

# **Agricultural Inoculants Market Report by Type (Plant Growth Promoting Microorganisms, Bio-Control Agents, Plant-Resistant Stimulants, and Others), Microbes (Bacteria, Fungi, and Others), Mode of Application (Seed Inoculation, Soil Inoculation, and Others), Form (Solid, Liquid, Granular, and Others), Crop Type (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables, and Others), and Region 2024-2032**

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## **Abstracts**

The global agricultural inoculants market size reached US\$ 492.2 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 859.5 Million by 2032, exhibiting a growth rate (CAGR) of 6.2% during 2024-2032.

An agricultural inoculant, or soil inoculant, is a formulation of various microbial organisms, such as bacteria, fungi, protozoa, virus and algae, that are used to promote plant growth. It is either applied on the seed or added into the soil to improve plant nutrition, crop yield and prevent soil-borne diseases. It is also utilized to promote growth in plants by stimulating the production of plant hormones and enhancing mineral uptake. Inoculants are environment-friendly and can be used as a potential alternative to chemical fertilizers and pesticides for cereals, grains, oilseeds, fruits, vegetables and silage and forage crops.

The growing agriculture industry, along with the increasing adoption of organic farming practices, represent as the key factors driving the market growth. Owing to the growing concerns for agricultural sustainability, soil health and environmental safety, agricultural

inoculants are rapidly being used along with organic manure to improve soil fertility and plant health. Furthermore, increasing consumer awareness regarding adverse effects of chemically synthesized fertilizers and pesticides is also providing a boost to the market growth. The artificial additives are known to cause microbial imbalance, soil pollution and reduce the levels of biocontrol agents in the soil. As a result, there is a growing preference for agricultural inoculants that provide natural protection to the plants and soil. Additionally, the rising demand for food as a result of the increasing population, coupled with the limited availability of cultivable land, is another factor favoring the market growth. Agricultural inoculants aid in increasing crop yield, thus meeting the steadily rising food demand across the globe. Other factors, including various innovations in the field of agricultural sciences and the implementation of favorable government policies, are projected to drive the market further.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global agricultural inoculants market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, microbes, mode of application, form and crop type.

#### Breakup by Type:

- Plant Growth Promoting Microorganisms
- Bio-Control Agents
- Plant-Resistant Stimulants
- Others

#### Breakup by Microbes:

- Bacteria
  - Rhizobacteria
  - Nitrogen-fixing Bacteria
  - Phosphate-Solubilizing Bacteria
  - Others
- Fungi
  - Trichoderma Spp.
  - Mycorrhiza
  - Others
- Others

#### Breakup by Mode of Application:

- Seed Inoculation
- Soil Inoculation
- Others

#### Breakup by Form:

- Solid
- Liquid
- Granular
- Others

#### Breakup by Crop Type:

- Cereals & Grains
- Oilseeds & Pulses
- Fruits & Vegetables
- Others

#### Breakup by Region:

- North America
  - United States
  - Canada
- Asia Pacific
  - China
  - Japan
  - India
  - South Korea
- Australia
- Indonesia
- Others
- Europe
  - Germany
  - France
  - United Kingdom
  - Italy
  - Spain

Russia  
Others  
Latin America  
Brazil  
Mexico  
Argentina  
Colombia  
Chile  
Peru  
Others  
Middle East and Africa  
Turkey  
Saudi Arabia  
Iran  
United Arab Emirates  
Others

#### Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Advanced Biological Marketing Inc., BASF SE, Dow Chemical Company, Bayer Crop Science, Brettyoung, Novozymes A/S, Verdesian Life Sciences LLC, XiteBio Technologies Inc., Precision Laboratories LLC, etc.

#### Key Questions Answered in This Report

1. What was the size of the global agricultural inoculants market in 2023?
2. What is the expected growth rate of the global agricultural inoculants market during 2024-2032?
3. What are the key factors driving the global agricultural inoculants market?
4. What has been the impact of COVID-19 on the global agricultural inoculants market?
5. What is the breakup of the global agricultural inoculants market based on the type?
6. What is the breakup of the global agricultural inoculants market based on the microbes?
7. What is the breakup of the global agricultural inoculants market based on the mode of application?
8. What is the breakup of the global agricultural inoculants market based on the form?
9. What is the breakup of the global agricultural inoculants market based on the crop type?
10. What are the key regions in the global agricultural inoculants market?

