

Aerospace and Defense Telemetry Market Report by Technology (Radio Telemetry, Satellite Telemetry), Equipment (Data Acquisition Unit, Telemetry Transmitters, Flight Termination Receivers, and Others), Application (Aircraft, Spacecraft, UAVs, Missiles, Guided Weapons, and Others), Sector (Aerospace, Defense), and Region 2024-2032

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Abstracts

The global aerospace and defense telemetry market size reached US\$ 19.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 27.2 Billion by 2032, exhibiting a growth rate (CAGR) of 3.5% during 2024-2032. The increasing demand for real-time data, advancements in communication technologies, the growing need for remote monitoring, rising emphasis on performance optimization, safety and risk mitigation requirements, growing space exploration missions, and defense modernization initiatives are some of the major factors propelling the market.

Aerospace and defense telemetry is a critical technology utilized in the aerospace and defense industries for data acquisition and transmission from remote objects, such as aircraft, missiles, satellites, and unmanned vehicles, to ground stations or control centers. The telemetry systems are designed to collect various types of real-time data, including flight parameters, performance metrics, environmental conditions, and mission-critical information. This telemetry data plays a crucial role in monitoring and analyzing the performance and safety of aerospace and defense systems, enabling engineers and operators to make informed decisions during missions or operations. The information gathered through telemetry aids in evaluating the behavior of aircraft and other assets under diverse operating conditions, helping identify potential issues, optimize performance, and enhance overall efficiency. Aerospace and Defense Telemetry

systems employ advanced communication technologies to ensure the secure and reliable transmission of data over long distances and in challenging environments. These systems must adhere to stringent security standards, as the data transmitted often contains sensitive and classified information. As technology continues to evolve, telemetry solutions are becoming increasingly sophisticated, offering higher data rates, improved accuracy, and enhanced encryption to meet the ever-growing demands of the aerospace and defense sectors.

With the growing complexity of aerospace and defense systems, there is a heightened need for real-time data to monitor performance, ensure safety, and make informed decisions during missions. Telemetry systems provide vital information promptly, enabling timely responses and enhancing overall operational efficiency. Additionally, the trend towards unmanned and remotely operated systems in the aerospace and defense sectors has amplified the demand for telemetry solutions. Telemetry enables real-time monitoring and control of unmanned vehicles, satellites, and other assets, making it a key enabler for unmanned missions. Other than this, aerospace and defense organizations are increasingly focused on optimizing the performance of their assets. Telemetry data allows for in-depth analysis of flight parameters and performance metrics, facilitating improvements in design, operation, and maintenance. Besides this, telemetry plays a crucial role in safety-critical applications, providing valuable insights into the behavior and conditions of aerospace and defense systems. This helps identify potential risks and mitigates them proactively, reducing the likelihood of accidents and ensuring the safety of personnel and assets. In line with this, the rise in space exploration missions by governments and private organizations necessitates reliable telemetry solutions to collect data from spacecraft and satellites. Telemetry is essential in tracking and managing space missions, ensuring successful outcomes and scientific discoveries. Furthermore, governments worldwide are investing in defense modernization programs, which involve the adoption of advanced technologies to bolster military capabilities. Aerospace and Defense Telemetry systems play a critical role in these modernization efforts, enabling enhanced situational awareness and tactical decision-making. Moreover, technological advancements in communication systems have significantly improved the capabilities of telemetry solutions. The development of high-speed data transmission and secure communication protocols has expanded the scope and applicability of Aerospace and Defense Telemetry in various mission-critical scenarios.

Aerospace and Defense Telemetry Market Trends/Drivers:
Advancements in Communication Technologies

The continuous improvement in data transmission capabilities, such as the development of high-speed communication protocols and secure encryption methods, has significantly enhanced the performance and reliability of telemetry systems. These advancements enable the seamless transfer of large volumes of data from aerospace and defense assets to ground stations or control centers in real-time. The use of sophisticated communication channels, including satellite links and secure wireless networks, ensures that telemetry data can be acquired from even the most remote and challenging operational environments. These technological developments have not only expanded the scope of telemetry applications but have also contributed to increased adoption by defense organizations and aerospace manufacturers seeking advanced solutions to monitor and control their assets effectively.

