

# **Aircraft Fuel Systems Market Report by Engine Type (Jet Engine, Helicopter Engine, Turboprop Engine, UAV Engine), Component (Piping, Inerting Systems, Pumps, Valves, Gauges, Fuel Control Monitoring Systems, Filters), Technology (Fuel Injection, Pump Feed, Gravity Feed), Application (Commercial, Military, UAV), and Region 2024-2032**

<https://marketpublishers.com/r/AD30CA80591BEN.html>

Date: April 2024

Pages: 137

Price: US\$ 3,899.00 (Single User License)

ID: AD30CA80591BEN

## **Abstracts**

The global aircraft fuel systems market size reached US\$ 9.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 15.5 Billion by 2032, exhibiting a growth rate (CAGR) of 5% during 2024-2032.

Aircraft fuel systems help in loading, storing, managing and delivering fuel to the propulsion system of an aircraft. They are also used for decreasing weight and optimizing the aircraft's center of gravity (COG) by allowing fuel dumping. They comprise numerous components that ensure uniform flow of clean fuel in all operating conditions. Most aircraft fuel systems differ from each other depending on the size and type of the aircraft in which they are installed. Over the years, manufacturers have introduced pre-calibrated fuel systems that help to expedite installation for aircraft manufacturers, along with systems that do not require frequent maintenance and inspection.

Nowadays, with an increasing focus on lowering the weight of the aircraft and improving fuel efficiency, aircraft manufacturers are incorporating advanced lightweight materials in both structural and semi-structural components, which is creating the demand for lightweight, safe and reliable fuel systems. Further, the rising passenger traffic, coupled with the growing global aircraft fleet, is impelling the market growth. Various government-

funded organizations are also funding research and development (R&D) activities for creating fuel systems suited for the new generation aircraft. For instance, the EU-funded SAfer FUEL (SAFUEL) project is promoting the development of systems that can meet the constraints posed by electrical connectivity and highly flammable composite materials used in modern airplanes. Manufacturers are also working on reducing the amount of electricity required for reading fuel level as well as conductive metals in fuel tanks. Some of the other factors that are strengthening the growth of the market include technological advancements in military aircraft and development in the commercial aviation sector.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global aircraft fuel systems market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on engine type, component, technology and application.

#### Breakup by Engine Type:

- Jet Engine
- Helicopter Engine
- Turboprop Engine
- UAV Engine

#### Breakup by Component:

- Piping
- Inerting Systems
- Pumps
- Valves
- Gauges
- Fuel Control Monitoring Systems
- Filters

#### Breakup by Technology:

- Fuel Injection
- Pump Feed
- Gravity Feed

### Breakup by Application:

Commercial

Military

UAV

### Breakup by Region:

North America

Europe

Asia Pacific

Middle East and Africa

Latin America

### Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Eaton Corporation, Parker-Hannifin Corporation, Woodward, Inc., Honeywell International Inc., Triumph Group, Inc., Meggitt PLC, GKN plc., Safran SA, Crane Co., United Technologies Corporation, etc.

### Key Questions Answered in This Report:

How has the global aircraft fuel systems market performed so far and how will it perform in the coming years?

What are the key regional markets in the global aircraft fuel systems industry?

What has been the impact of COVID-19 on the global aircraft fuel systems industry?

What is the breakup of the market based on the engine type?

What is the breakup of the market based on the component?

What is the breakup of the market based on the technology?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the global aircraft fuel systems industry?

What are the key driving factors and challenges in the global aircraft fuel systems industry?

What is the structure of the global aircraft fuel systems industry and who are the key players?

What is the degree of competition in the global aircraft fuel systems industry?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL AIRCRAFT FUEL SYSTEMS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Engine Type
- 5.5 Market Breakup by Component
- 5.6 Market Breakup by Technology
- 5.7 Market Breakup by Application
- 5.8 Market Breakup by Region
- 5.9 Market Forecast

### 6 MARKET BREAKUP BY ENGINE TYPE

- 6.1 Jet Engine
  - 6.1.1 Market Trends

- 6.1.2 Market Forecast
- 6.2 Helicopter Engine
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Turboprop Engine
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast
- 6.4 UAV Engine
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY COMPONENT**

- 7.1 Piping
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Inerting Systems
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Pumps
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Valves
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Gauges
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Fuel Control Monitoring Systems
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast
- 7.7 Filters
  - 7.7.1 Market Trends
  - 7.7.2 Market Forecast

## **8 MARKET BREAKUP BY TECHNOLOGY**

- 8.1 Fuel Injection
  - 8.1.1 Market Trends

- 8.1.2 Market Forecast
- 8.2 Pump Feed
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Gravity Feed
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

## **9 MARKET BREAKUP BY APPLICATION**

- 9.1 Commercial
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Military
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 UAV
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