11. Who are the key players/companies in the global agricultural inoculants market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL AGRICULTURAL INOCULANTS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TYPE**

- 6.1 Plant Growth Promoting Microorganisms
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Bio-Control Agents
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Plant-Resistant Stimulants

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY MICROBES**

- 7.1 Bacteria
  - 7.1.1 Market Trends
  - 7.1.2 Major Types
    - 7.1.2.1 Rhizobacteria
    - 7.1.2.2 Nitrogen-Fixing Bacteria
    - 7.1.2.3 Phosphate-Solubilizing Bacteria
    - 7.1.2.4 Others
  - 7.2.3 Market Forecast
- 7.2 Fungi
  - 7.2.1 Market Trends
  - 7.2.2 Major Types
    - 7.2.2.1 Trichoderma Spp.
    - 7.2.2.2 Mycorrhiza
    - 7.2.2.3 Others
  - 7.2.3 Market Forecast
- 7.3 Others
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

## **8 MARKET BREAKUP BY MODE OF APPLICATION**

- 8.1 Seed Inoculation
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Soil Inoculation
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Others
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

## **9 MARKET BREAKUP BY FORM**

### **9.1 Solid**

#### **9.1.1 Market Trends**

#### **9.1.2 Market Forecast**

### **9.2 Liquid**

#### **9.2.1 Market Trends**

#### **9.2.2 Market Forecast**

### **9.3 Granular**

#### **9.3.1 Market Trends**

#### **9.3.2 Market Forecast**

### **9.4 Others**

#### **9.4.1 Market Trends**

#### **9.4.2 Market Forecast**

## **10 MARKET BREAKUP BY CROP TYPE**

### **10.1 Cereals & Grains**

#### **10.1.1 Market Trends**

#### **10.1.2 Market Forecast**

### **10.2 Oilseeds & Pulses**

#### **10.2.1 Market Trends**

#### **10.2.2 Market Forecast**

### **10.3 Fruits & Vegetables**

#### **10.3.1 Market Trends**

#### **10.3.2 Market Forecast**

### **10.4 Others**

#### **10.4.1 Market Trends**

#### **10.4.2 Market Forecast**

## **11 MARKET BREAKUP BY REGION**

### **11.1 North America**

#### **11.1.1 United States**

##### **11.1.1.1 Market Trends**

##### **11.1.1.2 Market Forecast**

#### **11.1.2 Canada**

##### **11.1.2.1 Market Trends**

##### **11.1.2.2 Market Forecast**

## 11.2 Asia Pacific

### 11.2.1 China

#### 11.2.1.1 Market Trends

#### 11.2.1.2 Market Forecast

### 11.2.2 Japan

#### 11.2.2.1 Market Trends

#### 11.2.2.2 Market Forecast

### 11.2.3 India

#### 11.2.3.1 Market Trends

#### 11.2.3.2 Market Forecast

### 11.2.4 South Korea

#### 11.2.4.1 Market Trends

#### 11.2.4.2 Market Forecast

### 11.2.5 Australia

#### 11.2.5.1 Market Trends

#### 11.2.5.2 Market Forecast

### 11.2.6 Indonesia

#### 11.2.6.1 Market Trends

#### 11.2.6.2 Market Forecast

### 11.2.7 Others

#### 11.2.7.1 Market Trends

#### 11.2.7.2 Market Forecast

## 11.3 Europe

### 11.3.1 Germany

#### 11.3.1.1 Market Trends

#### 11.3.1.2 Market Forecast

### 11.3.2 France

#### 11.3.2.1 Market Trends

#### 11.3.2.2 Market Forecast

### 11.3.3 United Kingdom

#### 11.3.3.1 Market Trends

#### 11.3.3.2 Market Forecast

### 11.3.4 Italy

#### 11.3.4.1 Market Trends

#### 11.3.4.2 Market Forecast

### 11.3.5 Spain

#### 11.3.5.1 Market Trends

#### 11.3.5.2 Market Forecast

### 11.3.6 Russia

- 11.3.6.1 Market Trends