Rising Need for Remote Monitoring

Unmanned vehicles, satellites, and drones are being deployed more frequently for various missions, ranging from surveillance and reconnaissance to scientific exploration. Telemetry systems play a crucial role in these scenarios, allowing operators and engineers to remotely monitor and control these assets. The ability to collect real-time data from these unmanned systems enhances situational awareness and provides valuable insights into their operational performance. Additionally, remote monitoring reduces the need for human intervention in hazardous or inaccessible environments, improving safety and mission success rates. As the use of unmanned systems continues to expand, the importance of telemetry solutions for remote monitoring is expected to grow further.

Emphasis on Performance Optimization

Telemetry data serves as a valuable resource for analyzing the performance of aircraft, missiles, satellites, and other defense systems. By continuously monitoring critical flight parameters and performance metrics, engineers can identify areas for improvement, fine-tune designs, and optimize operational procedures. This data-driven approach helps in achieving higher levels of performance, efficiency, and reliability. For instance, telemetry data from flight tests allows engineers to validate design models, calibrate simulations, and make necessary adjustments to achieve desired performance outcomes. As the aerospace and defense industries strive for continuous improvement and cost-effectiveness, telemetry will remain a key tool in the pursuit of performance optimization and innovation.

Aerospace and Defense Telemetry Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global aerospace and defense telemetry market report, along with forecasts at the global and regional levels from 2024-2032. Our report has categorized the market based on technology, equipment, application and sector.

Breakup by Technology:

Radio Telemetry

Satellite Telemetry

Radio telemetry dominates the market

The report has provided a detailed breakup and analysis of the market based on technology. This includes radio telemetry and satellite telemetry. According to the report, radio telemetry represented the largest segment.

Radio telemetry offers a reliable and well-established method of data transmission. Its proven track record in various aerospace and defense applications has instilled confidence among industry players, leading to widespread adoption. The technology operates over radio frequencies, enabling data transmission over long distances, even in challenging environments where line-of-sight communication may not be feasible. Additionally, radio telemetry systems are relatively cost-effective compared to other advanced telemetry technologies. This cost advantage makes them attractive to a wide range of aerospace and defense organizations, including those with budget constraints or operating in less demanding scenarios. Other than this, radio telemetry systems are versatile and adaptable, supporting a wide array of data types and formats. They can transmit various types of telemetry data, including flight parameters, sensor readings, video feeds, and command signals, making them suitable for diverse applications such as aircraft, missiles, unmanned vehicles, and satellites. Furthermore, radio telemetry offers robustness and resilience, which is crucial in defense applications where data integrity and security are paramount. The technology can incorporate encryption and frequency-hopping techniques to prevent unauthorized access and interference, making it a secure option for transmitting sensitive information.

Breakup by Equipment:

Data Acquisition Unit

Telemetry Transmitters

Flight Termination Receivers

Others

Data acquisition unit holds the largest share in the market

A detailed breakup and analysis of the market based on the equipment has also been provided in the report. This includes data acquisition unit, telemetry transmitters, flight termination receivers, and others. According to the report, data acquisition unit accounted for the largest market share.

Data acquisition units are essential for capturing real-time data from various sensors and instruments installed on aircraft, missiles, satellites, and other assets. These units can process a wide range of parameters, including flight dynamics, engine performance, environmental conditions, and payload data. Additionally, the versatility and scalability of data acquisition units make them suitable for different applications and mission requirements. They can be customized to accommodate specific telemetry needs, making them applicable across various platforms and missions, from small, unmanned drones to complex space missions. Other than this, the reliability and accuracy of the data acquisition unit are crucial in ensuring the integrity of the telemetry data. High-quality data is essential for accurate analysis, decision-making, and performance optimization. Moreover, advancements in data acquisition unit technologies have led to improved data processing capabilities, higher data rates, and reduced latency. These factors have further contributed to their dominance as the largest segment in the Aerospace and Defense Telemetry market equipment breakdown.

Breakup by Application:

- Aircraft
- Spacecraft
- UAVs
- Missiles
- Guided Weapons
- Others

Aircraft accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on application. This includes aircraft, spacecraft, UAVs, missiles, guided weapons, and others. According to the report, aircraft represented the largest segment.

