

Aircraft Seat Actuation System Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global aircraft seat actuation system market size reached US\$ 645 Million in 2021. Looking forward, IMARC Group expects the market to reach US\$ 1,040 Million by 2027, exhibiting a growth rate (CAGR) of 8.41% during 2022-2027.

Aircraft seat actuation systems provide comfort and safety to passengers and pilots. They assist in optimizing weight, kinetics, and intelligence, and providing smooth, ergonomic seat motion. They also aid in improving connectivity for passengers and pilots and offering higher performance and smart maintenance concepts. They comprise electronic control units, linear and rotary actuators, passenger seat control units, wiring harnesses, and lumbar massage systems. As aircraft seat actuation systems are light, silent, reliable, compact, and customizable, their demand is escalating around the world.

Aircraft Seat Actuation System Market Trends:

Due to inflating disposable incomes, there is a significant increase in premium air travel worldwide. This, in confluence with the flourishing aviation industry, represents one of the key factors strengthening the market growth. Apart from this, the growing need for maintenance and retrofitting of existing aircraft is also driving the market. Moreover, the increasing procurement of commercial and military aircraft across the globe is offering lucrative growth opportunities to leading market players. Furthermore, aircraft manufacturers are extensively investing in research and development (R&D) activities to enhance the efficiency, size, and intelligence of aircraft seat actuation systems and ensure a comfortable and luxurious flying experience for passengers. They are also focusing on reducing the basic operating empty weight (OEW) of the aerial vehicle by using lightweight equipment and furniture. This, along with technological advancements, such as 3D printing and fiber-reinforced composites to make lighter and cost-effective

seat actuators, is impelling the growth of the market. Other major factors, including the rising demand for lightweight cabin products and the growing number of low-cost airlines, are anticipated to impel the market growth in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global aircraft seat actuation system market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type, seat class, mechanism, component, aircraft type and end use.

Breakup by Type:

- Electro-Mechanical
- Hydraulic
- Pneumatic

Breakup by Seat Class:

- Business Class
- Economy Class
- Premium Economy Class
- First Class

Breakup by Mechanism:

- Linear
- Rotary

Breakup by Component:

- Hardware
 - Actuator
 - In-seat Power Supply
 - Passenger Control Unit
 - Electronic Control Unit
 - Others
- Software

Breakup by Aircraft Type:

Narrow Body Aircraft (NBA)
Wide Body Aircraft (WBA)
Very Large Aircraft (VLA)
Regional Transport Aircraft (RTA)
Others

Breakup by End Use:

Original Equipment Manufacturer (OEM)
Aftermarket

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Astronics Corporation, B?hler Motor GmbH, Collins Aerospace (Raytheon Technologies Corporation), Crane Aerospace & Electronics (Crane Co.), Kyntronics, Mesag System AG, Moog Inc., NOOK Industries INC., Rollon S.p.A. and Safran.

Key Questions Answered in This Report:

How has the global aircraft seat actuation system market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global aircraft seat actuation system market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the seat class?

What is the breakup of the market based on the mechanism?

What is the breakup of the market based on the component?

What is the breakup of the market based on the aircraft type?

What is the breakup of the market based on the end use?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global aircraft seat actuation system market and who are the key players?

What is the degree of competition in the industry?

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