

Airport Baggage Handling System Market Report by Identification Technology (Barcode System, RFID System), Airport Class (Class A Airport, Class B Airport, Class C Airport), Check-In Type (Assisted Service Bag Check-In, Self-Service Bag Check-In), Type (Conveyor System, Destination Coded Vehicle), Efficiency (Below 3000, 3000 to 6000, Above 6000), Cost Analysis (Operational Cost Analysis, Installation Cost Analysis), and Region 2024-2032

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Abstracts

The global airport baggage handling system market size reached US\$ 4.3 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 11.9 Billion by 2032, exhibiting a growth rate (CAGR) of 11.8% during 2024-2032. The increasing adoption of eco-friendly baggage handling solutions, the rising development of lightweight and durable materials for luggage, the growth of e-commerce and air cargo, and the heavy investments in resilient baggage handling systems are some of the factors propelling the market.

The baggage handling system (BHS) functions as a conveyor mechanism, facilitating the seamless transfer of checked luggage between ticketing counters and airplane loading gates. This essential system serves multiple purposes: bag tracking, load distribution, volume management, and robust luggage security screening. The BHS incorporates advanced devices, including barcode scanners, radio frequency sensors, tilt tray sorters, Automatic Jam Readers (AJR), Automatic Tag Readers (ATR), and vertical sortation units. These cutting-edge components collectively work towards ensuring efficient and transparent baggage handling for travelers while alleviating

ground staff members' workload. As airports witness increasing passenger volumes, the importance of a robust and sophisticated BHS cannot be overstated. A well-designed and efficiently executed system prevents bottlenecks and delays and plays a pivotal role in overall airport security.

The global market is majorly driven by the increasing air travel. In line with this, the rising passenger expectations are significantly contributing to the market. Furthermore, stricter security measures necessitate advanced baggage screening technologies, driving the demand for upgraded systems. The growth of international tourism fuels the need for efficient baggage handling to support the influx of passengers. The shift towards automation across industries extends to airports, with automated baggage handling becoming a norm. Moreover, the advanced systems reduce baggage mishandling rates, enhancing customer satisfaction and minimizing operational disruptions, catalyzing the market. Passengers demand real-time luggage tracking, accelerating investments in tracking technologies within baggage handling systems. Besides, the escalating integration with digital platforms allows travelers to receive updates about their luggage on their devices, making for a smoother journey. Rapid innovations, such as AI, machine learning, and IoT, are being integrated into baggage handling systems to optimize processes, offering numerous opportunities for the market. Additionally, the airlines strive to differentiate themselves by offering smoother baggage experiences, prompting investments in cutting-edge systems. Stringent regulations require airports to implement advanced baggage screening and security systems, bolstering the market.

Airport Baggage Handling System Market Trends/Drivers:

Expanding aviation industry

The rapid expansion of the aviation industry is creating a positive outlook for the market. As the aviation sector continues to experience substantial growth, airports face the challenge of accommodating larger passenger volumes and increased air traffic. This rise in activity necessitates efficient and scalable baggage handling solutions to ensure a seamless travel experience for passengers. With more individuals opting for air travel, airports are pressured to streamline operations, minimize delays, and enhance customer satisfaction. This has led to a significant emphasis on upgrading and modernizing baggage handling systems to cope with higher demand. Advanced automated systems with state-of-the-art technologies are being adopted to handle the influx of passengers and luggage effectively.

Increasing modernization of airports worldwide

The increasing modernization of airports worldwide is stimulating market growth. As airports undergo comprehensive upgrades and renovations to meet the demands of contemporary air travel, the need for advanced baggage handling systems becomes paramount. Modernization efforts encompass various aspects, including terminal expansions, improved passenger amenities, and enhanced operational efficiency. In this context, baggage handling systems are critical in ensuring a seamless and efficient travel experience for passengers. Upgraded systems with cutting-edge technologies streamline baggage processing, reduce waiting times, and enhance airport operations. Airports are investing in state-of-the-art automated solutions, such as advanced sorting mechanisms, real-time tracking, and integrated digital platforms, to align with the modernization trend. These enhancements cater to the increasing passenger flow and contribute to improved passenger satisfaction and the optimization of airport resources.

Rising terrorist threats

The escalating terrorist threats on a global scale are bolstering the market. With security concerns becoming more pressing, airports must bolster their security measures, including thoroughly screening checked luggage. This imperative to enhance security drives the demand for advanced baggage handling systems with sophisticated screening technologies. To mitigate the risk of potential threats, airports invest in cutting-edge baggage screening equipment, such as explosive detection systems and advanced imaging technologies. These systems are integrated into baggage handling processes to efficiently identify and intercept prohibited or dangerous items. Additionally, real-time tracking and monitoring solutions are gaining prominence to ensure luggage's secure and traceable movement throughout the airport. As a result, the rising terrorist threats prompt airports to allocate substantial resources toward adopting and enhancing technologically advanced baggage handling systems. This safeguards passenger safety and reinforces the critical role of such systems in maintaining global air travel's integrity and security.

