

AI-Enabled X-Ray Imaging Solutions Market by Product (Software, Hardware), Mode of Deployment (Cloud-based and Web-based, On-premises), Workflow (Detection, Image Acquisition, Image Analysis, Diagnosis and Treatment Decision Support, Triage, Predictive Analysis and Risk Assessment, Reporting and Communication), Application (General Radiology, Specialty Radiology), and Region 2024-2032

<https://marketpublishers.com/r/AC6400B31A89EN.html>

Date: January 2024

Pages: 149

Price: US\$ 3,899.00 (Single User License)

ID: AC6400B31A89EN

Abstracts

The global AI-enabled X-ray imaging solutions market size reached US\$ 207.9 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 848.4 Million by 2032, exhibiting a growth rate (CAGR) of 16.4% during 2024-2032. The steady expansion in the healthcare industry, significant technological advancements, and extensive research and development (R&D) activities represent some of the key factors driving the market.

Artificial intelligence (AI)-enabled X-ray imaging solutions represent a suite of medical diagnostics that enables radiologists to evaluate and examine intricate images of diverse organs and their conditions at improved speed and accuracy. They employ various software and hardware solutions that use computerized algorithms to analyze data and perform predictive analysis and risk assessments. Moreover, AI-enabled X-ray imaging solutions offer intensive image acquisition, triage, treatment decision support, image analysis, reporting and communication, and diagnosis as standard services. These facilities reduce the requirement of human specialties, allow an information-driven approach, enhance the picture quality, reduce radiation exposure, and enable

practitioners to make better clinical decisions. As a result, AI-enabled X-ray imaging solutions are widely used in general and specialty radiology for the extensive clarification of abnormalities amongst patients and provide better treatment solutions.

AI-Enabled X-Ray Imaging Solutions Market Trends:

The widespread integration of artificial intelligence (AI) and other computational algorithms in the healthcare industry represent one of the key factors driving the market growth. In line with this, the increasing need for advanced imaging and diagnostic solutions to detect various chronic and cardiovascular disorders (CVDs) amongst individuals is acting as another growth-inducing factor. Additionally, the extensive utilization of multiple imaging modalities, including computer tomography (CT), magnetic resonance (MR), mammography, multimodality imaging systems, and ultrasound, has further facilitated product demand across the globe, which is contributing to the market growth. Moreover, the advent of mobile X-ray applications and significant technological advancements in terms of improvements in software capabilities and facilities are supporting the market growth. This can be further attributed to the large-scale integration of deep learning, machine learning (ML) and robotics, which help increase productivity by optimizing precision and high-grade automation. Furthermore, the escalating usage of AI-enabled X-rays during the COVID-19 pandemic to diagnose and gain remote access to images via telehealth is favoring the market growth. Apart from this, the rising awareness regarding multiple product benefits, such as reliability, stability and instant reproducible disease information and recent research and development (R&D) activities to enable high-grade automation, along with significant expansion in the healthcare industry are positively impacting the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global AI-enabled X-ray imaging solutions market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on product, mode of deployment, workflow, and application.

Product Insights:

Software

Perpetual License

Subscription License

Fee-per-case Software License

Hardware

The report has also provided a detailed breakup and analysis of the AI-enabled X-ray imaging solutions market based on the product. This includes software (perpetual, subscription, and fee-per-case software license) and hardware. According to the report, software represented the largest segment.

Mode of Deployment Insights:

Cloud-based and Web-based
On-premises

A detailed breakup and analysis of the AI-enabled X-ray imaging solutions market based on the mode of deployment has also been provided in the report. This includes cloud-based and web-based, and on-premises. According to the report, cloud-based and web-based accounted for the largest market share.

Workflow Insights:

Detection
Image Acquisition
Image Analysis
Diagnosis and Treatment Decision Support
Triage
Predictive Analysis and Risk Assessment
Reporting and Communication

The report has also provided a detailed breakup and analysis of the AI-enabled X-ray imaging solutions market based on the workflow. This includes detection, image acquisition, image analysis, diagnosis and treatment decision support, triage, predictive analysis and risk assessment, and reporting and communication. According to the report, detection represented the largest segment.

