also involves evaluating, planning, and using different medical procedures to treat patients with respiratory failures or acute obstruction. Besides this, it protects the lungs from injury and provides gas exchange facilities to the patients. Some of the commonly used airway management devices to keep the upper airway open for offering unobstructed ventilation are supraglottic airway devices (SADs), tracheal intubation, transtracheal access, airway clearance.

Airway Management Devices Market Trends:

The increasing prevalence of respiratory diseases represents one of the key factors driving the market. Additionally, on account of the growing number of surgeries, there is a rise in the utilization of anesthesia. This, in confluence with numerous benefits of airway management devices, such as the high efficiency in airway clearance and maintenance of proper ventilation and patient safety during operative procedures, is also contributing to the market growth. Besides this, an increase in the emergency treatment of prolonged illness and protracted treatment associated with lung diseases in children and adults is catalyzing the demand for airway management devices. Furthermore, the advent of advanced techniques for preoperative airway evaluation is also strengthening the market growth. For instance, Preoperative Endoscopic Airway Evaluation (PEAE) is a technique that identifies, predicts the blocked ventilation, and facilitates a plan for efficient management, which particularly involves the usage of

advanced devices, such as supraglottic airway. These airway devices provide easy tracheal placement resulting in improved patient safety, and are subsequently utilized in a range of clinical applications.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global airway management devices market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, patient type, application and end use.

Breakup by Product:

- Supraglottic Devices
- Oropharyngeal Devices
- Nasopharyngeal Devices
- Laryngeal Airway Devices
- Others
- Infraglottic Devices
- Endotracheal Tubes
- Tracheostomy Tubes
- Others
- Resuscitators
- Laryngoscopes
- Others

Breakup by Patient Type:

- Adult
- Pediatric Patient/Neonates

Breakup by Application:

- Anesthesia
- Emergency Medicine
- Others

Breakup by End Use:

- Hospitals

Homecare

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Ambu A/S, Armstrong Medical Ltd., Becton Dickinson and Company, Flexicare (Group) Limited, Intersurgical Ltd., Medline Industries Inc, Medtronic plc, Mercury Enterprises Inc., Smiths Group plc, Teleflex Incorporated, VBM Medizintechnik GmbH and Verathon Inc. (Roper Technologies Inc.).

Key Questions Answered in This Report

1. What is the expected growth rate of the global airway management devices market

during 2023-2028?

2. What are the key factors driving the global airway management devices market?
3. What has been the impact of COVID-19 on the global airway management devices market?
4. What is the breakup of the global airway management devices market based on the product?
5. What is the breakup of the global airway management devices market based on the patient type?
6. What is the breakup of the global airway management devices market based on the application?
7. What is the breakup of the global airway management devices market based on the end use?
8. What are the key regions in the global airway management devices market?
9. Who are the key players/companies in the global airway management devices market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AIRWAY MANAGEMENT DEVICES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Supraglottic Devices
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Oropharyngeal Devices
 - 6.1.2.2 Nasopharyngeal Devices
 - 6.1.2.3 Laryngeal Airway Devices
 - 6.1.2.4 Others

- 6.1.3 Market Forecast
- 6.2 Infraglottic Devices
 - 6.2.1 Market Trends
 - 6.2.2 Key Segments
 - 6.2.2.1 Endotracheal Tubes
 - 6.2.2.2 Tracheostomy Tubes
 - 6.2.2.3 Others
 - 6.2.3 Market Forecast
- 6.3 Resuscitators
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Laryngoscopes
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY PATIENT TYPE

- 7.1 Adult
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Pediatric Patient/Neonates
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Anesthesia
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Emergency Medicine
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Others
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY END USE

9.1 Hospitals

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Homecare

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Others

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

- 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

11.1 Overview

11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Ambu A/S

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.1.3 Financials

15.3.1.4 SWOT Analysis

15.3.2 Armstrong Medical Ltd.

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.3 Becton Dickinson and Company

