

Air Compressor Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global air compressor market size reached US\$ 17.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 22.7 Billion by 2028, exhibiting a growth rate (CAGR) of 3.76% during 2023-2028. The increasing industrial applications, emphasis on energy efficiency, growing adoption of automation and pneumatic systems, and significant advancements in IoT and smart technologies are some of the major factors propelling the market.

An air compressor refers to a type of mechanical device that converts power from an electric motor or gasoline engine into potential energy stored in compressed air. It is designed to increase the air pressure, leading to the compression of gases. These compressors are utilized in various industries for tasks such as powering pneumatic tools, filling gas cylinders, and providing a continuous supply of compressed air for machinery. They play a vital role in facilitating processes that require high-pressure air, making them essential for diverse applications in manufacturing, construction, automotive, and other sectors.

The increasing demand for compressed air in various industrial applications, such as manufacturing, oil and gas, automotive, and construction, represents one of the key factors fueling the market growth. Besides this, the rising need for efficient power tools and equipment that rely on compressed air for operation is propelling the market growth. Moreover, the rising focus on energy efficiency and sustainable practices is urging manufacturers to develop advanced air compressors that consume less power and reduce carbon emissions, thereby strengthening the market growth. In addition to

this, the expanding adoption of automation across various industries is driving the employment of pneumatic systems, thereby boosting the demand for air compressors. Furthermore, rapid industrialization in emerging economies and the expansion of the manufacturing sector are creating lucrative opportunities for air compressor providers.

Air Compressor Market Trends/Drivers:

Increasing industrial applications

One of the key factors driving the air compressor market growth is the rising demand for compressed air in various industrial applications. Industries such as manufacturing, oil and gas, automotive, construction, and mining heavily rely on compressed air for a wide range of processes, which, in turn, is creating a positive outlook for market expansion. In addition to this, the surging need for compressed air to power pneumatic tools and equipment, control valves, and operate conveyor systems is presenting remunerative growth opportunities for the market. As industrial activities continue to expand and diversify globally, the demand for air compressors is steadily increasing.

Rising emphasis on energy efficiency

With growing concerns about environmental sustainability and energy conservation, there is a strong emphasis on developing energy-efficient solutions in the industrial sector. Air compressors, being power-hungry devices, have drawn attention to their energy consumption. In response, manufacturers are focusing on the design and development of energy-efficient air compressors that minimize power usage and reduce carbon emissions, thereby contributing to the market's growth. Furthermore, these energy-efficient models not only help industries meet their sustainability goals but also result in cost savings for end-users, making them an attractive choice.

Expanding automation and rising demand for pneumatic systems

The rising adoption of automation in various industries is another crucial factor driving the air compressor market. Automated systems rely on pneumatic components and controls that require compressed air to function effectively. As a result, with expanding automation, there is a surging demand for air compressors as a reliable source of compressed air, which, in turn, is acting as another significant growth-inducing factor. Concurrent with this, the shifting consumer preference for pneumatic systems in industries due to their safety, versatility, and ease of maintenance is bolstering the

demand for air compressors.

Air Compressor Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global air compressor market report, along with forecasts at the global, regional and country levels from 2023-2028. Our report has categorized the market based on type, technology, lubrication method, power rating and end user.

Breakup by Type:

Portable

Stationary

Stationary dominates the market

The report has provided a detailed breakup and analysis of the market based on the type. This includes portable and stationary. According to the report, stationary represented the largest segment.

The demand for stationary air compressors is being propelled by their suitability for long-term and continuous applications in various industries. Unlike portable compressors, stationary models are installed in fixed locations and provide a constant and reliable supply of compressed air, which propels their adoption. Moreover, they are highly preferred for tasks that require a consistent source of compressed air, such as powering industrial machinery, pneumatic systems, and assembly lines. In addition to this, stationary compressors often have higher capacity and efficiency, making them well-suited for heavy-duty applications and contributing to their increasing demand in industrial settings.

