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Aerospace Robotics Market Report by Type (Articulated, Cartesian, SCARA, Parallel, and Others), Component (Controller, Arm Processor, End Effector, Camera and Sensors, and Others), Technology (Traditional, Collaborative), Payload (Up to 16.00 KG, 16.01–60.00 KG, 60.01–225.00 KG, More than 225.00 KG), Application (Drilling, Welding, Painting, Inspection, and Others), and Region 2023-2028

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Abstracts

The global aerospace robotics market size reached US$ 3.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US$ 5.7 Billion by 2028, exhibiting a growth rate (CAGR) of 10.68% during 2022-2028.

Aerospace robotics refers to the robots used for the assembly and maintenance of aircraft, satellites and space shuttles. They are commonly used for executing sensitive tasks, such as material handling, cutting, riveting, bolting, welding and fabrication of exterior and interior components of the aircraft. They are also utilized for detecting minute variations in the thickness, patency and integrity of aircraft skins, airfoils and paint coatings. Aerospace robotics usually operate through articulated, cartesian, cylindrical, spherical, parallel and selective compliance articulated robot arm (SCARA) technologies. In comparison to the traditionally used manual systems, aerospace robotics solutions can perform repeated tasks with enhanced accuracy and offer consistent and speedy results. Space robotics also find extensive application for autonomously operating on new planetary surfaces.

Aerospace Robotics Market Trends:

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Significant growth in the aerospace and aviation industries across the globe is one of the key factors creating a positive outlook for the market. Moreover, the increasing requirement for automating various labor-intensive inspection, fiber placement, sealing and dispensing processes is providing a thrust to the market growth. In line with this, the widespread production of narrow-body aircraft with lightweight and small-sized components is providing a thrust to the growth of the market. Various technological advancements, such as the integration of robotics with 3D visualization, Internet of Things (IoT), artificial intelligence (AI) and cloud computing solutions, are acting as other growth-inducing factors. These technologies aid in improving human-robot collaboration and minimizing the turnaround time for the manufacturing processes. Other factors, including extensive research and development (R&D) activities, along with significant improvements in the cyber-physical system (CPS) with automated decision-making functionalities, are anticipated to drive the market toward growth.

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each sub-segment of the global aerospace robotics market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, component, technology, payload and application.

Breakup by Type:

Articulated
Cartesian
SCARA
Parallel
Others

Breakup by Component:

Controller
Arm Processor
End Effector
Camera and Sensors
Others

Breakup by Technology:

Traditional

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Collaborative

Breakup by Payload:

Up to 16.00 KG
16.01–60.00 KG
60.01–225.00 KG
More than 225.00 KG

Breakup by Application:

Drilling
Welding
Painting
Inspection
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America

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Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:
The competitive landscape of the industry has also been examined along with the profiles of the key players being ABB Ltd., Electroimpact Inc., FANUC Corporation, General Electric Company, G?del Group AG, JH Robotics Inc., Kawasaki Heavy Industries Ltd., KUKA AG (Midea Group), Mitsubishi Electric Corporation, Teradyne Inc. and Yaskawa Electric Corporation.

Key Questions Answered in This Report
1. What was the size of the global aerospace robotics market in 2022?
2. What is the expected growth rate of the global aerospace robotics market during 2023-2028?
3. What has been the impact of COVID-19 on the global aerospace robotics market?
4. What are the key factors driving the global aerospace robotics market?
5. What is the breakup of the global aerospace robotics market based on the type?
6. What is the breakup of the global aerospace robotics market based on the component?
7. What is the breakup of the global aerospace robotics market based on the technology?
8. What is the breakup of the global aerospace robotics market based on the application?
9. What are the key regions in the global aerospace robotics market?
10. Who are the key players/companies in the global aerospace robotics market?

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Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study
2.2 Stakeholders
2.3 Data Sources
  2.3.1 Primary Sources
  2.3.2 Secondary Sources
2.4 Market Estimation
  2.4.1 Bottom-Up Approach
  2.4.2 Top-Down Approach
2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview
4.2 Key Industry Trends

5 GLOBAL AEROSPACE ROBOTICS MARKET

5.1 Market Overview
5.2 Market Performance
5.3 Impact of COVID-19
5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

6.1 Articulated
  6.1.1 Market Trends
  6.1.2 Market Forecast
6.2 Cartesian
  6.2.1 Market Trends
  6.2.2 Market Forecast
6.3 SCARA