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

- 15.3.3.3 Financials
- 15.3.3.4 SWOT Analysis
- 15.3.4 Flexicare (Group) Limited
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
- 15.3.5 Intersurgical Ltd.
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 SWOT Analysis
- 15.3.6 Medline Industries Inc
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 SWOT Analysis
- 15.3.7 Medtronic plc
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
 - 15.3.7.4 SWOT Analysis
- 15.3.8 Mercury Enterprises Inc.
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Smiths Group plc
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Teleflex Incorporated
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials
 - 15.3.10.4 SWOT Analysis
- 15.3.11 VBM Medizintechnik GmbH
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Verathon Inc. (Roper Technologies Inc.)
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Airway Management Devices Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Airway Management Devices Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Airway Management Devices Market Forecast: Breakup by Patient Type (in Million US\$), 2023-2028

Table 4: Global: Airway Management Devices Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Airway Management Devices Market Forecast: Breakup by End Use (in Million US\$), 2023-2028

Table 6: Global: Airway Management Devices Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Airway Management Devices Market: Competitive Structure

Table 8: Global: Airway Management Devices Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Airway Management Devices Market: Major Drivers and Challenges

Figure 2: Global: Airway Management Devices Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Airway Management Devices Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Airway Management Devices Market: Breakup by Product (in %), 2022

Figure 5: Global: Airway Management Devices Market: Breakup by Patient Type (in %), 2022

Figure 6: Global: Airway Management Devices Market: Breakup by Application (in %), 2022

Figure 7: Global: Airway Management Devices Market: Breakup by End Use (in %), 2022

Figure 8: Global: Airway Management Devices Market: Breakup by Region (in %), 2022

Figure 9: Global: Airway Management Devices (Supraglottic Devices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Airway Management Devices (Supraglottic Devices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Airway Management Devices (Infraglottic Devices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Airway Management Devices (Infraglottic Devices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Airway Management Devices (Resuscitators) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Airway Management Devices (Resuscitators) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Airway Management Devices (Laryngoscopes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Airway Management Devices (Laryngoscopes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Airway Management Devices (Other Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Airway Management Devices (Other Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Airway Management Devices (Adult) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Airway Management Devices (Adult) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Airway Management Devices (Pediatric Patient/Neonates) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Airway Management Devices (Pediatric Patient/Neonates) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Airway Management Devices (Anesthesia) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Airway Management Devices (Anesthesia) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Airway Management Devices (Emergency Medicine) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Airway Management Devices (Emergency Medicine) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Airway Management Devices (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Airway Management Devices (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Airway Management Devices (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Airway Management Devices (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Airway Management Devices (Homecare) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Airway Management Devices (Homecare) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Airway Management Devices (Other End Uses) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Airway Management Devices (Other End Uses) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: North America: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: North America: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: United States: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: United States: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Canada: Airway Management Devices Market: Sales Value (in Million US\$),

2017 & 2022

Figure 40: Canada: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Asia-Pacific: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Asia-Pacific: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: China: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: China: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Japan: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Japan: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: India: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: India: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: South Korea: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: South Korea: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Australia: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Australia: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Indonesia: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Indonesia: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Others: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Others: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Europe: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Europe: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Germany: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Germany: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: France: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: France: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: United Kingdom: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: United Kingdom: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Italy: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Italy: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Spain: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Spain: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Russia: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Russia: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Latin America: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Latin America: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Brazil: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Brazil: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Mexico: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Mexico: Airway Management Devices Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 79: Others: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Others: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Middle East and Africa: Airway Management Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Middle East and Africa: Airway Management Devices Market: Breakup by Country (in %), 2022

Figure 83: Middle East and Africa: Airway Management Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Global: Airway Management Devices Industry: SWOT Analysis

Figure 85: Global: Airway Management Devices Industry: Value Chain Analysis

Figure 86: Global: Airway Management Devices Industry: Porter's Five Forces Analysis

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