

Agricultural Fumigants Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global agricultural fumigants market reached a value of US\$ 2.2 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 2.8 Billion by 2027, exhibiting a CAGR of 4.1% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic. These insights are included in the report as a major market contributor.

Agricultural fumigants are volatile and poisonous substances used to control diseasecausing fungi, nematodes, and weeds. They are injected two feet into the ground and covered with an impermeable film before crops or trees are planted. As they are restricted materials that cause significant health and safety risks to exposed agricultural workers and environmental risks from misapplication or accidents, they can only be applied by trained or certified applicators. Some of the commonly used agricultural fumigants include methyl bromide, dichloropropane, propylene oxide, dibromochloropropane, organophosphate insecticides, and chloropicrin.

Agricultural Fumigants Market Trends:

There is currently a significant shortage of food worldwide due to the increasing global population. This has resulted in a rising need for adopting innovative agricultural methods to protect agricultural produce and soil from pests, insects, rodents, and moles, which represents one of the key factors strengthening the growth of the market. Agricultural fumigants are inserted in the soil pre-harvest to kill fungi in crops and grains. Moreover, as there is a considerable need to minimize post-harvest food losses for ensuring food security, agricultural fumigants are widely utilized post-harvest to reduce any damage caused to harvested crops from bugs, insects, and termites. Apart



from this, they find extensive applications in a row or bed treatments, deep placement, surface sealing, plow sole application, and precision tillage. Furthermore, leading players are continuously funding research and development (R&D) activities to introduce less toxic and more efficient agricultural fumigants, which is creating a favorable market outlook. Some of the other major factors propelling the market growth include an increase in the adoption of unique farming practices across the globe, considerable technological innovations in the agricultural industry, and the availability of advanced storage technology.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global agricultural fumigants market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type, form, crop type, application and pest control method.

Breakup by Type:

Methyl Bromide Chloropicrin Phosphine Metam Sodium 1,3-Dichloropropene Others

Breakup by Form:

Solid Liquid Gas

Breakup by Crop Type:

Cereals and Grains Oilseeds and Pulses Fruits and Vegetables Others

Breakup by Application:



Soil Warehouse

Breakup by Pest Control Method:

Tarpaulin Fumigation Non-Tarp Fumigation by Injection Structural Fumigation Vacuum Chamber Fumigation Others

Breakup by Region:

North America **United States** Canada Asia-Pacific China Japan India South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others Latin America Brazil Mexico Others Middle East and Africa

Competitive Landscape:



The competitive landscape of the industry has also been examined along with the profiles of the key players being AMVAC Chemical Corporation, Arkema, BASF SE, Corteva Inc., Detia Degesch GmbH, FMC Corporation, Lanxess AG, Nippon Chemical Industrial Co. Ltd., Nufarm, SGS SA, Syngenta AG (China National Chemical Corporation), Trinity Manufacturing Inc. and UPL Limited. Key Questions Answered in This Report: How has the global agricultural fumigants market performed so far and how will it perform in the coming years? What has been the impact of COVID-19 on the global agricultural fumigants market? What are the key regional markets? What is the breakup of the market based on the type? What is the breakup of the market based on the form? What is the breakup of the market based on the crop type? What is the breakup of the market based on the application? What is the breakup of the market based on the pest control method? What are the various stages in the value chain of the industry? What are the key driving factors and challenges in the industry? What is the structure of the global agricultural fumigants market and who are the key players? What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AGRICULTURAL FUMIGANTS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Methyl Bromide
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Chloropicrin
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Phosphine



6.3.1 Market Trends
6.3.2 Market Forecast
6.4 Metam Sodium
6.4.1 Market Trends
6.4.2 Market Forecast
6.5 1,3-Dichloropropene
6.5.1 Market Trends
6.5.2 Market Forecast
6.6 Others
6.6.1 Market Trends
6.6.2 Market Forecast

7 MARKET BREAKUP BY FORM

7.1 Solid
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Liquid
7.2.1 Market Trends
7.2.2 Market Forecast
7.3 Gas
7.3.1 Market Trends
7.3.2 Market Forecast