Breakup by Technology:

Reciprocating/Piston

Rotary/Screw

Centrifugal

Rotary/screw holds the largest share in the market

A detailed breakup and analysis of the market based on technology has also been provided in the report. This includes reciprocating/piston, rotary/screw, and centrifugal. According to the report, rotary/screw accounted for the largest market share.

The surging demand for rotary/screw air compressors can be attributed to their high efficiency and reliability in meeting industrial compressed air requirements. Additionally, these compressors utilize a continuous rotary motion, resulting in smooth and pulsation-free air delivery, making them ideal for applications demanding constant air pressure. Moreover, their ability to operate continuously without the need for frequent starts and stops improves overall energy efficiency and reduces maintenance costs, thus aiding in market expansion. Besides this, rotary/screw air compressors are favored in industries where a steady supply of compressed air is essential, such as manufacturing, food processing, pharmaceuticals, and automotive, further driving their demand in the market.

Breakup by Lubrication Method:

Oil-filled

Oil-free

Oil-filled dominates the market

The report has provided a detailed breakup and analysis of the market based on the lubrication method. This includes oil-filled and oil-free. According to the report, oil-filled represented the largest segment.

The expanding demand for oil-filled air compressors driven by their superior performance in heavy-duty and high-pressure applications is strengthening the market growth. These compressors use oil as a lubricant, which not only reduces friction but also helps dissipate heat effectively, ensuring smooth and efficient operation even under demanding conditions. Moreover, the presence of oil provides better sealing between components, leading to improved efficiency and a longer lifespan. Consequently, industries requiring consistent and high-pressure compressed air, such as construction, mining, and manufacturing, are increasingly opting for oil-filled air compressors for their reliability and ability to withstand rigorous working environments.

Breakup by Power Rating:

0-100 kW

101-300 kW

301-500 kW

501 kW and Above

101-300 kW holds the largest share in the market

A detailed breakup and analysis of the market based on the power rating has also been provided in the report. This includes 0-100 kW, 101-300 kW, 301-500 kW, and 501 kW and above. According to the report, 101-300 kW accounted for the largest market share.

The demand for 101-300 kW air compressors is being propelled by their ability to cater to medium to large-scale industrial operations with higher compressed air requirements. These powerful compressors offer greater capacity and efficiency, making them suitable for heavy-duty applications in industries such as mining, petrochemicals, and steel manufacturing. As these sectors continue to expand, the need for reliable and high-performance air compressors in the specified power range has increased, contributing to the market's growth. In addition to this, significant advancements in technology have led to more energy-efficient models, further boosting the demand for 101-300 kW air compressors among businesses seeking cost-effective and sustainable solutions.

Breakup by End User:

Manufacturing

Semiconductors and Electronics

Food and Beverages

Healthcare/Medical

Home Appliances

Energy

Oil and Gas

Others

The report has provided a detailed breakup and analysis of the market based on the end user. This includes manufacturing, semiconductors and electronics, food and beverages, healthcare/medical, home appliances, energy, oil and gas, and others.

Air compressors' versatility and critical role in diverse applications primarily drive their demand across manufacturing, semiconductors and electronics, food and beverages, healthcare/medical, home appliances, energy, oil, and gas industries. In manufacturing, air compressors enable efficient production processes by powering pneumatic tools and equipment. They supply clean air and are used in precision applications in the semiconductors and electronics industry. They assist in packaging and processing in the food and beverages industry. In healthcare/medical, air compressors support medical device operations. They are utilized in air conditioning and refrigeration units in home appliances. In the energy, oil, and gas sectors, air compressors facilitate various drilling, transportation, and processing tasks, marking them as essential equipment for these industries.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Asia-Pacific exhibits a clear dominance, accounting for the largest air compressor market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil,

Mexico, and others); and the Middle East and Africa. According to the report, Asia-Pacific accounted for the largest market share.