The aviation industry is a significant consumer of telemetry technology. Aircraft telemetry is crucial for monitoring flight parameters, engine performance, and system health during various stages of flight. Telemetry data aids in assessing aircraft safety, optimizing fuel efficiency, and identifying potential maintenance issues. Additionally, the increasing adoption of unmanned aerial vehicles (UAVs) or drones for both military and commercial applications has driven the demand for aircraft telemetry. Telemetry systems are essential for controlling and monitoring these unmanned aircraft during missions, ensuring their safe and efficient operation. Other than this, the aerospace sector's continuous drive for innovation and performance improvement contributes to the prominence of aircraft telemetry. Data collected during flight tests and operational missions provides valuable insights into aircraft performance, aerodynamics, and avionics, leading to design enhancements and technological advancements. Moreover, the aircraft telemetry market benefits from the ongoing growth in air travel and the expanding commercial aviation sector. As airlines and operators seek to optimize their operations, telemetry plays a critical role in fleet management, ensuring aircraft are operating at peak efficiency and safety levels.

Breakup by Sector:

Aerospace

Defence

Aerospace holds the largest share in the market

A detailed breakup and analysis of the market based on the sector has also been provided in the report. This includes aerospace and defense. According to the report, aerospace accounted for the largest market share.

The aerospace industry encompasses a wide range of applications and assets that heavily rely on telemetry technology. This sector includes commercial aircraft, military jets, helicopters, satellites, space exploration vehicles, and unmanned aerial vehicles (UAVs), among others. Each of these aerospace categories requires telemetry systems to monitor critical parameters, ensure safe operations, and optimize performance. Additionally, aerospace applications often involve complex and safety-critical operations, making telemetry an indispensable tool for data acquisition and transmission. Telemetry systems play a vital role in providing real-time data from aircraft, satellites, and space missions, facilitating precise navigation, mission success, and risk management. Furthermore, the aerospace sector is characterized by continuous innovation and technological advancements. As new aircraft and space

vehicles are designed and introduced, telemetry solutions are integral in the testing, validation, and improvement processes. The demand for telemetry remains high as aerospace organizations seek to enhance their capabilities and achieve higher levels of efficiency and safety. Moreover, the growth in satellite launches, space exploration missions, and the emergence of commercial spaceflight companies has significantly contributed to the prominence of the aerospace segment in the Aerospace and Defense Telemetry market.

Breakup by Region:

North America

Europe

Asia Pacific

Middle East and Africa

Latin America

North America exhibits a clear dominance in the market

The report has also provided a comprehensive analysis of all the major regional markets, which include North America, Europe, Asia Pacific, Latin America, and the Middle East and Africa. According to the report, North America was the largest market for aerospace and defense telemetry.

North America has a robust aerospace and defense industry, with well-established companies and a strong focus on technological advancements. The presence of major aerospace manufacturers, defense contractors, and research institutions creates a high demand for telemetry solutions to support the development, testing, and operation of cutting-edge aerospace and defense systems. Additionally, the region is a hub for space exploration activities, with space agencies like NASA and private space companies conducting numerous missions. Telemetry plays a crucial role in these space missions, providing real-time data from spacecraft and satellites, enabling precise navigation and monitoring mission success. Other than this, the region's defense spending is substantial, and its armed forces prioritize state-of-the-art equipment and technology. Aerospace and Defense Telemetry systems are essential for modern military operations, offering real-time data to enhance situational awareness, monitor military assets, and optimize operational effectiveness. Moreover, North America has a history of significant investments in research and development, leading to the continuous innovation and advancement of telemetry technologies. The presence of a skilled workforce and strong engineering capabilities further contributes to the region's

dominance in the Aerospace and Defense Telemetry market.

Competitive Landscape:

Key players invest significantly in research and development activities to innovate and improve telemetry systems. They work on developing more advanced, reliable, and efficient telemetry solutions to meet the evolving needs of the aerospace and defense industries. Additionally, many of these companies engage in strategic partnerships and collaborations with other industry stakeholders, including government agencies, research institutions, and technology providers. Such collaborations enable access to specialized expertise and resources, fostering the development of cutting-edge telemetry solutions. Other than this, given the sensitive nature of telemetry data in defense applications, these companies place a strong emphasis on security and data integrity. They develop robust encryption methods and secure communication protocols to ensure the protection of critical information during transmission. Besides this, key players in the telemetry market often offer customized solutions to cater to specific client requirements. This customer-centric approach allows them to address unique challenges faced by different aerospace and defense organizations. Other than this, numerous companies expand their market presence by establishing regional offices, partnerships, or subsidiaries in key geographic regions. This approach helps them better serve their clients and tap into new market opportunities.