- 11.3.6.2 Market Forecast
- 11.3.7 Others
  - 11.3.7.1 Market Trends
  - 11.3.7.2 Market Forecast
- 11.4 Latin America
  - 11.4.1 Brazil
    - 11.4.1.1 Market Trends
    - 11.4.1.2 Market Forecast
  - 11.4.2 Mexico
    - 11.4.2.1 Market Trends
    - 11.4.2.2 Market Forecast
  - 11.4.3 Argentina
    - 11.4.3.1 Market Trends
    - 11.4.3.2 Market Forecast
  - 11.4.4 Colombia
    - 11.4.4.1 Market Trends
    - 11.4.4.2 Market Forecast
  - 11.4.5 Chile
    - 11.4.5.1 Market Trends
    - 11.4.5.2 Market Forecast
  - 11.4.6 Peru
    - 11.4.6.1 Market Trends
    - 11.4.6.2 Market Forecast
  - 11.4.7 Others
    - 11.4.7.1 Market Trends
    - 11.4.7.2 Market Forecast
- 11.5 Middle East and Africa
  - 11.5.1 Turkey
    - 11.5.1.1 Market Trends
    - 11.5.1.2 Market Forecast
  - 11.5.2 Saudi Arabia
    - 11.5.2.1 Market Trends
    - 11.5.2.2 Market Forecast
  - 11.5.3 Iran
    - 11.5.3.1 Market Trends
    - 11.5.3.2 Market Forecast
  - 11.5.4 United Arab Emirates
    - 11.5.4.1 Market Trends

11.5.4.2 Market Forecast

11.5.5 Others

11.5.5.1 Market Trends

11.5.5.2 Market Forecast

## **12 SWOT ANALYSIS**

12.1 Overview

12.2 Strengths

12.3 Weaknesses

12.4 Opportunities

12.5 Threats

## **13 VALUE CHAIN ANALYSIS**

## **14 PORTERS FIVE FORCES ANALYSIS**

14.1 Overview

14.2 Bargaining Power of Buyers

14.3 Bargaining Power of Suppliers

14.4 Degree of Competition

14.5 Threat of New Entrants

14.6 Threat of Substitutes

## **15 PRICE INDICATORS**

## **16 COMPETITIVE LANDSCAPE**

16.1 Market Structure

16.2 Key Players

16.3 Profiles of Key Players

16.3.1 Advanced Biological Marketing Inc.

16.3.1.1 Company Overview

16.3.1.2 Product Portfolio

16.3.2 BASF SE

16.3.2.1 Company Overview

16.3.2.2 Product Portfolio

16.3.2.3 Financials

16.3.2.4 SWOT Analysis

- 16.3.3 Dow Chemical Company
  - 16.3.3.1 Company Overview
  - 16.3.3.2 Product Portfolio
  - 16.3.3.3 SWOT Analysis
- 16.3.4 Bayer Crop Science
  - 16.3.4.1 Company Overview
  - 16.3.4.2 Product Portfolio
  - 16.3.4.3 Financials
- 16.3.5 Brettyoung
  - 16.3.5.1 Company Overview
  - 16.3.5.2 Product Portfolio
- 16.3.6 Novozymes A/S
  - 16.3.6.1 Company Overview
  - 16.3.6.2 Product Portfolio
  - 16.3.6.3 Financials
  - 16.3.6.4 SWOT Analysis
- 16.3.7 Verdesian Life Sciences LLC
  - 16.3.7.1 Company Overview
  - 16.3.7.2 Product Portfolio
- 16.3.8 XiteBio Technologies Inc.
  - 16.3.8.1 Company Overview
  - 16.3.8.2 Product Portfolio
- 16.3.9 Precision Laboratories LLC
  - 16.3.9.1 Company Overview
  - 16.3.9.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Agricultural Inoculants Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Agricultural Inoculants Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Agricultural Inoculants Market Forecast: Breakup by Microbes (in Million US\$), 2024-2032

Table 4: Global: Agricultural Inoculants Market Forecast: Breakup by Mode of Application (in Million US\$), 2024-2032

Table 5: Global: Agricultural Inoculants Market Forecast: Breakup by Form (in Million US\$), 2024-2032

Table 6: Global: Agricultural Inoculants Market Forecast: Breakup by Crop Type (in Million US\$), 2024-2032