Application Insights:

General Radiology
Specialty Radiology
Chest
Musculoskeletal
Fluoroscopy
Others

A detailed breakup and analysis of the AI-enabled X-ray imaging solutions market based on the application has also been provided in the report. This includes general radiology and specialty radiology (chest, musculoskeletal, fluoroscopy, and others). According to the report, specialty radiology accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for AI-enabled X-ray imaging solutions. Some of the

factors driving the North America AI-enabled X-Ray imaging solutions market included the widespread adoption of artificial intelligence (AI) applications, the increasing need for advanced imaging and diagnosing technologies to detect chronic ailments, and extensive research and development (R&D) activities.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global AI-enabled X-ray imaging solutions market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Arterys Inc., Behold.ai Technologies Limited, Imagen Technologies Inc., Infervision Medical Technology Co. Ltd., Lunit Inc., Qure.ai Technologies Private Limited, VUNO Inc., etc.

Key Questions Answered in This Report

1. What was the size of the global AI-enabled X-ray imaging solutions market in 2023?
2. What is the expected growth rate of the global AI-enabled X-ray imaging solutions market during 2024-2032?
3. What are the key factors driving the global AI-enabled X-ray imaging solutions market?
4. What has been the impact of COVID-19 on the global AI-enabled X-ray imaging solutions market?
5. What is the breakup of the global AI-enabled X-ray imaging solutions market based on the product?
6. What is the breakup of the global AI-enabled X-ray imaging solutions market based on the mode of deployment?
7. What is the breakup of the global AI-enabled X-ray imaging solutions market based on the workflow?
8. What is the breakup of the global AI-enabled X-ray imaging solutions market based on the application?
9. What are the key regions in the global AI-enabled X-ray imaging solutions market?
10. Who are the key players/companies in the global AI-enabled X-ray imaging solutions market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AI-ENABLED X-RAY IMAGING SOLUTIONS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Software
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Perpetual Software License
 - 6.1.2.2 Subscription Software License

6.1.2.3 Fee-Per-Case Software License

6.1.3 Market Forecast

6.2 Hardware

6.2.1 Market Trends

6.2.2 Market Forecast

7 MARKET BREAKUP BY MODE OF DEPLOYMENT

7.1 Cloud-based and Web-based

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 On-premises

7.2.1 Market Trends

7.2.2 Market Forecast

8 MARKET BREAKUP BY WORKFLOW

8.1 Detection

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Image Acquisition

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Image Analysis

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Diagnosis and Treatment Decision Support

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Triage

8.5.1 Market Trends

8.5.2 Market Forecast

8.6 Predictive Analysis and Risk Assessment

8.6.1 Market Trends

8.6.2 Market Forecast

8.7 Reporting and Communication

8.7.1 Market Trends

8.7.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

9.1 General Radiology

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Specialty Radiology

9.2.1 Market Trends

9.2.2 Key Segments

9.2.2.1 Chest

9.2.2.2 Musculoskeletal

9.2.2.3 Fluoroscopy

9.2.2.4 Others

9.2.3 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

- 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa

- 10.5.1 Market Trends
- 10.5.2 Market Breakup by Country
- 10.5.3 Market Forecast

11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 11.1 Overview
- 11.2 Drivers
- 11.3 Restraints
- 11.4 Opportunities

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Arterys Inc.
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Behold.ai Technologies Limited
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Imagen Technologies Inc.
 - 15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.4 Intervision Medical Technology Co. Ltd.

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.5 Lunit Inc.

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.5.3 Financials

15.3.6 Qure.ai Technologies Private limited

15.3.6.1 Company Overview

15.3.6.2 Product Portfolio

15.3.7 VUNO Inc.

15.3.7.1 Company Overview

15.3.7.2 Product Portfolio

15.3.7.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: AI-Enabled X-Ray Imaging Solutions Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: AI-Enabled X-Ray Imaging Solutions Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: AI-Enabled X-Ray Imaging Solutions Market Forecast: Breakup by Mode of Deployment (in Million US\$), 2024-2032

Table 4: Global: AI-Enabled X-Ray Imaging Solutions Market Forecast: Breakup by Workflow (in Million US\$), 2024-2032

Table 5: Global: AI-Enabled X-Ray Imaging Solutions Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 6: Global: AI-Enabled X-Ray Imaging Solutions Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: AI-Enabled X-Ray Imaging Solutions Market: Competitive Structure

Table 8: Global: AI-Enabled X-Ray Imaging Solutions Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: AI-Enabled X-Ray Imaging Solutions Market: Major Drivers and Challenges

Figure 2: Global: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 4: Global: AI-Enabled X-Ray Imaging Solutions Market: Breakup by Product (in %), 2023