The market research report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

BAE Systems
Lockheed Martin Corporation
L3 Technologies
Safran S.A.
Cobham Limited
Honeywell Corporation
Thales Group
Kongsberg Gruppe
Orbit Communications Systems
Dassault Aviation Services India Pvt Ltd
Curtiss-Wright Corporation
Leonardo
Raytheon Techno Solutions
AstroNova, Inc.

Recent Developments:

Honeywell Corporation has been focusing on developing advanced telemetry systems for aerospace and defense applications. It has recently introduced new technologies such as high-speed data acquisition systems, advanced signal processing algorithms, and secure data transmission protocols.

BAE Systems has been actively involved in the development of telemetry solutions for the aerospace and defense industry. It has been working on enhancing the accuracy and reliability of telemetry data through the use of advanced sensors and data analytics techniques.

Safran SA has been actively working on integrating telemetry systems with other technologies such as satellite communication and artificial intelligence to enhance the overall performance and capabilities of the telemetry systems.

Key Questions Answered in This Report:

How has the global aerospace and defense telemetry market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global aerospace and defense telemetry market?

What is the impact of each driver, restraint, and opportunity on the global aerospace and defense telemetry market?

What are the key regional markets?

Which countries represent the most attractive aerospace and defense telemetry market?

What is the breakup of the market based on technology?

Which is the most attractive technology in the aerospace and defense telemetry market?

What is the breakup of the market based on the equipment?

Which is the most attractive equipment in the aerospace and defense telemetry market?

What is the breakup of the market based on the application?

Which is the most attractive application in the aerospace and defense telemetry industry?

What is the breakup of the market based on sector?

Which is the most attractive sector in the aerospace and defense telemetry industry?

What is the competitive structure of the global aerospace and defense telemetry market?

Who are the key players/companies in the global aerospace and defense telemetry market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AEROSPACE AND DEFENSE TELEMETRY MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Technology
- 5.5 Market Breakup by Equipment
- 5.6 Market Breakup by Application
- 5.7 Market Breakup by Sector
- 5.8 Market Breakup by Region
- 5.9 Market Forecast

6 MARKET BREAKUP BY TECHNOLOGY

- 6.1 Radio Telemetry
 - 6.1.1 Market Trends

- 6.1.2 Market Forecast
- 6.2 Satellite Telemetry
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY EQUIPMENT

- 7.1 Data Acquisition Unit
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Telemetry Transmitters
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Flight Termination Receivers
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Aircraft
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Spacecraft
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 UAVs
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Missiles
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Guided Weapons
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Others
 - 8.6.1 Market Trends

8.6.2 Market Forecast

9 MARKET BREAKUP BY SECTOR

9.1 Aerospace

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Defence

9.2.1 Market Trends

9.2.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Europe

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Asia Pacific

10.3.1 Market Trends

10.3.2 Market Forecast

10.4 Middle East and Africa

10.4.1 Market Trends

10.4.2 Market Forecast

10.5 Latin America

10.5.1 Market Trends

10.5.2 Market Forecast

11 SWOT ANALYSIS

11.1 Overview

11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 BAE Systems plc
 - 15.3.2 Lockheed Martin Corporation
 - 15.3.3 L3 Technologies, Inc.
 - 15.3.4 Safran
 - 15.3.5 Cobham
 - 15.3.6 Honeywell
 - 15.3.7 Thales Group
 - 15.3.8 Kongsberg Gruppen
 - 15.3.9 Orbit Communications Systems
 - 15.3.10 Dassault Aviation
 - 15.3.11 Curtiss-Wright
 - 15.3.12 Leonardo
 - 15.3.13 Raytheon
 - 15.3.14 AstroNova

List Of Tables

LIST OF TABLES

Table 1: Global: Aerospace and Defense Telemetry Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Aerospace and Defense Telemetry Market Forecast: Breakup by Technology (in Million US\$), 2024-2032

Table 3: Global: Aerospace and Defense Telemetry Market Forecast: Breakup by Equipment (in Million US\$), 2024-2032

Table 4: Global: Aerospace and Defense Telemetry Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Aerospace and Defense Telemetry Market Forecast: Breakup by Sector (in Million US\$), 2024-2032

