

Aerosol Propellants Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global aerosol propellants market size reached US\$ 9.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 13.6 Billion by 2028, exhibiting a growth rate (CAGR) of 6.2% during 2022-2028.

Aerosol propellants refer to liquified or compressed gases stored in aerosol cans to dispense liquids, pastes or powders with high pressure. The pressurized propellant is expelled out once the container valve in the can is opened. Some of the commonly used aerosol propellants include hydrocarbons, dimethyl ether (DME), methyl ethyl ether, nitrous oxide, carbon dioxide, chlorofluorocarbons (CFC) and hydrofluorocarbons (HFC). They are widely used in antiperspirants, shaving creams, hair mousses and air fresheners and find extensive applications across various industries, including cosmetic, medical, food and beverage, automotive and household products.

Significant growth in the cosmetic industry, along with an increasing preference for aerosol products, represents one of the key factors creating a positive outlook for the market. With the rapid urbanization across the globe, especially in the developing economies, there is a growing preference for aerosol-based household product formulations, such as insect repellants, disinfectants and air fresheners. In line with this, increasing application in the construction and automotive industry is also contributing to the market growth. For instance, aerosol paints are widely used for refurbishing cars and bikes to touch up dents and scratches and add aesthetically appealing designs on the body of the vehicle. The product innovations, such as the development of airless and Stahl Monoblock cans that use environment-friendly propellants, are acting as other growth-inducing factors. These cans have minimal volatile organic compounds (VOC), thereby increasing the overall utilization in health- and hygiene-related products. Other factors, including rising expenditure capacities of the consumers, along with the continual launch of novel gender-specific personal care products, are anticipated to

drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global aerosol propellants market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, product type and application.

Breakup by Type:

Compressed Gas

Liquified Gas

Breakup by Product Type:

Hydrocarbons

Fluorocarbons

Nitrous Oxide and Carbon Dioxide

DME and Ethyl Methyl Ether

Others

Breakup by Application:

Personal Care

Household

Medical

Automotive

Food and Beverage

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Aeropres Corporation, AkzoNobel N.V., Arkema S.A., Aztec Aerosols Limited (Instarmac Group Plc), Emirates Gas LLC, Grillo-Werke Aktiengesellschaft, Harp International Ltd., Honeywell International Inc., Repsol S.A and Royal Dutch Shell PLC.

Key Questions Answered in This Report:

How has the global aerosol propellants market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global aerosol propellants market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global aerosol propellants market and who are the key players?

What is the degree of competition in the industry?

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