

# Agricultural Micronutrients Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/A1903A166080EN.html>

Date: October 2022

Pages: 146

Price: US\$ 2,499.00 (Single User License)

ID: A1903A166080EN

## Abstracts

The global agricultural micronutrients market size reached US\$ 4.9 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 7.9 Billion by 2027, exhibiting a growth rate (CAGR) of 8.56% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic. These insights are included in the report as a major market contributor.

Agricultural micronutrients are the essential mineral elements, such as Zinc (Zn), Copper (Cu), Manganese (Mn), Iron (Fe), Boron (B) and Molybdenum (Mo), which are used by plants in small quantities. They help improve the yield and quality of agricultural products and are majorly used with soil, in foliar sprays and fertigation systems. They also assist in the biological processes and cell growth of plants. Nowadays, micronutrients are mixed with dry and liquid fertilizers to reduce cost and allow uniform distribution with conventional application equipment.

Micronutrients are utilized in plants for hormone balancing, auxin activity, enhancing flowering blooms and developing a uniform ripening process. The rising focus on plant nutrients for successful growth and optimum yields represents one of the key factors bolstering the market growth. Besides this, they improve sugar translocation and root strength, which helps develop large roots and supports overall plant immunity. Additionally, as they act as enzyme co-factors and building blocks that enable plants to build complete proteins and compounds, they are considered an essential mineral element for nurturing horticultural crops. This, in turn, is increasing their overall sales worldwide. Other factors contributing to an increase in the usage of agricultural micronutrients include the need to achieve proper balanced nutrition in crops of cereals,

pulses, oilseeds, spices and plantation. Apart from this, as micronutrient deficiency leads to stunted growth, leaf discoloration, loss of fruiting bodies, plant deformations and reduced crop yields, their demand is anticipated to expand in the agricultural industry.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global agricultural micronutrients market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type, crop type, form and application.

#### Breakup by Type:

- Zinc
- Boron
- Iron
- Manganese
- Molybdenum
- Others

#### Breakup by Crop Type:

- Cereals
- Pulses and Oilseeds
- Fruits and Vegetables
- Others

#### Breakup by Form:

- Chelated
- Non-Chelated

#### Breakup by Application:

- Soil
- Foliar
- Fertigation
- Others

## Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

## Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ATP Nutrition (Concentric Agriculture Inc.), Balchem Corporation, BASF SE, Compass Minerals International, Coromandel International Ltd. (Murugappa Group and EID Parry), Corteva Inc., Helena Agri-Enterprises LLC (Marubeni Corporation), Nufarm Canada, Stoller USA Inc., The Mosaic Company, Valagro SpA (Syngenta Crop Protection AG), Yara International ASA and Zuari Agro Chemicals Ltd.

## Key Questions Answered in This Report:

How has the global agricultural micronutrients market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global agricultural micronutrients market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the crop type?

What is the breakup of the market based on the form?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global agricultural micronutrients market and who are the key players?

What is the degree of competition in the industry?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL AGRICULTURAL MICRONUTRIENTS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TYPE**

- 6.1 Zinc
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Boron
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Iron

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Manganese
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Molybdenum
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Others
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast

## **7 MARKET BREAKUP BY CROP TYPE**

- 7.1 Cereals
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Pulses and Oilseeds
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Fruits and Vegetables
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Others
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast

## **8 MARKET BREAKUP BY FORM**

- 8.1 Chelated
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Non-Chelated
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

## **9 MARKET BREAKUP BY APPLICATION**

- 9.1 Soil

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Foliar
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Fertigation
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Others
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends
    - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 South Korea
    - 10.2.4.1 Market Trends
    - 10.2.4.2 Market Forecast
  - 10.2.5 Australia
    - 10.2.5.1 Market Trends
    - 10.2.5.2 Market Forecast
  - 10.2.6 Indonesia
    - 10.2.6.1 Market Trends

- 10.2.6.2 Market Forecast
- 10.2.7 Others
  - 10.2.7.1 Market Trends
  - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others
    - 10.3.7.1 Market Trends
    - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country



### 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 ATP Nutrition (Concentric Agriculture Inc.)
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
  - 15.3.2 Balchem Corporation
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
    - 15.3.2.3 Financials
    - 15.3.2.4 SWOT Analysis
  - 15.3.3 BASF SE
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio

- 15.3.3.3 Financials
- 15.3.3.4 SWOT Analysis
- 15.3.4 Compass Minerals International
  - 15.3.4.1 Company Overview
  - 15.3.4.2 Product Portfolio
  - 15.3.4.3 Financials
  - 15.3.4.4 SWOT Analysis
- 15.3.5 Coromandel International Ltd. (Murugappa Group and EID Parry)
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
  - 15.3.5.3 Financials
- 15.3.6 Corteva Inc.
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
- 15.3.7 Helena Agri-Enterprises LLC (Marubeni Corporation)
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
- 15.3.8 Nufarm Canada
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 Stoller USA Inc.
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
- 15.3.10 The Mosaic Company
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
  - 15.3.10.4 SWOT Analysis
- 15.3.11 Valagro SpA (Syngenta Crop Protection AG)
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials
- 15.3.12 Yara International ASA
  - 15.3.12.1 Company Overview
  - 15.3.12.2 Product Portfolio
  - 15.3.12.3 SWOT Analysis