8 MARKET BREAKUP BY CROP TYPE

8.1 Cereals and Grains

8.1.1 Market Trends
8.1.2 Market Forecast

8.2 Oilseeds and Pulses

8.2.1 Market Trends
8.2.2 Market Forecast

8.3 Fruits and Vegetables

8.3.1 Market Trends
8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends
8.4.2 Market Forecast



9 MARKET BREAKUP BY APPLICATION

- 9.1 Soil
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Warehouse
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast

10 MARKET BREAKUP BY PEST CONTROL METHOD

- 10.1 Tarpaulin Fumigation
- 10.1.1 Market Trends
- 10.1.2 Market Forecast
- 10.2 Non-Tarp Fumigation by Injection
- 10.2.1 Market Trends
- 10.2.2 Market Forecast
- 10.3 Structural Fumigation
- 10.3.1 Market Trends
- 10.3.2 Market Forecast
- 10.4 Vacuum Chamber Fumigation
 - 10.4.1 Market Trends
- 10.4.2 Market Forecast
- 10.5 Others
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast

11 MARKET BREAKUP BY REGION

- 11.1 North America
- 11.1.1 United States
- 11.1.1.1 Market Trends
- 11.1.1.2 Market Forecast
- 11.1.2 Canada
- 11.1.2.1 Market Trends
- 11.1.2.2 Market Forecast
- 11.2 Asia-Pacific
 - 11.2.1 China
 - 11.2.1.1 Market Trends



11.2.1.2 Market Forecast 11.2.2 Japan 11.2.2.1 Market Trends 11.2.2.2 Market Forecast 11.2.3 India 11.2.3.1 Market Trends 11.2.3.2 Market Forecast 11.2.4 South Korea 11.2.4.1 Market Trends 11.2.4.2 Market Forecast 11.2.5 Australia 11.2.5.1 Market Trends 11.2.5.2 Market Forecast 11.2.6 Indonesia 11.2.6.1 Market Trends 11.2.6.2 Market Forecast 11.2.7 Others 11.2.7.1 Market Trends 11.2.7.2 Market Forecast 11.3 Europe 11.3.1 Germany 11.3.1.1 Market Trends 11.3.1.2 Market Forecast 11.3.2 France 11.3.2.1 Market Trends 11.3.2.2 Market Forecast 11.3.3 United Kingdom 11.3.3.1 Market Trends 11.3.3.2 Market Forecast 11.3.4 Italy 11.3.4.1 Market Trends 11.3.4.2 Market Forecast 11.3.5 Spain 11.3.5.1 Market Trends 11.3.5.2 Market Forecast 11.3.6 Russia 11.3.6.1 Market Trends 11.3.6.2 Market Forecast 11.3.7 Others



11.3.7.1 Market Trends 11.3.7.2 Market Forecast 11.4 Latin America 11.4.1 Brazil 11.4.1.1 Market Trends 11.4.1.2 Market Forecast 11.4.2 Mexico 11.4.2.1 Market Trends 11.4.2.2 Market Forecast 11.4.3 Others 11.4.3.1 Market Trends 11.4.3.2 Market Forecast 11.5 Middle East and Africa 11.5.1 Market Trends 11.5.2 Market Breakup by Country 11.5.3 Market Forecast

12 SWOT ANALYSIS

- 12.1 Overview
- 12.2 Strengths
- 12.3 Weaknesses
- 12.4 Opportunities
- 12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Competition
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE



16.1 Market Structure 16.2 Key Players 16.3 Profiles of Key Players 16.3.1 AMVAC Chemical Corporation 16.3.1.1 Company Overview 16.3.1.2 Product Portfolio 16.3.2 Arkema 16.3.2.1 Company Overview 16.3.2.2 Product Portfolio 16.3.2.3 Financials 16.3.2.4 SWOT Analysis 16.3.3 BASF SE 16.3.3.1 Company Overview 16.3.3.2 Product Portfolio 16.3.3.3 Financials 16.3.3.4 SWOT Analysis 16.3.4 Corteva Inc. 16.3.4.1 Company Overview 16.3.4.2 Product Portfolio 16.3.4.3 Financials 16.3.5 Detia Degesch GmbH 16.3.5.1 Company Overview 16.3.5.2 Product Portfolio 16.3.6 FMC Corporation 16.3.6.1 Company Overview 16.3.6.2 Product Portfolio 16.3.6.3 Financials 16.3.6.4 SWOT Analysis 16.3.7 Lanxess AG 16.3.7.1 Company Overview 16.3.7.2 Product Portfolio 16.3.7.3 Financials 16.3.7.4 SWOT Analysis 16.3.8 Nippon Chemical Industrial Co. Ltd. 16.3.8.1 Company Overview 16.3.8.2 Product Portfolio 16.3.8.3 Financials

16.3.9 Nufarm



- 16.3.9.1 Company Overview
- 16.3.9.2 Product Portfolio
- 16.3.9.3 Financials
- 16.3.9.4 SWOT Analysis
- 16.3.10 SGS SA
 - 16.3.10.1 Company Overview
- 16.3.10.2 Product Portfolio
- 16.3.10.3 Financials
- 16.3.11 Syngenta AG (China National Chemical Corporation)
- 16.3.11.1 Company Overview
- 16.3.11.2 Product Portfolio
- 16.3.11.3 SWOT Analysis
- 16.3.12 Trinity Manufacturing Inc.
- 16.3.12.1 Company Overview
- 16.3.12.2 Product Portfolio
- 16.3.13 UPL Limited
 - 16.3.13.1 Company Overview
 - 16.3.13.2 Product Portfolio
 - 16.3.13.3 Financials



List Of Tables

LIST OF TABLES

Table 1: Global: Agricultural Fumigants Market: Key Industry Highlights, 2021 and 2027 Table 2: Global: Agricultural Fumigants Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 3: Global: Agricultural Fumigants Market Forecast: Breakup by Form (in Million US\$), 2022-2027

Table 4: Global: Agricultural Fumigants Market Forecast: Breakup by Crop Type (in Million US\$), 2022-2027

Table 5: Global: Agricultural Fumigants Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 6: Global: Agricultural Fumigants Market Forecast: Breakup by Pest Control Method (in Million US\$), 2022-2027

Table 7: Global: Agricultural Fumigants Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 8: Global: Agricultural Fumigants Market: Competitive Structure

Table 9: Global: Agricultural Fumigants Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Agricultural Fumigants Market: Major Drivers and Challenges
Figure 2: Global: Agricultural Fumigants Market: Sales Value (in Billion US\$),
2016-2021
Figure 3: Global: Agricultural Fumigants Market Forecast: Sales Value (in Billion US\$),
2022-2027

Figure 4: Global: Agricultural Fumigants Market: Breakup by Type (in %), 2021

Figure 5: Global: Agricultural Fumigants Market: Breakup by Form (in %), 2021

Figure 6: Global: Agricultural Fumigants Market: Breakup by Crop Type (in %), 2021

Figure 7: Global: Agricultural Fumigants Market: Breakup by Application (in %), 2021 Figure 8: Global: Agricultural Fumigants Market: Breakup by Pest Control Method (in %), 2021

Figure 9: Global: Agricultural Fumigants Market: Breakup by Region (in %), 2021 Figure 10: Global: Agricultural Fumigants (Methyl Bromide) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Agricultural Fumigants (Methyl Bromide) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Agricultural Fumigants (Chloropicrin) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Agricultural Fumigants (Chloropicrin) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Agricultural Fumigants (Phosphine) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Agricultural Fumigants (Phosphine) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Agricultural Fumigants (Metam Sodium) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Agricultural Fumigants (Metam Sodium) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Agricultural Fumigants (1,3-Dichloropropene) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Agricultural Fumigants (1,3-Dichloropropene) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Agricultural Fumigants (Other Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Agricultural Fumigants (Other Types) Market Forecast: Sales Value