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6.3.1 Market Trends
6.3.2 Market Forecast
6.4 Parallel
6.4.1 Market Trends
6.4.2 Market Forecast
6.5 Others
6.5.1 Market Trends
6.5.2 Market Forecast

7 MARKET BREAKUP BY COMPONENT

7.1 Controller
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Arm Processor
7.2.1 Market Trends
7.2.2 Market Forecast
7.3 End Effector
7.3.1 Market Trends
7.3.2 Market Forecast
7.4 Camera and Sensors
7.4.1 Market Trends
7.4.2 Market Forecast
7.5 Others
7.5.1 Market Trends
7.5.2 Market Forecast

8 MARKET BREAKUP BY TECHNOLOGY

8.1 Traditional
8.1.1 Market Trends
8.1.2 Market Forecast
8.2 Collaborative
8.2.1 Market Trends
8.2.2 Market Forecast

9 MARKET BREAKUP BY PAYLOAD

9.1 Up to 16.00 KG

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9.1.1 Market Trends
9.1.2 Market Forecast
9.2 16.01–60.00 KG
9.2.1 Market Trends
9.2.2 Market Forecast
9.3 60.01–225.00 KG
9.3.1 Market Trends
9.3.2 Market Forecast
9.4 More than 225.00 KG
9.4.1 Market Trends
9.4.2 Market Forecast

10 MARKET BREAKUP BY APPLICATION

10.1 Drilling
10.1.1 Market Trends
10.1.2 Market Forecast
10.2 Welding
10.2.1 Market Trends
10.2.2 Market Forecast
10.3 Painting
10.3.1 Market Trends
10.3.2 Market Forecast
10.4 Inspection
10.4.1 Market Trends
10.4.2 Market Forecast
10.5 Others
10.5.1 Market Trends
10.5.2 Market Forecast

11 MARKET BREAKUP BY REGION

11.1 North America
11.1.1 United States
11.1.1.1 Market Trends
11.1.1.2 Market Forecast
11.1.2 Canada
11.1.2.1 Market Trends
11.1.2.2 Market Forecast

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11.2 Asia-Pacific
11.2.1 China
11.2.1.1 Market Trends
11.2.1.2 Market Forecast
11.2.2 Japan
11.2.2.1 Market Trends
11.2.2.2 Market Forecast
11.2.3 India
11.2.3.1 Market Trends
11.2.3.2 Market Forecast
11.2.4 South Korea
11.2.4.1 Market Trends
11.2.4.2 Market Forecast
11.2.5 Australia
11.2.5.1 Market Trends
11.2.5.2 Market Forecast
11.2.6 Indonesia
11.2.6.1 Market Trends
11.2.6.2 Market Forecast
11.2.7 Others
11.2.7.1 Market Trends
11.2.7.2 Market Forecast
11.3 Europe
11.3.1 Germany
11.3.1.1 Market Trends
11.3.1.2 Market Forecast
11.3.2 France
11.3.2.1 Market Trends
11.3.2.2 Market Forecast
11.3.3 United Kingdom
11.3.3.1 Market Trends
11.3.3.2 Market Forecast
11.3.4 Italy
11.3.4.1 Market Trends
11.3.4.2 Market Forecast
11.3.5 Spain
11.3.5.1 Market Trends
11.3.5.2 Market Forecast
11.3.6 Russia

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11.3.6.1 Market Trends
11.3.6.2 Market Forecast
11.3.7 Others
11.3.7.1 Market Trends
11.3.7.2 Market Forecast
11.4 Latin America
11.4.1 Brazil
11.4.1.1 Market Trends
11.4.1.2 Market Forecast
11.4.2 Mexico
11.4.2.1 Market Trends
11.4.2.2 Market Forecast
11.4.3 Others
11.4.3.1 Market Trends
11.4.3.2 Market Forecast
11.5 Middle East and Africa
11.5.1 Market Trends
11.5.2 Market Breakup by Country
11.5.3 Market Forecast

12 SWOT ANALYSIS

12.1 Overview
12.2 Strengths
12.3 Weaknesses
12.4 Opportunities
12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

14.1 Overview
14.2 Bargaining Power of Buyers
14.3 Bargaining Power of Suppliers
14.4 Degree of Competition
14.5 Threat of New Entrants
14.6 Threat of Substitutes

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15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