Figure 5: Global: AI-Enabled X-Ray Imaging Solutions Market: Breakup by Mode of Deployment (in %), 2023

Figure 6: Global: AI-Enabled X-Ray Imaging Solutions Market: Breakup by Workflow (in %), 2023

Figure 7: Global: AI-Enabled X-Ray Imaging Solutions Market: Breakup by Application (in %), 2023

Figure 8: Global: AI-Enabled X-Ray Imaging Solutions Market: Breakup by Region (in %), 2023

Figure 9: Global: AI-Enabled X-Ray Imaging Solutions (Software) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: AI-Enabled X-Ray Imaging Solutions (Software) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: AI-Enabled X-Ray Imaging Solutions (Hardware) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: AI-Enabled X-Ray Imaging Solutions (Hardware) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: AI-Enabled X-Ray Imaging Solutions (Cloud-based and Web-based) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: AI-Enabled X-Ray Imaging Solutions (Cloud-based and Web-based) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: AI-Enabled X-Ray Imaging Solutions (On-premises) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: AI-Enabled X-Ray Imaging Solutions (On-premises) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: AI-Enabled X-Ray Imaging Solutions (Detection) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: AI-Enabled X-Ray Imaging Solutions (Detection) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 19: Global: AI-Enabled X-Ray Imaging Solutions (Image Acquisition) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: AI-Enabled X-Ray Imaging Solutions (Image Acquisition) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: AI-Enabled X-Ray Imaging Solutions (Image Analysis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: AI-Enabled X-Ray Imaging Solutions (Image Analysis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: AI-Enabled X-Ray Imaging Solutions (Diagnosis and Treatment Decision Support) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: AI-Enabled X-Ray Imaging Solutions (Diagnosis and Treatment Decision Support) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: AI-Enabled X-Ray Imaging Solutions (Triage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: AI-Enabled X-Ray Imaging Solutions (Triage) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: AI-Enabled X-Ray Imaging Solutions (Predictive Analysis and Risk Assessment) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: AI-Enabled X-Ray Imaging Solutions (Predictive Analysis and Risk Assessment) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: AI-Enabled X-Ray Imaging Solutions (Reporting and Communication) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: AI-Enabled X-Ray Imaging Solutions (Reporting and Communication) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: AI-Enabled X-Ray Imaging Solutions (General Radiology) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: AI-Enabled X-Ray Imaging Solutions (General Radiology) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: AI-Enabled X-Ray Imaging Solutions (Specialty Radiology) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: AI-Enabled X-Ray Imaging Solutions (Specialty Radiology) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: North America: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: North America: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: United States: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: United States: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Canada: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Canada: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Asia-Pacific: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Asia-Pacific: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: China: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: China: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Japan: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Japan: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: India: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: India: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: South Korea: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: South Korea: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Australia: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Australia: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Indonesia: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Indonesia: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Others: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Others: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Europe: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million

US\$), 2018 & 2023

Figure 58: Europe: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Germany: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Germany: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: France: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: France: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: United Kingdom: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: United Kingdom: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Italy: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Italy: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Spain: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Spain: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Russia: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Russia: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Others: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Others: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Latin America: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Latin America: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Brazil: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Brazil: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Mexico: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Mexico: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Others: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Others: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Middle East and Africa: AI-Enabled X-Ray Imaging Solutions Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Middle East and Africa: AI-Enabled X-Ray Imaging Solutions Market: Breakup by Country (in %), 2023

Figure 83: Middle East and Africa: AI-Enabled X-Ray Imaging Solutions Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Global: AI-Enabled X-Ray Imaging Solutions Industry: Drivers, Restraints, and Opportunities

Figure 85: Global: AI-Enabled X-Ray Imaging Solutions Industry: Value Chain Analysis

Figure 86: Global: AI-Enabled X-Ray Imaging Solutions Industry: Porter's Five Forces Analysis

I would like to order

Product name: AI-Enabled X-Ray Imaging Solutions Market by Product (Software, Hardware), Mode of Deployment (Cloud-based and Web-based, On-premises), Workflow (Detection, Image Acquisition, Image Analysis, Diagnosis and Treatment Decision Support, Triage, Predictive Analysis and Risk Assessment, Reporting and Communication), Application (General Radiology, Specialty Radiology), and Region 2024-2032

Product link: <https://marketpublishers.com/r/AC6400B31A89EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AC6400B31A89EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970