- 10.1 North America
  - 10.1.1 Market Trends
  - 10.1.2 Market Forecast
- 10.2 Europe
  - 10.2.1 Market Trends
  - 10.2.2 Market Forecast
- 10.3 Asia Pacific
  - 10.3.1 Market Trends
  - 10.3.2 Market Forecast
- 10.4 Middle East and Africa
  - 10.4.1 Market Trends
  - 10.4.2 Market Forecast
- 10.5 Latin America
  - 10.5.1 Market Trends
  - 10.5.2 Market Forecast

## **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 Eaton Corporation
  - 15.3.2 Parker-Hannifin Corporation
  - 15.3.3 Woodward, Inc.
  - 15.3.4 Honeywell International Inc.
  - 15.3.5 Triumph Group, Inc.
  - 15.3.6 Meggitt PLC
  - 15.3.7 GKN plc.
  - 15.3.8 Safran SA
  - 15.3.9 Crane Co.
  - 15.3.10 United Technologies Corporation

## List Of Tables

### LIST OF TABLES

Table 1: Global: Aircraft Fuel Systems Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Aircraft Fuel Systems Market Forecast: Breakup by Engine Type (in Million US\$), 2024-2032

Table 3: Global: Aircraft Fuel Systems Market Forecast: Breakup by Component (in Million US\$), 2024-2032

Table 4: Global: Aircraft Fuel Systems Market Forecast: Breakup by Technology (in Million US\$), 2024-2032

Table 5: Global: Aircraft Fuel Systems Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 6: Global: Aircraft Fuel Systems Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Aircraft Fuel Systems Market: Competitive Structure

Table 8: Global: Aircraft Fuel Systems Market: Key Players



## List Of Figures

### LIST OF FIGURES

- Figure 1: Global: Aircraft Fuel Systems Market: Major Drivers and Challenges
- Figure 2: Global: Aircraft Fuel Systems Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Aircraft Fuel Systems Market: Breakup by Engine Type (in %), 2023
- Figure 4: Global: Aircraft Fuel Systems Market: Breakup by Component (in %), 2023
- Figure 5: Global: Aircraft Fuel Systems Market: Breakup by Technology (in %), 2023
- Figure 6: Global: Aircraft Fuel Systems Market: Breakup by Application (in %), 2023
- Figure 7: Global: Aircraft Fuel Systems Market: Breakup by Region (in %), 2023
- Figure 8: Global: Aircraft Fuel Systems Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 9: Global: Aircraft Fuel Systems Industry: SWOT Analysis
- Figure 10: Global: Aircraft Fuel Systems Industry: Value Chain Analysis
- Figure 11: Global: Aircraft Fuel Systems Industry: Porter's Five Forces Analysis
- Figure 12: Global: Aircraft Fuel Systems (Jet Engine) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 13: Global: Aircraft Fuel Systems (Jet Engine) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 14: Global: Aircraft Fuel Systems (Helicopter Engine) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 15: Global: Aircraft Fuel Systems (Helicopter Engine) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 16: Global: Aircraft Fuel Systems (Turboprop Engine) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 17: Global: Aircraft Fuel Systems (Turboprop Engine) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 18: Global: Aircraft Fuel Systems (UAV Engine) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 19: Global: Aircraft Fuel Systems (UAV Engine) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 20: Global: Aircraft Fuel Systems (Piping) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 21: Global: Aircraft Fuel Systems (Piping) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 22: Global: Aircraft Fuel Systems (Inerting Systems) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 23: Global: Aircraft Fuel Systems (Inerting Systems) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 24: Global: Aircraft Fuel Systems (Pumps) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Aircraft Fuel Systems (Pumps) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Aircraft Fuel Systems (Valves) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Aircraft Fuel Systems (Valves) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Aircraft Fuel Systems (Gauges) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Aircraft Fuel Systems (Gauges) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Aircraft Fuel Systems (Fuel Control Monitoring Systems) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Aircraft Fuel Systems (Fuel Control Monitoring Systems) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Aircraft Fuel Systems (Filters) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Aircraft Fuel Systems (Filters) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Aircraft Fuel Systems (Fuel Injection) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Aircraft Fuel Systems (Fuel Injection) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Aircraft Fuel Systems (Pump Feed) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Aircraft Fuel Systems (Pump Feed) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Aircraft Fuel Systems (Gravity Feed) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: Aircraft Fuel Systems (Gravity Feed) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Global: Aircraft Fuel Systems (Commercial) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: Aircraft Fuel Systems (Commercial) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Global: Aircraft Fuel Systems (Military) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Global: Aircraft Fuel Systems (Military) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Global: Aircraft Fuel Systems (UAV) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Global: Aircraft Fuel Systems (UAV) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: North America: Aircraft Fuel Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: North America: Aircraft Fuel Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Europe: Aircraft Fuel Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Europe: Aircraft Fuel Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Asia Pacific: Aircraft Fuel Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Asia Pacific: Aircraft Fuel Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Middle East and Africa: Aircraft Fuel Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Middle East and Africa: Aircraft Fuel Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Latin America: Aircraft Fuel Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Latin America: Aircraft Fuel Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

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