The demand for air compressors in the Asia Pacific region is being propelled by rapid industrialization and infrastructural development. Moreover, as the region witnesses significant economic growth, various industries such as manufacturing, construction, automotive, and electronics are expanding their operations. This, in turn, leads to an increasing need for compressed air to power pneumatic machinery, tools, and equipment. Apart from this, the growing focus on energy efficiency and sustainability in emerging economies such as China and India is driving the adoption of advanced air compressors that offer higher efficiency and reduced carbon emissions, further fueling the demand in the Asia Pacific air compressor market.

Competitive Landscape:

The global air compressor market is distinguished by a highly competitive landscape with numerous key players vying for market share. Established companies continuously invest in research and development to introduce innovative and energy-efficient air compressor solutions, catering to various industries and customer needs. Besides the major players, there is also a presence of numerous regional and local manufacturers offering cost-effective air compressor solutions, particularly in emerging economies. These companies often focus on specific market segments or niche applications to gain a competitive edge. Besides this, technological advancements, such as the integration of IoT and smart technologies in air compressors, are reshaping the competitive landscape. Market competition is also driven by factors like product pricing, after-sales service, warranty, and customer support.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Atlas Copco AB

Bauer Compressors Inc.

Berkshire Hathaway Inc.

Ciasons Industrial Inc.

Desran Compressor (Shanghai) Co. Ltd

Doosan Corporation

ELGi Equipments Limited

Hitachi Ltd.

Ingersoll Rand Inc. (Trane Technologies plc)

Rolair Systems

Suzler Ltd.

Recent Developments:

In July 2023, Atlas Copco announced the acquisition of cryopump service provider and distributor of ZEUS Co., Ltd. that provides service and sales distribution for the Vacuum Technique business area's CTI and Polycold products in South Korea.

In July 2023, Doosan Enerbility announced a collaboration agreement with Johnson Matthey (JM), a UK-based company specializing in ammonia cracking solutions, on pursuing joint research in the ammonia cracking business.

In April 2023, Bauer Compressors Inc. announced the launch of three new K22, BK 23, and BM series, featuring directly coupled units, representing the perfect synthesis of performance and compact design.

Key Questions Answered in This Report

1. What was the size of the global air compressor market in 2022?
2. What is the expected growth rate of the global air compressor market during 2023-2028?
3. What has been the impact of COVID-19 on the global air compressor market?
4. What are the key factors driving the global air compressor market?

5. What is the breakup of the global air compressor market based on the type?
6. What is the breakup of the global air compressor market based on the technology?
7. What is the breakup of the global air compressor market based on the lubrication method?
8. What is the breakup of the global air compressor market based on the power rating?
9. What are the key regions in the global air compressor market?
10. Who are the key players/companies in the global air compressor market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AIR COMPRESSOR MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Portable
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Stationary
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY TECHNOLOGY

7.1 Reciprocating/Piston

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Rotary/Screw

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Centrifugal

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY LUBRICATION METHOD

8.1 Oil-filled

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Oil-free

8.2.1 Market Trends

8.2.2 Market Forecast

9 MARKET BREAKUP BY POWER RATING

9.1 0-100 kW

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 101-300 kW

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 301-500 kW

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 501 kW and Above

9.4.1 Market Trends

9.4.2 Market Forecast

10 MARKET BREAKUP BY END USER

10.1 Manufacturing

- 10.1.1 Market Trends
- 10.1.2 Market Forecast
- 10.2 Semiconductors and Electronics
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Food and Beverages
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Healthcare/Medical
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
- 10.5 Home Appliances
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast
- 10.6 Energy
 - 10.6.1 Market Trends
 - 10.6.2 Market Forecast
- 10.7 Oil and Gas
 - 10.7.1 Market Trends
 - 10.7.2 Market Forecast
- 10.8 Others
 - 10.8.1 Market Trends
 - 10.8.2 Market Forecast

11 MARKET BREAKUP BY REGION

- 11.1 North America
 - 11.1.1 United States
 - 11.1.1.1 Market Trends
 - 11.1.1.2 Market Forecast
 - 11.1.2 Canada
 - 11.1.2.1 Market Trends
 - 11.1.2.2 Market Forecast
- 11.2 Asia-Pacific
 - 11.2.1 China
 - 11.2.1.1 Market Trends
 - 11.2.1.2 Market Forecast
 - 11.2.2 Japan
 - 11.2.2.1 Market Trends