16.1 Market Structure
16.2 Key Players
16.3 Profiles of Key Players
16.3.1 ABB Ltd.
16.3.1.1 Company Overview
16.3.1.2 Product Portfolio
16.3.1.3 Financials
16.3.1.4 SWOT Analysis
16.3.2 Electroimpact Inc.
16.3.2.1 Company Overview
16.3.2.2 Product Portfolio
16.3.3 FANUC Corporation
16.3.3.1 Company Overview
16.3.3.2 Product Portfolio
16.3.3.3 Financials
16.3.3.4 SWOT Analysis
16.3.4 General Electric Company
16.3.4.1 Company Overview
16.3.4.2 Product Portfolio
16.3.4.3 Financials
16.3.4.4 SWOT Analysis
16.3.5 G?del Group AG
16.3.5.1 Company Overview
16.3.5.2 Product Portfolio
16.3.6 JH Robotics Inc.
16.3.6.1 Company Overview
16.3.6.2 Product Portfolio
16.3.7 Kawasaki Heavy Industries Ltd.
16.3.7.1 Company Overview
16.3.7.2 Product Portfolio
16.3.7.3 Financials
16.3.7.4 SWOT Analysis
16.3.8 KUKA AG (Midea Group)
16.3.8.1 Company Overview
16.3.8.2 Product Portfolio

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16.3.8.3 Financials
16.3.8.4 SWOT Analysis
16.3.9 Mitsubishi Electric Corporation
16.3.9.1 Company Overview
16.3.9.2 Product Portfolio
16.3.9.3 Financials
16.3.9.4 SWOT Analysis
16.3.10 Teradyne Inc.
16.3.10.1 Company Overview
16.3.10.2 Product Portfolio
16.3.10.3 Financials
16.3.10.4 SWOT Analysis
16.3.11 Yaskawa Electric Corporation
16.3.11.1 Company Overview
16.3.11.2 Product Portfolio
16.3.11.3 Financials

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List Of Tables

LIST OF TABLES

Table 1: Global: Aerospace Robotics Market: Key Industry Highlights, 2022 and 2028
Table 2: Global: Aerospace Robotics Market Forecast: Breakup by Type (in Million US$), 2023-2028
Table 3: Global: Aerospace Robotics Market Forecast: Breakup by Component (in Million US$), 2023-2028
Table 4: Global: Aerospace Robotics Market Forecast: Breakup by Technology (in Million US$), 2023-2028
Table 5: Global: Aerospace Robotics Market Forecast: Breakup by Payload (in Million US$), 2023-2028
Table 6: Global: Aerospace Robotics Market Forecast: Breakup by Application (in Million US$), 2023-2028
Table 7: Global: Aerospace Robotics Market Forecast: Breakup by Region (in Million US$), 2023-2028
Table 8: Global: Aerospace Robotics Market: Competitive Structure
Table 9: Global: Aerospace Robotics Market: Key Players

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List Of Figures

LIST OF FIGURES

Figure 1: Global: Aerospace Robotics Market: Major Drivers and Challenges
Figure 2: Global: Aerospace Robotics Market: Sales Value (in Billion US$), 2017-2022
Figure 3: Global: Aerospace Robotics Market Forecast: Sales Value (in Billion US$), 2023-2028
Figure 4: Global: Aerospace Robotics Market: Breakup by Type (in %), 2022
Figure 5: Global: Aerospace Robotics Market: Breakup by Component (in %), 2022
Figure 6: Global: Aerospace Robotics Market: Breakup by Technology (in %), 2022
Figure 7: Global: Aerospace Robotics Market: Breakup by Payload (in %), 2022
Figure 8: Global: Aerospace Robotics Market: Breakup by Application (in %), 2022
Figure 9: Global: Aerospace Robotics Market: Breakup by Region (in %), 2022
Figure 10: Global: Aerospace Robotics (Articulated) Market: Sales Value (in Million US$), 2017 & 2022
Figure 11: Global: Aerospace Robotics (Articulated) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 12: Global: Aerospace Robotics (Cartesian) Market: Sales Value (in Million US$), 2017 & 2022
Figure 13: Global: Aerospace Robotics (Cartesian) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 14: Global: Aerospace Robotics (SCARA) Market: Sales Value (in Million US$), 2017 & 2022
Figure 15: Global: Aerospace Robotics (SCARA) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 16: Global: Aerospace Robotics (Parallel) Market: Sales Value (in Million US$), 2017 & 2022
Figure 17: Global: Aerospace Robotics (Parallel) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 18: Global: Aerospace Robotics (Other Types) Market: Sales Value (in Million US$), 2017 & 2022
Figure 19: Global: Aerospace Robotics (Other Types) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 20: Global: Aerospace Robotics (Controller) Market: Sales Value (in Million US$), 2017 & 2022
Figure 21: Global: Aerospace Robotics (Controller) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 22: Global: Aerospace Robotics (Arm Processor) Market: Sales Value (in Million

