

# **Aircraft Ejection Seats Market Report by Component (Seat Actuator, Belts, Parachute, and Others), Aircraft Type (Combat Aircraft, Trainer Aircraft), Seat Type (Single Seat, Twin Seat), Fit (Line-Fit, Retro-Fit), Application (Military, Civil and Commercial), and Region 2024-2032**

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## **Abstracts**

The global aircraft ejection seats market size reached US\$ 1.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2.7 Billion by 2032, exhibiting a growth rate (CAGR) of 3.89% during 2024-2032. The growing focus on the safety of aircraft pilots and crew members, the rising usage of combat aircraft for battlefield operations, and the increasing stringency of pilot safety standards as set by aviation authorities represent some of the key factors driving the market.

An aircraft ejection seat refers to a technologically advanced device that is designed to rescue the aircraft pilot in case of an air crash, accident, attack, or malfunction on board. An ejection seat is activated either by pulling handles or yanking face curtains, and when the pull handle or curtains are pulled down, it sends the canopy flying and thrusts the crew out of the plane. In the catapult gun, pulling the ejection action launches the ejection seat into the air using an explosive cartridge. Ejection seats are generally mounted in the cockpit and have rollers attached to the edges, which guide the seat out of the aircraft at a predetermined angle during an ejection. Along with serving as restraint systems during an ejection, these seats also double as restraint systems in the normal course of operations. An ejection seat's basic anatomy is composed of a bucket, a back, and a headrest, while the key elements of the seat include a catapult, rocket, restraints, and a parachute.

### Aircraft Ejection Seats Market Trends:

The growing focus on the safety of aircraft pilots and crew members is a significant factor driving the growth of the global aircraft ejection seat market. This can be attributed to the rising usage of combat aircraft for battlefield operations among defense forces. Also, the increasing terror threats and political tensions among various nations resulting in the modernization of the fleet by utilizing newer models of combat aircraft instead of existing models are contributing to a higher product uptake. In line with this, a considerable rise in military budgets for the upgradation of military and wartime assets is providing an impetus to the market. The growing stringency of pilot safety standards as set by aviation authorities to reduce aircraft accidents across the globe is further acting as a significant growth-inducing factor for the market. Besides this, continual technological advancements in stealth and precision weapons due to the escalating demand for more streamlined aircraft components is creating a positive market outlook. Furthermore, numerous innovations, such as the implementation of new and durable parachute materials and the production of aircraft with inbuilt ejection seats, are fueling the market. Some of the other factors contributing to the market include considerable growth in the aerospace and defense sector, extensive research and development (R&D) focusing on manufacturing cost-efficient aircraft ejection systems, and rapid changes in geopolitical scenarios.

### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global aircraft ejection seats market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on component, aircraft type, seat type, fit, and application.

### Component Insights:

Seat Actuator

Belts

Parachute

Others

The report has provided a detailed breakup and analysis of the aircraft ejection seats market based on the component insights. This includes seat actuator, belts, parachute, and others.

### Aircraft Type Insights:

## Combat Aircraft Trainer Aircraft

The report has provided a detailed breakup and analysis of the aircraft ejection seats market based on the aircraft type. This includes combat aircraft and trainer aircraft. According to the report, combat aircraft represented the largest segment.

### Seat Type Insights:

#### Single Seat Twin Seat

The report has provided a detailed breakup and analysis of the aircraft ejection seats market based on the seat type. This includes single seat and twin seat.

### Fit Insights:

#### Line-Fit Retro-Fit

The report has provided a detailed breakup and analysis of the aircraft ejection seats market based on the fit. This includes line-fit and retro-fit.

### Application Insights:

#### Military Civil and Commercial

A detailed breakup and analysis of the aircraft ejection seats market based on the application has also been provided in the report. This includes military, and civil and commercial. According to the report, military accounted for the largest market share.

### Regional Insights:

#### North America United States Canada Asia Pacific China

Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, North America was the largest market for aircraft ejection seats. Some of the factors driving the North America aircraft ejection seats market included continual technological advancements in stealth and precision weapons, a considerable rise in the military budgets for the upgradation of military and wartime assets, extensive research and development (R&D) focusing on manufacturing cost-efficient aircraft ejection systems, etc.

#### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global aircraft ejection seats market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Collins Aerospace (Raytheon Technologies Corporation), EDM Limited, Martin-Baker Aircraft Company Limited, RLC Group, Survival Equipment Services Ltd., The Boeing Company, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

## Key Questions Answered in This Report

1. How big is the global aircraft ejection seats market?
2. What is the expected growth rate of the global aircraft ejection seats market during 2024-2032?
3. What are the key factors driving the global aircraft ejection seats market?
4. What has been the impact of COVID-19 on the global aircraft ejection seats market?
5. What is the breakup of the global aircraft ejection seats market based on the aircraft type?
6. What is the breakup of the global aircraft ejection seats market based on the application?
7. What are the key regions in the global aircraft ejection seats market?
8. Who are the key players/companies in the global aircraft ejection seats market?

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