

Airline Passenger Communications System Market Report by Component (Transponder, Display, Antenna, Receiver, and Others), Aircraft (Spacecraft, Military Aircraft, Helicopters, Commercial Aircraft), Distribution Channel (OEM, Aftermarket), and Region 2024-2032

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Abstracts

The global airline passenger communications system market size reached US\$ 6.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 10.9 Billion by 2032, exhibiting a growth rate (CAGR) of 6.37% during 2024-2032. The increasing demand for in-flight entertainment and connectivity, rising expenditure capacities of consumers, and extensive research and development (R&D) activities are some of the key factors driving the market.

An airline passenger communications system (APCS) includes the components and sub-systems that allow airline passengers to stay connected with the ground, with other passengers and crew members during their flight. It includes satellite communications systems, ground-based communications networks, servers, transponders, antennas, receivers, routers, and other equipment. The system allows passengers and airlines to communicate with the ground via satellite and ground-based communications networks. APCS is widely used to provide passengers with access to entertainment content, in-flight sales and services, and improved communication. It also provides information, including flight status updates, weather, and destination information. As a result, APCS is extensively used in spacecraft, military aircraft, helicopters, and commercial aircraft.

Airline Passenger Communications System Market Trends:

The increasing demand for in-flight entertainment and connectivity is one of the key

factors driving the market growth. APCS allows passengers to access entertainment content during their flight that includes movies, TV shows, music, and games. In line with this, the widespread utilization of APCS to provide updates on flight status, delays, gate changes, and other important information is favoring the market growth. Moreover, the rising demand for improved communication as APCS allows airline passengers to stay connected by providing real-time flight updates, which in turn is acting as a growth-inducing factor. Apart from this, the integration of virtual and augmented reality (VR/ AR) technologies to provide passengers with new and immersive entertainment experiences is providing an impetus to the market growth. Furthermore, the widespread utilization of APCS to improve the overall passenger experience by providing access to communication and entertainment services that help to reduce the stress and boredom often associated with air travel is positively influencing the market growth. Additionally, various technological advancements, such as the utilization of artificial intelligence (AI) and machine learning (ML) to improve the system's performance and capabilities, are providing a considerable boost to the market growth. Other factors, including the rising expenditure capacities of consumers, increasing air travel, significant growth in the aviation industry, enhanced research and development (R&D) activities, and technological shift to integrate advanced systems into aircraft for performance and safety enhancement, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global airline passenger communications system market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on component, aircraft, and distribution channel.

Component Insights:

- Transponder
- Display
- Antenna
- Receiver
- Others

The report has provided a detailed breakup and analysis of the airline passenger communications system market based on the component. This includes transponder, display, antenna, receiver, and others.

Aircraft Insights:

- Spacecraft
- Military Aircraft
- Helicopters
- Commercial Aircraft

The report has provided a detailed breakup and analysis of the airline passenger communications system market based on the aircraft. This includes spacecraft, military aircraft, helicopters, and commercial aircraft. According to the report, commercial aircraft represented the largest segment.

Distribution Channel Insights:

- OEM
- Aftermarket

The report has provided a detailed breakup and analysis of the airline passenger communications system market based on the distribution channel. This includes OEM and aftermarket.

Regional Insights:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India
 - South Korea
- Australia
- Indonesia
- Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy

Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for airline passenger communications system. Some of the factors driving the North America airline passenger communications system market included rising expenditure capacities of consumers, significant growth in the aviation industry, and rapid technological advancements.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global airline passenger communications system market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Airbus SE, Collins Aerospace (Raytheon Technologies Corp.), Gogo Business Aviation LLC, Honeywell International Inc., Panasonic Avionics Corporation, Thales Group, Wipro Limited, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. How big is the global airline passenger communications system market?
2. What is the expected growth rate of the global airline passenger communications system market during 2024-2032?
3. What are the key factors driving the global airline passenger communications system market?
4. What has been the impact of COVID-19 on the global airline passenger communications system market?
5. What is the breakup of the global airline passenger communications system market based on the aircraft?