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US$), 2017 & 2022
Figure 23: Global: Aerospace Robotics (Arm Processor) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 24: Global: Aerospace Robotics (End Effector) Market: Sales Value (in Million US$), 2017 & 2022
Figure 25: Global: Aerospace Robotics (End Effector) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 26: Global: Aerospace Robotics (Camera and Sensors) Market: Sales Value (in Million US$), 2017 & 2022
Figure 27: Global: Aerospace Robotics (Camera and Sensors) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 28: Global: Aerospace Robotics (Other Components) Market: Sales Value (in Million US$), 2017 & 2022
Figure 29: Global: Aerospace Robotics (Other Components) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 30: Global: Aerospace Robotics (Traditional) Market: Sales Value (in Million US$), 2017 & 2022
Figure 31: Global: Aerospace Robotics (Traditional) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 32: Global: Aerospace Robotics (Collaborative) Market: Sales Value (in Million US$), 2017 & 2022
Figure 33: Global: Aerospace Robotics (Collaborative) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 34: Global: Aerospace Robotics (Up to 16.00 KG) Market: Sales Value (in Million US$), 2017-2022
Figure 35: Global: Aerospace Robotics (Up to 16.00 KG) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 36: Global: Aerospace Robotics (16.01–60.00 KG) Market: Sales Value (in Million US$), 2017-2022
Figure 37: Global: Aerospace Robotics (16.01–60.00 KG) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 38: Global: Aerospace Robotics (60.01–225.00 KG) Market: Sales Value (in Million US$), 2017-2022
Figure 39: Global: Aerospace Robotics (60.01–225.00 KG) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 40: Global: Aerospace Robotics (More than 225.00 KG) Market: Sales Value (in Million US$), 2017-2022
Figure 41: Global: Aerospace Robotics (More than 225.00 KG) Market Forecast: Sales Value (in Million US$), 2023-2028

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Figure 42: Global: Aerospace Robotics (Drilling) Market: Sales Value (in Million US$), 2017 & 2022
Figure 43: Global: Aerospace Robotics (Drilling) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 44: Global: Aerospace Robotics (Welding) Market: Sales Value (in Million US$), 2017 & 2022
Figure 45: Global: Aerospace Robotics (Welding) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 46: Global: Aerospace Robotics (Painting) Market: Sales Value (in Million US$), 2017 & 2022
Figure 47: Global: Aerospace Robotics (Painting) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 48: Global: Aerospace Robotics (Inspection) Market: Sales Value (in Million US$), 2017 & 2022
Figure 49: Global: Aerospace Robotics (Inspection) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 50: Global: Aerospace Robotics (Other Applications) Market: Sales Value (in Million US$), 2017 & 2022
Figure 51: Global: Aerospace Robotics (Other Applications) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 52: North America: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 53: North America: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 54: United States: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 55: United States: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 56: Canada: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 57: Canada: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 58: Asia-Pacific: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 59: Asia-Pacific: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 60: China: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 61: China: Aerospace Robotics Market Forecast: Sales Value (in Million US$),

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2023-2028
Figure 62: Japan: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 63: Japan: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 64: India: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 65: India: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 66: South Korea: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 67: South Korea: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 68: Australia: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 69: Australia: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 70: Indonesia: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 71: Indonesia: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 72: Others: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 73: Others: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 74: Europe: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 75: Europe: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 76: Germany: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 77: Germany: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 78: France: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 79: France: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 80: United Kingdom: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 81: United Kingdom: Aerospace Robotics Market Forecast: Sales Value (in

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Million US$), 2023-2028
Figure 82: Italy: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 83: Italy: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 84: Spain: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 85: Spain: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 86: Russia: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 87: Russia: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 88: Others: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 89: Others: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 90: Latin America: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 91: Latin America: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 92: Brazil: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 93: Brazil: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 94: Mexico: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 95: Mexico: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 96: Others: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 97: Others: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 98: Middle East and Africa: Aerospace Robotics Market: Sales Value (in Million US$), 2017 & 2022
Figure 99: Middle East and Africa: Aerospace Robotics Market: Breakup by Country (in %), 2022
Figure 100: Middle East and Africa: Aerospace Robotics Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 101: Global: Aerospace Robotics Industry: SWOT Analysis

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Figure 102: Global: Aerospace Robotics Industry: Value Chain Analysis
Figure 103: Global: Aerospace Robotics Industry: Porter's Five Forces Analysis

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