Airport Baggage Handling System Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global airport baggage handling system market report, along with forecasts at the global and regional levels from 2024-2032. Our report has categorized the market based on identification technology, airport class, check-in type, type, efficiency and cost analysis.

Breakup by Identification Technology:

Barcode System

RFID System

Barcode system dominates the market

The report has provided a detailed breakup and analysis of the market based on the identification technology. This includes barcode system and RFID system. According to the report, the barcode system represented the largest segment.

The segment focusing on identification technology, specifically the Barcode System, plays a significant role in propelling the market's growth. Barcode technology has evolved into a fundamental tool for efficient airport baggage management. By encoding essential information onto labels, barcodes facilitate accurate tracking, sorting, and routing of luggage throughout its journey. Airports increasingly adopt advanced barcode systems to improve baggage handling accuracy and streamline operations. These systems enable real-time monitoring, enhancing visibility and reducing the likelihood of mishandled baggage. Furthermore, the integration of barcode technology with other components of baggage handling, such as conveyor systems and sorting mechanisms, ensures smooth and precise luggage flow.

As air travel demand rises, the Barcode System segment addresses the critical need for dependable and effective baggage identification. Its role in minimizing delays, enhancing passenger satisfaction, and optimizing operational efficiency positions it as a driving force behind market growth.

Breakup by Airport Class:

Class A Airport

Class B Airport

Class C Airport

Class A airport dominates the market

The report has provided a detailed breakup and analysis of the market based on the airport class. This includes class A airport, class B airport, and class C airport. According to the report, class A airport represented the largest segment.

Class A airports, characterized by high passenger volumes and extensive international operations, demand robust and sophisticated baggage handling solutions to manage

their operations' complexities effectively. These airports require systems capable of handling large quantities of baggage while maintaining stringent security standards. Class A airports often invest in state-of-the-art automated baggage handling technologies to streamline processing, minimize delays, and enhance the overall passenger experience. These systems incorporate advanced sorting mechanisms, real-time tracking, and integration with digital platforms to ensure efficient baggage movement.

The demand for advanced baggage handling solutions from Class A airports drives innovation in the market, prompting companies to develop cutting-edge technologies tailored to the unique requirements of these high-traffic hubs. Consequently, the Class A Airport segment plays a pivotal role in shaping the market's growth by fostering the development of efficient, scalable, and technologically advanced solutions.

Breakup by Check-In Type:

Assisted Service Bag Check-In
Self-Service Bag Check-In

Assisted service bag check-in dominates the market

The report has provided a detailed breakup and analysis of the market based on the check-in type. This includes assisted service bag check-in and self-service bag check-in. According to the report, assisted service bag check-in represented the largest segment.

Assisted service bag check-in involves the involvement of ground staff or self-service kiosks with staff assistance during the check-in process. This approach is particularly beneficial for passengers who require guidance or face specific circumstances. Airports and airlines are increasingly adopting assisted service bag check-in solutions to enhance the passenger experience, especially for those with special needs or who prefer personal assistance. These solutions streamline check-in while ensuring accurate baggage handling and routing, improving operational efficiency.

The demand for personalized and efficient services grows as the aviation industry continues to evolve. Assisted service bag check-in systems cater to this demand, aligning with the changing preferences of passengers. This segment's focus on enhancing passenger satisfaction and operational effectiveness makes it a crucial driver in shaping the market's future growth.

Breakup by Type:

Conveyor System

Destination Coded Vehicle

Conveyor system dominate the market

The report has provided a detailed breakup and analysis of the market based on the type. This includes a conveyor system and destination coded vehicle. According to the report, the conveyor system represented the largest segment.

Conveyor systems are a cornerstone of efficient baggage handling within airports, offering a reliable and automated solution for transporting luggage between various points in the terminal. They enable seamless baggage flow, allowing for quick and accurate movement of luggage from check-in counters to sorting areas and ultimately onto the aircraft. These systems are designed to handle diverse luggage sizes and shapes, ensuring smooth processing for many passengers.

Airports across the globe, regardless of size, recognize the importance of conveyor systems in optimizing their operations. As passenger volumes increase and airports undergo modernization efforts, the demand for advanced conveyor systems with enhanced features such as automated sorting, tracking, and real-time monitoring grows. The Conveyor System segment's contribution to efficient baggage handling, reduced processing times, and improved passenger experiences positions it as a driving force behind the market expansion.

Breakup by Efficiency:

Below 3000

3000 to 6000

Above 6000

3000 to 6000 dominate the market

The report has provided a detailed breakup and analysis of the market based on the efficiency. This includes below 3000, 3000 to 6000, and above 6000. According to the report, 3000 to 6000 represented the largest segment.

The segmentation by efficiency, specifically the range of 3000 to 6000, significantly influences the market. This range reflects the throughput capacity of the baggage handling systems, indicating their ability to process a specific volume of luggage within a given time frame. Baggage handling systems falling within the 3000 to 6000 efficiency range are crucial for airports with moderate to high passenger traffic. These systems strike a balance between operational capacity and resource optimization. They ensure that baggage processing remains efficient and timely, preventing bottlenecks and delays during peak hours.