(in Million US\$), 2022-2027 Figure 22: Global: Agricultural Fumigants (Solid) Market: Sales Value (in Million US\$), 2016 & 2021 Figure 23: Global: Agricultural Fumigants (Solid) Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 24: Global: Agricultural Fumigants (Liquid) Market: Sales Value (in Million US\$), 2016 & 2021 Figure 25: Global: Agricultural Fumigants (Liquid) Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 26: Global: Agricultural Fumigants (Gas) Market: Sales Value (in Million US\$), 2016 & 2021 Figure 27: Global: Agricultural Fumigants (Gas) Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 28: Global: Agricultural Fumigants (Cereals and Grains) Market: Sales Value (in Million US\$), 2016 & 2021 Figure 29: Global: Agricultural Fumigants (Cereals and Grains) Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 30: Global: Agricultural Fumigants (Oilseeds and Pulses) Market: Sales Value (in Million US\$), 2016 & 2021 Figure 31: Global: Agricultural Fumigants (Oilseeds and Pulses) Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 32: Global: Agricultural Fumigants (Fruits and Vegetables) Market: Sales Value (in Million US\$), 2016 & 2021 Figure 33: Global: Agricultural Fumigants (Fruits and Vegetables) Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 34: Global: Agricultural Fumigants (Other Crop Types) Market: Sales Value (in Million US\$), 2016 & 2021 Figure 35: Global: Agricultural Fumigants (Other Crop Types) Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 36: Global: Agricultural Fumigants (Soil) Market: Sales Value (in Million US\$), 2016 & 2021 Figure 37: Global: Agricultural Fumigants (Soil) Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 38: Global: Agricultural Fumigants (Warehouse) Market: Sales Value (in Million US\$), 2016 & 2021 Figure 39: Global: Agricultural Fumigants (Warehouse) Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 40: Global: Agricultural Fumigants (Tarpaulin Fumigation) Market: Sales Value (in Million US\$), 2016 & 2021



Figure 41: Global: Agricultural Fumigants (Tarpaulin Fumigation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Global: Agricultural Fumigants (Non-Tarp Fumigation by Injection) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Global: Agricultural Fumigants (Non-Tarp Fumigation by Injection) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: Global: Agricultural Fumigants (Structural Fumigation) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: Global: Agricultural Fumigants (Structural Fumigation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Global: Agricultural Fumigants (Vacuum Chamber Fumigation) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Global: Agricultural Fumigants (Vacuum Chamber Fumigation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: Global: Agricultural Fumigants (Other Pest Control Methods) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: Global: Agricultural Fumigants (Other Pest Control Methods) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: North America: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: North America: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: United States: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: United States: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Canada: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: Canada: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Asia-Pacific: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Asia-Pacific: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: China: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: China: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: Japan: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 &



2021

Figure 61: Japan: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 62: India: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021 Figure 63: India: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 64: South Korea: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021 Figure 65: South Korea: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 66: Australia: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021 Figure 67: Australia: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 68: Indonesia: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021 Figure 69: Indonesia: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 70: Others: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021 Figure 71: Others: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 72: Europe: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021 Figure 73: Europe: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 74: Germany: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021 Figure 75: Germany: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 76: France: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021 Figure 77: France: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027 Figure 78: United Kingdom: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021 Figure 79: United Kingdom: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027



Figure 80: Italy: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 81: Italy: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 82: Spain: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 83: Spain: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 84: Russia: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 85: Russia: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 86: Others: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 87: Others: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 88: Latin America: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 89: Latin America: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 90: Brazil: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 91: Brazil: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 92: Mexico: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 93: Mexico: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 94: Others: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 95: Others: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 96: Middle East and Africa: Agricultural Fumigants Market: Sales Value (in Million US\$), 2016 & 2021

Figure 97: Middle East and Africa: Agricultural Fumigants Market: Breakup by Country (in %), 2021

Figure 98: Middle East and Africa: Agricultural Fumigants Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 99: Global: Agricultural Fumigants Industry: SWOT Analysis



Figure 100: Global: Agricultural Fumigants Industry: Value Chain Analysis Figure 101: Global: Agricultural Fumigants Industry: Porter's Five Forces Analysis



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