Table 6: Global: Aerospace and Defense Telemetry Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Aerospace and Defense Telemetry Market: Competitive Structure

Table 8: Global: Aerospace and Defense Telemetry Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Aerospace and Defense Telemetry Market: Major Drivers and Challenges

Figure 2: Global: Aerospace and Defense Telemetry Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Aerospace and Defense Telemetry Market: Breakup by Technology (in %), 2023

Figure 4: Global: Aerospace and Defense Telemetry Market: Breakup by Equipment (in %), 2023

Figure 5: Global: Aerospace and Defense Telemetry Market: Breakup by Application (in %), 2023

Figure 6: Global: Aerospace and Defense Telemetry Market: Breakup by Sector (in %), 2023

Figure 7: Global: Aerospace and Defense Telemetry Market: Breakup by Region (in %), 2023

Figure 8: Global: Aerospace and Defense Telemetry Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 9: Global: Aerospace and Defense Telemetry Industry: SWOT Analysis

Figure 10: Global: Aerospace and Defense Telemetry Industry: Value Chain Analysis

Figure 11: Global: Aerospace and Defense Telemetry Industry: Porter's Five Forces Analysis

Figure 12: Global: Aerospace and Defense Telemetry (Radio Telemetry) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Aerospace and Defense Telemetry (Radio Telemetry) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Aerospace and Defense Telemetry (Satellite Telemetry) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Aerospace and Defense Telemetry (Satellite Telemetry) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Aerospace and Defense Telemetry (Data Acquisition Unit) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Aerospace and Defense Telemetry (Data Acquisition Unit) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Aerospace and Defense Telemetry (Telemetry Transmitters) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Aerospace and Defense Telemetry (Telemetry Transmitters) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Aerospace and Defense Telemetry (Flight Termination Receivers)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Aerospace and Defense Telemetry (Flight Termination Receivers)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Aerospace and Defense Telemetry (Other Equipments) Market:
Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Aerospace and Defense Telemetry (Other Equipments) Market
Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Aerospace and Defense Telemetry (Aircraft) Market: Sales Value (in
Million US\$), 2018 & 2023

Figure 25: Global: Aerospace and Defense Telemetry (Aircraft) Market Forecast: Sales
Value (in Million US\$), 2024-2032

Figure 26: Global: Aerospace and Defense Telemetry (Spacecraft) Market: Sales Value
(in Million US\$), 2018 & 2023

Figure 27: Global: Aerospace and Defense Telemetry (Spacecraft) Market Forecast:
Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Aerospace and Defense Telemetry (UAVs) Market: Sales Value (in
Million US\$), 2018 & 2023

Figure 29: Global: Aerospace and Defense Telemetry (UAVs) Market Forecast: Sales
Value (in Million US\$), 2024-2032

Figure 30: Global: Aerospace and Defense Telemetry (Missiles) Market: Sales Value (in
Million US\$), 2018 & 2023

Figure 31: Global: Aerospace and Defense Telemetry (Missiles) Market Forecast: Sales
Value (in Million US\$), 2024-2032

Figure 32: Global: Aerospace and Defense Telemetry (Guided Weapons) Market: Sales
Value (in Million US\$), 2018 & 2023

Figure 33: Global: Aerospace and Defense Telemetry (Guided Weapons) Market
Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Aerospace and Defense Telemetry (Other Applications) Market:
Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Aerospace and Defense Telemetry (Other Applications) Market
Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Aerospace and Defense Telemetry (Aerospace) Market: Sales Value
(in Million US\$), 2018 & 2023

Figure 37: Global: Aerospace and Defense Telemetry (Aerospace) Market Forecast:
Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Aerospace and Defense Telemetry (Defence) Market: Sales Value (in
Million US\$), 2018 & 2023

Figure 39: Global: Aerospace and Defense Telemetry (Defence) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: North America: Aerospace and Defense Telemetry Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: North America: Aerospace and Defense Telemetry Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Europe: Aerospace and Defense Telemetry Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Europe: Aerospace and Defense Telemetry Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Asia Pacific: Aerospace and Defense Telemetry Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Asia Pacific: Aerospace and Defense Telemetry Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Middle East and Africa: Aerospace and Defense Telemetry Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Middle East and Africa: Aerospace and Defense Telemetry Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Latin America: Aerospace and Defense Telemetry Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Latin America: Aerospace and Defense Telemetry Market Forecast: Sales Value (in Million US\$), 2024-2032

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