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AI-Enabled X-Ray Imaging Solutions Market by Product (Software, Hardware), Mode of Deployment (Cloud-based and Web-based, On-premises), Workflow (Detection, Image Acquisition, Image Analysis, Diagnosis and Treatment Decision Support, Triage, Predictive Analysis and Risk Assessment, Reporting and Communication), Application (General Radiology, Specialty Radiology), and Region 2024-2032

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Abstracts

The global AI-enabled X-ray imaging solutions market size reached US$ 207.9 Million in 2023. Looking forward, IMARC Group expects the market to reach US$ 848.4 Million by 2032, exhibiting a growth rate (CAGR) of 16.4% during 2024-2032. The steady expansion in the healthcare industry, significant technological advancements, and extensive research and development (R&D) activities represent some of the key factors driving the market.

Artificial intelligence (AI)-enabled X-ray imaging solutions represent a suit of medical diagnostics that enables radiologists to evaluate and examine intricate images of diverse organs and their conditions at improved speed and accuracy. They employ various software and hardware solutions that use computerized algorithms to analyze data and perform predictive analysis and risk assessments. Moreover, AI-enabled X-ray imaging solutions offer intensive image acquisition, triage, treatment decision support, image analysis, reporting and communication, and diagnosis as standard services. These facilities reduce the requirement of human specialties, allow an information-driven approach, enhance the picture quality, reduce radiation exposure, and enable

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practitioners to make better clinical decisions. As a result, AI-enabled X-ray imaging solutions are widely used in general and specialty radiology for the extensive clarification of abnormalities amongst patients and provide better treatment solutions.

AI-Enabled X-Ray Imaging Solutions Market Trends:
The widespread integration of artificial intelligence (AI) and other computational algorithms in the healthcare industry represent one of the key factors driving the market growth. In line with this, the increasing need for advanced imaging and diagnostic solutions to detect various chronic and cardiovascular disorders (CVDs) amongst individuals is acting as another growth-inducing factor. Additionally, the extensive utilization of multiple imaging modalities, including computer tomography (CT), magnetic resonance (MR), mammography, multimodality imaging systems, and ultrasound, has further facilitated product demand across the globe, which is contributing to the market growth. Moreover, the advent of mobile X-ray applications and significant technological advancements in terms of improvements in software capabilities and facilities are supporting the market growth. This can be further attributed to the large-scale integration of deep learning, machine learning (ML) and robotics, which help increase productivity by optimizing precision and high-grade automation. Furthermore, the escalating usage of AI-enabled X-rays during the COVID-19 pandemic to diagnose and gain remote access to images via telehealth is favoring the market growth. Apart from this, the rising awareness regarding multiple product benefits, such as reliability, stability and instant reproducible disease information and recent research and development (R&D) activities to enable high-grade automation, along with significant expansion in the healthcare industry are positively impacting the market growth.

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each segment of the global AI-enabled X-ray imaging solutions market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on product, mode of deployment, workflow, and application.

Product Insights:

Software
Perpetual License
Subscription License
Fee-per-case Software License
Hardware

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The report has also provided a detailed breakup and analysis of the AI-enabled X-ray imaging solutions market based on the product. This includes software (perpetual, subscription, and fee-per-case software license) and hardware. According to the report, software represented the largest segment.

Mode of Deployment Insights:

Cloud-based and Web-based
On-premises

A detailed breakup and analysis of the AI-enabled X-ray imaging solutions market based on the mode of deployment has also been provided in the report. This includes cloud-based and web-based, and on-premises. According to the report, cloud-based and web-based accounted for the largest market share.

Workflow Insights:

Detection
Image Acquisition
Image Analysis
Diagnosis and Treatment Decision Support
Triage
Predictive Analysis and Risk Assessment
Reporting and Communication

The report has also provided a detailed breakup and analysis of the AI-enabled X-ray imaging solutions market based on the workflow. This includes detection, image acquisition, image analysis, diagnosis and treatment decision support, triage, predictive analysis and risk assessment, and reporting and communication. According to the report, detection represented the largest segment.

Application Insights:

General Radiology
Specialty Radiology
Chest
Musculoskeletal
Fluoroscopy
Others

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A detailed breakup and analysis of the AI-enabled X-ray imaging solutions market based on the application has also been provided in the report. This includes general radiology and specialty radiology (chest, musculoskeletal, fluoroscopy, and others). According to the report, specialty radiology accounted for the largest market share.

Regional Insights:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for AI-enabled X-ray imaging solutions. Some of the

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factors driving the North America AI-enabled X-Ray imaging solutions market included the widespread adoption of artificial intelligence (AI) applications, the increasing need for advanced imaging and diagnosing technologies to detect chronic ailments, and extensive research and development (R&D) activities.

Competitive Landscape:
The report has also provided a comprehensive analysis of the competitive landscape in the global AI-enabled X-ray imaging solutions market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Arterys Inc., Behold.ai Technologies Limited, Imagen Technologies Inc., Infervision Medical Technology Co. Ltd., Lunit Inc., Qure.ai Technologies Private Limited, VUNO Inc., etc.

Key Questions Answered in This Report

1. What was the size of the global AI-enabled X-ray imaging solutions market in 2023?
2. What is the expected growth rate of the global AI-enabled X-ray imaging solutions market during 2024-2032?
3. What are the key factors driving the global AI-enabled X-ray imaging solutions market?
4. What has been the impact of COVID-19 on the global AI-enabled X-ray imaging solutions market?
5. What is the breakup of the global AI-enabled X-ray imaging solutions market based on the product?
6. What is the breakup of the global AI-enabled X-ray imaging solutions market based on the mode of deployment?
7. What is the breakup of the global AI-enabled X-ray imaging solutions market based on the workflow?
8. What is the breakup of the global AI-enabled X-ray imaging solutions market based on the application?
9. What are the key regions in the global AI-enabled X-ray imaging solutions market?
10. Who are the key players/companies in the global AI-enabled X-ray imaging solutions market?

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