Airports are increasingly investing in baggage handling systems that fall within this efficiency range to meet the demands of modern air travel. Such systems enhance passenger experiences, minimize processing times, and maintain operational fluidity. As passenger volumes continue to grow, adopting efficient baggage handling systems becomes integral to sustaining the smooth functioning of airports, making this efficiency range a significant driver in the market expansion.

Breakup by Cost Analysis:

Operational Cost Analysis

Installation Cost Analysis

The report has provided a detailed breakup and analysis of the market based on the cost analysis. This includes operational cost analysis and installation cost analysis.

The focus on operational cost analysis has been pivotal. Airlines and airports recognize the significance of streamlined baggage handling for operational efficiency. By investing in advanced systems, they reduce labor costs, minimize mishandled baggage incidents, and enhance passenger experience, leading to long-term savings and improved reputation.

Furthermore, installation cost analysis plays a crucial role. While upfront expenses for implementing sophisticated baggage handling systems might seem substantial, the long-term benefits overshadow this. Installation costs encompass equipment, integration, maintenance, and training. As airports seek to modernize facilities and comply with stringent security regulations, they are willing to allocate resources for these installations. This expenditure is justified by increased throughput, fewer delays, and better compliance, all of which contribute to market growth.

Breakup by Region:

North America

Europe

Asia Pacific

Middle East and Africa

Latin America

Asia Pacific exhibits a clear dominance, accounting for the largest market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America, Europe, Asia Pacific, Middle East and Africa, and Latin America. According to the report, Asia Pacific accounted for the largest market share.

Asia Pacific is home to some of the world's busiest airports and is experiencing rapid economic growth, leading to increased air travel and passenger traffic. As the region continues to witness a rise in aviation activities, airports invest in modernizing their infrastructure and enhancing passenger services. This includes the adoption of advanced baggage handling systems to accommodate the rising number of travelers and ensure efficient luggage processing.

The unique dynamics of the Asia Pacific region, coupled with the emergence of mega-hubs and travel corridors, contribute to a significant demand for cutting-edge baggage handling solutions. Governments and private stakeholders in the region focus on expanding and upgrading airports to meet the growing demand for air travel, further fueling the need for advanced baggage-handling technologies. With its dynamic economic growth and increasing air travel trends, the region's pivotal role in the global aviation landscape positions it as a key driver in propelling the market.

Competitive Landscape:

Top companies are strengthening the market through innovative solutions, technological prowess, and industry expertise. Armed with years of experience, these companies are driving growth by introducing advanced technologies that optimize baggage processing and enhance overall passenger experiences. Leaders in the field are developing state-of-the-art automated systems that expedite luggage sorting, tracking, and routing. They incorporate cutting-edge elements like artificial intelligence, machine learning, and IoT to ensure efficient operations and minimize delays. These companies also focus on sustainability by designing energy-efficient systems that align with environmental goals. Moreover, the expertise of top companies in integrating various components of baggage

handling systems, such as barcode scanners, conveyor belts, and screening devices, ensures seamless coordination within the airport infrastructure. Through strategic partnerships with airports worldwide, these companies customize solutions to address unique operational needs, reinforcing their presence and impact on the evolving baggage handling system market.

The report has provided a comprehensive analysis of the competitive landscape in the airport baggage handling system market. Detailed profiles of all major companies have also been provided.

Siemens
Vanderlande
Daifuku Co., Ltd
Pteris Global
Beumer Group
Fives Group
G&S Airport Conveyor
Grenzebach Maschinenbau
BCS Group
Logplan
Glidepath Limited
Ansir Systems
Babcock International Group
SITA

Recent Developments:

In July 2023, Siemens announced it's working with BayWa AG to advance CO2-optimized industrial production.

In August 2023, Vanderlande announced its collaboration with Avinor to explore last-mile baggage automation.

In October 2022, Daifuku Co., Ltd. announced the grand opening of a new manufacturing plant. The company invested \$26M to build this world-class 225,000 sq. ft. manufacturing facility in Boyne City.

Key Questions Answered in This Report

1. What was the size of the global airport baggage handling system market in 2023?
2. What is the expected growth rate of the global airport baggage handling system market during 2024-2032?

3. What are the key factors driving the global airport baggage handling system market?
4. What has been the impact of COVID-19 on the global airport baggage handling system market?
5. What is the breakup of the global airport baggage handling system market based on the identification technology?
6. What is the breakup of the global airport baggage handling system market based on the airport class?
7. What is the breakup of the global airport baggage handling system market based on check-in type?
8. What is the breakup of the global airport baggage handling system market based on the type?
9. What is the breakup of the global airport baggage handling system market based on the efficiency?
10. What are the key regions in the global airport baggage handling system market?
11. Who are the key players/companies in the global airport baggage handling system market?

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