- 11.2.2.2 Market Forecast
- 11.2.3 India
 - 11.2.3.1 Market Trends
 - 11.2.3.2 Market Forecast
- 11.2.4 South Korea
 - 11.2.4.1 Market Trends
 - 11.2.4.2 Market Forecast
- 11.2.5 Australia
 - 11.2.5.1 Market Trends
 - 11.2.5.2 Market Forecast
- 11.2.6 Indonesia
 - 11.2.6.1 Market Trends
 - 11.2.6.2 Market Forecast
- 11.2.7 Others
 - 11.2.7.1 Market Trends
 - 11.2.7.2 Market Forecast
- 11.3 Europe
 - 11.3.1 Germany
 - 11.3.1.1 Market Trends
 - 11.3.1.2 Market Forecast
 - 11.3.2 France
 - 11.3.2.1 Market Trends
 - 11.3.2.2 Market Forecast
 - 11.3.3 United Kingdom
 - 11.3.3.1 Market Trends
 - 11.3.3.2 Market Forecast
 - 11.3.4 Italy
 - 11.3.4.1 Market Trends
 - 11.3.4.2 Market Forecast
 - 11.3.5 Spain
 - 11.3.5.1 Market Trends
 - 11.3.5.2 Market Forecast
 - 11.3.6 Russia
 - 11.3.6.1 Market Trends
 - 11.3.6.2 Market Forecast
 - 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America

11.4.1 Brazil

11.4.1.1 Market Trends

11.4.1.2 Market Forecast

11.4.2 Mexico

11.4.2.1 Market Trends

11.4.2.2 Market Forecast

11.4.3 Others

11.4.3.1 Market Trends

11.4.3.2 Market Forecast

11.5 Middle East and Africa

11.5.1 Market Trends

11.5.2 Market Breakup by Country

11.5.3 Market Forecast

12 SWOT ANALYSIS

12.1 Overview

12.2 Strengths

12.3 Weaknesses

12.4 Opportunities

12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

14.1 Overview

14.2 Bargaining Power of Buyers

14.3 Bargaining Power of Suppliers

14.4 Degree of Competition

14.5 Threat of New Entrants

14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

16.1 Market Structure

16.2 Key Players

16.3 Profiles of Key Players

16.3.1 Atlas Copco AB

16.3.1.1 Company Overview

16.3.1.2 Product Portfolio

16.3.1.3 Financials

16.3.1.4 SWOT Analysis

16.3.2 Bauer Compressors Inc.

16.3.2.1 Company Overview

16.3.2.2 Product Portfolio

16.3.3 Berkshire Hathaway Inc.

16.3.3.1 Company Overview

16.3.3.2 Product Portfolio

16.3.3.3 Financials

16.3.3.4 SWOT Analysis

16.3.4 Ciasons Industrial Inc.

16.3.4.1 Company Overview

16.3.4.2 Product Portfolio

16.3.5 Desran Compressor (Shanghai) Co. Ltd

16.3.5.1 Company Overview

16.3.5.2 Product Portfolio

16.3.6 Doosan Corporation

16.3.6.1 Company Overview

16.3.6.2 Product Portfolio

16.3.6.3 Financials

16.3.7 ELGi Equipments Limited

16.3.7.1 Company Overview

16.3.7.2 Product Portfolio

16.3.7.3 Financials

16.3.8 Hitachi Ltd.

16.3.8.1 Company Overview

16.3.8.2 Product Portfolio

16.3.8.3 Financials

16.3.8.4 SWOT Analysis

16.3.9 Ingersoll Rand Inc. (Trane Technologies plc)

16.3.9.1 Company Overview

16.3.9.2 Product Portfolio

16.3.9.3 Financials

16.3.9.4 SWOT Analysis

16.3.10 Rolair Systems

16.3.10.1 Company Overview

16.3.10.2 Product Portfolio

16.3.11 Suzler Ltd

16.3.11.1 Company Overview

16.3.11.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Air Compressor Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Air Compressor Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Air Compressor Market Forecast: Breakup by Technology (in Million US\$), 2023-2028