Table 7: Global: Agricultural Inoculants Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 8: Global: Agricultural Inoculants Market: Competitive Structure

Table 9: Global: Agricultural Inoculants Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Agricultural Inoculants Market: Major Drivers and Challenges

Figure 2: Global: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: Agricultural Inoculants Market: Breakup by Type (in %), 2023

Figure 4: Global: Agricultural Inoculants Market: Breakup by Microbes (in %), 2023

Figure 5: Global: Agricultural Inoculants Market: Breakup by Mode of Application (in %), 2023

Figure 6: Global: Agricultural Inoculants Market: Breakup by Form (in %), 2023

Figure 7: Global: Agricultural Inoculants Market: Breakup by Crop Type (in %), 2023

Figure 8: Global: Agricultural Inoculants Market: Breakup by Region (in %), 2023

Figure 9: Global: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Agricultural Inoculants (Plant Growth Promoting Microorganisms) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Agricultural Inoculants (Plant Growth Promoting Microorganisms) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Agricultural Inoculants (Bio-Control Agents) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Agricultural Inoculants (Bio-Control Agents) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Agricultural Inoculants (Plant-Resistant Stimulants) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Agricultural Inoculants (Plant-Resistant Stimulants) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Agricultural Inoculants (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Agricultural Inoculants (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Agricultural Inoculants (Bacteria) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Agricultural Inoculants (Bacteria) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Agricultural Inoculants (Fungi) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Agricultural Inoculants (Fungi) Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 22: Global: Agricultural Inoculants (Other Type of Microbes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Agricultural Inoculants (Other Type of Microbes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Agricultural Inoculants (Seed Inoculation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Agricultural Inoculants (Seed Inoculation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Agricultural Inoculants (Soil Inoculation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Agricultural Inoculants (Soil Inoculation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Agricultural Inoculants (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Agricultural Inoculants (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Agricultural Inoculants (Solid) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Agricultural Inoculants (Solid) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Agricultural Inoculants (Liquid) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Agricultural Inoculants (Liquid) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Agricultural Inoculants (Granular) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Agricultural Inoculants (Granular) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Agricultural Inoculants (Other Forms) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Agricultural Inoculants (Other Forms) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Agricultural Inoculants (Cereals & Grains) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: Agricultural Inoculants (Cereals & Grains) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Global: Agricultural Inoculants (Oilseeds & Pulses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: Agricultural Inoculants (Oilseeds & Pulses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Global: Agricultural Inoculants (Fruits & Vegetables) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Global: Agricultural Inoculants (Fruits & Vegetables) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Global: Agricultural Inoculants (Other Crop Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Global: Agricultural Inoculants (Other Crop Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: North America: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: North America: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: United States: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: United States: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Canada: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Canada: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Asia Pacific: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Asia Pacific: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: China: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: China: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Japan: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Japan: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: India: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: India: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: South Korea: Agricultural Inoculants Market: Sales Value (in Million US\$),

2018 & 2023

Figure 61: South Korea: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Australia: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Australia: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Indonesia: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Indonesia: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Others: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Others: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Europe: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Europe: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Germany: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Germany: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: France: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: France: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: United Kingdom: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: United Kingdom: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Italy: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Italy: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Spain: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Spain: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Russia: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Russia: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Others: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Others: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Latin America: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Latin America: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Brazil: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: Brazil: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: Mexico: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 89: Mexico: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Argentina: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 91: Argentina: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 92: Colombia: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 93: Colombia: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 94: Chile: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 95: Chile: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 96: Peru: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 97: Peru: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 98: Others: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 99: Others: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

2024-2032

Figure 100: Middle East and Africa: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 101: Middle East and Africa: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 102: Turkey: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 103: Turkey: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 104: Saudi Arabia: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 105: Saudi Arabia: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 106: Iran: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 107: Iran: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 108: United Arab Emirates: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 109: United Arab Emirates: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 110: Others: Agricultural Inoculants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 111: Others: Agricultural Inoculants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 112: Global: Agricultural Inoculants Industry: SWOT Analysis

Figure 113: Global: Agricultural Inoculants Industry: Value Chain Analysis

Figure 114: Global: Agricultural Inoculants Industry: Porter's Five Forces Analysis

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