### 15.3.13 Zuari Agro Chemicals LTD

15.3.13.1 Company Overview

15.3.13.2 Product Portfolio

15.3.13.3 Financials

## List Of Tables

### LIST OF TABLES

Table 1: Global: Agricultural Micronutrients Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Agricultural Micronutrients Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 3: Global: Agricultural Micronutrients Market Forecast: Breakup by Crop Type (in Million US\$), 2022-2027

Table 4: Global: Agricultural Micronutrients Market Forecast: Breakup by Form (in Million US\$), 2022-2027

Table 5: Global: Agricultural Micronutrients Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 6: Global: Agricultural Micronutrients Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Agricultural Micronutrients Market: Competitive Structure

Table 8: Global: Agricultural Micronutrients Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Agricultural Micronutrients Market: Major Drivers and Challenges

Figure 2: Global: Agricultural Micronutrients Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Agricultural Micronutrients Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Agricultural Micronutrients Market: Breakup by Type (in %), 2021

Figure 5: Global: Agricultural Micronutrients Market: Breakup by Crop Type (in %), 2021

Figure 6: Global: Agricultural Micronutrients Market: Breakup by Form (in %), 2021

Figure 7: Global: Agricultural Micronutrients Market: Breakup by Application (in %), 2021

Figure 8: Global: Agricultural Micronutrients Market: Breakup by Region (in %), 2021

Figure 9: Global: Agricultural Micronutrients (Zinc) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 10: Global: Agricultural Micronutrients (Zinc) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 11: Global: Agricultural Micronutrients (Boron) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 12: Global: Agricultural Micronutrients (Boron) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 13: Global: Agricultural Micronutrients (Iron) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 14: Global: Agricultural Micronutrients (Iron) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 15: Global: Agricultural Micronutrients (Manganese) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 16: Global: Agricultural Micronutrients (Manganese) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 17: Global: Agricultural Micronutrients (Molybdenum) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 18: Global: Agricultural Micronutrients (Molybdenum) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 19: Global: Agricultural Micronutrients (Others) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: Global: Agricultural Micronutrients (Others) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: Global: Agricultural Micronutrients (Cereals) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: Global: Agricultural Micronutrients (Cereals) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Agricultural Micronutrients (Pulses and Oilseeds) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Agricultural Micronutrients (Pulses and Oilseeds) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Agricultural Micronutrients (Fruits and Vegetables) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Agricultural Micronutrients (Fruits and Vegetables) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Agricultural Micronutrients (Others) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Agricultural Micronutrients (Others) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Agricultural Micronutrients (Chelated) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Agricultural Micronutrients (Chelated) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Agricultural Micronutrients (Non-Chelated) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Agricultural Micronutrients (Non-Chelated) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: Global: Agricultural Micronutrients (Soil) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: Global: Agricultural Micronutrients (Soil) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: Global: Agricultural Micronutrients (Foliar) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: Global: Agricultural Micronutrients (Foliar) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Global: Agricultural Micronutrients (Fertigation) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Global: Agricultural Micronutrients (Fertigation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: Global: Agricultural Micronutrients (Others) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: Global: Agricultural Micronutrients (Others) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 41: North America: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 42: United States: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: United States: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: Canada: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: Canada: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: North America: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: Asia-Pacific: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: China: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: China: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: Japan: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: Japan: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: India: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: India: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: South Korea: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: South Korea: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Australia: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Australia: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: Indonesia: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Indonesia: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: Others: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: Others: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: Asia-Pacific: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: Europe: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Germany: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Germany: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: France: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: France: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: United Kingdom: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: United Kingdom: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Italy: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Italy: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Spain: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Spain: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 74: Russia: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 75: Russia: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 76: Others: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 77: Others: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 78: Europe: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Latin America: Agricultural Micronutrients Market: Sales Value (in Million



US\$), 2016 & 2021

Figure 80: Brazil: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 81: Brazil: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 82: Mexico: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 83: Mexico: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 84: Others: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 85: Others: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 86: Latin America: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 87: Middle East and Africa: Agricultural Micronutrients Market: Sales Value (in Million US\$), 2016 & 2021

Figure 88: Middle East and Africa: Agricultural Micronutrients Market: Breakup by Country (in %), 2021

Figure 89: Middle East and Africa: Agricultural Micronutrients Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 90: Global: Agricultural Micronutrients Industry: SWOT Analysis

Figure 91: Global: Agricultural Micronutrients Industry: Value Chain Analysis

Figure 92: Global: Agricultural Micronutrients Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Agricultural Micronutrients Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/A1903A166080EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A1903A166080EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