6. What are the key regions in the global airline passenger communications system market?

7. Who are the key players/companies in the global airline passenger communications system market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AIRLINE PASSENGER COMMUNICATIONS SYSTEM MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY COMPONENT

- 6.1 Transponder
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Display
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Antenna

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Receiver
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY AIRCRAFT

- 7.1 Spacecraft
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Military Aircraft
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Helicopters
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Commercial Aircraft
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 8.1 OEM
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Aftermarket
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast

- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain

- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 10.1 Overview
- 10.2 Drivers
- 10.3 Restraints
- 10.4 Opportunities

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Airbus SE

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.1.4 SWOT Analysis

14.3.2 Collins Aerospace (Raytheon Technologies Corp.)

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Gogo Business Aviation LLC

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Honeywell International Inc.

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 Financials

14.3.4.4 SWOT Analysis

14.3.5 Panasonic Avionics Corporation

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Thales Group

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.6.3 Financials

14.3.6.4 SWOT Analysis

14.3.7 Wipro Limited

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 Financials

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Airline Passenger Communications System Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Airline Passenger Communications System Market Forecast: Breakup by Component (in Million US\$), 2024-2032

Table 3: Global: Airline Passenger Communications System Market Forecast: Breakup by Aircraft (in Million US\$), 2024-2032

Table 4: Global: Airline Passenger Communications System Market Forecast: Breakup by Distribution Channel (in Million US\$), 2024-2032

Table 5: Global: Airline Passenger Communications System Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Airline Passenger Communications System Market: Competitive Structure

Table 7: Global: Airline Passenger Communications System Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Airline Passenger Communications System Market: Major Drivers and Challenges

Figure 2: Global: Airline Passenger Communications System Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Airline Passenger Communications System Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Airline Passenger Communications System Market: Breakup by Component (in %), 2023

Figure 5: Global: Airline Passenger Communications System Market: Breakup by Aircraft (in %), 2023

Figure 6: Global: Airline Passenger Communications System Market: Breakup by Distribution Channel (in %), 2023

Figure 7: Global: Airline Passenger Communications System Market: Breakup by Region (in %), 2023

Figure 8: Global: Airline Passenger Communications System (Transponder) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Airline Passenger Communications System (Transponder) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Airline Passenger Communications System (Display) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Airline Passenger Communications System (Display) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Airline Passenger Communications System (Antenna) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Airline Passenger Communications System (Antenna) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Airline Passenger Communications System (Receiver) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Airline Passenger Communications System (Receiver) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Airline Passenger Communications System (Other Components) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Airline Passenger Communications System (Other Components) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Airline Passenger Communications System (Spacecraft) Market:

Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Airline Passenger Communications System (Spacecraft) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Airline Passenger Communications System (Military Aircraft) Market:

Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Airline Passenger Communications System (Military Aircraft) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Airline Passenger Communications System (Helicopters) Market:

Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Airline Passenger Communications System (Helicopters) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Airline Passenger Communications System (Commercial Aircraft)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Airline Passenger Communications System (Commercial Aircraft)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Airline Passenger Communications System (OEM) Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 27: Global: Airline Passenger Communications System (OEM) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Airline Passenger Communications System (Aftermarket) Market:

Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Airline Passenger Communications System (Aftermarket) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: North America: Airline Passenger Communications System Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 31: North America: Airline Passenger Communications System Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 32: United States: Airline Passenger Communications System Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 33: United States: Airline Passenger Communications System Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 34: Canada: Airline Passenger Communications System Market: Sales Value (in

Million US\$), 2018 & 2023

Figure 35: Canada: Airline Passenger Communications System Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 36: Asia-Pacific: Airline Passenger Communications System Market: Sales Value

(in Million US\$), 2018 & 2023

Figure 37: Asia-Pacific: Airline Passenger Communications System Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 38: China: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: China: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Japan: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Japan: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: India: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: India: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: South Korea: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: South Korea: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Australia: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Australia: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Indonesia: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Indonesia: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Others: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Others: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Europe: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Europe: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Germany: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Germany: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: France: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: France: Airline Passenger Communications System Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 58: United Kingdom: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: United Kingdom: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Italy: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Italy: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Spain: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Spain: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Russia: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Russia: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Others: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Others: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Latin America: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Latin America: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Brazil: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Brazil: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Mexico: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Mexico: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Others: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Others: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Middle East and Africa: Airline Passenger Communications System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Middle East and Africa: Airline Passenger Communications System Market: Breakup by Country (in %), 2023

Figure 78: Middle East and Africa: Airline Passenger Communications System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Global: Airline Passenger Communications System Industry: Drivers, Restraints, and Opportunities

Figure 80: Global: Airline Passenger Communications System Industry: Value Chain Analysis

Figure 81: Global: Airline Passenger Communications System Industry: Porter's Five Forces Analysis

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