Table 4: Global: Air Compressor Market Forecast: Breakup by Lubrication Method (in Million US\$), 2023-2028

Table 5: Global: Air Compressor Market Forecast: Breakup by Power Rating (in Million US\$), 2023-2028

Table 6: Global: Air Compressor Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 7: Global: Air Compressor Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 8: Global: Air Compressor Market: Competitive Structure

Table 9: Global: Air Compressor Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Air Compressor Market: Major Drivers and Challenges

Figure 2: Global: Air Compressor Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Air Compressor Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Air Compressor Market: Breakup by Type (in %), 2022

Figure 5: Global: Air Compressor Market: Breakup by Technology (in %), 2022

Figure 6: Global: Air Compressor Market: Breakup by Lubrication Method (in %), 2022

Figure 7: Global: Air Compressor Market: Breakup by Power Rating (in %), 2022

Figure 8: Global: Air Compressor Market: Breakup by End User (in %), 2022

Figure 9: Global: Air Compressor Market: Breakup by Region (in %), 2022

Figure 10: Global: Air Compressor (Portable) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Air Compressor (Portable) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Air Compressor (Stationary) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Air Compressor (Stationary) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Air Compressor (Reciprocating/Piston) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Air Compressor (Reciprocating/Piston) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Air Compressor (Rotary/Screw) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Air Compressor (Rotary/Screw) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Air Compressor (Centrifugal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Air Compressor (Centrifugal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Air Compressor (Oil-filled) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Air Compressor (Oil-filled) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Air Compressor (Oil-free) Market: Sales Value (in Million US\$), 2017

& 2022

Figure 23: Global: Air Compressor (Oil-free) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Air Compressor (0-100 kW) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Air Compressor (0-100 kW) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Air Compressor (101-300 kW) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Air Compressor (101-300 kW) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Air Compressor (301-500 kW) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Air Compressor (301-500 kW) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Air Compressor (501 kW and Above) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Air Compressor (501 kW and Above) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Air Compressor (Manufacturing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Air Compressor (Manufacturing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Air Compressor (Semiconductors and Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Air Compressor (Semiconductors and Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Air Compressor (Food and Beverages) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Air Compressor (Food and Beverages) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Air Compressor (Healthcare/Medical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Air Compressor (Healthcare/Medical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Air Compressor (Home Appliances) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Global: Air Compressor (Home Appliances) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Global: Air Compressor (Energy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Global: Air Compressor (Energy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Global: Air Compressor (Oil and Gas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Global: Air Compressor (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Global: Air Compressor (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Global: Air Compressor (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: North America: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: North America: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: United States: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: United States: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Canada: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Canada: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Asia-Pacific: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Asia-Pacific: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: China: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: China: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Japan: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Japan: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: India: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: India: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: South Korea: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: South Korea: Air Compressor Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 64: Australia: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Australia: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Indonesia: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Indonesia: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Others: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Europe: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Europe: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Germany: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Germany: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: France: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: France: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: United Kingdom: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: United Kingdom: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Italy: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Italy: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Spain: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Spain: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Russia: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Russia: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Others: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Others: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Latin America: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Latin America: Air Compressor Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 88: Brazil: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 89: Brazil: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 90: Mexico: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 91: Mexico: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 92: Others: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 93: Others: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 94: Middle East and Africa: Air Compressor Market: Sales Value (in Million US\$), 2017 & 2022

Figure 95: Middle East and Africa: Air Compressor Market: Breakup by Country (in %), 2022

Figure 96: Middle East and Africa: Air Compressor Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 97: Global: Air Compressor Industry: SWOT Analysis

Figure 98: Global: Air Compressor Industry: Value Chain Analysis

Figure 99: Global: Air Compressor Industry: Porter's Five Forces Analysis

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